



# Highlights of the North Carolina Public School Budget

## February 2007

Information Analysis  
Division of School Business  
North Carolina Department of Public Instruction

## Highlights of the N.C. Public School Budget

Funding public education in North Carolina is a complex and integrated process. This booklet presents charts and tables which describe how state and federal funds are distributed to North Carolina's Public Schools. It also reviews the growth in average daily membership (ADM), school personnel, and the effect of Charter Schools.

The State funds schools with three basic types of allotments.

### Position Allotments:

The State allots positions to a local school system for a specific purpose. The local school system pays whatever is required to hire certified teachers and other educators, based on the State Salary Schedule, without being limited to a specific dollar amount. Each local school system will have a different average salary based on the certified personnel's experience and education. Examples of position allotments are:

- Teachers
- School Building Administration.
- Instructional Support Personnel

### Dollar Allotments:

Local school systems can hire employees or purchase goods for a specific purpose, but the local school system must operate within the allotted dollar amount. Examples of dollar allotments are:

- Teacher Assistants
- Textbooks
- Central Office Administration
- Classroom Materials/Supplies/Equip.

### Categorical Allotments:

Local school systems may use this funding to purchase all services necessary to address the needs of a specific population or service. The local school system must operate within the allotted funds. These funds may be used to hire personnel such as teachers, teacher assistants, and instructional support personnel or to provide a service such as transportation, staff development, or to purchase supplies and materials. Examples of categorical funding are:

- At Risk Student Services
- Children with Disabilities
- Noninstructional Support Pers.
- Transportation

For additional information, please contact:

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For more information on Public School Finance visit  
[www.ncpublicschools.org/fbs/](http://www.ncpublicschools.org/fbs/)

## Quick Facts

### Students:

Allotted '06-07	1,434,625
Allotted '07-08	1,461,740

### Number of Schools:

Regular	2,337
Charter	93
LEAs:	115

### State Funding:

2006-07	\$7.37 billion
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### Federal Funding

excl. child nutrition:	\$745 million
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### Education Percent of General Fund:

39.7%

### Estimated Average Teacher

Compensation:	\$46,410
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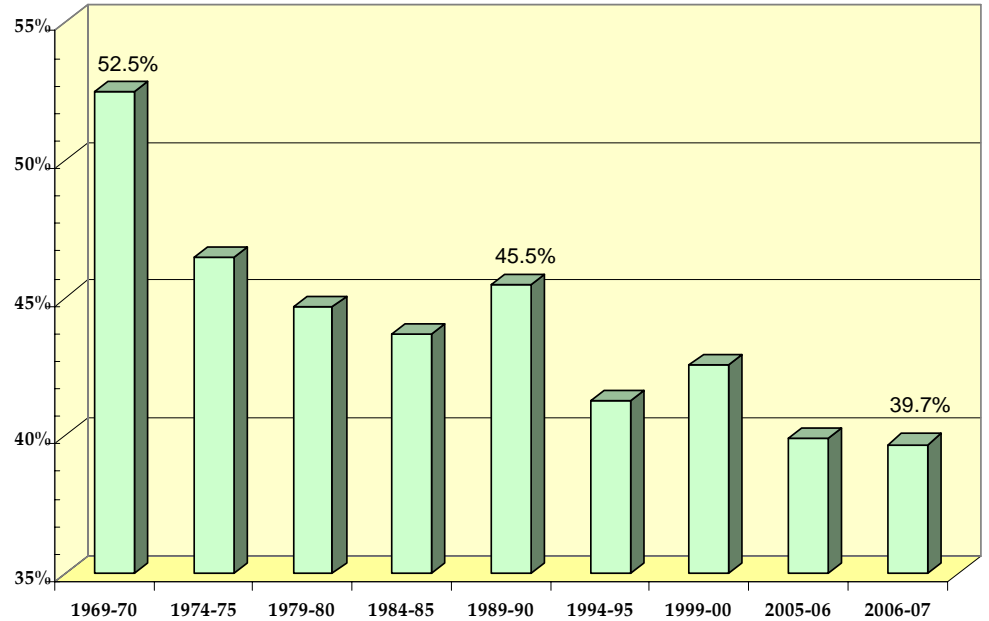
### Number of Teachers FY2007

95,542

## Percent of the General Fund Public Schools Appropriations

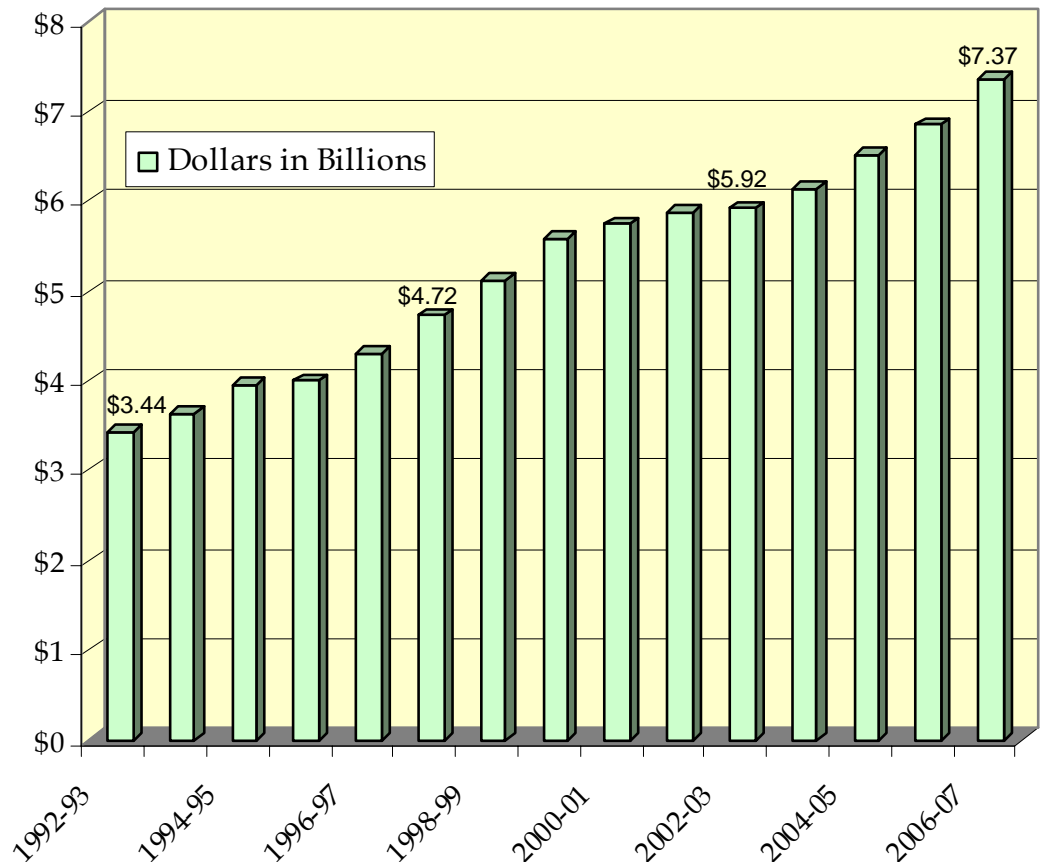
Although the total appropriations for Public Schools continue to increase, Public Schools are receiving less of the General Fund appropriations.

Since 1970, the Public School's share of the General Fund has decreased by 12.8%. If our Public Schools were still funded at the same percentage as in FY 1969-70, we would have an additional \$2.54 billion for our students.



## Total State Public Schools Funding 1992-93 to 2006-07

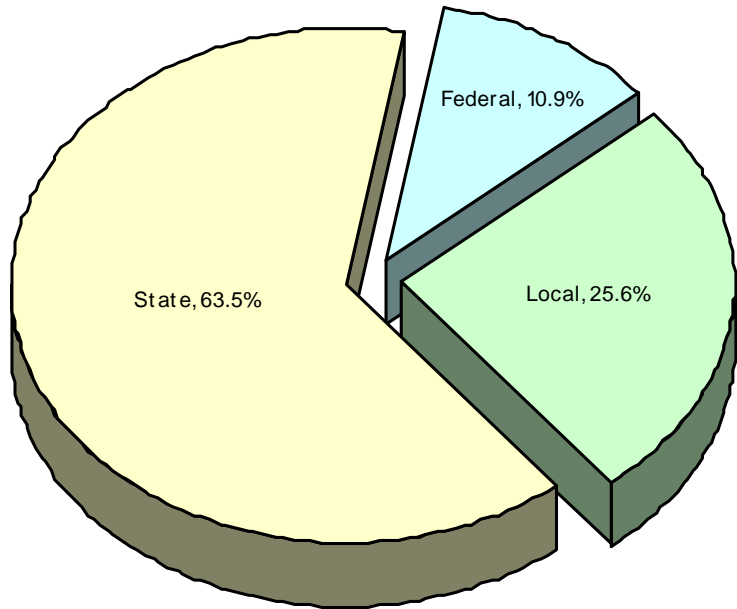
Funding has continually increased since 1992-93, from \$3.44 billion in 1992-93 to \$7.37 billion in 2006-07, a 114% increase.



## Source of Expenditures Child Nutrition Included FY 2005-06

NC ranks 6th in the Nation and 1<sup>st</sup> in the South for the highest percentage of funds from State revenue. The national average is 47.6%.

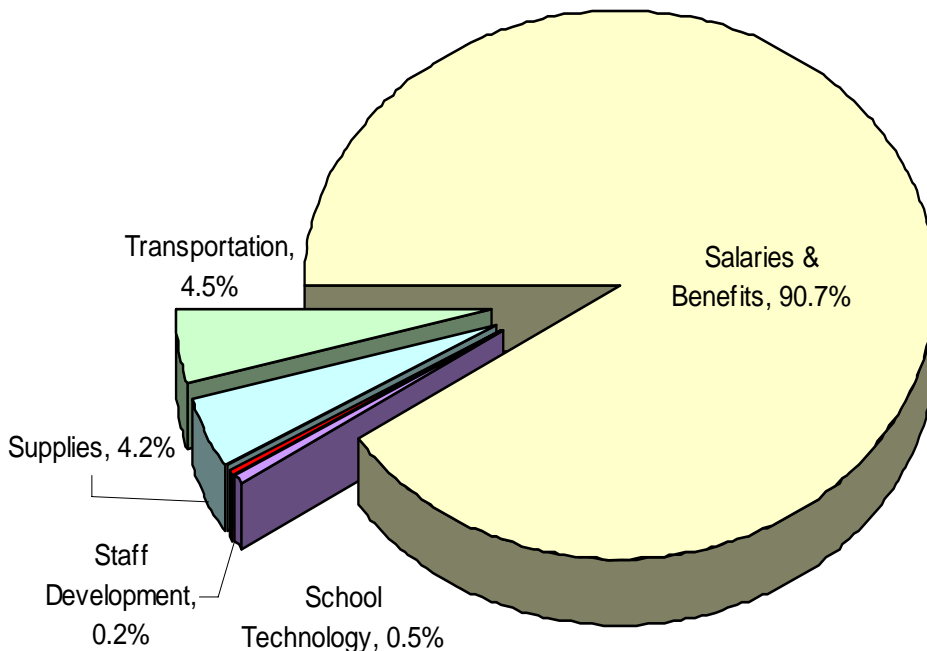
Most other state school systems are primarily funded by locally driven initiatives such as property taxes and local bond issues.



### Child Nutrition Excluded

State:	67.46%
Federal:	8.26%
Local:	24.28%

## How State Funds Were Expended FY 2005-06

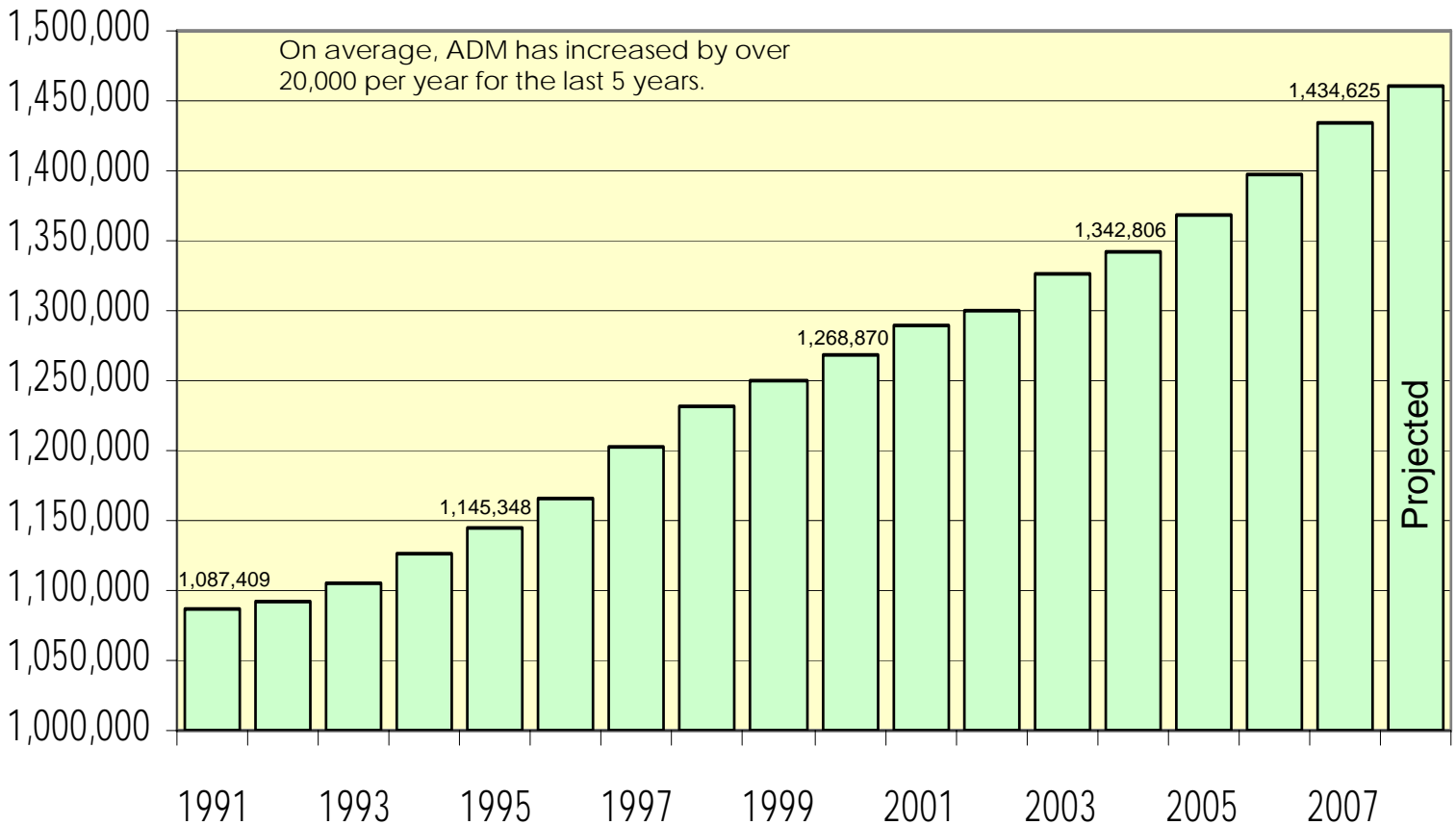


Of the \$6.86 billion State Public School Fund for FY2005-06, all but 9.3% was used for salaries and benefits.

Funds for Transportation and Staff Development may also be used for salaries and benefits if an ABC financial transfer is enacted. Only 4.7% of the entire budget, therefore, could **NOT** be used for salaries and benefits.

# Average Daily Membership

1991-2008



**Average Daily Membership** for each school month is based on the sum of the days in membership for all students in individual LEAs, divided by the number of days in the school month. To be included in ADM, a student must have a class schedule that is at least 1/2 of the school's instructional day.

**Allotted Average Daily Membership (ADM)** is based on the higher of:

- (a) Actual ADM from the prior year, or
- (b) Projected ADM of the current year.

# Allotted ADM FY 2006-07

LEA Name	ADM
Alamance-Burlington	22,134
Alexander County	5,767
Alleghany County	1,551
Anson County	4,220
Ashe County	3,313
Avery County	2,293
Beaufort County	7,240
Bertie County	3,247
Bladen County	5,550
Brunswick County	11,510
Buncombe County	25,798
Asheville City	3,838
Burke County	14,457
Cabarrus County	25,000
Kannapolis City	4,857
Caldwell County	13,007
Camden County	1,927
Carteret County	8,459
Caswell County	3,311
Catawba County	17,262
Hickory City	4,532
Newton-Conover	2,972
Chatham County	7,587
Cherokee County	3,732
Edenton/Chowan	2,492
Clay County	1,349
Cleveland County	17,089
Columbus County	7,095
Whiteville City	2,635
Craven County	14,808
Cumberland County	52,438
Currituck County	4,227
Dare County	4,978
Davidson County	20,411
Lexington City	3,075
Thomasville City	2,664
Davie County	6,549
Duplin County	9,072
Durham County	31,772

LEA Name	ADM
Edgecombe County	7,610
Forsyth County	50,804
Franklin County	8,116
Gaston County	32,321
Gates County	2,112
Graham County	1,226
Granville County	8,804
Greene County	3,299
Guilford County	69,979
Halifax County	4,971
Roanoke Rapids City	2,991
Weldon City	1,025
Harnett County	18,351
Haywood County	7,887
Henderson County	13,039
Hertford County	3,551
Hoke County	7,324
Hyde County	639
Iredell-Statesville	21,034
Mooresville City	5,027
Jackson County	3,719
Johnston County	28,923
Jones County	1,346
Lee County	9,301
Lenoir County	9,912
Lincoln County	12,184
Macon County	4,387
Madison County	2,636
Martin County	4,325
McDowell County	6,493
Mecklenburg County	128,367
Mitchell County	2,283
Montgomery County	4,546
Moore County	12,179
Nash-Rocky Mount	18,165
New Hanover County	24,823
Northampton County	3,100
Onslow County	23,388
Orange County	6,806

LEA Name	ADM
Chapel Hill-Carrboro	11,162
Pamlico County	1,607
Pasquotank County	6,250
Pender County	7,627
Perquimans County	1,824
Person County	5,850
Pitt County	22,495
Polk County	2,527
Randolph County	18,907
Asheboro City	4,642
Richmond County	8,376
Robeson County	24,270
Rockingham County	14,561
Rowan-Salisbury	20,900
Rutherford County	9,995
Sampson County	8,232
Clinton City	3,132
Scotland County	6,878
Stanly County	9,641
Stokes County	7,397
Surry County	8,818
Elkin City	1,252
Mount Airy City	1,807
Swain County	1,882
Transylvania County	3,858
Tyrrell County	623
Union County	33,982
Vance County	8,153
Wake County	127,114
Warren County	2,918
Washington County	2,169
Watauga County	4,522
Wayne County	19,261
Wilkes County	10,140
Wilson County	12,615
Yadkin County	6,266
Yancey County	2,591
Charter Schools - Public	29,170
<b>Total</b>	<b>1,434,625</b>

# N.C. Elementary and Secondary Education

## FY 2006-07 Appropriated Funds (Note 1)

I. State Aid - Local Education Agencies	Positions	Funds	% of Total
<b>General Administration</b>			
Central Office Administration		\$111,438,844	1.46%
<b>Instructional Personnel and Related Services</b>			
Classroom Teachers	67,769.50	2,754,909,226	
Teacher Assistants		459,000,874	
Instructional Support	7,293.50	337,994,082	
School Building Administration	4,098.30	251,196,393	
Classroom Materials/Instructional Supplies/Equipment		75,739,626	
Textbooks		95,276,660	
Annual Leave		31,498,453	
Mentor Pay		8,100,140	
Literacy Coaches		4,767,400	
High Priority - extended contract days	14.29	582,254	
ABC Incentive Awards		90,000,000	
Estimated Matching Benefits (Note 2)		792,251,286	
Subtotal		4,901,316,394	64.43%
<b>Support</b>			
Noninstructional Support Personnel		362,923,171	4.77%
<b>Categorical Programs</b>			
Academically & Intellectually Gifted		58,141,716	
At Risk Student Services/Alternative Schools		211,052,841	
Children with Special Needs		619,873,774	
Disadvantaged Student Supplemental Funding		50,115,448	
Driver Education		32,985,745	
Improving Student Accountability		36,977,973	
Intervention/Assistance Teams		3,077,036	
Limited English Proficiency		52,414,436	
Low Wealth Supplemental Funding		181,785,643	
School Technology		10,000,000	
Small County Supplemental Funding		40,547,708	
Staff Development		12,327,698	
Transportation		320,924,416	
Vocational Education	6,460.00	362,701,822	
Subtotal		1,992,926,256	26.20%
<b>II. Other Public School Appropriations</b>			
ADM Contingency Reserve		13,610,795	
Contracts-Finance Officer Staff Development		64,560	
EVAAS		500,000	
Learn and Earn		13,448,796	
Small specialty High School		6,534,226	
NBPTS		3,274,500	
Personnel Services (Longevity \$76.6M, Short Term Disability \$4.5M, Workers Comp \$28.7M, Unemployment \$2.4M)		112,169,113	
Sale of Equipment-Surplus		7,000	
School Based Child and Family Support Teams		5,678,350	
School Breakfast		2,120,745	
School Bus Replacement		49,472,917	
Testing		8,278,234	
Textbooks - Freight		217,837	
Tort Claims (Department of Justice)		4,599,195	
UERS		18,171,928	
Subtotal		238,148,196	3.13%
<b>Total State Public School Fund Requirements</b>		7,606,752,861	100%
<b>Budget Receipts from Civil Penalties and Lottery Fund and Sales Tax Refund</b>		(238,664,291)	3.14%
<b>Grand Total State Appropriation</b>		<b>\$ 7,368,088,570</b>	<b>96.86%</b>

DPI Agency Budget - State Appropriation for FY 2006-07 plus legislative increase and benefit adjustments is \$41,571,361.

DPI number of Positions as of 7/1/06 is 636.75 (State - 348.97, Federal - 193.07, Receipts - 94.71)

Note 1: Based on the State Public School Fund Certified Budget per the 307 Report plus budget adjustments for legislated salary increases and benefit adjustments per BD 606s.

Note 2: Includes funds for Social Security, Retirement, and Hospitalization for position/month of employment allotments for Classroom Teachers, Instructional Support and School Building Administration. Benefits for other LEA staff are included in the dollar allotments, such as Central Office Administration and Vocational Education.

# Initial Allotment Formulas

FY 2006-07

## Administration

Category	Basis of Allotment (Funding Factors are rounding.)
Central Office Administration	FY 2006-07 Initial Allotment is 6.18% higher than FY 2006-07 Planning Allotment.

## Instructional Personnel and Support Services

Category	Basis of Allotment (Funding Factors are rounded.)	Allotted Salary
<b>Classroom Teachers</b> <i>Grades Kindergarten -3</i> <i>Grades 4 - 6</i> <i>Grades 7 - 8</i> <i>Grade 9</i> <i>Grades 10 - 12</i> <i>Math/Science/Computer Teachers</i>	1 per 18 in ADM. (LEA Class Size Avg. is 21) 1 per 22 in ADM. (LEA Class Size Avg. is 26) 1 per 21 in ADM. (LEA Class Size Avg. is 26) 1 per 24.5 in ADM. (LEA Class Size Avg. is 26) 1 per 26.64 in ADM. (LEA Class Size Avg. is 29) 1 per county or based on subagreements.	LEA Average
<b>Teacher Assistants</b>	\$992.16 per K-3 ADM.	N/A
<b>Instructional Support</b>	1 per 200.10 in ADM.	LEA Average
<b>School Building Administration</b> Principals Assistant Principals	1 per school with at least 100 ADM or at least 7 state paid teachers. 1 month per 80 in ADM.	LEA Average LEA Average
<b>Career Technical Ed. - MOE</b> (LIMITED FLEXIBILITY- Salary Increase)	Base of 50 Months of Employment per LEA with remainder distributed based on ADM in grades 8-12.	LEA Average
<b>ABC Incentive Award</b>	<i>Not included in Initial Allotment.</i>	
<b>Classroom Materials/Instructional Supplies/Equipment</b>	\$52.31 per ADM plus \$2.69 per ADM in grades 8 and 9 for PSAT Testing.	
<b>Textbooks</b>	\$65.43 per ADM in grades K-12.	

## Employee Benefits

Category	Basis of Allotment
<b>Hospitalization</b>	\$3,854 per position per year.
<b>Retirement</b>	7.14% of total salaries.
<b>Social Security</b>	7.65% of total salaries.

## Statewide Average Salaries for FY 2006-07 (Benefits are not included)

Category	Basis of Allotment
<b>Teachers</b>	\$40,746
<b>Principals (MOE)</b>	\$5,814
<b>Assistant Principals (MOE)</b>	\$5,026
<b>Career Technical Ed. (MOE)</b>	\$4,305
<b>Instructional Support</b>	\$46,337

Note: Dollars for 2006-07 position/month allotments are based on the LEA's average salary including benefits, rather than the statewide average salary. They are still position/month allotments and the LEA must stay within the positions/months allotted, not the dollars. This calculation is necessary to determine the LEA's allotment per ADM for charter schools.



# Initial Allotment Formulas

FY 2006-07

## Support

Category	Basis of Allotment (Funding Factors are rounded.)
<b>Noninstructional Support Personnel</b>	\$251.31 per ADM. \$6,000 per Textbook Commission member for Clerical Assistants.

## Categorical Programs

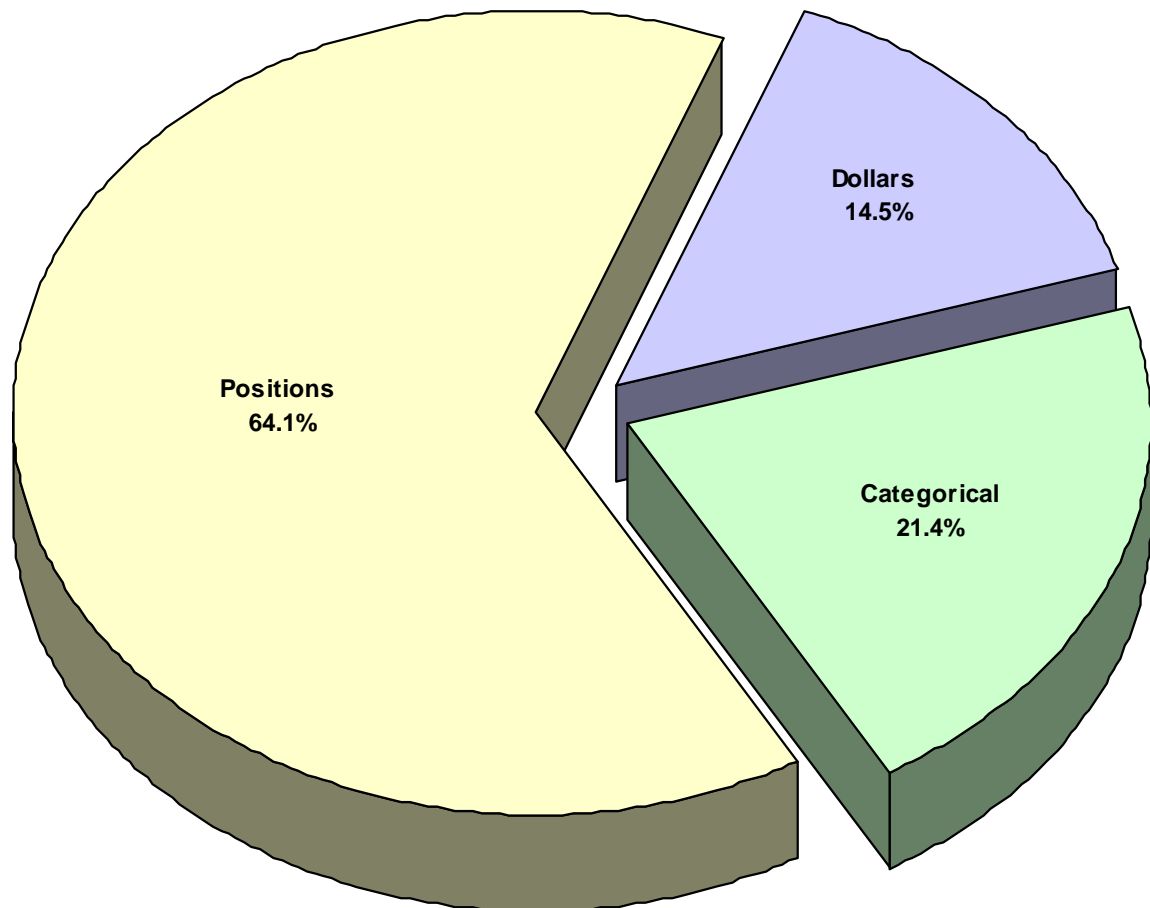
Category	Basis of Allotment (Funding Factors are rounded.)
<b>Academically or Intellectually Gifted Students</b>	\$1,012.60 per child for 4% of ADM.
<b>At-Risk Student Services</b>	<i>Each LEA receives the dollar equivalent of one resource officer (\$37,838) per high school. Of the remaining funds, 50% is distributed based on ADM (\$66.94 per ADM) and 50% is distributed based on number of poor children, per the federal Title 1 Low Income poverty data (\$381.42 per poor child). Each LEA receives a minimum of the dollar equivalent of two teachers and two instructional support personnel (\$215,340). The new formula is fully implemented and the hold harmless no longer applies.</i>
<b>Children with Disabilities</b> <i>School Aged</i>  <i>Preschool</i>  <i>Group Homes</i> <i>Developmental Day Care (3-20)</i> <i>Community Residential Centers</i>	<i>\$3,157.55 per funded child count. Child count is comprised of the lesser of the April 1 handicapped child count or 12.5% of the allotted ADM. Base of \$50,626 per LEA; remainder distributed based on April 1 child count of ages 3, 4, and PreK- 5, (\$2,568.39) per child. Approved applications. To be allotted in Revision To be allotted in Revision</i>
<b>Driver Training</b>	\$243.45 per 9th grade ADM. Includes private, charter, and federal schools.
<b>Improving Student Accountability</b>	<i>Contingency Plan: Since the test data is not available, 50% of the FY 05-06 Allotment is included in the FY 06-07 Initial Allotment.</i>
<b>Limited English Proficiency</b>	<i>Base of a teacher asst. (\$26,044); remainder based 50% on number of funded LEP students (\$322.19) and 50% on an LEA's concentration of LEP students (\$4,127.39).</i>
<b>Low Wealth Supplemental Funding</b>	<i>See the Allotment Policy Manual for formula.</i>
<b>School Technology</b>	\$6.97 per ADM.
<b>Small County Supplemental Funding</b>	<i>See the Allotment Policy Manual for formula.</i>
<b>Staff Development</b>	\$750 per LEA, then 25% of total is allotted equally (base) and 75% allotted based on ADM.
<b>Transportation</b>	Based on an efficiency rated formula and local operating plans. The initial allotment is 80% of planning.
<b>Career Technical Education - Program Support</b>	\$10,000 per LEA with remainder distributed based on ADM in grades 8-12 (\$32.80).

## Categories which cannot be adjusted in FY 2006-07 through an ABC transfer.

Category	Reason for Restriction
<i>ABC Incentive Award</i>	<i>Legislation</i>
<i>At Risk Student Services/Alternative Sch.</i>	<i>Legislation; Funds may be transferred into At Risk Student Services/Alternative Schools</i>
<i>Central Office Administration</i>	<i>Legislation; Funds may be transferred out of Central Office Administration</i>
<i>Children with Disabilities</i>	<i>Legislation; Funds may be transferred into Children with Disabilities</i>
<i>Driver Education</i>	<i>Highway Funds</i>
<i>Improving Student Accountability</i>	<i>Legislation; Funds may be transferred into Improving Student Accountability</i>
<i>Intervention/Assistance Teams</i>	<i>Legislation</i>
<i>Limited English Proficiency</i>	<i>Legislation</i>
<i>Low Wealth Supplemental Funding</i>	<i>Legislation</i>
<i>School Technology</i>	<i>Special Interest-Bearing Account</i>
<i>Small County Supplemental Funding</i>	<i>Legislation</i>
<i>Behavioral Support</i>	<i>Legislation</i>

# Types of State Funding

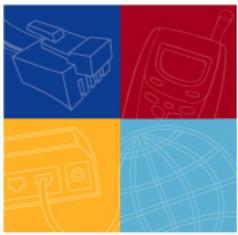
What State Money Is Available To Local Education Agencies?



64.1% of the State funds are allocated as guaranteed certified positions.

Therefore, a LEA receives a position (or month of employment) and the state pays for the salary and benefits or the position, regardless of where the individual falls on a salary schedule.

So... a state paid teacher with 5 yrs experience costs the same to an LEA as a state paid teacher with 25 yrs experience, they both = 1 position.



# E-RATE

NORTH CAROLINA

## The E-Rate Program:

Governed by the FCC

Administered by the Schools & Libraries Universal Service Support Mechanism

Provides 20%-90% discounts to schools & libraries for Telecommunications, Internet Access and Internal Connections.

## Services Include:

Telephone service, Long Distance, Cell phone service, Voice mail service, WANs, Telecommunications Services, Internet access, Cabling/Wiring, Routers/Switches

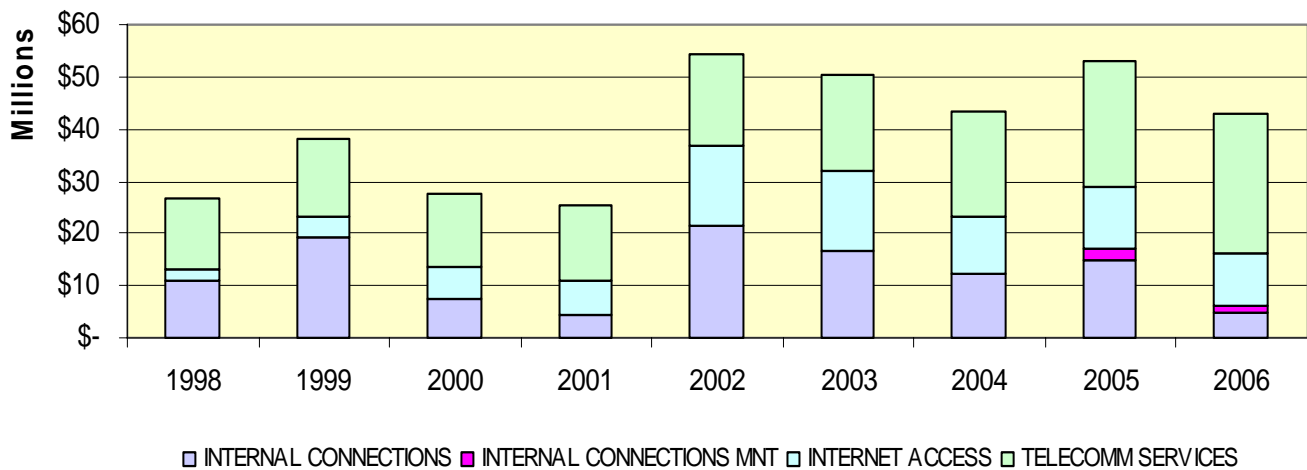
[http://www.usac.org/res/documents/sl/pdf/els\\_archive/2007-eligible-services-list.pdf](http://www.usac.org/res/documents/sl/pdf/els_archive/2007-eligible-services-list.pdf)

## More Information:

DPI Website - <http://www.ncwiseowl.org/erate/>

Schools & Libraries Division - <http://www.universalservice.org/sl/>

**E-Rate Summary by Service Type**



Funding years 2005 – 2006 are not complete

# Funding North Carolina's Public School Children

Based on FY 2006-2007 State Funding Levels

## Students in Kindergarten through 3rd Grade

	State	Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>		<b>\$6,491.03</b>	<b>\$10,551.23</b>	<b>\$9,707.52</b>	<b>\$5,478.82</b>
Every Student (note)	\$5,110.61	X	X	X	X
Student from a Low Income Family	\$381.42	X	X	X	
Special Learning Issues (IEP's)	\$3,157.55		X	X	
Small County	\$597.62	X	X		
Disadvantaged Student Supplemental Funding	\$155.29	X	X	X	
Not performing at grade level	\$218.85		X	X	
Low Wealth County	\$246.09	X	X		
Limited English Proficiency	\$683.80		X	X	
Intellectually and Academically Gifted	\$368.21				X
Career & Technical Ed (Voc Ed)	\$0.00				

Every Student includes: Teachers (total divided by ADM; not by grade span allotment), teacher assistants (K-3), instructional support, some at-risk (ADM portion), textbooks, classroom materials/supplies, school technology, transportation, and administrative & support categories (\$1002.84) which includes central office administration, school building administration, incentive awards, noninstructional support personnel, driver education, assistance teams, staff development, school safety officer, annual leave, longevity, mentor pay, and school bus purchases.

## Students in Grade 4 through 8

	State	Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>		<b>\$5,498.88</b>	<b>\$9,559.08</b>	<b>\$8,715.37</b>	<b>\$4,486.67</b>
Every Student (note)	\$4,118.46	X	X	X	X
Student from a Low Income Family	\$381.42	X	X	X	
Special Learning Issues (IEP's)	\$3,157.55		X	X	
Small County	\$597.62	X	X		
Disadvantaged Student Supplemental Funding	\$155.29	X	X	X	
Not performing at grade level	\$218.85		X	X	
Low Wealth County	\$246.09	X	X		
Limited English Proficiency	\$683.80		X	X	
Intellectually and Academically Gifted	\$368.21				X
Career & Technical Ed (Voc Ed)	\$0.00				

Every Student includes: Teachers (total divided by ADM; not by grade span allotment), instructional support, some at-risk (ADM portion), textbooks, classroom materials/supplies, school technology, transportation, and administrative & support categories (\$1002.84) which includes central office administration, school building administration, incentive awards, noninstructional support personnel, driver education, assistance teams, staff development, school safety officer, annual leave, longevity, mentor pay, and school bus purchases.

## Students in Grade 9 through 12

	State	Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>		<b>\$5,501.57</b>	<b>\$10,031.76</b>	<b>\$8,061.50</b>	<b>\$4,489.36</b>
Every Student (note)	\$4,121.15	X	X	X	X
Student from a Low Income Family	\$381.42	X	X	X	
Special Learning Issues (IEP's)	\$3,157.55		X	X	
Small County	\$597.62	X	X		
Disadvantaged Student Supplemental Funding	\$155.29	X	X	X	
Not performing at grade level	\$0.00		X		
Low Wealth County	\$246.09	X	X	X	
Limited English Proficiency	\$683.80		X		
Intellectually and Academically Gifted	\$368.21				X
Career & Technical Ed (Voc Ed)	\$688.84		X		

Every Student includes: Teachers (total divided by ADM; not by grade span allotment), instructional support, some at-risk (ADM portion), textbooks, classroom materials/supplies (PSAT test in 9-12), school technology, transportation, and administrative & support categories (\$1002.84) which includes central office administration, school building administration, incentive awards, noninstructional support personnel, driver education, assistance teams, staff development, school safety officer, annual leave, longevity, mentor pay, and school bus purchases.

# Funding North Carolina's Public School Children

## Based on FY 2006-2007 Federal Funding Levels

### Students in Kindergarten through 3rd Grade

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	Federal	\$1,203.86	\$4,181.81	\$3,480.30	\$47.04
Every Student	\$47.04	X	X	X	X
Student from a Low Income Family	\$1,156.82	X	X	X	
Special Learning Issues (IEP's)	\$2,276.44		X	X	
Limited English Proficiency	\$701.51		X		
Career & Technical Ed (Voc Ed)	\$0.00				

### Students in Grade 4 through 8

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	Federal	\$1,203.86	\$3,346.32	\$2,644.81	\$47.04
Every Student	\$47.04	X	X	X	X
Student from a Low Income Family	\$1,156.82	X	X	X	
Special Learning Issues (IEP's)	\$1,440.95		X	X	
Limited English Proficiency	\$701.51		X		
Career & Technical Ed (Voc Ed)	\$0.00				

### Students in Grade 9 through 12

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	Federal	\$1,203.86	\$3,379.51	\$3,346.32	\$47.04
Every Student	\$47.04	X	X	X	X
Student from a Low Income Family	\$1,156.82	X	X	X	
Special Learning Issues (IEP's)	\$1,440.95		X	X	
Limited English Proficiency	\$701.51		X	X	
Career & Technical Ed (Voc Ed)	\$33.19		X		

**Federal Funding Level:**

*Funding includes federal formula grants only.*

*Every Student includes: Funds from IDEA VI Capacity Building, Safe and Drug Free Schools, Title V Innovative Education Program, Improving Teacher Quality, and Education Technology.*

*Special Learning Issues includes: IDEA VI B Preschool Handicapped, IDEA VI B School Age Handicapped, and IDEA VI B Capacity Building.*

*Career & Technical Education (Voc Ed) includes: Funds from Vocational Education Program Support and Abstinence Until Marriage.*

# Example of Student Funding Grades K-3 (State&Federal)

**\$9,420 Additional**

**Limited English Proficient Student with Special Learning Issues performing below grade level from Low-Income Family living in a Small, Low-Wealth County.**

**\$8,576 Additional**

**Limited English Proficient Student with Special Learning Issues performing below grade level from Low-Income Family.**

**\$2,750 Additional**

**Academically Gifted Student from Low-Income Family living in a Small, Low-Wealth County.**

**\$5,158**

**Student in grade K-3 with no additional needs.**

## Difficulties in Comparing Dollars per ADM

- Huge variance in the size of LEAs. ADM ranges from systems with an ADM of 623 to an ADM of 128,367.
- Certain fixed costs in LEAs such central office operations
- Younger Teachers versus Older Teachers (experience levels)
- Fixed Salary Schedules

### Teacher Comparison

- Ex: Teacher in Wake with 5 years experience, versus Hyde with 20 years experience.
  - Cost per ADM for Hyde is greater.
  - Both schools have a teacher.

## Teacher Allotment Ratios and Allotted Positions

FY 2006-07

2006-07 Grade Spans	Teacher Allotment Ratio	Class-Size Average Ratio for the LEA	Individual Class-Size Maximum	Positions Allotted in 2006-07
K-3	1:18	1:21	1:24	25,161.5
4-6	1:22	1:26	1:29	14,444.5
7-8	1:21	1:26	1:29	10,388.0
9	1:24.5	1:26	1:29	5,217.0
10-12	1:26.64	1:29	1:32	10,855.0

## Positions and Salaries

FY 2006-07

Personnel Type	State Funded Salary Range	Average Base Salary	Allotted Positions
Superintendent (12 months)	\$53,004 - \$128,760	N/A	N/A
Assoc./Asst Supt/Dir Supervisors/Coord (12 months)	\$37,116 - \$96,648	N/A	N/A
Principals (12 months)	\$48,636-\$105,600	\$67,924	2,198
Assistant Principals (10 months)	\$35,920-\$62,380	\$49,144	1,730
Teachers (10 months)	\$28,510-\$63,910	\$40,516	66,066
Instructional Support (10 months)	\$28,510-\$63,910	\$46,040	7,002
Vocational Education (10 months)	\$28,510-\$63,910	\$42,822	6,289
<b>Non Certified Employees - Monthly Salary</b>			
Teacher Asistants	\$1,676.00 - \$2,816.16	\$19,140	N/A
Clerical	\$1,693.44 - \$3,687.65	\$29,148	N/A
Custodian	\$1,676.00 - \$3,282.14	\$18,880	N/A

The average salary amounts do **not** include matching benefits

social security – 7.65%,  
retirement – 7.14%  
hospitalization - \$3,854

**Public School Full-Time Personnel  
FY2006-07**

<b>Certified Personnel:</b>	<b>State</b>	<b>Federal</b>	<b>Local</b>	<b>Total</b>
Central Office Admin.	1,082	139	532	1,753
Principals	2,172	4	137	2,313
Assistant Principals	1,821	19	958	2,798
Teachers	83,319	5,988	6,235	95,542
Instructional Support	9,948	1,237	2,381	13,566
<b>Total Certified</b>	<b>98,342</b>	<b>7,387</b>	<b>10,243</b>	<b>115,972</b>

<b>Non Certified Personnel:</b>				
Teacher Assistants	21,902	4,312	3,018	29,232
Technicians	421	135	864	1420
Clerical, Secretarial	6,003	502	4,092	10,597
Other Non Certified	12,484	2,508	11,756	26,748
<b>Total Non Certified</b>	<b>40,810</b>	<b>7,457</b>	<b>19,730</b>	<b>67,997</b>

<b>Total</b>	<b>139,152</b>	<b>14,844</b>	<b>29,973</b>	<b>183,969</b>
<b>Percent of Total</b>	<b>75.6%</b>	<b>8.1%</b>	<b>16.3%</b>	<b>100.0%</b>

Teachers, Teacher Assistants, and Instructional Support Personnel make up 75.2% of all personnel.

School Building Administrators (Principals & Assistant Principals) make up 2.8% of all personnel.

Central office Administrators make up 0.9% of all personnel.

Other Nonprofessionals (Clerical, Technicians, Service Workers, etc...) make up the remaining 21.1% of personnel.

**Instructional Support  
FY2006-07**

<b>Instructional Support Position</b>	<b>FULL TIME EQUIVALENT</b>			
	<b>STATE</b>	<b>FEDERAL</b>	<b>LOCAL</b>	<b>TOTAL</b>
Media Services	2,213.05	0.09	86.56	<b>2,299.70</b>
Social Work Services	715.20	43.33	108.67	<b>867.20</b>
Guidance Services	3,335.06	26.46	185.16	<b>3,546.68</b>
Health Services	322.60	8.29	151.77	<b>482.66</b>
Psychological Services	600.34	106.85	28.86	<b>736.05</b>
Speech, Pathology, and Audiology Services	1,041.25	242.47	67.37	<b>1,351.09</b>
Carrer Development	265.24	0.20	2.55	<b>267.99</b>
Special Populations Coordination	99.13	5.62	3.00	<b>107.75</b>
Pupil Support Services	292.05	131.68	168.86	<b>592.59</b>
Improvement of Instructional Services	104.55	399.22	96.27	<b>600.04</b>
Curriculum Development (VoCATS)	57.74	1.00	1.50	<b>60.24</b>
Technology Support Services	13.53	-	13.26	<b>26.79</b>
Regular Community Services	-	-	16.19	<b>16.19</b>
<b>Total FTEs</b>	<b>9,059.74</b>	<b>965.21</b>	<b>930.02</b>	<b>10,954.97</b>



# Compensation Increases

## Teachers and State Employees

### Since 1992-93

The yearly percentage increase in salary accumulates to:

- Teachers - 100.8%
- State Employees - 42.6% \*
- Consumer Price Index - 49.5%

Fiscal Year	State Employees	Teachers	Consumer Price Index
1992-93	0.0% a.	2.0%	3.1%
1993-94	2.0%	5.0%	2.6%
1994-95	4.0% b.	7.0% c.	2.9%
1995-96	2.0%	2.0%	2.7%
1996-97	4.5%	5.5%	2.8%
1997-98	4.0%	7.5% d.	1.8%
1998-99	3.0% b.	7.5% d.	1.7%
1999-00	3.0% b.	7.5% d.	2.9%
2000-01	4.2% e.	6.5% d.	3.4%
2001-02	0.0% f.	2.86%	1.8%
2002-03	0.0% g.	1.84%	2.2%
2003-04	0.0% h.	1.81%	2.2%
2004-05	2.5% i.	2.5%	3.0%
2005-06	2.0% k.	4.2%	3.8%
2006-07	5.5%	8.0%	2.6% j.

Notes:

\* Flat rate amounts are not included in the percentage accumulation total.

a. An across-the-board flat rate of \$43.5 per month was provided for all employees.

b. Plus a one-time bonus of 1% to each permanent employee (0.5% bonus in 1999-2000).

c. Salary increases for teachers ranged from 5% for teachers with 3 years or less experience or at the 30 year maximum, to 7% for teachers with over 3 years experience. Principals and Assistant Principals received a 9% increase. School bus drivers received an 8% increase.

d. Teachers received varying increases depending on their years of experience.

e. Plus a one-time bonus of \$500 to each permanent employee.

f. An across-the-board flat rate of \$52.08 per month was provided for all employees.

g. Full-time State Employees received an additional 10 days vacation.

h. Full-time State Employees received an additional 10 days vacation plus a one-time bonus of \$550.

i. State Employees received the greater of one thousand dollars (\$1,000) or two and one-half percent (2.5%)

k. State Employees received the greater of eight-hundred and fifty dollars (\$850) or two percent (2.0%).

j. Through December 2006. Bureau of Labor Statistics

# Average Teacher Compensation

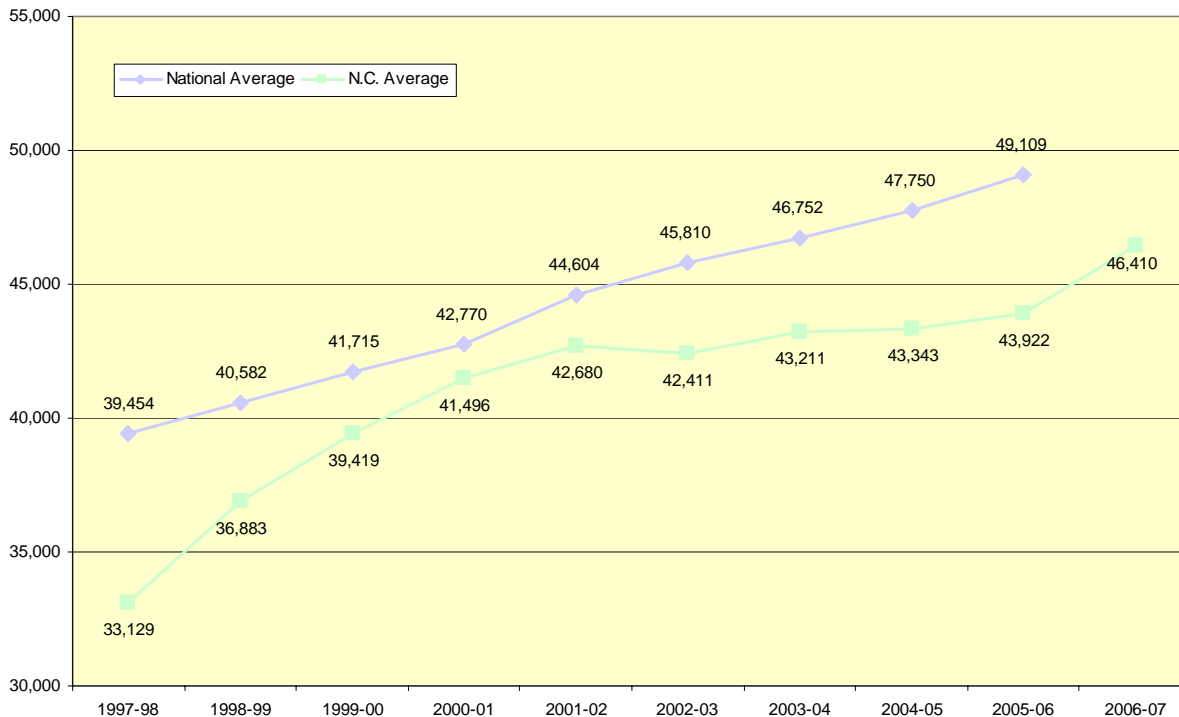
FY2006-07

Category	2006-07	2005-06	2006-07 vs 2006-06	
	January Est.	Final	\$ Chg	% Chg
Base Salary <sup>(1)</sup>	\$ 40,516	\$ 37,915	\$2,601	6.86%
New Teacher Orientation <sup>(2)</sup>	\$ 18	\$ 18	\$0	0.00%
Extended Contract <sup>(2)</sup>	\$ 5	\$ 6	(\$1)	-16.67%
Tutor <sup>(2)</sup>	\$ 248	\$ 234	\$14	5.98%
Longevity Pay <sup>(2)</sup>	\$ 994	\$ 944	\$50	5.30%
Supplementary Pay <sup>(3)</sup>	\$ 3,211	\$ 2,967	\$244	8.22%
ABC and Retention Bonus <sup>(4)</sup>	\$ 575	\$ 929	(\$354)	-38.11%
Workshop Participant <sup>(2)</sup>	\$ 24	\$ 20	\$4	20.00%
Annual Leave Pay <sup>(2)</sup>	\$ 268	\$ 351	(\$83)	-23.65%
Mentor Pay <sup>(2)</sup>	\$ 90	\$ 107	(\$17)	-15.89%
Other Assignments <sup>(2)</sup>	\$ 386	\$ 356	\$30	8.43%
Total	\$ 46,335	\$43,847	\$ 2,488	5.67%
State Agency Teachers <sup>(5)</sup>	75	75	\$ -	0.00%
Grand Total	\$ 46,410	\$43,922	\$ 2,488	5.66%

**NOTES:**

- 1) Base salary calculated based on 6th pay period payroll data.
- 2) Calculated amounts based on JHA355EG-R01 expenditure data.
- 3) Supplementary pay is based on the Statistical Research FY06-07 survey data.
- 4) Bonuses are based on JHA355EG-R01 expenditure data, and FTEs on 6P Salary data.
- 5) Additional pay per Office of State Budget, and Management for state agency teachers such as those provided by Office of Juvenile Justice and DHHS.

## North Carolina vs National Average Comparison of Average Teacher Compensation



National Average from NEA Annual Rankings.

Estimated Average Salary for Southeast Region 2006 was **\$42,160**. States included are VA, WV, AL, AR, FL, GA, KY, LA, MS, SC, TN, NC

## National Board (NBPTS) History

Fiscal Year	NBPTS Teachers	Years Experience	Monthly NBPTS Pay	Certified Salary
2003	4,775	16.30	\$474.71	\$4,429.35
2004	6,002	16.40	\$475.76	\$4,437.48
2005	7,399	16.60	\$480.61	\$4,485.65
2006	8,582	16.77	\$493.34	\$4,604.88
2007	9,604	16.91	\$527.47	\$4,923.06

Note: NBPTS pay differential originated on July 1, 1997. Teachers who receive a National Boards for Professional Teaching Standards certification may be eligible for a 12% pay differential.

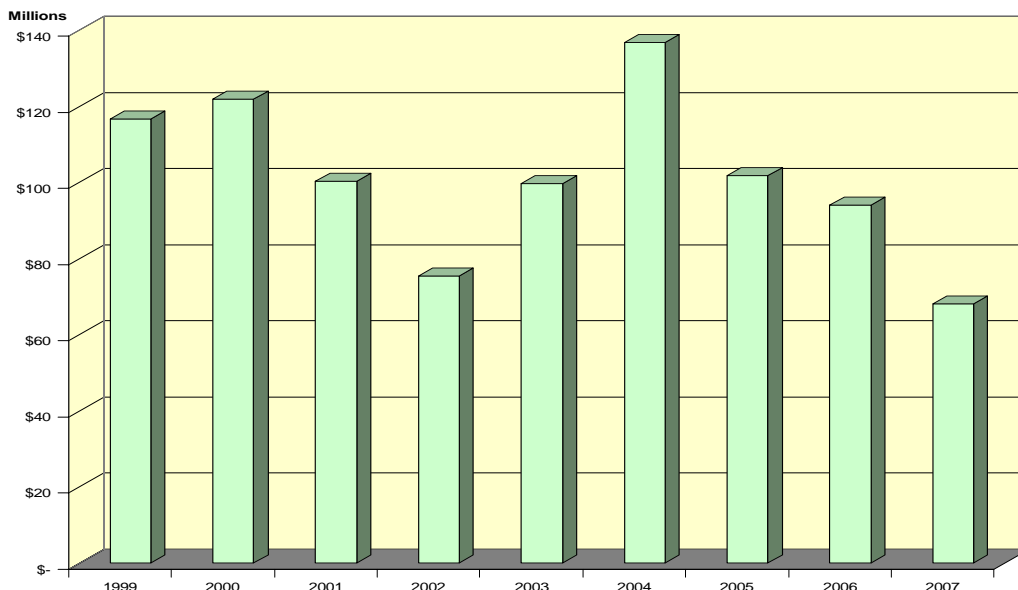
## Retired Teachers Exempt from the Cap

Fiscal Year	Retired Teachers	Avg Years Experience	Certified Salary <sup>(1)</sup>
2003	616	31.79	\$4,691.90
2004	915	32.16	\$4,694.49
2005	1435	32.21	\$4,766.90
2006	1,688	32.48	\$4,868.54
2007	2,006	32.64	\$5,202.46

(1) Certified salary does not include ABC bonus, longevity, or supplements.

- Legislation to allow for teachers to return to teaching exempt from an income cap effective July 1, 1999.
- LEAs are required to contribute 11.7% of the salaries to the retirement system.

## ABC Incentive Award History FY 1999 to FY 2006





Awards of up to \$1,500 plus benefits for certified personnel and up to \$500 plus benefits for teacher assistants are allocated to schools that attain high growth. Awards of up to \$750 plus benefits for certified personnel and up to \$375 plus benefits for teacher assistants are allocated to schools that attain expected growth. Allocation is based on the number of state and local personnel in grades Pre-K through 12 assigned to eligible schools.

# Low Wealth Supplemental Funding

## FY 2006-07 Counties

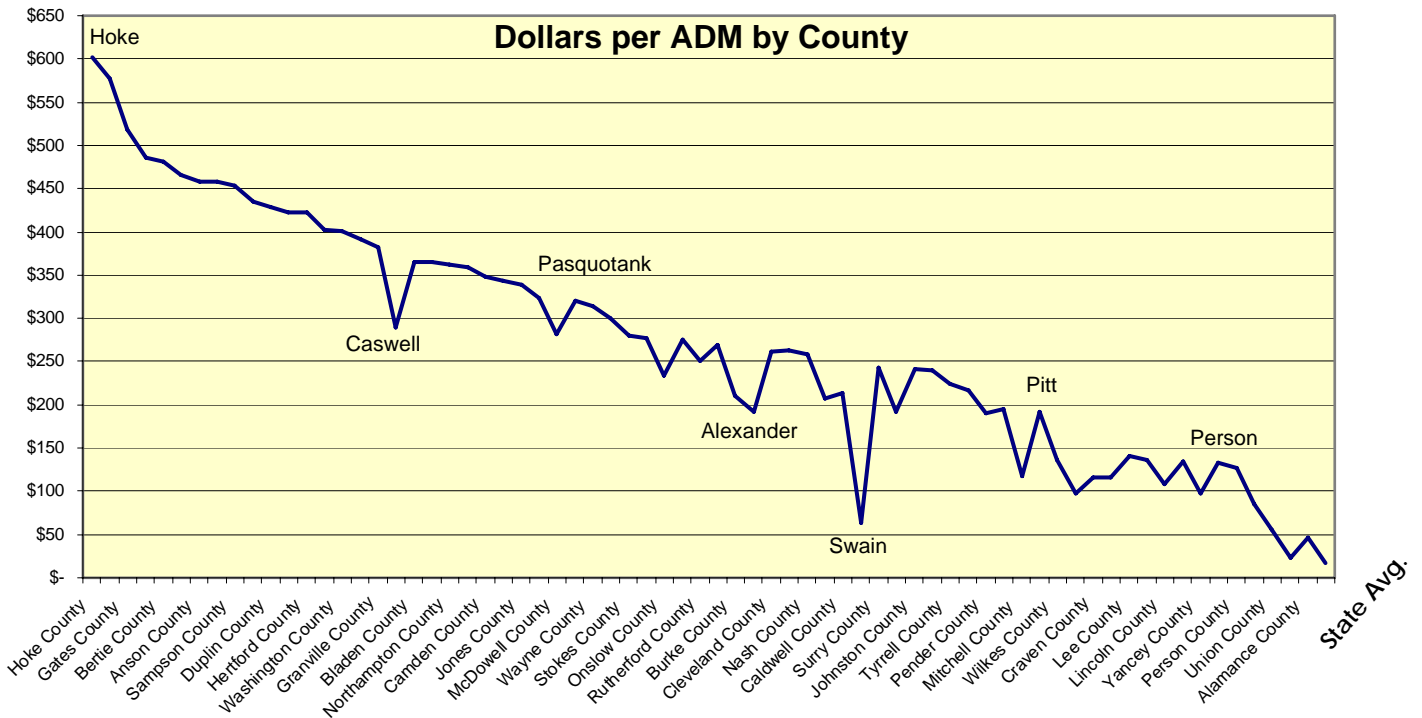
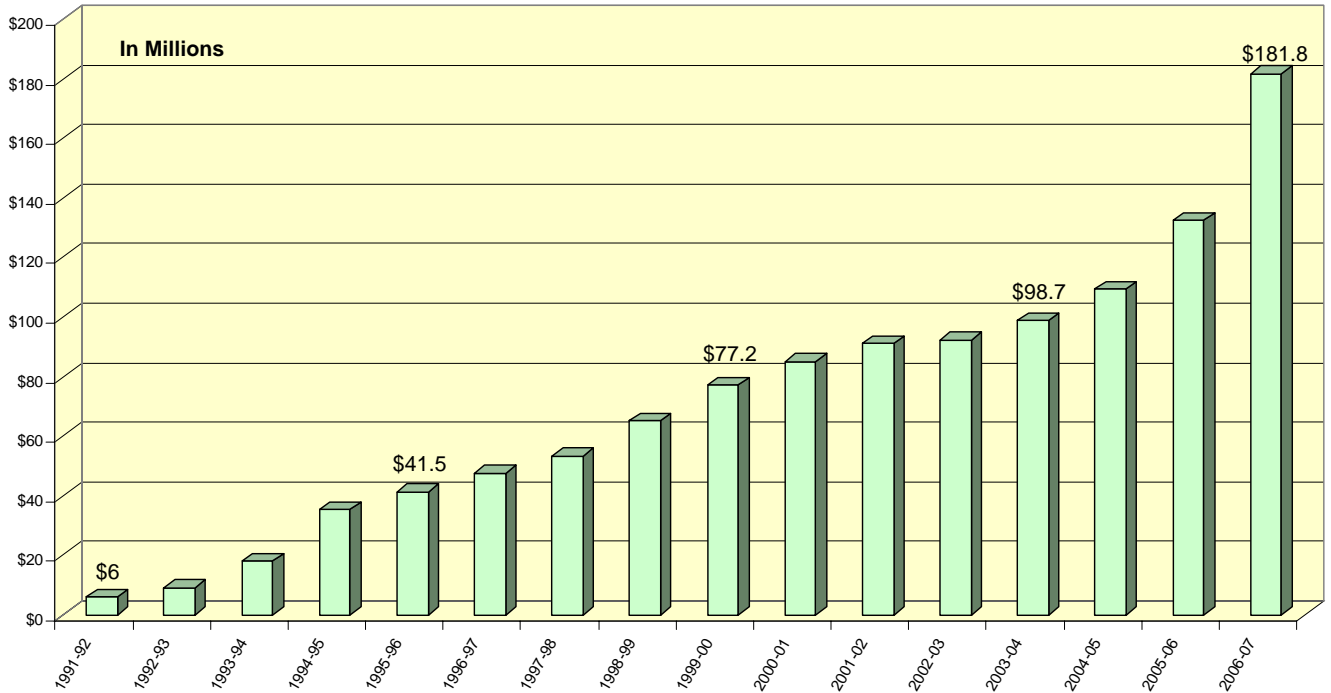


-  Funded Counties
-  Counties Not Eligible

North Carolina provides supplemental funding to systems whose ability to generate local revenue per student is below the state average. Some of the factors used to determine eligibility are county adjusted property tax base, square miles in the county, and per capita income. There are 70 “Low Wealth” counties (80 LEAs) in 2006-07.

# Low Wealth Supplemental Funding

## Total State Funding



← **Wealth Percentage** →

Note: The low dollars per ADM for Swain County is a result of the county's low "effort". Swain County's effective tax rate was below the State average effective tax rate and Swain County's local appropriation per student was 25.3% of what the county could contribute based on the county's wealth and an average state effort, therefore; Swain County was eligible for 25.3% of their appropriation (based on funds available).

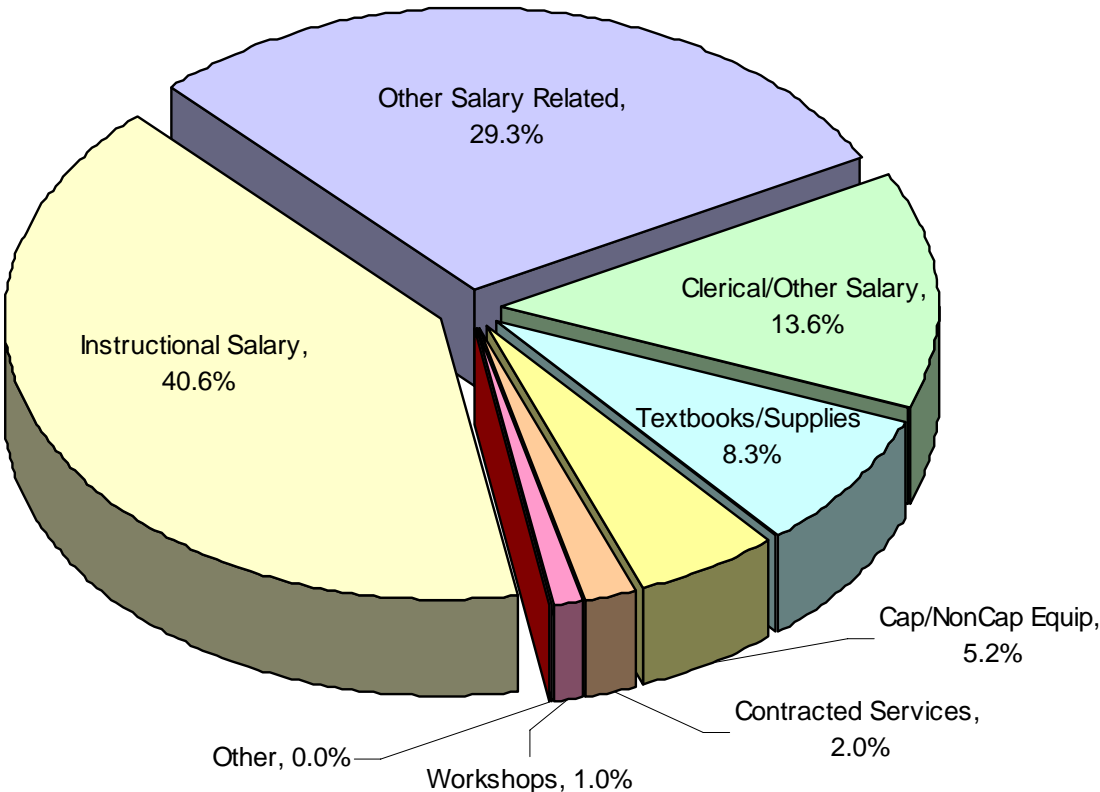
# Low Wealth Eligible Counties

FY 2006-07

Eligible County	% of State Avg	Dollars per child
Hoke County	55.47%	\$ 602.76
Robeson County	57.35%	\$ 577.31
Gates County	61.66%	\$ 518.97
Greene County	64.06%	\$ 486.48
Bertie County	64.40%	\$ 481.88
Richmond County	65.57%	\$ 466.04
Anson County	66.14%	\$ 458.33
Scotland County	66.21%	\$ 457.38
Sampson County	66.49%	\$ 453.59
Columbus County	67.86%	\$ 435.05
Duplin County	68.36%	\$ 428.28
Halifax County	68.73%	\$ 423.27
Hertford County	68.75%	\$ 423.00
Harnett County	70.25%	\$ 402.70
Washington County	70.44%	\$ 400.12
Vance County	71.12%	\$ 390.92
Granville County	71.72%	\$ 382.80
Caswell County	71.93%	\$ 289.15
Bladen County	72.99%	\$ 365.61
Martin County	73.05%	\$ 364.80
Northampton County	73.30%	\$ 361.41
Edgecombe County	73.46%	\$ 359.25
Camden County	74.25%	\$ 348.55
Warren County	74.64%	\$ 343.27
Jones County	74.96%	\$ 338.94
Lenoir County	76.10%	\$ 323.51
McDowell County	76.22%	\$ 281.01
Pasquotank County	76.37%	\$ 319.86
Wayne County	76.81%	\$ 313.90
Yadkin County	77.80%	\$ 300.50
Stokes County	79.31%	\$ 280.06
Stanly County	79.49%	\$ 277.62
Onslow County	79.53%	\$ 233.30
Rockingham County	79.65%	\$ 275.46
Rutherford County	79.66%	\$ 250.27

Eligible County	% of State Avg	Dollars per child
Montgomery County	80.14%	\$ 268.82
Burke County	80.21%	\$ 209.75
Alexander County	80.29%	\$ 191.56
Cleveland County	80.52%	\$ 261.31
Franklin County	80.59%	\$ 262.73
Nash County	80.96%	\$ 257.73
Randolph County	81.09%	\$ 207.08
Caldwell County	81.37%	\$ 214.10
Swain County	81.52%	\$ 63.29
Surry County	82.06%	\$ 242.84
Perquimans County	82.08%	\$ 191.39
Johnston County	82.17%	\$ 241.35
Chowan County	82.26%	\$ 240.13
Tyrrell County	83.42%	\$ 224.43
Beaufort County	83.76%	\$ 216.52
Pender County	85.08%	\$ 190.85
Wilson County	85.59%	\$ 195.05
Mitchell County	85.75%	\$ 117.28
Pitt County	85.86%	\$ 191.40
Wilkes County	87.77%	\$ 136.74
Madison County	87.98%	\$ 96.97
Craven County	89.06%	\$ 115.95
Davidson County	89.43%	\$ 116.32
Lee County	89.58%	\$ 141.05
Pamlico County	89.89%	\$ 136.85
Lincoln County	89.91%	\$ 107.90
Cumberland County	90.00%	\$ 135.36
Yancey County	90.06%	\$ 96.74
Rowan County	90.19%	\$ 132.79
Person County	90.66%	\$ 126.43
Cherokee County	91.37%	\$ 84.81
Union County	94.75%	\$ 55.71
Graham County	94.77%	\$ 22.72
Alamance County	95.86%	\$ 46.91
Davie County	98.47%	\$ 16.84

# How Low Wealth Funds Were Expended FY 2005-06



# Small County Supplemental Funding

## FY 2006-07 Counties

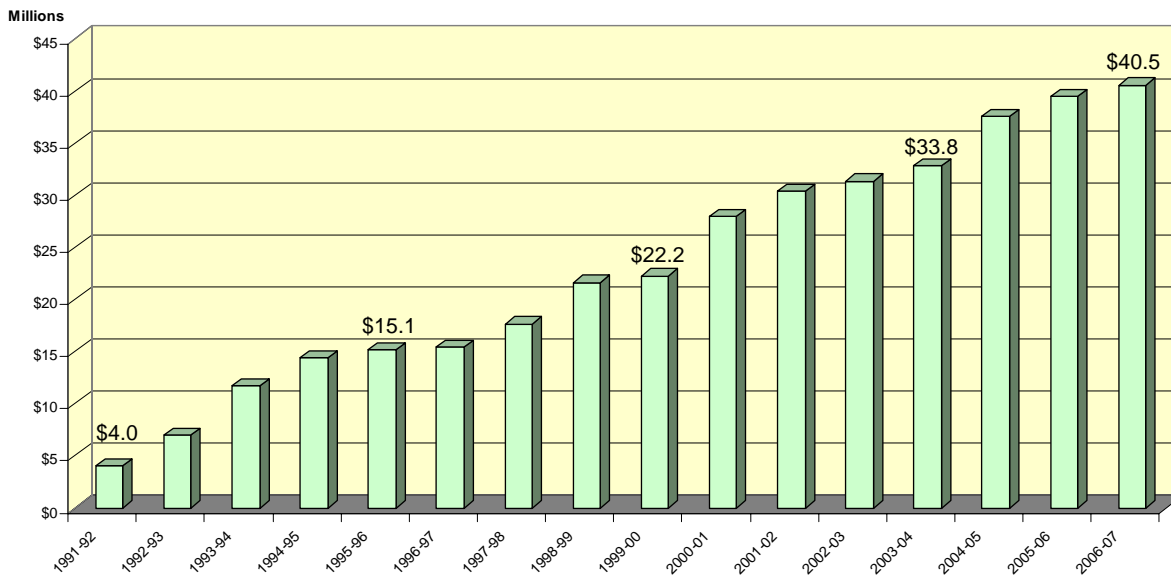


- Funded Counties
- Counties Not Eligible

North Carolina provides supplemental funding to those county school systems with average daily membership (ADM) less than 3,239 or to county school systems with ADM between 3,239 and 4,080 whose county adjusted property tax base per student is below the state adjusted property tax base per student. In 2006-07, 27 County LEAs received small county supplemental funding. City LEAs are not eligible to receive funding.

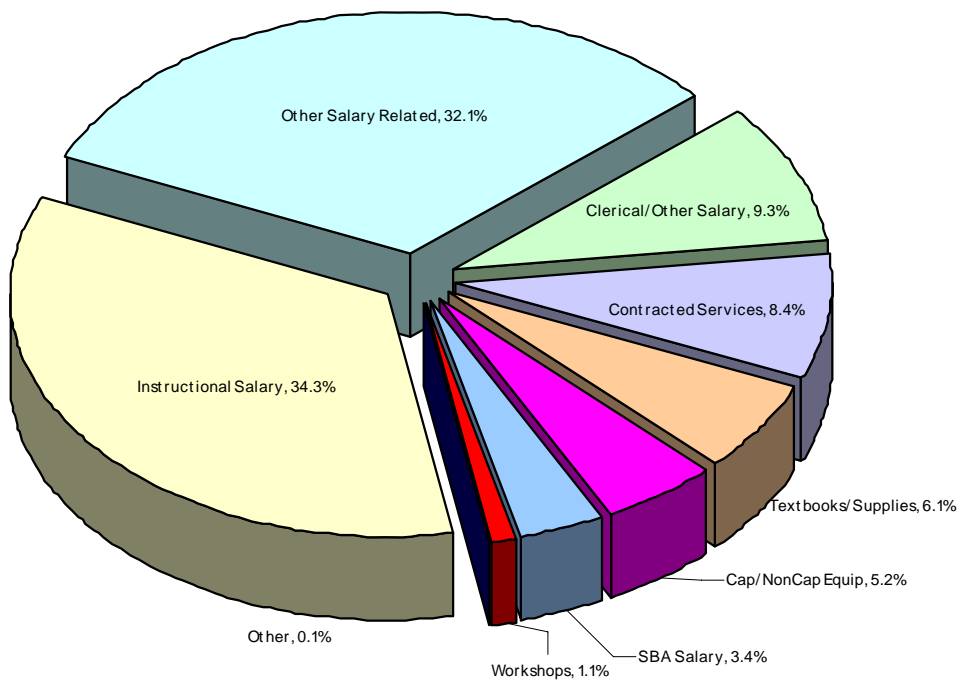


# Small County Supplemental Funding



In FY2006-07, eligible counties received between \$1.3 and \$1.5 million in Small County Supplemental funding. The per ADM dollars were between \$363 (Currituck) and \$2,435 (Hyde).

## How Small County Funds Were Expended FY 2005-06



# Capital Outlay for School Facilities

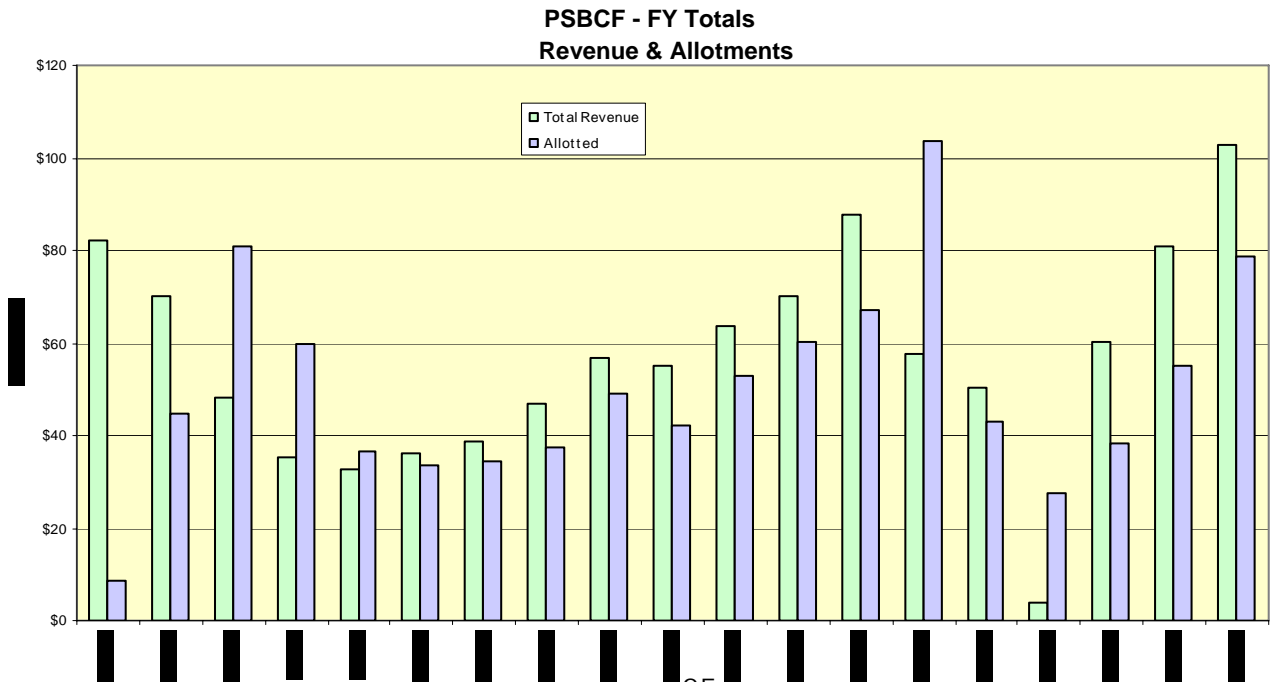
Fiscal Year	State Funds	Federal Funds	Local Funds	Totals
1995-96	\$13,446,202	\$92,012	\$518,058,988	\$531,597,202
1996-97	43,853,339	383,545	565,670,606	609,907,490
1997-98	240,704,605	215,489	526,754,170	767,674,264
1998-99	554,588,979	1,291,004	561,394,095	1,117,274,078
1999-00	518,506,820	8,272,720	627,673,264	1,154,452,804
2000-01	371,109,242	-	789,866,134	1,160,975,376
2001-02	170,257,261	517,911	842,184,297	1,012,959,469
2002-03	41,949,345	9,697,902	782,630,041	834,277,288
2003-04	46,210,952	9,528,857	752,716,127	808,455,936
2004-05	21,169,420	3,690,000	699,746,058	724,605,478
2005-06	13,842,620	1,790,866	1,003,523,533	1,019,157,019
Total	\$2,035,638,785	\$25,225,536	\$7,670,217,313	\$9,741,336,404
	20.9%	0.3%	78.8%	100.0%

## State Funding

Historically, the state of North Carolina has provided funding for salaries and operations to the local school systems and the local units have been responsible for providing facilities. The state had a School Facilities Appropriation in 1949 and has passed state school bonds in 1949, 1953, 1963, 1973, and 1996. Currently, North Carolina provides school construction aid to LEAs through the following programs:

### Public School Building Capital Fund: Comprised of two portions, the ADM portion and the Lottery portion

**1. (ADM Fund)** 1987-present - Uses part of the corporate income tax revenues to provide counties with an allotment based on average daily membership. LEAs may let their allotments accrue until they are ready to use them for a specific project, at which time they must match (1:3) the amount from the state. The fund is currently about \$98 Million per year and is projected to increase to \$103 million per year by 2013-14. The fund was frozen by the Legislature for 2002-03 because of state budget shortfalls. A total of \$954,086,178.26 has been allotted since 1987; the current fund balance to be allotted is \$125,309,380.45.



# Capital Outlay for School Facilities Cont.

2. The Education Lottery. Lottery sales began in March of 2006. The General Assembly allocated \$170 million of anticipated proceeds for school construction for the 2006/2007 fiscal year and to be distributed four times per year. To date, one transfer of funds for school construction from lottery proceeds has been received in the PSBCF totaling \$38 million. Funds are divided among the LEA's based on (a) county ADM as a percentage of state ADM, and (b) county property tax rate as a percent of average property tax rate, statewide. Funding for school construction by lottery revenues differs from the PSBCF in two main areas: local matching funds are not required, and lottery funding cannot be used for "technology."

3. The \$1.8 Billion N. C. Public School Building Bond Act of 1996, 1997-present - Allotments to each school system were set based on four criteria: average daily membership, high growth, low wealth, and small counties. At this time, the remaining balance is \$2.6 million, the bulk of which is allocated for projects under construction.

Fiscal Year	Funds Disbursed	Average/Month	Remarks
1996-97	\$16,495,706	\$5,498,569	3 months only
1997-98	\$193,612,309	\$16,134,359	
1998-99	\$496,558,433	\$41,379,869	
1999-00	\$509,541,818	\$42,461,818	
2000-01	\$328,473,892	\$27,372,824	
2001-02	\$163,519,543	\$13,626,629	
2002-03	\$42,245,492	\$3,520,458	
2003-04	\$25,324,449	\$2,110,371	
2004-05	\$15,190,805	\$1,265,900	
2005-06*	\$12,101,195	\$1,008,433	
<b>Total Disbursed</b>	<b>\$1,803,063,642</b>		
<b>Bond Fund</b>	<b>\$1,805,663,642</b>		
<b>Balance</b>	<b>\$2,600,000</b>		

## Local Option Sales Tax

In addition to direct state aid, the state earmarks sales tax revenues for facilities improvements. State law allows counties to levy two one-half cent additions to the state sales tax (1983, 1986), 30 percent and 60 percent respectively goes to schools (all 100 counties levy the tax). The revenues are distributed to counties on a per capita basis and may be used for public school capital outlay or to retire indebtedness incurred by the county for these purposes. In many cases, this has allowed counties to fund local bond issues without raising property taxes. There is no state capital funding for charter school facilities.

## Federal Funding

There is no recurring federal funding for public school facilities. Federal funds have included FEMA emergency relief (hurricane) funds. A federal program that has provided school renovation funds is:

**Qualified Zone Academy Bonds (QZABs)** – a zero-interest bond program (IRS code) that requires a 10% match from a local business partner. QZABs authority issued to North Carolina

1998 - \$ 9,115,000	1999 - \$ 8,851,000
2000 - \$11,281,000	2001 - \$11,961,000
2002 - \$10,903,000	2003 - \$11,607,000
2004 - \$12,750,000	2005 - \$13,618,000

We understand that additional funds will become available in January or February for 2006 and/or 2007

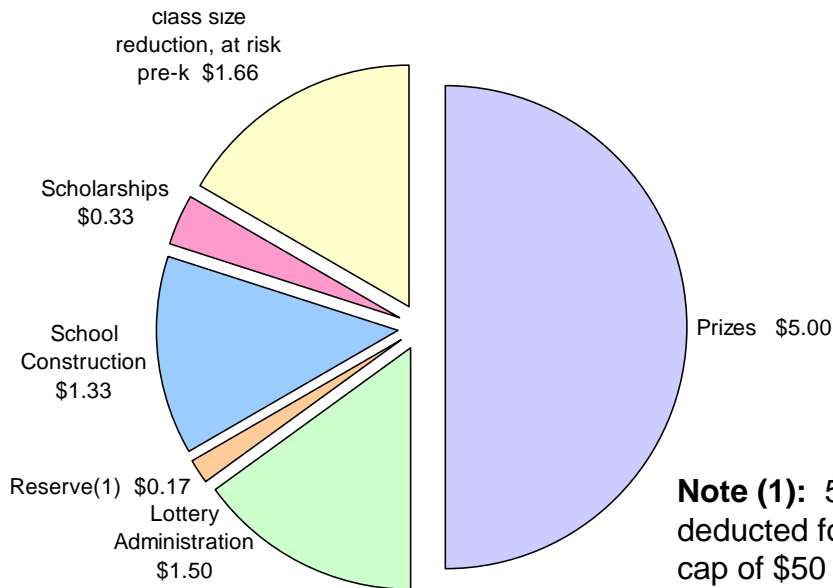
# Funding from the Lottery

The initial estimates anticipate annual lottery sales of \$1.2 billion, once the lottery is fully operational.

Of the annual sales, revenue will be allocated as follows:

- 50% Prizes
- 15% Lottery Administration
- 35% Programs – 40% School Construction
  - 10% Scholarships
  - 50% Reduction in class size early grades and support academic pre-kindergarten programs for at-risk 4 year olds.

## Distribution per \$10 of Lottery Sales



**Note (1):** 5% of the sales will be deducted for “Reserves” up to a cap of \$50 million.

Funds will be distributed to the LEAs based on:

- a) County ADM
- b) County property tax rate as a percentage of the state average property tax rate.

Lottery funds do not require local matching and may not be used for technology.

# Charter Schools

## 1998-2007

The General Assembly passed legislation in 1996 which created Charter Schools in North Carolina. A Charter School in North Carolina is a public school operated by a group of parents, teachers, and/or community members as a semi-autonomous school of choice within a school district, operating under a "charter" with the State Board of Education. The final approval on all charters will be granted by the State Board of Education. Charter Schools are designed to give significant autonomy to individual schools and in turn to hold these schools accountable for results.

In 2006-07, North Carolina has 93 operating Charter Schools. In accordance with the Charter School legislation, a maximum of 100 Charter Schools can be approved. Charter Schools receive funding based on the average per pupil allocation in the local education agency from which the student came.

### Charter Schools Status Report 1998 - 2007

Year	Approved	Opened	Closed	Relinq w/o Opening	Total in Operation	Allotted ADM	% of Total ADM	Total State Funds Allotted
1997-98	34	34	1	0	33	4,106	0.3%	\$ 16,559,947
1998-99	31	26	3	0	56	5,572	0.4%	\$ 32,143,691
1999-00	28	23	4	4	75	10,257	0.8%	\$ 50,104,210
2000-01	17	15	4	3	86	14,230	1.1%	\$ 64,213,491
2001-02	9	8	3	2	91	19,492	1.5%	\$ 77,177,902
2002-03	3	5	3	1	93	19,832	1.5%	\$ 87,233,744
2003-04	2	2	2	0	93	21,578	1.6%	\$ 94,286,726
2004-05	4	4	0	0	97	24,784	1.8%	\$ 110,888,050
2005-06	2	2	3	0	96	28,733	2.1%	\$ 132,089,910
2006-07	7	1	4	0	93	29,170	2.0%	\$ 144,299,621
	<b>137</b>	<b>120</b>	<b>27</b>	<b>10</b>				

# Flexibility of Charter Schools

Charter schools are provided both financial and educational flexibility

## Financial

- Funds allotted in one dollar allotment.
- Not required to:
  - ⇒ pay personnel using the state salary schedules or salary ranges,
  - ⇒ participate in the State Employees Retirement System or State Major Medical Plan,
  - ⇒ purchase on state contract or participate in e-procurement,
  - ⇒ provide transportation to students.

## Educational

- Not held to:
  - ⇒ class size maximums,
  - ⇒ 1,000 instructional hours requirement (only required to have 180 instructional days),
  - ⇒ Not Required to request a waiver to start before August 25th or end after June 10th
  - ⇒ Licensing standards of teachers (required to have 75% of the teachers licensed in grades K-5 and 50% in 6-12).

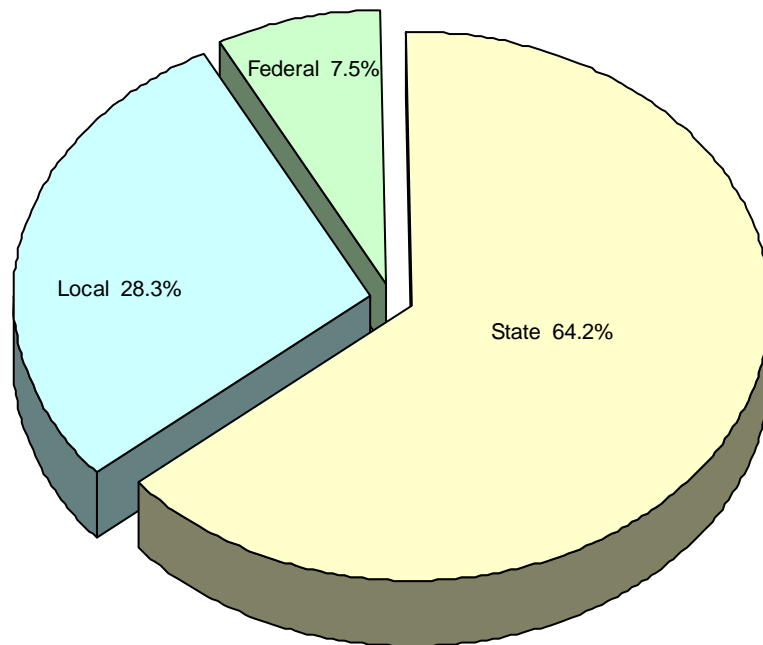
# Charter School Expenditures

FY 2005-06

State funds are allotted based on the number of students in ADM at the Charter School. State funds may be used for any purpose other than purchasing a building.

Most federal funds are targeted towards a specific population such as Low Income Children or Handicapped Children.

Local funds are given to Charter Schools based on the local current expense appropriation in the county in which the student resides. Local funds may be used for any purpose.

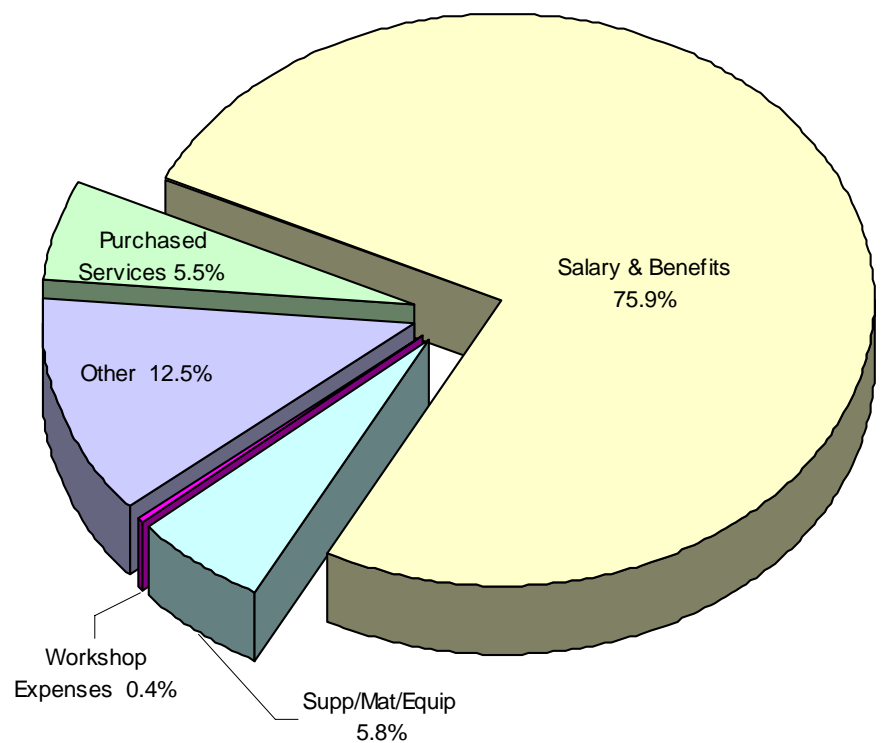


## Other includes:

Insurance,  
Membership Dues,  
And Debt Services.

## Purchased Services include:

Contracted Services, Utilities,  
Transportation, Printing,  
Telephone, and Mailing.



# Funded ADM and Total State Funding

## FY2006-07

CS #	Charter School Name	Funded ADM	Total State Funding	Funding Per ADM
01B	River Mill	515	2,356,997	4,577
01C	Clover Garden School	427	2,028,241	4,750
01D	New Century School (Previously 68B)	79	460,704	5,832
06A	Grandfather Academy	36	275,380	7,649
06B	Crossnore Academy	84	562,364	6,695
07A	Washington Montessori	246	1,397,224	5,680
10A	Charter Day School	697	3,489,096	5,006
11A	Evergreen Community Charter	372	1,915,415	5,149
11B	ArtSpace Charter School	310	1,585,146	5,113
11K	Francine Delany School	144	753,306	5,231
12A	New Dimensions	87	440,416	5,062
13A	Carolina International School	412	1,914,595	4,647
16A	Cape Lookout Marine HS	138	740,753	5,368
16B	The Tiller School	195	1,052,108	5,395
19A	Chatham Charter	275	1,357,085	4,935
19B	The Woods Charter Sch.	280	1,398,204	4,994
20A	Learning Center	79	527,264	6,674
26B	Alpha Academy	109	547,290	5,021
32A	Maureen Joy	246	1,274,160	5,180
32B	Healthy Start Academy	367	1,780,433	4,851
32C	Carter Community	153	755,299	4,937
32D	Kestrel Heights School	374	1,856,587	4,964
32G	Omuteko Gwamazima	67	350,074	5,225
32H	Research Triangle Charter Academy	703	3,471,052	4,937
32K	Central Park School for Children	273	1,343,412	4,921
34B	Quality Education Academy	154	780,799	5,070
34C	Downtown Middle School	379	1,972,901	5,206
34D	Carter G. Woodson	408	2,015,104	4,939



# Funded ADM and Total State Funding

## FY2006-07

CS #	Charter School Name	Funded ADM	Total State Funding	Funding Per ADM
34G	Arts-Based Elementary	283	1,465,953	5,180
35A	Crosscreek Charter School ( A Child's Garden)	205	1,233,596	6,018
36A	Highland Kindergarten	101	503,086	4,981
36B	Piedmont Community	732	3,378,571	4,616
41A	Imani Institute ( <b>Closed August 3, 2006</b> )	143	233,265	1,631
41B	Greensboro Charter Academy	709	3,264,929	4,605
41C	Guilford Preparatory Academy (Guilford Charter School )	248	1,168,798	4,713
41D	Phoenix Academy	417	1,926,539	4,620
45A	The Mountain Community School	162	815,724	5,035
49A	American Renaissance	325	1,539,583	4,737
49B	American Renaissance Middle School	184	921,965	5,011
49D	Success Institute	97	489,929	5,051
50A	Summit Charter	171	882,281	5,160
53A	Provisions Academy	67	369,485	5,515
54A	Children's Village Academy	111	634,370	5,715
54B	Kinston Charter Academy	275	1,448,157	5,266
55A	Lincoln Charter School	722	3,489,065	4,833
60A	Community Charter School	142	692,248	4,875
60B	Sugar Creek Charter School	563	2,683,735	4,767
60C	Kennedy Charter Public	244	1,233,151	5,054
60D	Lake Norman Charter Sch.	632	2,986,172	4,725
60F	Metrolina Regional Scholars' Academy	186	828,487	4,454
60G	Queen's Grant	730	3,469,643	4,753
60H	Crossroads Charter High	215	1,005,335	4,676
60I	Children's Community School	500	2,516,180	5,032
60J	Socrates Academy	140	628,789	4,491
63A	The Academy of Moore County	126	615,092	4,882
63B	STARS	240	1,173,224	4,888
64A	Rocky Mount Charter Public School	855	4,442,870	5,196
65A	Cape Fear Center for Inquiry	335	1,696,112	5,063
66A	Gaston College Preparatory	460	2,892,456	6,288
68A	Orange Charter School	186	966,046	5,194
68N	PACE Academy	101	639,129	6,328

# Funded ADM and Total State Funding

## FY2006-07

CS #	Charter School Name	Funded ADM	Total State Funding	Funding Per ADM
69A	Arapahoe Charter School	344	2,363,993	6,872
73A	Bethel Hill	369	1,799,202	4,876
73B	Roxboro Community School	216	1,038,653	4,809
78A	CIS Academy	106	611,221	5,766
79A	Bethany Community Middle School	113	604,060	5,346
81A	Thomas Jefferson Classical Academy	459	2,312,922	5,039
83B	The Laurinburg Homework Center	109	582,521	5,344
84B	Gray Stone Day School	243	1,204,340	4,956
86A	Millennium Charter Academy	333	1,711,411	5,139
87A	Mountain Discovery	135	904,405	6,699
88A	Brevard Academy	175	933,844	5,336
90A	Union Academy	793	3,687,808	4,650
91A	Vance Charter School	404	2,205,946	5,460
92B	Exploris Middle School	180	871,476	4,842
92C	John Baker HS	31	207,107	6,681
92D	Magellan Charter	334	1,606,273	4,809
92E	Sterling Montessori	489	2,329,520	4,764
92F	Franklin Academy	1068	4,892,647	4,581
92G	East Wake Academy	777	3,642,230	4,688
92I	SPARC Academy	138	670,997	4,862
92K	Raleigh Charter High School	518	2,373,845	4,583
92L	Torchlight Academy	280	1,304,959	4,661
92M	PreEminent Charter School	531	2,541,004	4,785
92N	Quest Academy	134	624,171	4,658
92P	Community Partners Charter High	86	506,559	5,890
92Q	Hope Elementary School	109	526,477	4,830
92R	Casa Esperanza	278	1,355,924	4,877
93A	Haliwa-Saponi Tribal	154	957,845	6,220
95A	Two Rivers Community	125	655,308	5,242
96C	Dillard Academy	111	671,212	6,047
97D	Bridges	158	912,058	5,773
98A	Sallie B. Howard School	675	3,664,090	5,428
	<b>TOTALS</b>	<b>28,880</b>	<b>144,299,621</b>	<b>4,997</b>

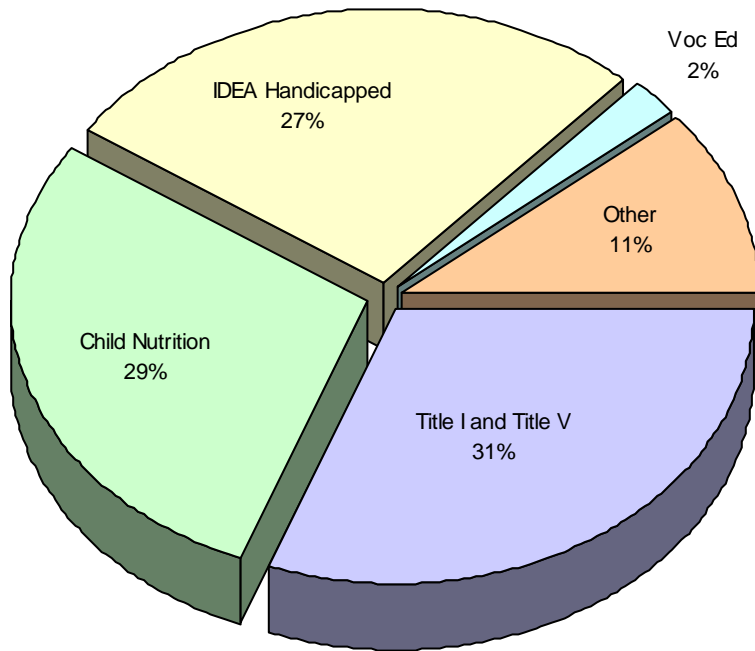
**Federal Funds**

**Funding Our Public**

**Schools**

# Federal Funds Received

FY 2006-07



Most federal funds are targeted towards a specific population such as Low Income Children or Handicapped Children.

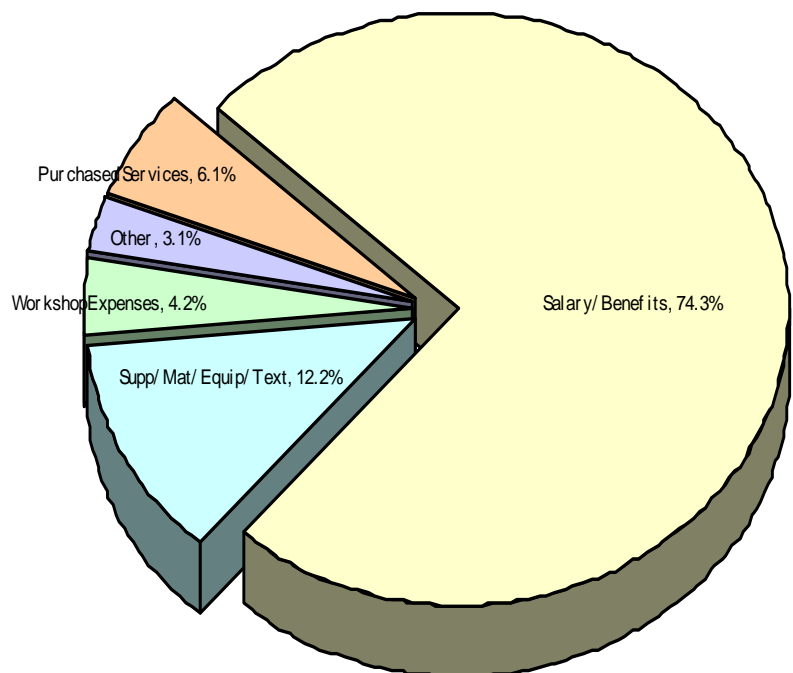
These funds must be used for the purposes allotted and cannot be transferred.

# Federal Fund Expenditures

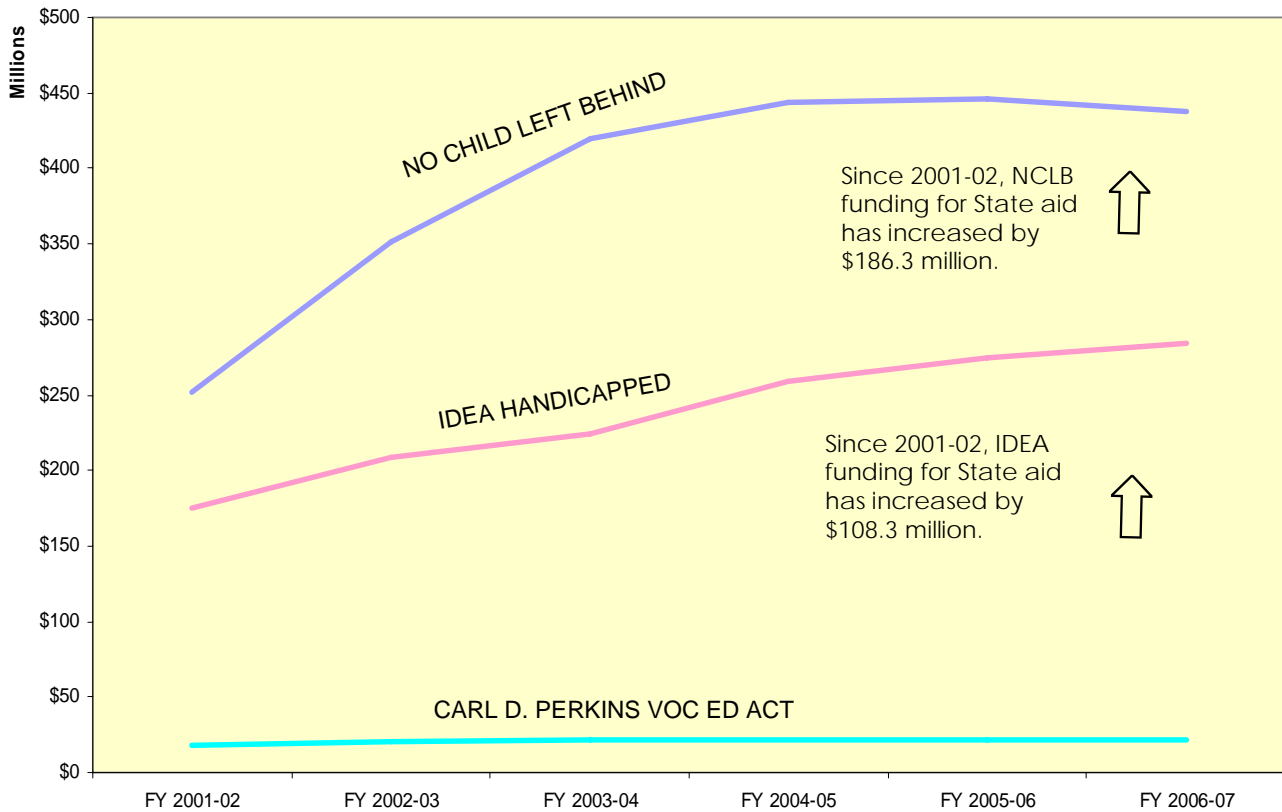
FY 2005-06

In 2005-06, 8.9% of total personnel were paid from federal funds. This equates to 7,436 teachers and instructional support, 156 central office administrators, 3 principals and 3 assistant principals, 4,371 teacher assistants, and 4,007 other non-certified personnel.

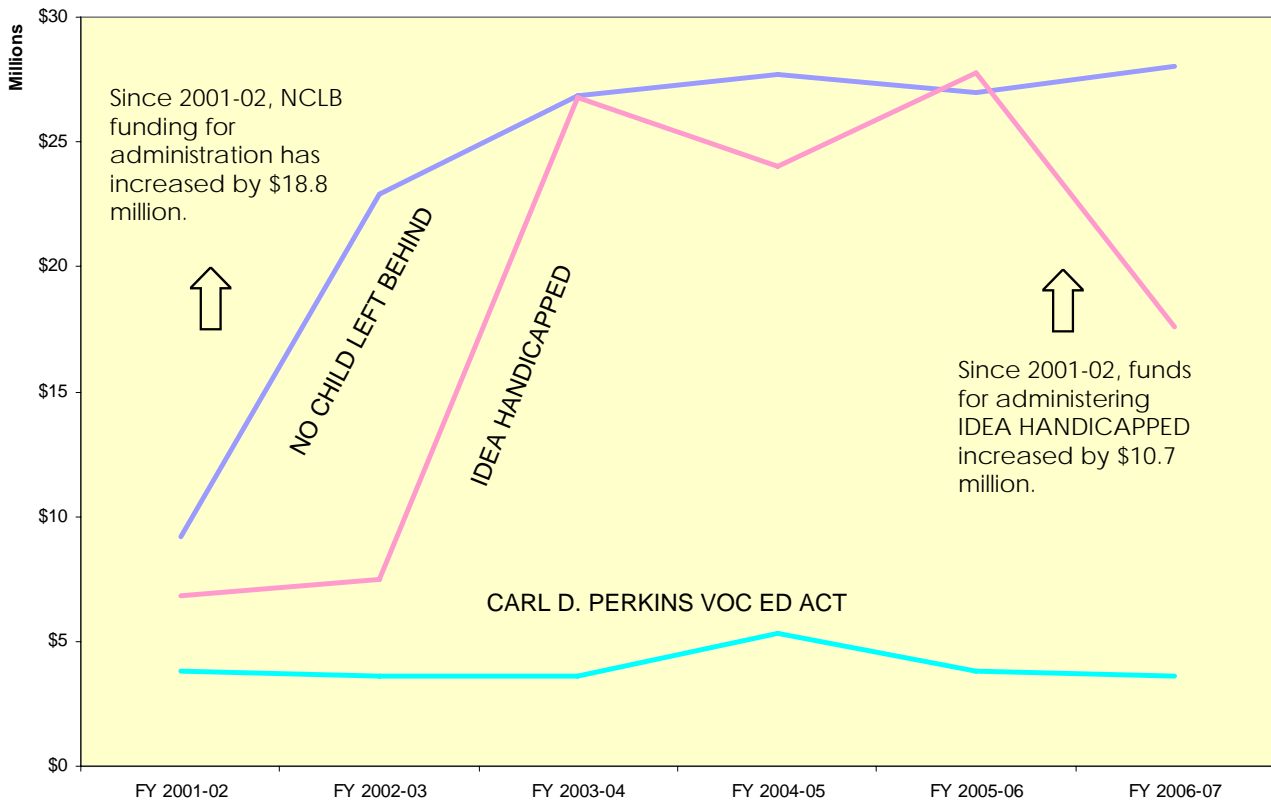
Other includes Utilities, Insurance, Transportation Costs, and Indirect Costs.



## Funds for State Aid



## Funds for Administration of Grants



## N.C. ELEMENTARY AND SECONDARY EDUCATION FEDERAL GRANT AWARDS

### Federal Grants (Note):

	281,017
Abstinence Education Program	281,017
Byrd Honors Scholarship	1,116,000
Child Nutrition Program	300,000,000
* 21st Century Community Learning Centers	20,531,376
* Education Technology State Grants	5,719,148
* Homeless Children and Youth	1,069,443
IDEA VI-B Handicapped	274,354,720
IDEA VI_B Preschool Handicapped	9,593,323
* Improving Teacher Quality	61,048,159
* English Language Acquisition	11,953,729
Learn and Serve America	360,000
* Math and Science Partnership	4,563,757
* Rural Low Income	4,461,969
* Safe and Drug Free Schools	5,810,114
* Title I - Basic Grant	278,096,368
* Title I - School Improvement	11,123,856
* Title I - Even Start	1,924,858
* Title I - Reading First	22,223,148
* Title I - Migrant Education	5,920,138
* Title I - Neglected and Delinquent Children	1,011,629
* Title V - Innovative Programs	2,284,098
Vocational Education Basic Grant	19,718,441
Vocational Education Tech Prep	1,817,325
	1,044,982,616

\* No Child Left Behind are comprised of these individual grants.

Note: The 2006-07 federal grant awards received as of December 31, 2006.  
Child Nutrition received after December 31.  
Does not include administrative amounts.

**N.C. ELEMENTARY AND SECONDARY EDUCATION  
FEDERAL GRANTS 2006-07 (Note 1)**

	<u>Grant Term</u>	<u>Project Period</u>	<u>Grant Type See Note</u>	<u>Brief Description</u>
21st Century Community Learning Centers	27 months	12 months	State App./Comp	Funds to provide quality, accessible, after-school, weekend, or summer programs for children, youth, and their families.
Abstinence Education Program	12 months	Varies	Direct	Funds to provide abstinence education, mentoring, counseling, and adult supervision to promote abstinence from sexual activity out-of-wedlock.
Advanced Placement Fee	12 months	N/A	State Application	Funds to reimburse part or all of the cost of AP test fees for low income students. ENDED
Child Nutrition Programs	12 months	12 months	State Plan	Funding for School Lunch, Special Milk, and School Breakfast.
Child Nutrition Prog. Fresh Fruits & Veg.	12 months	12 months	State Plan	Funding for School Fresh Fruits and Vegetables. ENDED
Common Core Data	27 months	N/A	Direct	State Admin: Funds to support travel and other activities related to federal reporting.
Community Services	27 months	N/A	State Application	Funds to carry out programs under which students expelled or suspended from school are required to perform community service. ENDED
Comprehensive School Reform Demonstration	27 months	27 months	State App./Comp	Provide tools and strategies to schools to become successful in helping all students reach high academic standards. ENDED
Education Technology State Grants	27 months	27 months	State App./Direct/Comp	Funds to support the integration of educational technology into classrooms to improve teaching and learning.
Foreign Language Assistance	12 months	N/A	State Application	State Admin: Funding at the State level to help LEAs develop foreign language assessments.
HIV/Healthful Living	12 months	N/A	State Application	Funds to train teachers on integrating HIV education into school health education. ENDED
Homeless Children and Youth	27 months	27 months	State App./Comp	Funds to help LEAs meet the special educational needs of homeless children.
IDEA Title VI-B Handicapped	27 months	27 months	State Plan/Direct	Special education programs for handicapped children ages 3 to 21.
IDEA Title VI-B Preschool Handicapped	27 months	27 months	State Plan/Direct	Special education programs for handicapped children ages 3 to 5.
IDEA Title VI-C Deaf/Blind	12 months	N/A	State Plan	State Admin. - To coordinate programs for children to age 22 that are both deaf and blind. Some funds are contracted.
Language Acquisition	27 months	27 months	State App./Direct	Funds to assist school districts in teaching english to limited english proficient students and in helping these students meet the same state standards required of all other students.
Learn and Serve America	12 months	12 months	State App./Comp	Funds for personnel training and service-learning programs to increase youth involvement in community issues and activities.
Math & Science Partnership	27 months	27 months	State App./Comp	Funds to improve the academic achievement of students in mathematics and science through projects that support partnerships of organizations representing preschool through higher education.

**N.C. ELEMENTARY AND SECONDARY EDUCATION  
FEDERAL GRANTS 2006-07 (Note 1)**

	<u>Grant Term</u>	<u>Project Period</u>	<u>Grant Type See Note</u>	<u>Brief Description</u>
NAEP State Coordinator	12 months	N/A	Direct	State Admin: Funds to support a position which will serve as a liaison between the state education agency and the National Center for Education Statistics.
Public Chartered Schools	12 months	N/A	State App./Comp	Funds for startup of Charter Schools. ENDED
Refugee Children	12 months	12 months	State Application	Funds to assist LEAs directly impacted by the sudden influx of refugee children who often have special needs. ENDED
Robert C. Byrd	12 months	N/A	State Plan	State Admin. - To promote excellence and provide scholarships to graduating high school seniors.
Rural Low Income School	27 months	27 months	State App./Comp	Funds to address the unique needs of rural school districts that frequently lack the resources needed to compete effectively for federal competitive grants, and receive formula grant allocations in amounts too small to be effective in meeting their intent
Safe and Drug-Free Schools	27 months	27 months	State App./Direct	Funds to prevent violence and to implement prevention, early identification, and intervention drug programs.
Special Education - State Improvement Grant	27 months	N/A	State Application	Helps states address such critical issues as teacher shortages and need for highly qualified personnel.
Standards, Assessment, and Accountability	27 months	N/A	State Application	State Admin: Funds to assist with establishing a state system of standards and assessment.
Teacher Quality Grants	27 months	27 months	State App./Direct	Funds to prepare, train, and recruit high quality teachers. Also allows LEAs to reduce class size.
Title I - Basic Grant	27 months	27 months	State App./Direct	Supplemental funds to provide special help to educationally deprived children, ages 5 to 17 from low income families.
Title I - Comp School Reform	27 months	27 months	State App./Comp	Funds to provide schools with additional tools and effective strategies to become successful in helping all students reach high academic standards. ENDED
Title I - Concentration	27 months	27 months	State App./Direct	Supplemental funds for LEAs with high concentrations of low income children.
Title I - Even Start	27 months	12 months	State App./Comp	Supplemental funds to improve educational opportunities for children and adults through unified, family-centered education and parenting programs.
Title I - Migrant Education	27 months	27 months	State App./Direct	Funds to meet the educational needs of migratory children.
Title I - Neglected and Delinquent	27 months	27 months	State App./Direct	Funds for neglected and delinquent children under 21 in state institutions or attending community day programs.



**N.C. ELEMENTARY AND SECONDARY EDUCATION  
FEDERAL GRANTS 2006-07 (Note 1)**

	<u>Grant Term</u>	<u>Project Period</u>	<u>Grant Type See Note</u>	<u>Brief Description</u>
Title I - Reading First	27 months	27 months	State App./Comp	Funds to help States & LEAs utilize scientifically-based reading research to implement comprehensive reading instruction for children in grades K - 3.
Title I - School Improvement	27 months	27 months	State App./Direct	Additional assistance to schools identified for school improvement, corrective action, and restructuring.
Title V - Innovative Education	27 months	27 months	State App./Direct	Funds for targeted assistance programs to enhance student performance.
Troops To Teachers	27 months	N/A	State Application	State Admin: Funds to attract retired military personnel to a second career as public school teachers.
Virtual Teaching & Learning	12 months	N/A	State Application	State Admin: Telecommunications partnership that will design programming that can be developed to enhance instruction and training in consultation with professionals who are experts in the subject matter. ENDED
Vocational Education	27 months	12 months	State Plan/Direct	Funds to expand, improve, and develop quality programs to enhance future workforce skills.
Vocational Education - Tech Prep	27 months	12 months	State Plan/Comp	To guide students in a course of study leading from high school preparation to the associate degree from local community colleges.

Note 1: Data as of December 2006

Note 2: The State Board's flexibility with federal grants is directly related to the Grant Type:

Minimum flexibility. Funds are appropriated by the Federal Government and allocations are based on federal formula.  
Based on applications for funding filed directly from the Department and/or Governor.  
Based on specific federal grant criteria. The State Board approves the State Plan.  
The State Board approves the application and selection processes.