



# **Highlights of the North Carolina Public School Budget**

## **February 2016**

**Information Analysis  
Division of School Business  
North Carolina Department of Public Instruction**

# Highlights of the N.C. Public School Budget

Funding public education in North Carolina is a complex and integrated process. This booklet presents charts and tables which describe how state and federal funds are distributed to North Carolina's Public Schools. It also reviews the changes in average daily membership (ADM), school personnel, and the effect of charter schools.

The State funds schools with three basic types of allotments.

## Position Allotments:

The State allots positions to a local school district for a specific purpose. The local school system pays whatever is required to hire certified teachers and other educators, based on the State Salary Schedule, without being restricted to a specific dollar amount. Each local school district will have a different average salary based on the certified personnel's experience and education in that district. Examples of position allotments are:

- Teachers
- School Building Administration.
- Instructional Support Personnel

## Dollar Allotments:

Local school districts can hire employees or purchase goods for a specific purpose, but the local school district must operate within the allotted dollar amount. Examples of dollar allotments are:

- Teacher Assistants
- Textbooks
- Central Office Administration
- Classroom Materials/Supplies/Equip.

## Categorical Allotments:

Local school systems may use this funding to purchase all services necessary to address the needs of a specific population or service. The local school district must operate within the allotted funds. These funds may be used to hire personnel such as teachers, teacher assistants, and instructional support personnel or to provide a service such as transportation, staff development, or to purchase supplies and materials. Examples of categorical funding are:

- At Risk Student Services
- Children with Disabilities
- Noninstructional Support Pers.
- Transportation

Local school systems have flexibility to move funds between categories to meet their educational needs

For additional information, contact:

Division of School Business

North Carolina Department of Public Instruction

Education Building, 301 N. Wilmington Street

Raleigh, North Carolina 27601-2825

Telephone : (919) 807-3700

[www.ncpublicschools.org/fbs/](http://www.ncpublicschools.org/fbs/)

## Quick Facts

Students:

Allotted '15-16 1,537,643

Number of Schools 15-16:

Regular 2,434

Charter 159

Regional 1

LEAs: 115

State Funding 2015-16:

General Fund \$8.44 billion

Total State \$8.95 Billion

Federal Funding

excl. child nutrition:

\$861 million

Education Percent of

General Fund: 38.8%

Estimated Average Teacher

Compensation: \$47,931

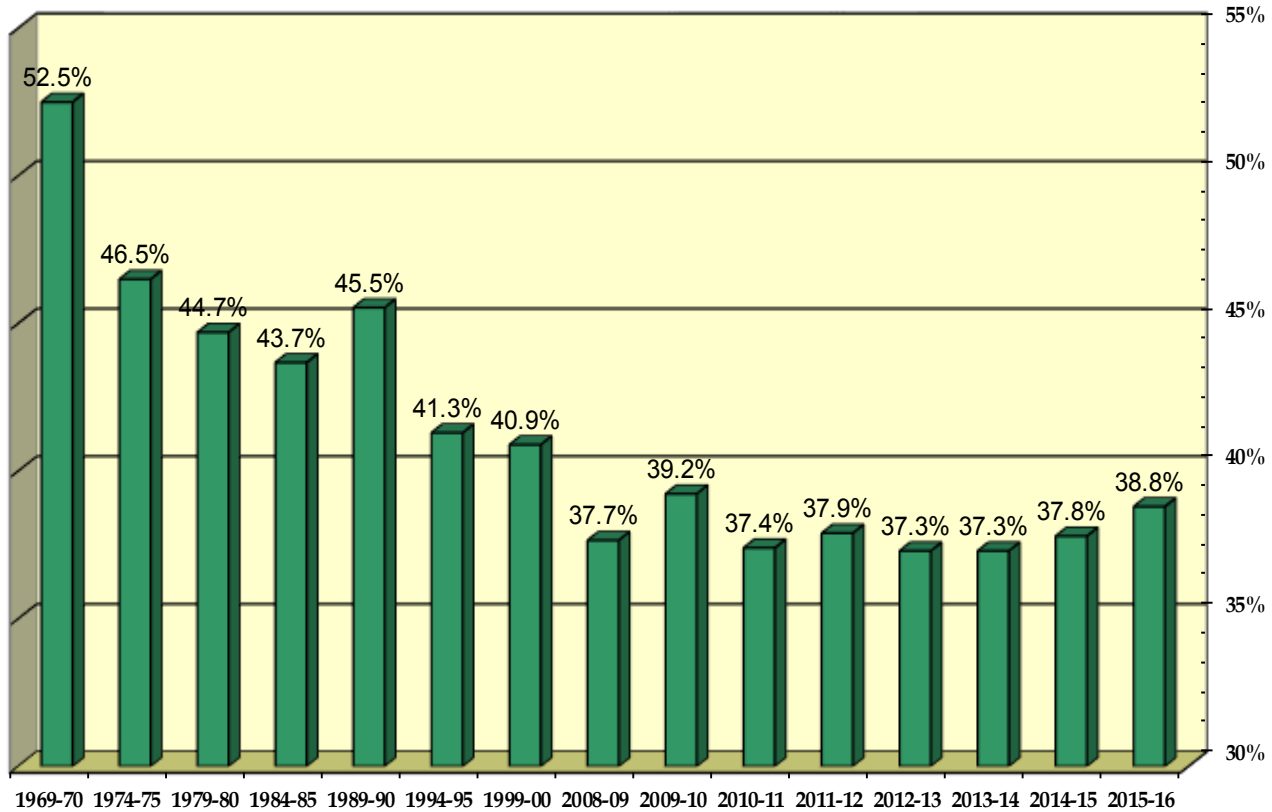
Number of Teachers FY 2016

LEA 94,421

Charter Schools 4,978

## Percent of the General Fund Public Schools Appropriations

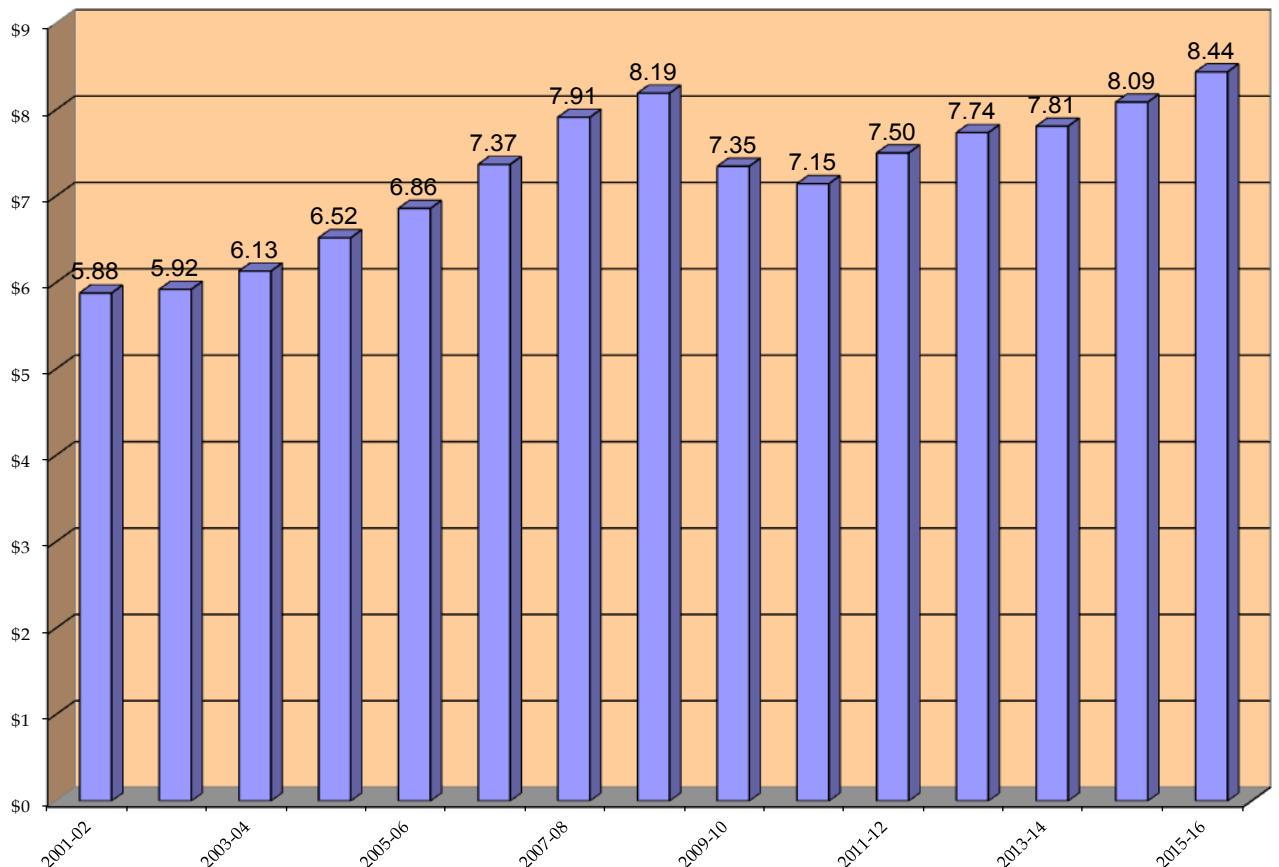
Since 1970, the Public School's share of the General Fund has decreased by 13.7%. If our Public Schools were still funded at the same percentage as in FY 1969-70, we would have an additional \$3 billion for our students.



## Total State Public School General Fund Appropriations 2001-02 to 2015-16 (in Billions)

Funding increased from \$5.88 billion in 2001-02 to \$8.44 billion in 2015-16.

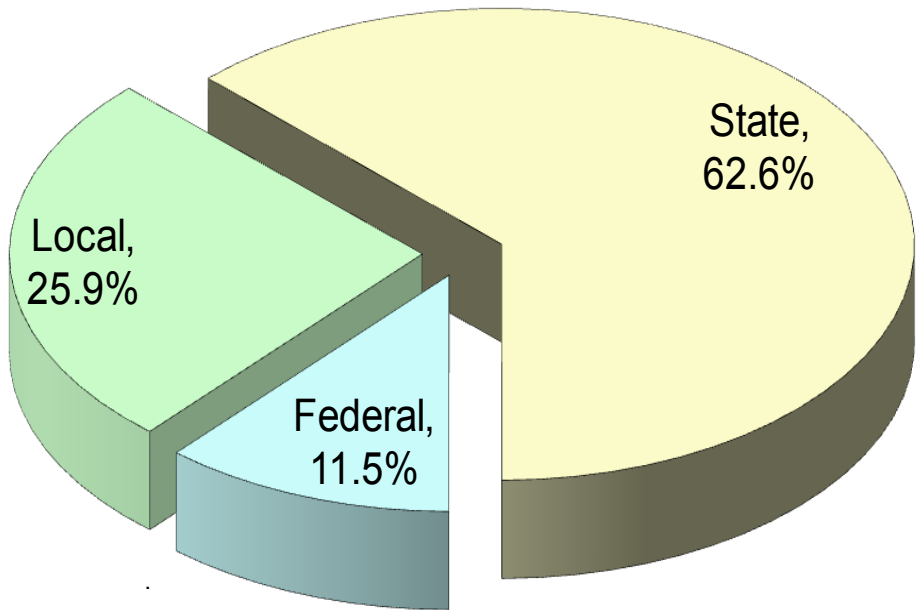
Since 2008-09 the number of students has increased by 61,077 or 4%.



# Source of Expenditures

## Child Nutrition Included FY 2014-15

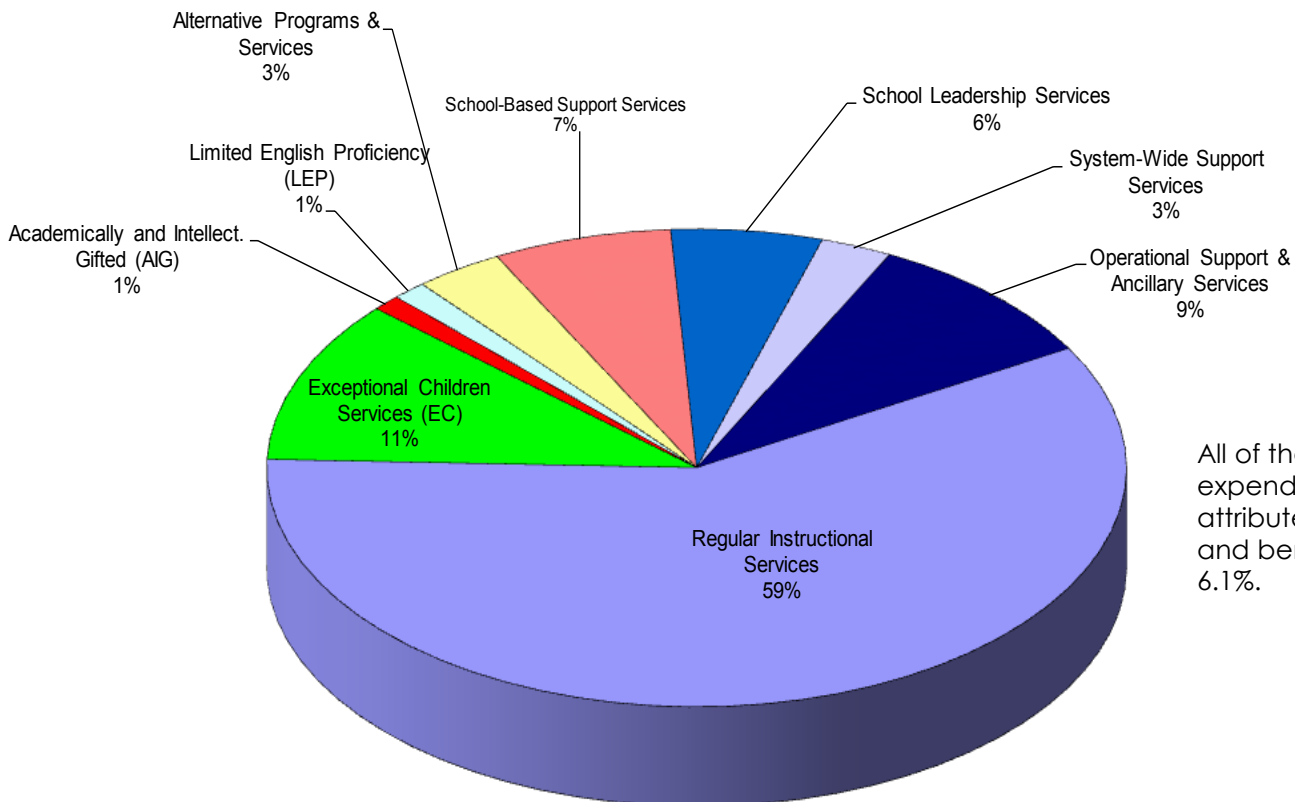
According to the NEA ranking, NC's ranking for the percentage of state funding has declined from 5<sup>th</sup> in 2007 to 9<sup>th</sup> in the Nation in 2014. The national average is 46.4%.



### Child Nutrition Excluded

**State:** 66.4%  
**Federal:** 7.8%  
**Local:** 25.8%

## How State Funds Were Expended FY 2014-15



All of the 2014-15 State expenditures were attributed to salaries and benefits except for 6.1%.

# Summary of Expenditures - Local Education Agencies Only

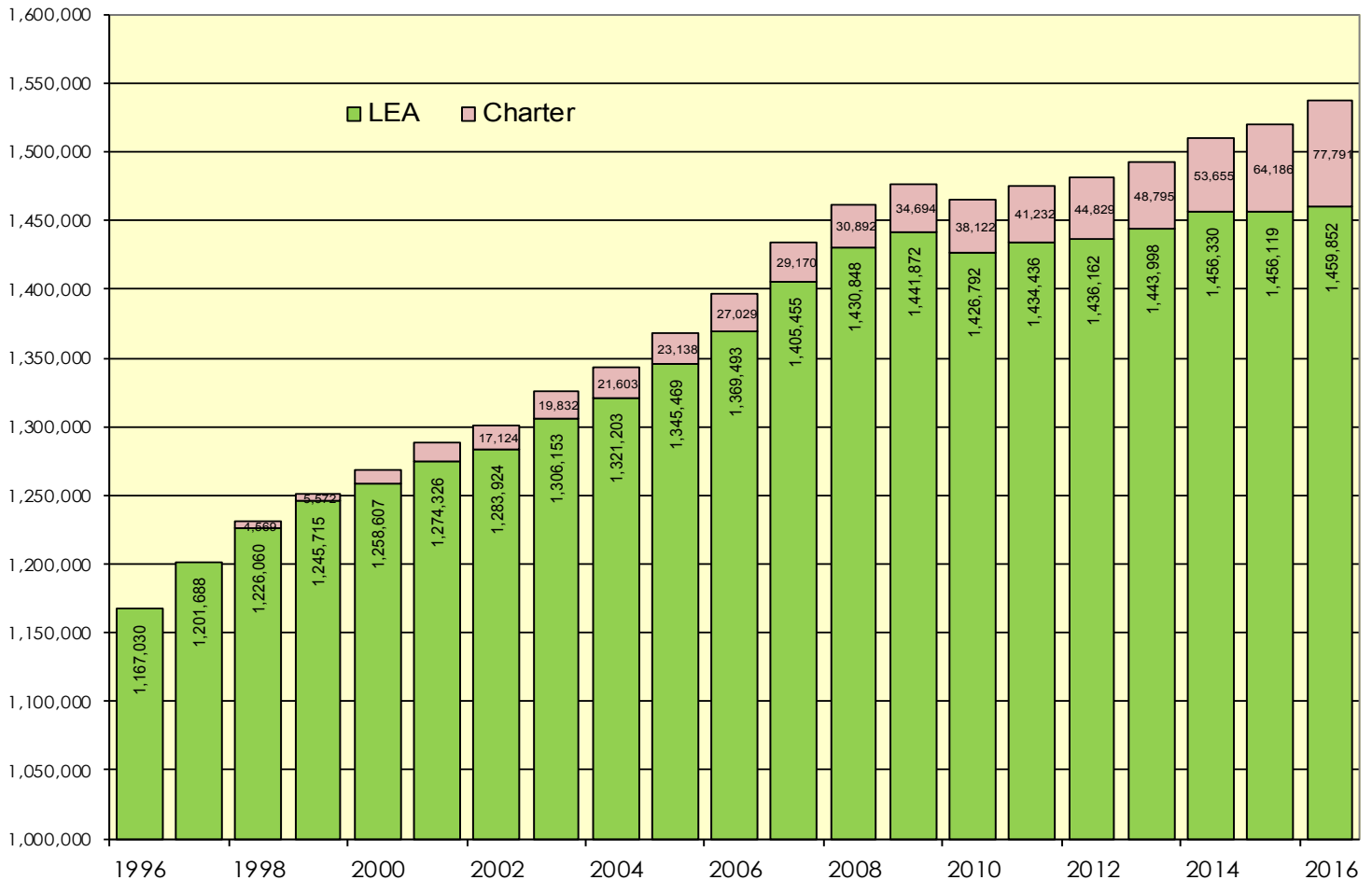
Fiscal year 2014-15

<b>Salary</b>		<b>Total Expenditures</b>	<b>%</b>
Superintendent	\$	13,490,069	0.17%
Assoc. & Asst Superintendent		15,479,670	0.19%
Finance Officer		7,486,225	0.09%
Director/Supervisor		46,345,896	0.58%
Principal		148,921,982	1.85%
Assistant Principal		99,196,848	1.24%
Teacher		3,604,031,558	44.87%
Certified Instructional Support		500,903,673	6.24%
Supplement and Differential		23,907,465	0.30%
Teacher Assistant & Aides		321,492,725	4.00%
Non-Instructional Specialist		64,382,316	0.80%
Tutor		18,656,784	0.23%
Clerical		162,977,177	2.03%
Overtime Pay		4,511,702	0.06%
Teacher Substitute Pay		42,373,083	0.53%
Bonus Pay		4,374,767	0.05%
Mentor Pay		746,303	0.01%
Transportation personnel		217,635,683	2.71%
Other Assignments (Salary)		216,325,511	2.69%
<b>Total Salary</b>	<b>\$</b>	<b>5,513,239,437</b>	<b>68.64%</b>
<b>Employee Benefits</b>			
Employer's Social Security Cost	\$	408,862,181	5.09%
Retirement Cost		824,999,249	10.27%
Insurance Benefits		682,571,200	8.50%
Longevity		65,079,588	0.81%
Bonus and Annual Leave		45,493,630	0.57%
Disability		6,018,387	0.07%
<b>Total Benefits</b>	<b>\$</b>	<b>2,033,024,235</b>	<b>25.31%</b>
<b>Purchased Services</b>			
Contracted Services	\$	149,182,526	1.86%
Workshops		14,003,720	0.17%
Property Services		4,369,962	0.05%
Transportation Services		29,518,360	0.37%
Communications		7,115,979	0.09%
Advertising		40,852	0.00%
Printing & Binding		2,904,206	0.04%
Other Purchased Services		1,352,483	0.02%
<b>Total Purchased Services</b>	<b>\$</b>	<b>208,488,088</b>	<b>2.60%</b>
<b>Supplies &amp; Materials</b>			
Instructional Supplies	\$	82,229,989	1.02%
Computer Software & Supplies		28,591,172	0.36%
Textbooks		10,854,582	0.14%
Library/Audiovisual Services		1,613,260	0.02%
Transportation		97,157,050	1.21%
Non-Capitalized Equipment		43,365,511	0.54%
<b>Total Supplies &amp; Materials</b>	<b>\$</b>	<b>263,811,564</b>	<b>3.29%</b>
<b>Capital</b>			
Equipment	\$	10,538,041	0.13%
Drivers Education Vehicles		1,195,797	0.01%
<b>Total Capital</b>	<b>\$</b>	<b>11,733,838</b>	<b>0.14%</b>
<b>Other</b>			
<b>Total Other</b>	<b>\$</b>	<b>1,538,323</b>	<b>0.02%</b>
<b>Total:</b>	<b>\$</b>	<b>8,031,835,485</b>	<b>100%</b>

For full detail of expenditures by LEA visit <http://www.ncpublicschools.org/fbs/resources/data/>

# Allotted Average Daily Membership

1996-2016



**Note:** Decrease in 2009-10 Average Daily Membership is due to the change in the Kindergarten age cut off. Starting in 2009-10, students may not be enrolled in a NC public school unless they are 5 years of age on or before August 31<sup>st</sup>, previously October 16<sup>th</sup>. This represented a decrease in Kindergarten of 13,490.

**Average Daily Membership** for each school month is based on the sum of the days in membership for all students in individual LEAs, divided by the number of days in the school month. To be included in ADM, a student must have a class schedule that is at least 1/2 of the school's instructional day.

**Allotted Average Daily Membership (ADM)** is based on the higher of:

- (a) Actual ADM from the prior year, or
- (b) Projected ADM of the current year.

# Allotted Average Daily Membership

**FY 2015-16**

LEA Name	ADM
Alamance-Burlington	22,724
Alexander County	5,175
Alleghany County	1,442
Anson County	3,526
Ashe County	3,151
Avery County	2,114
Beaufort County	7,027
Bertie County	2,453
Bladen County	4,708
Brunswick County	12,659
Buncombe County	24,975
Asheville City	4,413
Burke County	12,620
Cabarrus County	31,249
Kannapolis City	5,452
Caldwell County	12,037
Camden County	1,900
Carteret County	8,495
Caswell County	2,751
Catawba County	16,714
Hickory City	4,511
Newton-Conover	3,230
Chatham County	8,448
Cherokee County	3,290
Edenton/Chowan	2,207
Clay County	1,329
Cleveland County	15,148
Columbus County	6,045
Whiteville City	2,241
Craven County	14,325
Cumberland County	50,780
Currituck County	3,933
Dare County	4,992
Davidson County	19,680
Lexington City	3,047
Thomasville City	2,404
Davie County	6,345
Duplin County	9,952
Durham County	34,168

LEA Name	ADM
Edgecombe County	5,865
Forsyth County	54,471
Franklin County	8,668
Gaston County	31,442
Gates County	1,657
Graham County	1,190
Granville County	8,051
Greene County	3,245
Guilford County	71,917
Halifax County	2,989
Roanoke Rapids City	2,951
Weldon City	945
Harnett County	20,725
Haywood County	7,376
Henderson County	13,787
Hertford County	3,008
Hoke County	8,602
Hyde County	593
Iredell-Statesville	20,903
Mooresville City	6,065
Jackson County	3,782
Johnston County	34,765
Jones County	1,144
Lee County	10,153
Lenoir County	9,212
Lincoln County	11,646
Macon County	4,442
Madison County	2,485
Martin County	3,372
McDowell County	6,347
Mecklenburg County	149,554
Mitchell County	1,956
Montgomery County	4,103
Moore County	13,056
Nash-Rocky Mount	15,868
New Hanover County	26,241
Northampton County	1,992
Onslow County	26,038
Orange County	7,526

LEA Name	ADM
Chapel Hill-Carrboro	12,203
Pamlico County	1,272
Pasquotank County	5,813
Pender County	8,978
Perquimans County	1,749
Person County	4,628
Pitt County	24,104
Polk County	2,286
Randolph County	17,924
Asheboro City	4,775
Richmond County	7,548
Robeson County	23,465
Rockingham County	13,006
Rowan-Salisbury	19,944
Rutherford County	8,387
Sampson County	8,681
Clinton City	3,080
Scotland County	5,997
Stanly County	8,670
Stokes County	6,440
Surry County	8,283
Elkin City	1,256
Mount Airy City	1,641
Swain County	2,083
Transylvania County	3,561
Tyrrell County	593
Union County	41,924
Vance County	6,480
Wake County	158,049
Warren County	2,342
Washington County	1,647
Watauga County	4,330
Wayne County	18,982
Wilkes County	9,896
Wilson County	12,375
Yadkin County	5,430
Yancey County	2,238
Charter Schools - Public	77,791
Total	1,537,643

# **N.C. Elementary and Secondary Education Appropriated Funds FY 2015-16**

	Budgeted Positions	Budgeted Funds	% of Total
<b>I. State Aid - Local Education Agencies</b>			
<b>General Administration</b>			
Central Office Administration		\$94,941,721	1.06%
<b>Instructional Personnel and Related Services</b>			
Classroom Teachers	69,835.00	3,063,177,133	
Teacher Assistants		378,400,116	
Instructional Support	7,090.00	352,866,145	
School Building Administration	4,094.18	237,114,655	
Classroom Materials/Instructional Supplies/Equipment		44,318,670	
Textbooks (includes \$6m Indian Gaming)		52,384,390	
Annual Leave		57,317,005	
Estimated Matching Benefits (Note 2)		1,282,413,180	
Subtotal		5,467,991,294	61.06%
<b>Support</b>			
Noninstructional Support Personnel		372,644,388	4.16%
<b>Categorical Programs</b>			
Academically & Intellectually Gifted		79,670,762	
At Risk Student Services/Alternative Schools		299,735,521	
Middle School Safety Officers		7,000,000	
Panic Alarms		900,000	
Children with Special Needs		803,864,612	
Disadvantaged Student Supplemental Funding		87,620,846	
Driver Education		24,120,000	
Limited English Proficiency		78,888,770	
Low Wealth Supplemental Funding		207,543,497	
School Connectivity		21,221,520	
School Technology - Fines and Forfeitures (\$18m)		18,000,000	
Small County Supplemental Funding		47,962,438	
Student Diagnostic Initiative		15,682,292	
Summer Camp		21,000,000	
Transportation/Stop Arm Cameras		446,817,391	
Career Technical Education	7,040.55	458,223,413	
Subtotal		2,618,251,062	29.24%
<b>II. Other Public School Appropriations</b>			
ADM Contingency Reserve		8,818,500	
Advanced Placement/IB Test Fees		10,831,184	
Children in Private Psychiatric Residential Treatment Facilities		3,200,000	
Compensation Bonus/Differential		123,958,524	
Contracts-Finance Officer Staff Development		64,560	
EVAAS		3,666,474	
Excellent Schools Act		23,746,859	
Cooperative and Innovative HS		32,710,981	
Personnel Svcs (Longevity \$31.2m, ST Disability \$5.6m, Workers Comp \$54.8m, Unemployment \$19.3m, Svc - \$1.8m)		112,696,241	
School Based Child and Family Support Teams		10,316,602	
School Breakfast		2,017,761	
School Bus Replacement		34,478,831	
Liability Insurance for Public Schools		3,145,000	
Testing		16,760,984	
Tort Claims (Department of Justice)		4,200,770	
UERS		10,258,861	
Subtotal		400,872,132	4.48%
<b>Total State Public School Fund Requirements</b>		8,954,700,597	100.00%
<b>Funded by Receipts (Civil Penalties, Lottery Fund, Sales Tax Refund, Highway Fund, Surplus Sales)</b>		(519,629,612)	5.80%
<b>Grand Total State Appropriation</b>		<b>\$ 8,435,070,985</b>	<b>94.20%</b>

DPI Agency Budget

State Appropriation = \$45,744,108

Residential Schools = 22,014,250

Flow Through Appropriations = \$10,650,809.

DPI Positions = State 378, Federal 239, Receipt 108 Total 725

NCVPS = State 35, Federal 1 Total 36

Residential Schools = State 351 Total 351

NCCAT = State 42 Total 42

Note 1: Includes funds for Social Security, Retirement, and Hospitalization for position/month of employment allotments for Classroom Teachers, Instructional Support and School Building Administration. Benefits for other LEA staff are included in the dollar allotments, such as Central Office Administration and CTE.



# Initial Allotment Formulas

## FY 2015-16

### Administration

Category	Basis of Allotment (Funding Factors are rounded)
Central Office Administration	Decrease by LEA from FY 14-15 Initial Allotment is 0.34%

### Instructional Personnel and Support Services

Category	Basis of Allotment (Funding Factors are rounded.)	Allotted Salary
<b>Classroom Teachers</b> <i>Grades Kindergarten</i> <i>Grades 1 - 3</i> <i>Grades 4 - 6</i> <i>Grades 7 - 8</i> <i>Grade 9</i> <i>Grades 10 - 12</i> <i>Math/Science/Computer Teachers</i>	1 per 18 in ADM. 1 per 17 in ADM. 1 per 24 in ADM. 1 per 23 in ADM. 1 per 26.5 in ADM. 1 per 29 in ADM. 1 per county or based on sub agreements.	LEA Average
<b>Teacher Assistants</b>	The number of classes is determined by a ratio of 1:21. K - 2 TAs per every 3 classes; Grades 1-2 - 1 TA for every 2 classes; and Grade 3 - 1 TA for every 3 classes	\$32,559
<b>Instructional Support</b>	1 per 218.55 in ADM.	LEA Average
<b>School Building Administration</b> Principals	1 per school with at least 100 ADM or at least 7 state paid teachers or instructional support personnel. Schools opening after 7/1/2011 are eligible based on at least 100 ADM only.	LEA Average
Assistant Principals	1 month per 98.53 in ADM.	LEA Average
<b>Career Technical Ed. - MOE</b> (LIMITED FLEXIBILITY- Salary Increase)	Base of 50 Months of Employment per LEA with remainder distributed based on ADM in grades 8-12.	LEA Average
<b>Classroom Materials/Instructional Supplies/Equipment</b>	\$ 28.38 per ADM plus \$2.69 per ADM in grades 8 and 9 for PSAT Testing	
<b>Textbooks</b>	\$29.05 per ADM in grades K-12. (Indian Gaming funds are not included)	

### Employee Benefits

Category	Basis of Allotment
Hospitalization	\$5,471 per position per year.
Retirement	15.32% of total salaries.
Social Security	7.65% of total salaries.

### Statewide Average Salaries for FY 2015-16 (Benefits are not included)

Category	Basis of Allotment
Teachers	\$44,299
Principals (MOE)	\$5,291
Assistant Principals (MOE)	\$4,906
Career Technical Ed. (MOE)	\$4,634
Instructional Support	\$50,263

Note: Dollars for 2015-16 position/month allotments are based on LEA's average salary including benefits, rather than the statewide average salary. They are still position/month allotments and the LEA must stay within the positions/months allotted, not the dollars. This calculation is necessary to determine the LEA's allotment per ADM for charter schools.

### Support

Category	Basis of Allotment (Funding Factors are rounded)
Noninstructional Support Personnel	\$240.94 per ADM. \$6,000 per Textbook Commission member for Clerical Assistants.

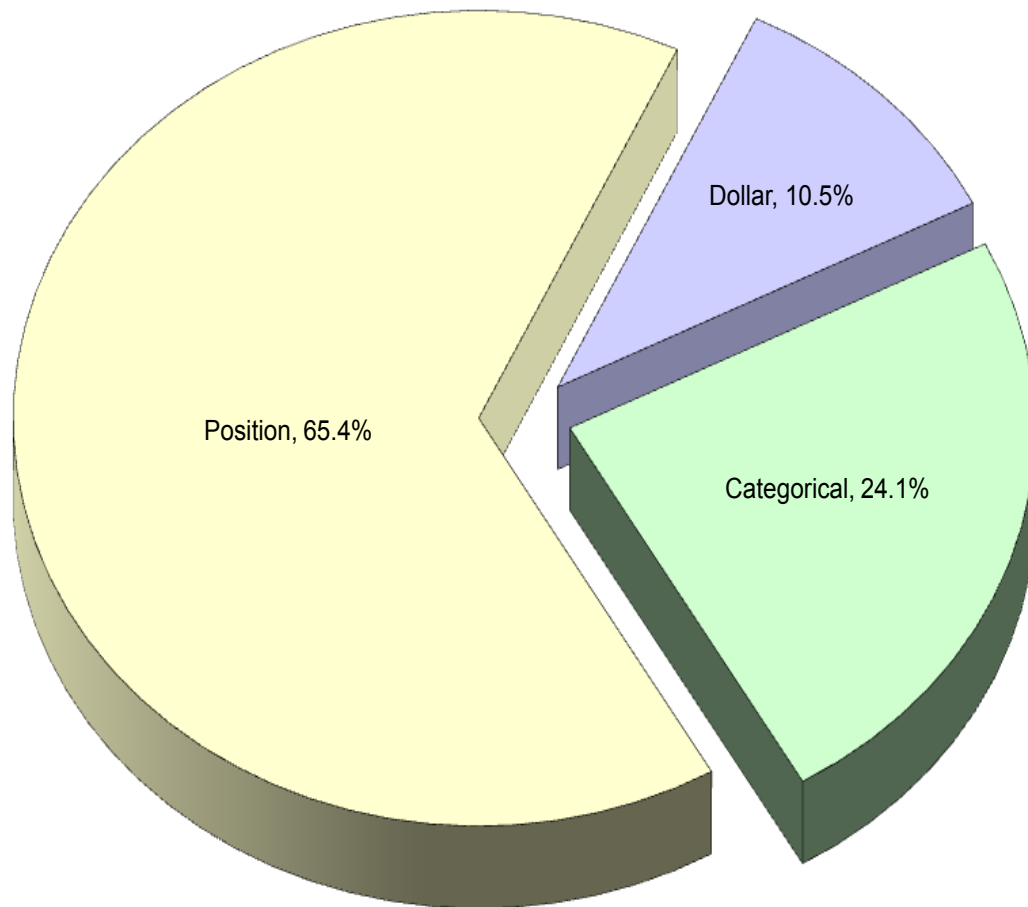
# Initial Allotment Formulas

## FY 2015-16

Categorical Programs	
Category	Basis of Allotment (Funding Factors are rounded.)
<b>Academically or Intellectually Gifted Students</b>	\$1,295.27 per child for 4% of ADM.
<b>At-Risk Student Services</b>	<i>Each LEA receives the dollar equivalent of one resource officer (\$37,838) per high school. Of the remaining funds, 50% is distributed based on ADM (\$90.22 per ADM) and 50% is distributed based on number of poor children, per the federal Title 1 Low Income poverty data (\$342.43 per poor child). Each LEA receives a minimum of the dollar equivalent of two teachers and two instructional support personnel (\$254,450).</i>
<b>Children with Disabilities</b> <i>School Aged</i> <i>Preschool</i> <i>Group Homes</i> <i>Developmental Day Care (3-21)</i> <i>Community Residential Centers</i>	<i>\$3,985.24 per funded child count. Child count is comprised of the lesser of the April 1 handicapped child count or 12.5% of the allotted ADM.</i> <i>Base of \$59,946 per LEA; remainder distributed based on December 1 child count of ages 3, 4, and PreK- 5, (\$3,162.24) per child.</i> <i>Approved applications.</i> <i>To be allotted in Revision</i> <i>To be allotted in Revision</i>
<b>Disadvantaged Student Supplemental Funding</b>	<i>See the Allotment Policy Manual for formula for allocating supplemental funding to address the capacity needs of LEAs in meeting the needs of disadvantaged students.</i>
<b>Driver Training</b>	<i>\$169.40 per public, private and federal 9th Grade ADM.</i>
<b>Limited English Proficiency</b>	<i>Base of a teacher asst. (\$32,226); remainder based 50% on number of funded LEP students (\$386.92) and 50% on an LEA's concentration of LEP students (\$4,219.86).</i>
<b>Low Wealth Supplemental Funding</b>	<i>that are located in counties that do not have the ability to generate revenue to support public schools at the state average level. Also see: <a href="http://www.ncpublicschools.org/fbs/allotments/support/">http://www.ncpublicschools.org/fbs/allotments/support/</a></i>
<b>School Technology</b>	<i>No New Appropriation for FY 15-16.</i>
<b>Small County Supplemental Funding</b>	ADM < Allotment
	600 1,710,000
	1,300 1,820,000
	1,700 1,548,700
	2,000 1,600,000
	2,300 1,560,000
	2,600 1,470,000
	2,800 1,498,000
	3,200 1,548,000
	<i>Please see the allotment policy Manual for Special Provisions.</i>
<b>Transportation</b>	80% of the Governor's Recommended Allotment. The remaining funds will be allotted in December.
<b>Career Technical Education - Program Support</b>	\$10,000 per LEA with remainder distributed based on ADM in grades 8-12 (\$34.02).

Restrictions for FY 2015-16 through an ABC transfer.	
Category	Restrictions
Central Office Administration	No transfers into Central Office Administration.
Teacher Assistants	No transfers out of this category.
CTE Months and Support	Transferred only as permitted by federal law and grants or rules by State Board of Education.
Children with Disabilities	Transferred only as permitted by federal law and grants or rules by State Board of Education.
School Technology	No transfers in or out .
Position/MOE Allotments	No Transfers into position or MOE categories. No transfers to purchase the same type of position.

# Types of State Funding FY 2015-16



See page 1 of this document for a description of each type of funding

65.4% of the State funds are allocated as guaranteed certified positions.

Therefore, a LEA receives a position (or month of employment) and the state pays for the salary and benefits for the position, regardless of where the individual falls on a salary schedule.

So... a state paid teacher with 5 yrs experience has the same budget impact to a LEA as a state paid teacher with 25 yrs experience, they both = 1 position.

# Funding North Carolina's Public School Children

Based on FY 2015-2016 State Funding Levels

## Students in Kindergarten through 3rd Grade

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	<b>State</b>	<b>\$6,758.14</b>	<b>\$11,662.17</b>	<b>\$10,547.26</b>	<b>\$5,577.83</b>
Every Student (note)	\$5,146.05	X	X	X	X
Student from a Low Income Family	\$342.43	X	X	X	
Special Learning Issues (IEP's)	\$3,985.24		X	X	
Small County	\$744.42	X	X		
Students Below Grade Level (Summer Camps, etc)	\$100.85		X		
Disadvantaged Student Supplemental Funding	\$255.60	X	X	X	
Low Wealth County	\$269.64	X	X		
Limited English Proficiency	\$817.94		X	X	
Intellectually and Academically Gifted	\$431.78				X
Career & Technical Ed (Voc Ed)	\$0.00				
Cooperative Innovative HS	\$0.00				

Every Student includes: Teachers (total divided by ADM; not by grade span allotment), teacher assistants (K-3), instructional support, some at-risk (ADM portion), textbooks, classroom materials/supplies (PSAT test in 9-12), school technology, transportation, and administrative & support categories (\$876.45) which includes central office administration, school building administration, noninstructional support personnel, driver education, school connectivity, school safety officer, annual leave, longevity, mentor pay, and school bus purchases.

## Students in Grade 4 through 8

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	<b>State</b>	<b>\$5,984.09</b>	<b>\$10,787.27</b>	<b>\$9,773.21</b>	<b>\$4,803.78</b>
Every Student (note)	\$4,372.00	X	X	X	X
Student from a Low Income Family	\$342.43	X	X	X	
Special Learning Issues (IEP's)	\$3,985.24		X	X	
Small County	\$744.42	X	X		
Students Below Grade Level (Summer Camps, etc)	\$0.00				
Disadvantaged Student Supplemental Funding	\$255.60	X	X	X	
Low Wealth County	\$269.64	X	X		
Limited English Proficiency	\$817.94		X	X	
Intellectually and Academically Gifted	\$431.78				X
Career & Technical Ed (Voc Ed)	\$0.00				
Cooperative Innovative HS	\$0.00				

Every Student includes: Teachers (total divided by ADM; not by grade span allotment), instructional support, some at-risk (ADM portion), textbooks, classroom materials/supplies (PSAT test in 9-12), school technology, transportation, and administrative & support categories (\$876.45) which includes central office administration, school building administration, noninstructional support personnel, driver education, school connectivity, school safety officer, annual leave, longevity, mentor pay, and school bus purchases.

## Students in Grade 9 through 12

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	<b>State</b>	<b>\$5,986.78</b>	<b>\$11,581.70</b>	<b>\$9,227.60</b>	<b>\$4,806.47</b>
Every Student (note)	\$4,374.69	X	X	X	X
Student from a Low Income Family	\$342.43	X	X	X	
Special Learning Issues (IEP's)	\$3,985.24		X	X	
Small County	\$744.42	X	X		
Students Below Grade Level (Summer Camps, etc)	\$0.00				
Disadvantaged Student Supplemental Funding	\$255.60	X	X	X	
Low Wealth County	\$269.64	X	X	X	
Limited English Proficiency	\$817.94		X		
Intellectually and Academically Gifted	\$431.78				X
Career & Technical Ed (Voc Ed)	\$791.74		X		
Cooperative Innovative HS	\$56.45				

Every Student includes: Teachers (total divided by ADM; not by grade span allotment), instructional support, some at-risk (ADM portion), textbooks, classroom materials/supplies (PSAT test in 9-12), school technology, transportation, and administrative & support categories (\$876.45) which includes central office administration, school building administration, noninstructional support personnel, driver education, school connectivity, school safety officer, annual leave, longevity, mentor pay, and school bus purchases.

# Funding North Carolina's Public School Children

Based on FY 2015-2016 Federal Funding Levels

## Students in Kindergarten through 3rd Grade

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	<b>Federal</b>	<b>\$2,627.74</b>	<b>\$5,880.31</b>	<b>\$5,880.31</b>	<b>\$26.76</b>
Every Student	\$26.76	X	X	X	X
Student from a Low Income Family	\$2,600.98	X	X	X	
Special Learning Issues (IEP's)	\$2,126.27		X	X	
Limited English Proficiency	\$1,126.30		X	X	
Career & Technical Ed (Voc Ed)	\$0.00				

## Students in Grade 4 through 8

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	<b>Federal</b>	<b>\$2,627.74</b>	<b>\$5,218.98</b>	<b>\$5,218.98</b>	<b>\$26.76</b>
Every Student	\$26.76	X	X	X	X
Student from a Low Income Family	\$2,600.98	X	X	X	
Special Learning Issues (IEP's)	\$1,464.94		X	X	
Limited English Proficiency	\$1,126.30		X	X	
Career & Technical Ed (Voc Ed)	\$0.00				

## Students in Grade 9 through 12

		Student Example 1	Student Example 2	Student Example 3	Student Example 4
<b>Funding for Different Students</b>	<b>Federal</b>	<b>\$2,627.74</b>	<b>\$5,246.52</b>	<b>\$5,218.98</b>	<b>\$26.76</b>
Every Student	\$26.76	X	X	X	X
Student from a Low Income Family	\$2,600.98	X	X	X	
Special Learning Issues (IEP's)	\$1,464.94		X	X	
Limited English Proficiency	\$1,126.30		X	X	
Career & Technical Ed (Voc Ed)	\$27.54		X		

### Federal Funding Level:

Funding includes federal formula grants only.

Every Student includes Funds from Improving Teacher Quality.

Student from a Low Income Family includes Title I, Title I Reward School Mini-Grant, Title I School Improvement 1003G and Title I School Improvement. Title I School Improvement 1003G allocation was included in FY2012-2013, no allocation was made in FY2011-2012 and to date no allocation has been made in FY2013-2014 or FY 2014-15. Allotment of 13-15 was made in 15-16

Special Learning Issues includes IDEA VI B Preschool Handicapped, and IDEA VI B School Age Handicapped.

# Example of Student Funding Grades K-3 (State & Federal)

Student Example 4,  
\$17,542.48

Limited English Proficient Student with Special Learning Issues Disadvantaged Student from Low-Income Family living in a Small, Low-Wealth County. \$11937.89 additional funds

Student Example 3,  
\$16,427.57

Limited English Proficient Student with Special Learning Issues Disadvantaged Student from Low-Income Family. \$10,822.98 additional funds.

Student Example 2  
\$9,385.88

Academically Gifted Student from Low-Income Family living in a Small, Low-Wealth County. \$3,781.29 additional funds

Student Example1,  
\$5,604.59

Student in grade K-3 with no additional needs.

## Difficulties in Comparing Dollars per ADM

- Huge variance in the size of LEAs. ADM ranges from systems with an ADM of 593 to an ADM of 158,049
- Certain fixed costs in LEAs such central office operations
- Younger Teachers versus Older Teachers (experience levels)
- Fixed Salary Schedules

### Teacher Comparison

- Ex: Teacher in Wake with 5 years experience, versus Hyde with 20 years experience.
  - Cost per ADM for Hyde is greater.
  - Both schools have a teacher.

# Teacher Allotment Ratios and Allotted Positions

FY 2015-16

2015-16 Grade Spans	Teacher Allotment Ratio	Class-Size Average Ratio for the LEA	Individual Class-Size Maximum	Positions Allotted in 2015-16
K	1:18	1:21	1:24	6,200.0
1-3	1:17	1:21	1:24	20,413.5
4-6	1:24	See Note	See Note	13,529.0
7-8	1:23	See Note	See Note	9,797.5
9	1:26.5	See Note	See Note	4,905.0
10-12	1:29	See Note	See Note	11,093.5
Total 2015 - 16				65,938.5
Total 2014 - 15				65,908.5
Increase				30.0

Notwithstanding G.S. 115C-301 or any other law, for the 2016-2017 fiscal biennium, the class size requirements in kindergarten through third grade shall remain unchanged.

## Positions and Salaries

FY 2015-16

Personnel Type	Salary Range	Average Base Salary	Allotted Positions
Superintendent (12 months)	\$57,828 - \$139,500	N/A	N/A
Assoc/Asst Supt/Dir Supervisors/Coord (12 months)	\$40,692 - \$104,772	N/A	N/A
Principals (12 months)	\$51,876 - \$110,364	\$62,633	2,427
Assistant Principals (10 months)	\$39,090 - \$65,459	\$50,528	1,479
Teachers (10 months)	\$35,000 - \$71,112	\$43,608	65,939
Instructional Support (10 months)	\$35,000 - \$71,112	\$49,402	6,671
Vocational Education (10 months)	\$35,000 - \$71,112	\$45,732	6,589
Non Certified Employees - Monthly Salary			
Teacher Asistants	\$1,977.18 - \$3,143.20	\$21,758	N/A
Clerical	\$1,916.76 - \$4,060.42	\$32,291	N/A
Custodian	\$1,898.40 - \$3,633.63	\$21,484	N/A

The average salary amounts do **not** include matching benefits

Social Security – 7.65%,  
Retirement – 15.32%  
Hospitalization - \$5,471

# Local Education Agencies

## Full-Time Personnel FY 2015-16

<b>Certified Personnel:</b>	<b>State</b>	<b>Federal</b>	<b>Local</b>	<b>Total</b>
Central Office Admin.	952	146	816	1,914
Principals	2,403	0	38	2,441
Assistant Principals	2,019	7	827	2,853
Teachers	82,345	6,324	5,752	94,421
Instructional Support	10,800	1,220	3,238	15,258
<b>Total Certified</b>	<b>98,519</b>	<b>7,697</b>	<b>10,671</b>	<b>116,887</b>

### Non Certified Personnel:

Teacher Assistants	14,618	4,131	2,299	21,048
Technicians	519	147	1,045	1,711
Clerical, Secretarial	5,474	262	4,549	10,285
Other Non Certified	12,949	377	10,105	23,431
<b>Total Non Certified</b>	<b>33,560</b>	<b>4,917</b>	<b>17,998</b>	<b>56,475</b>

### Total 2016

<b>132,079</b>	<b>12,614</b>	<b>28,669</b>	<b>173,362</b>
<b>76.2%</b>	<b>7.3%</b>	<b>16.5%</b>	<b>100.0%</b>

### Percent of Total

### Total 2013

<b>133,792</b>	<b>13,993</b>	<b>29,354</b>	<b>177,149</b>
<b>75.5%</b>	<b>7.9%</b>	<b>16.6%</b>	<b>100.0%</b>

### Percent of Total

Teachers, Teacher Assistants, and Instructional Support Personnel make up 75.4% of all personnel.

School Building Administrators (Principals & Assistant Principals) make up 3.1% of all personnel.

Central office Administrators make up 1.1% of all personnel.

Other Nonprofessionals (Clerical, Technicians, Service Workers, etc...) make up the remaining 20.4% of personnel.

## Instructional Support FY 2015-16

Instructional Support Position	FULL TIME EQUIVALENT			
	STATE	FEDERAL	LOCAL	TOTAL
Alt and Remedial Support Services	104.55	499.44	27.57	631.56
Audiologists	28.14	1.00	3.14	32.28
Career Technical Education Services (CTE)		45.72	74.07	119.79
Full Time Mentors	4.90	30.42	10.85	46.17
Guidance Services	3,577.30	35.76	430.30	4,043.36
Health Services	425.80	9.54	201.87	637.21
Instructional Coaches	650.40	113.82	196.27	960.49
Instructional Technology Services	165.45	4.50	78.35	248.30
Lead Teacher Services	44.73	69.40	81.98	196.11
Media Services	1,929.62	0.90	195.81	2,126.33
Other Instructional Support	244.55	38.45	113.63	396.63
Psychologists	606.64	90.84	47.94	745.42
Social Work Services	773.04	67.91	140.60	981.55
Special Populations Services	331.44	170.78	36.13	538.35
Speech Language Pathologists	1,428.68	46.85	49.71	1,525.24
<b>Total FTEs</b>	<b>10,315.24</b>	<b>1,225.33</b>	<b>1,688.22</b>	<b>13,228.79</b>



# Compensation Increases

## Teachers and State Employees

### Since 1994-95

The yearly percentage increase  
in salary accumulates to:

- Teachers - **126.5%**
- State Employees - **54.3%<sup>(a)</sup>**
- Consumer Price Index - **64.3%**

Fiscal Year	State Employees	Teachers	Consumer Price Index *
1994-95	4.0% b.	7.0% c.	2.6%
1995-96	2.0%	2.0%	2.8%
1996-97	4.5%	5.5%	3.0%
1997-98	4.0%	7.5% d.	2.3%
1998-99	3.0% b.	7.5% d.	1.6%
1999-00	3.0% b.	7.5% d.	2.2%
2000-01	4.2% e.	6.5% d.	3.4%
2001-02	0.0% f.	2.9%	2.8%
2002-03	0.0% g.	1.8%	1.6%
2003-04	0.0% h.	1.8%	2.3%
2004-05	2.5% i.	2.5%	2.7%
2005-06	2.0% k.	4.2%	3.4%
2006-07	5.5%	8.0%	3.2%
2007-08	4.0%	5.0%	2.8%
2008-09	2.8% l.	4.0% d.	3.8%
2009-10	0.0%	0.0%	-0.4%
2010-11	0.0%	0.0%	1.6%
2011-12	0.0%	0.0%	3.2%
2012-13	1.2% m.	1.2%	2.1%
2013-14	0.0% m.	0.0% m.	1.5%
2014-15	1.86% n.	7.0%	1.6%
2015-16	0.0% p.	2.1%	0.1%

Notes:

\* The CPI data reflect the updated values from <ftp://ftp.bls.gov/pub/special.requests/cpi/cpiiai.txt> as 01/30/2016.

a. Flat rate amounts are not included in the percentage accumulation total.

b. Plus a one-time bonus of 1% to each permanent employee (0.5% bonus in 1999-2000).

c. Salary increases for teachers ranged from 5% for teachers with 3 years or less experience or at the 30 year maximum, to 7% for teachers with over 3 years experience. Principals and Assistant Principals received a 9% increase. School bus drivers received an 8% increase.

d. Teachers received varying increases depending on their years of experience.

e. Plus a one-time bonus of \$500 to each permanent employee.

f. An across-the-board flat rate of \$52.08 per month was provided for all employees.

g. Full-time State Employees received an additional 10 days vacation.

h. Full-time State Employees received an additional 10 days vacation plus a one-time bonus of \$550.

i. State Employees received the greater of \$1,000 or 2.5%.

k. State Employees received the greater of \$850 or 2.0%.

l. State Employees received the greater of \$1,100 or 2.75%

m. Full-time State Employees received an additional 5 days vacation.

n. Full-time State agency employees received \$1,000. 1.86% is the calculated average increase.

p. State employees received \$750 one time bonus pay.

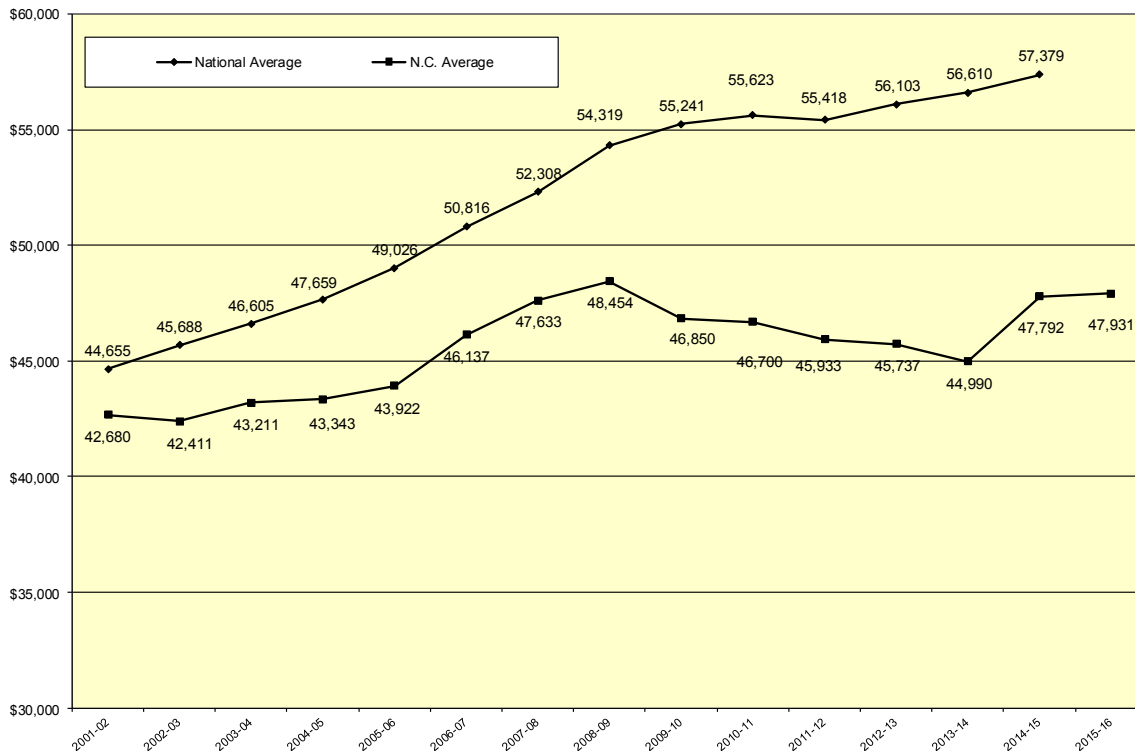
# Average Teacher Compensation

Category	2015-16 Estimate	2014-15 Final Revised	2015-16 \$ Chg
Base Salary <sup>(1)</sup>	\$ 43,608	\$ 43,166	\$ 442
New Teacher Orientation <sup>(2)</sup>	\$ 14	\$ 18	\$ (4)
Extended Contract <sup>(2)</sup>	\$ -	\$ 2	\$ (2)
Tutorial Pay <sup>(2)</sup>	\$ 93	\$ 93	\$ -
Longevity Pay <sup>(6)</sup>	\$ -	\$ 430	\$ (430)
Supplementary Pay <sup>(3)</sup>	\$ 3,870	\$ 3,689	\$ 181
Bonus <sup>(4)</sup>	\$ 12	\$ 52	\$ (40)
Workshop Participant <sup>(2)</sup>	\$ 15	\$ 11	\$ 4
Annual Leave Pay <sup>(7)</sup>	\$ 239	\$ 239	\$ -
Mentor Pay <sup>(2)</sup>	\$ 5	\$ 9	\$ (4)
Other Assignments <sup>(2)</sup>	\$ 5	\$ 13	\$ (8)
Total	\$ 47,861	\$ 47,722	\$ 139
State Agency Teachers <sup>(5)</sup>	\$ 70	\$ 70	\$ -
Grand Total	\$ 47,931	\$ 47,792	\$ 139

## NOTES:

- 1) Calculated based on 6th pay period.
- 2) Calculated based on JHA355EG-R01 expenditure data.
- 3) Information received from LEAs annually via survey.
- 4) Bonuses are based on YTD expenditure data, and FTEs calculated using 6P Certified Salary.
- 5) Additional pay per OSBM for state agency teachers such as those provided by Office of Juvenile Justice and DHHS.
- 6) Longevity no longer paid to Teachers

## North Carolina vs. National Average Comparison of Average Teacher Compensation



National Average from NEA Annual Rankings and Estimates.

Estimated Average Salary for Southeast Region FY 2015 was **\$49,300**.

North Carolina ranks 10<sup>th</sup> in the Southeast in Average Teacher Compensation.

States included are VA, WV, AL, AR, FL, GA, KY, LA, MS, SC, TN, NC

National Board (NBPTS) History				
Fiscal Year	NBPTS Teachers	Years Exp	Monthly NBPTS Pay	Avg Certified Salary
2006	8,582	16.77	\$493.34	\$4,605
2007	9,604	16.91	\$527.47	\$4,923
2008	10,478	16.95	\$545.91	\$5,095
2009	11,314	17.04	\$552.16	\$5,153
2010	12,175	16.85	\$543.87	\$5,076
2011	13,641	16.46	\$531.70	\$4,963
2012	13,973	16.67	\$525.56	\$4,905
2013	13,363	17.13	\$528.11	\$4,929
2014	12,630	17.65	\$524.73	\$4,897
2015	12,112	18.00	\$535.20	\$5,257
2016	11,461	18.48	\$537.52	\$5,292

Note: NBPTS pay differential originated on July 1, 1997. Teachers who receive a National Boards for Professional Teaching Standards certification may be eligible for a 12% pay differential.

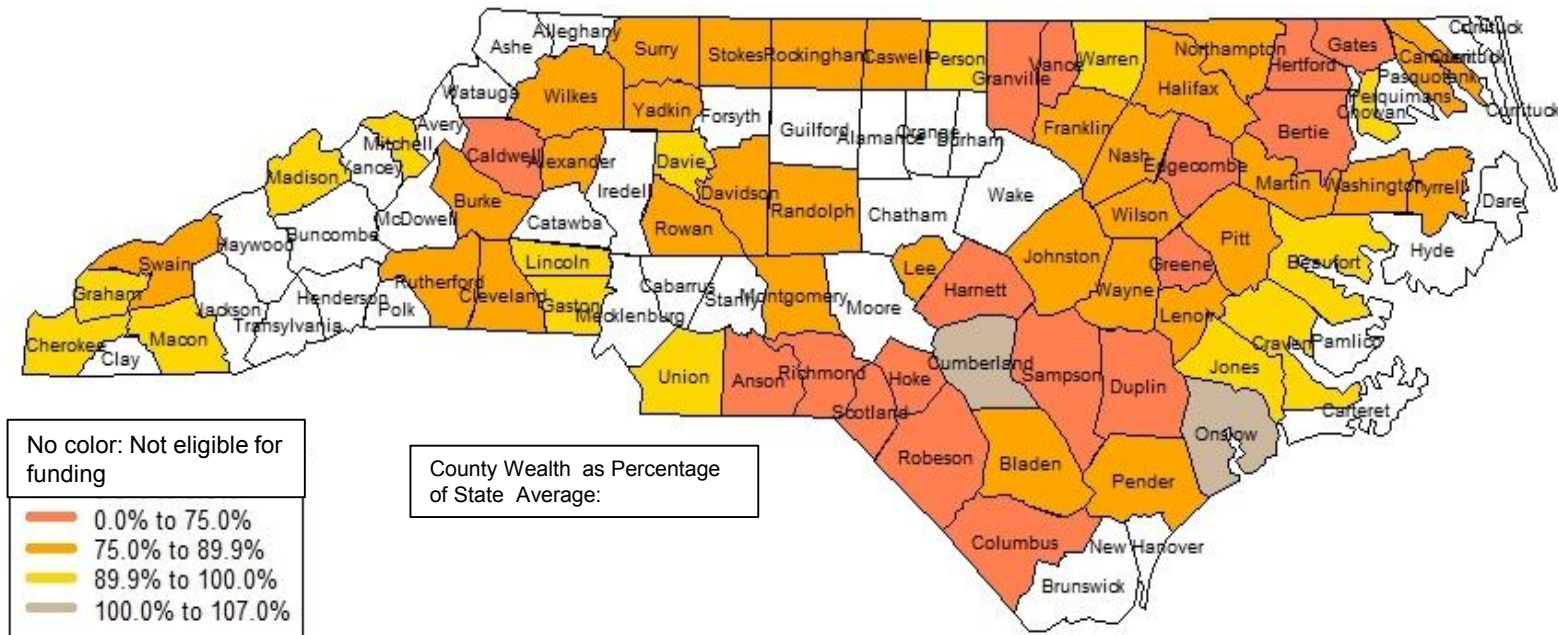
### Classroom Teacher Education and Years Experience State Funded only, FY 2015-16

Years of Experience	Full Time Equivalent						Total Years of Exp.	2016 Average Salary
	Bachelors	Masters	Adv./Doc.	NBPTS Bachelors	NBPTS Masters	NBPTS Adv./Doc.		
0	1,626.91	156.03	1.50	-	-	-	1,784.44	\$3,531.11
1	2,708.13	516.04	10.00	-	-	-	3,234.17	\$3,557.63
2	2,455.44	695.02	6.80	-	-	-	3,157.26	\$3,578.27
3	2,394.41	835.85	3.00	-	-	-	3,233.26	\$3,591.04
4	1,916.18	864.62	10.70	1.00	-	-	2,791.50	\$3,610.60
5	1,903.17	770.00	5.00	34.00	32.95	-	2,678.17	\$3,768.48
6	1,684.66	766.95	9.18	36.93	45.00	-	2,460.79	\$3,782.79
7	1,892.19	981.79	8.48	41.00	61.37	-	2,882.46	\$3,794.13
8	1,886.36	1,070.41	14.99	73.05	104.48	1.64	2,971.76	\$3,813.96
9	1,895.80	1,063.28	12.50	137.82	206.80	1.00	2,971.58	\$3,837.58
10	1,829.25	1,120.13	19.99	180.13	260.46	-	2,969.37	\$4,227.31
11	1,654.03	1,166.85	17.19	195.71	283.17	4.00	2,838.07	\$4,247.99
12	1,650.14	1,027.49	17.00	198.78	300.33	2.00	2,694.63	\$4,244.95
13	1,569.05	930.23	21.41	221.02	302.47	8.00	2,520.69	\$4,250.74
14	1,500.98	948.07	16.00	213.82	315.21	1.00	2,465.05	\$4,256.81
15	1,495.52	932.23	9.00	221.79	305.17	4.50	2,436.75	\$4,627.75
16	1,403.89	885.56	16.00	234.75	350.51	7.00	2,305.45	\$4,647.05
17	1,304.81	845.19	17.51	207.60	305.71	7.00	2,167.51	\$4,643.03
18	1,233.80	829.28	19.81	227.17	320.14	11.45	2,082.89	\$4,656.96
19	1,235.18	749.03	21.60	192.38	308.86	4.00	2,005.81	\$4,644.70
20	1,013.66	674.77	27.00	196.91	294.94	6.00	1,715.43	\$4,989.06
21	1,031.13	646.22	19.50	187.19	268.93	2.00	1,696.85	\$4,972.67
22	982.85	580.18	14.00	174.03	256.83	5.00	1,577.03	\$4,970.39
23	813.33	493.30	15.50	149.00	245.03	11.00	1,322.13	\$4,989.80
24	752.66	477.53	14.82	113.80	168.78	7.00	1,245.01	\$4,960.52
25	720.05	390.75	17.00	140.69	193.43	4.50	1,127.80	\$5,348.08
26	683.71	420.24	14.00	79.98	177.81	4.00	1,117.95	\$5,339.56
27	633.30	410.04	11.91	91.79	149.00	3.00	1,055.25	\$5,335.93
28	555.01	376.55	15.87	93.62	153.68	8.88	947.43	\$5,361.79
29	418.56	261.78	6.50	64.02	115.40	2.00	686.84	\$5,355.13
30	356.58	257.03	15.48	45.29	87.73	8.00	629.09	\$5,420.12
31	304.21	222.77	12.74	41.20	77.50	8.00	539.72	\$5,501.19
32	264.72	165.63	8.50	29.95	56.65	3.00	438.85	\$5,542.77
33	188.93	134.78	10.80	21.00	49.68	1.80	334.51	\$5,652.73
34	146.74	126.85	10.67	14.33	42.66	-	284.26	\$5,749.58
35	138.92	127.33	5.60	13.00	19.54	1.00	271.85	\$5,804.24
36	115.56	101.46	6.70	8.20	27.60	1.00	223.72	\$5,955.88
37+	323.24	312.63	27.62	21.24	65.79	7.00	663.49	\$5,959.30
<b>Subtotal</b>	44,683.06	23,333.89	511.87	3,902.19	5,953.61	134.77		

\* Teachers without a certified salary information not included in this analysis.

# Low Wealth Supplemental Funding

## FY 2015-16 Counties

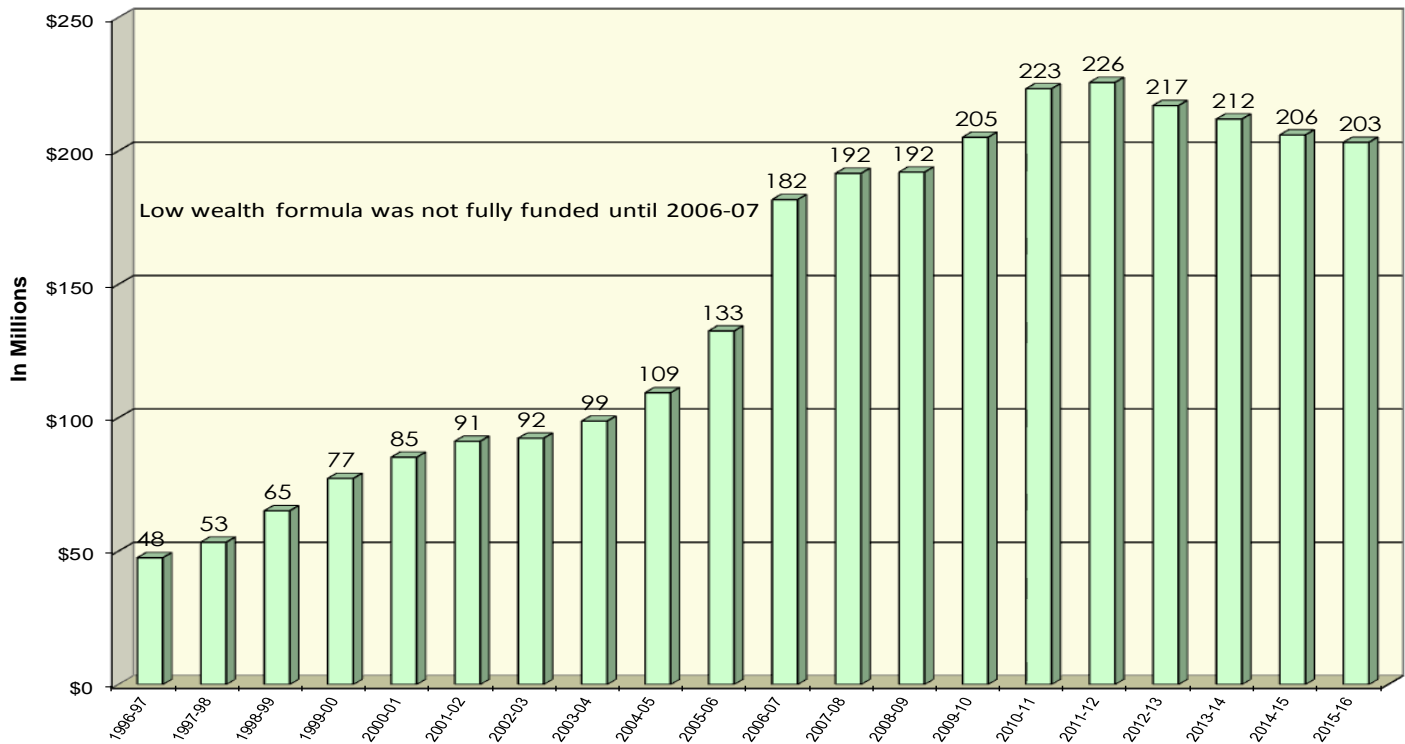


North Carolina provides supplemental funding to systems whose ability to generate local revenue per student is below the state average. Some of the factors used to determine eligibility are county adjusted property tax base, square miles in the county, and per capita income. There are 68 “Low Wealth” counties (78 LEAs) in 2015-16.

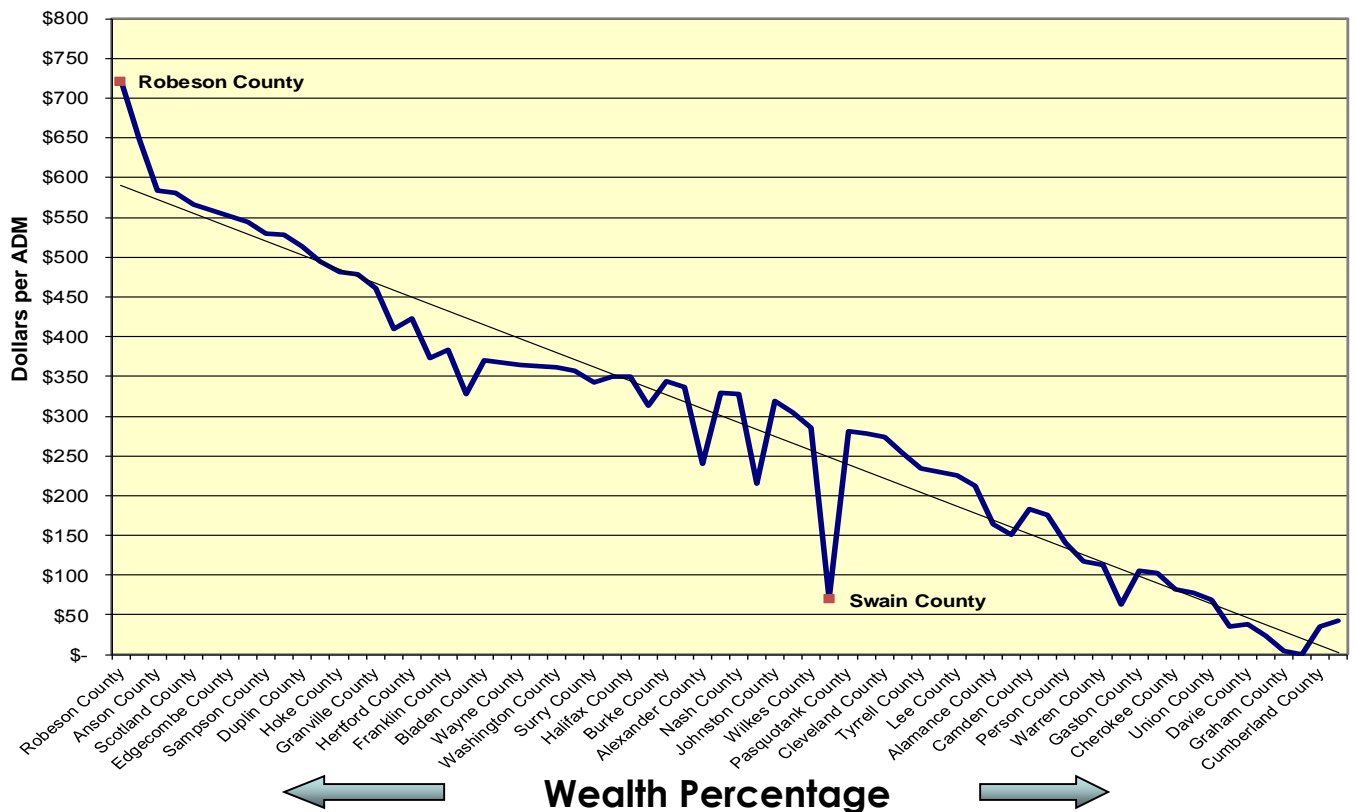
Per SL2015-241, Section 8.3(h), Counties containing a base of the Armed Forces of the United States that have an average daily membership of more than 23,000 students shall receive the same amount of supplemental for low-wealth counties as received in the 2012-2013 fiscal year. Onslow and Cumberland County are above the state average wealth but received supplemental funding under this provision.

# Low Wealth Supplemental Funding

## Total State Funding



## Dollars per Average Daily Membership



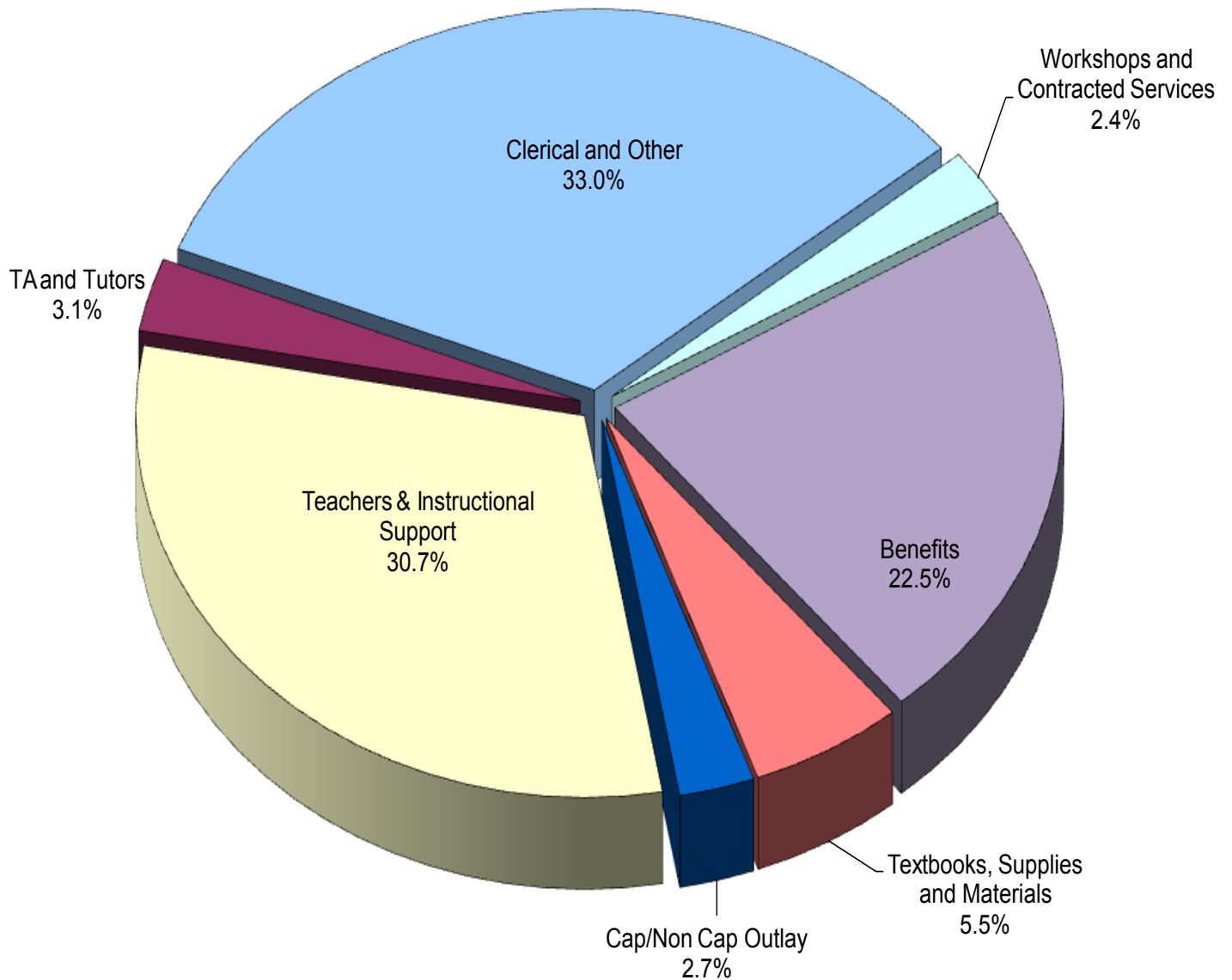
Note: The low dollars per ADM for Swain County is a result of the county's low "effort". Swain County's effective tax rate was below the State average effective tax rate and Swain County's local appropriation per student was 24.6% of what the county could contribute based on the county's wealth and an average state effort, therefore; Swain County was eligible for 24.6% of their appropriation (based on funds available).

# Low Wealth Eligible Counties

FY 2015-16

Eligible County	Wealth %	Dollars per child	Eligible County	Wealth %	Dollars per child
Robeson County	57.10%	\$ 720.76	Nash County	80.52%	\$ 327.28
Greene County	61.44%	\$ 647.84	Caswell County	80.74%	\$ 215.83
Anson County	65.26%	\$ 583.66	Johnston County	80.97%	\$ 319.72
Columbus County	65.43%	\$ 580.81	Stokes County	81.87%	\$ 304.60
Scotland County	66.27%	\$ 566.69	Wilkes County	82.99%	\$ 285.78
Bertie County	66.75%	\$ 558.63	Swain County	83.02%	\$ 70.18
Edgecombe County	67.20%	\$ 551.07	Pasquotank County	83.23%	\$ 281.75
Richmond County	67.61%	\$ 544.18	Montgomery County	83.47%	\$ 277.72
Sampson County	68.48%	\$ 529.56	Cleveland County	83.75%	\$ 273.01
Vance County	68.53%	\$ 528.72	Wilson County	84.93%	\$ 253.19
Duplin County	69.45%	\$ 513.27	Tyrrell County	86.04%	\$ 234.54
Gates County	70.58%	\$ 494.28	Rowan County	86.28%	\$ 230.51
Hoke County	71.34%	\$ 481.51	Lee County	86.59%	\$ 225.30
Harnett County	71.53%	\$ 478.32	Pitt County	87.39%	\$ 211.86
Granville County	72.58%	\$ 460.68	Alamance County	88.60%	\$ 164.14
Caldwell County	74.68%	\$ 409.23	Davidson County	89.06%	\$ 150.53
Hertford County	74.83%	\$ 422.88	Camden County	89.11%	\$ 182.96
Randolph County	75.63%	\$ 373.00	Pender County	89.12%	\$ 176.39
Franklin County	77.20%	\$ 383.06	Person County	91.61%	\$ 140.96
McDowell County	77.78%	\$ 328.15	Chowan County	93.02%	\$ 117.27
Bladen County	77.99%	\$ 369.79	Warren County	93.28%	\$ 112.90
Stanly County	78.16%	\$ 366.93	Madison County	93.42%	\$ 63.12
Wayne County	78.32%	\$ 364.24	Gaston County	93.76%	\$ 104.84
Northampton County	78.39%	\$ 363.07	Jones County	93.88%	\$ 102.82
Washington County	78.47%	\$ 361.72	Cherokee County	94.49%	\$ 82.48
Lenoir County	78.75%	\$ 357.02	Beaufort County	95.40%	\$ 77.28
Surry County	79.15%	\$ 342.24	Union County	95.86%	\$ 69.56
Yadkin County	79.15%	\$ 350.30	Craven County	97.35%	\$ 35.44
Halifax County	79.22%	\$ 349.12	Davie County	97.74%	\$ 37.97
Rutherford County	79.34%	\$ 313.79	Lincoln County	98.03%	\$ 23.77
Burke County	79.55%	\$ 343.58	Graham County	99.22%	\$ 5.03
Rockingham County	79.95%	\$ 336.86	Mitchell County	99.95%	\$ 0.55
Alexander County	80.15%	\$ 239.45	Cumberland County	106.39%	\$ 34.91
Martin County	80.42%	\$ 328.96	Onslow County	106.93%	\$ 42.01

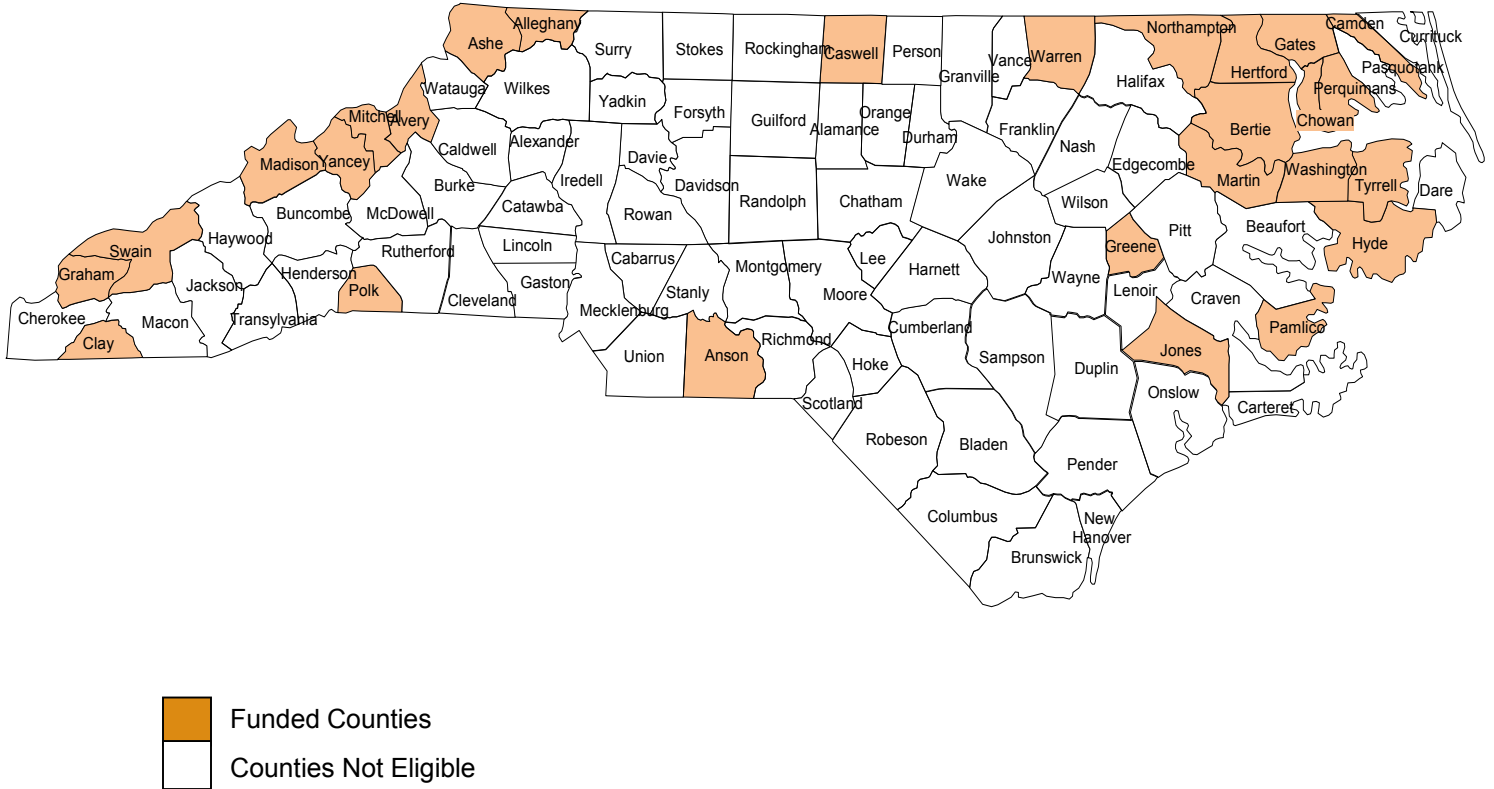
## How Low Wealth Funds Were Expended FY 2014-15





# Small County Supplemental Funding

## FY 2015-16 Counties

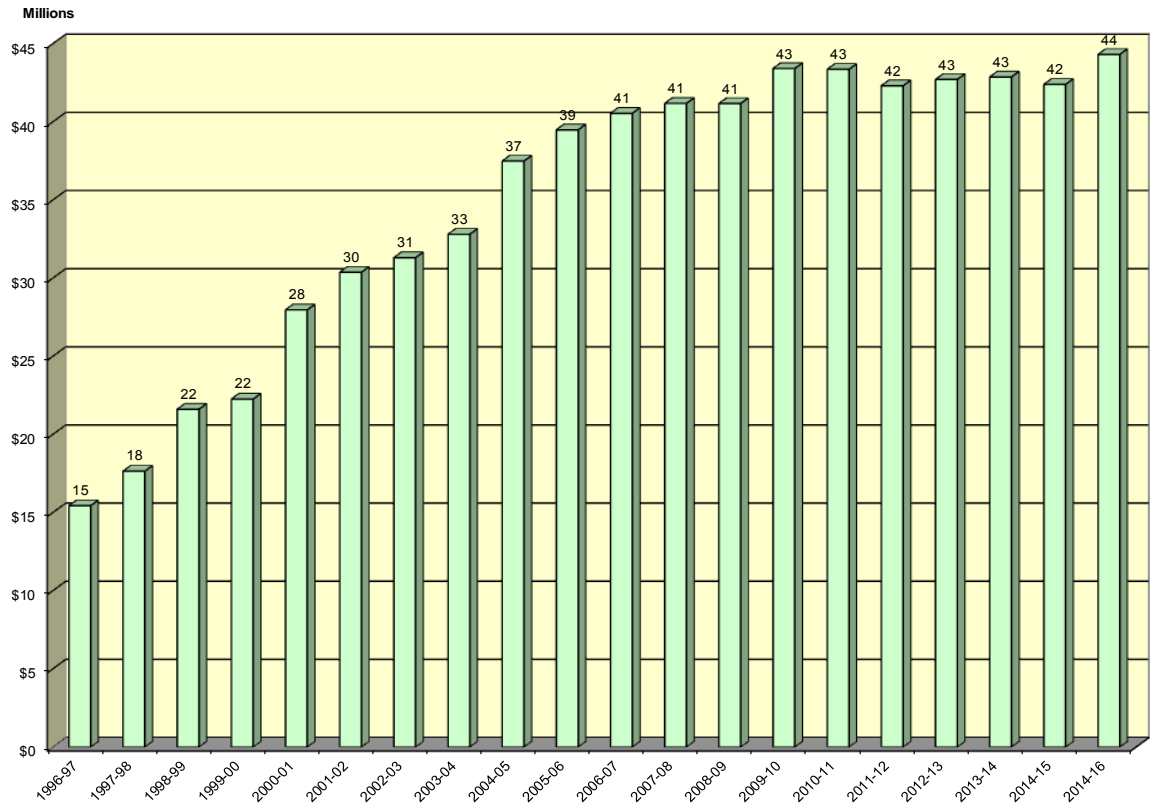


North Carolina provides supplemental funding to those county school district with average daily membership (ADM) less than 3,200. City School Districts are not eligible for this funding. If a school district becomes ineligible due to an ADM greater than 3,200, the funding will be phased out over 5 years.

In 2015-16, 25 county school districts were eligible for funding. In addition, Martin and Anson counties were in the second year of phase out and received 60% of the 2013-14 allotment.

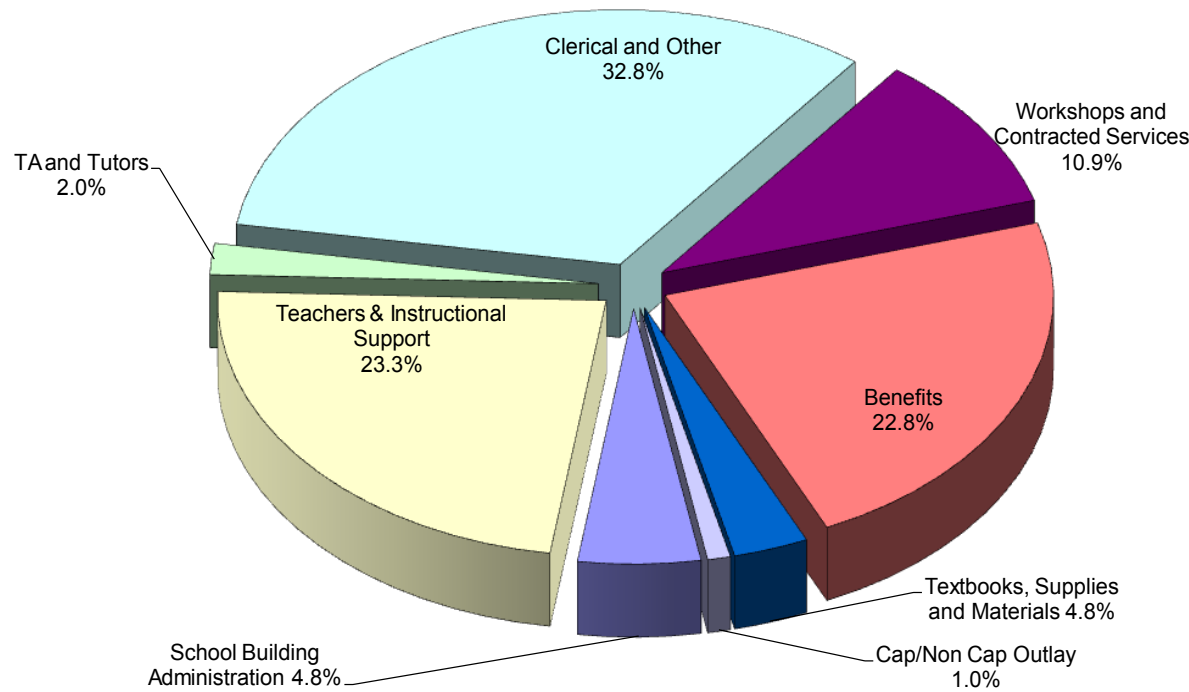


# Small County Supplemental Funding



In FY2015-16, eligible counties received between \$0.97 and \$1.71 million in Small County Supplemental funding. The per ADM dollars were between \$282 (Anson) and \$2,958 (Tyrrell).

## How Small County Funds Were Expended FY 2014-15



**Small County Supplemental Funding  
Total and Per ADM Funding  
FY 2015-16**

<b>LEA Name</b>	<b>Allotment</b>	<b>ADM</b>	<b>Per ADM</b>
Tyrrell County	1,710,000	578	2,958
Hyde County	1,710,000	591	2,893
Jones County	1,820,000	1,098	1,658
Graham County	1,820,000	1,175	1,549
Pamlico County	1,820,000	1,303	1,397
Clay County	1,548,700	1,315	1,178
Alleghany County	1,548,700	1,409	1,099
Washington County	1,548,700	1,540	1,006
Gates County	1,548,700	1,635	947
Perquimans County	1,600,000	1,712	935
Camden County	1,600,000	1,822	878
Northampton County	1,600,000	1,860	860
Mitchell County	1,600,000	1,902	841
Swain County	1,560,000	1,944	802
Chowan County	1,560,000	2,080	750
Avery County	1,560,000	2,098	744
Polk County	1,560,000	2,182	715
Yancey County	1,560,000	2,213	705
Warren County	1,470,000	2,240	656
Bertie County	1,470,000	2,315	635
Madison County	1,470,000	2,420	607
Caswell County	1,498,000	2,717	551
Hertford County	1,548,000	2,938	527
Ashe County	1,548,000	3,108	498
Greene County	1,238,400	3,168	391
Martin County	995,822	3,257	306
Anson County	969,665	3,442	282
<b>Total &amp; Weighted Avg</b>	<b>\$41,482,687</b>		<b>\$767.32</b>



## The E-Rate Program:

Governed by the FCC & Administered by the Universal Service Administrative Company the program provides 20%-90% discounts to schools & libraries for Telecommunications, Voice\*, Internet Access, Internal Connections, Managed Broadband, and Basic Maintenance of Internal Connections. With major program reforms outlined in the Modernization Order, beginning FY 2015 there is money available to fund Category 2 requests (IC, MIBS and BMIC) for all applicants.

\*Voice service is phased out by FY 2019.

## Eligible Services List - 2016:

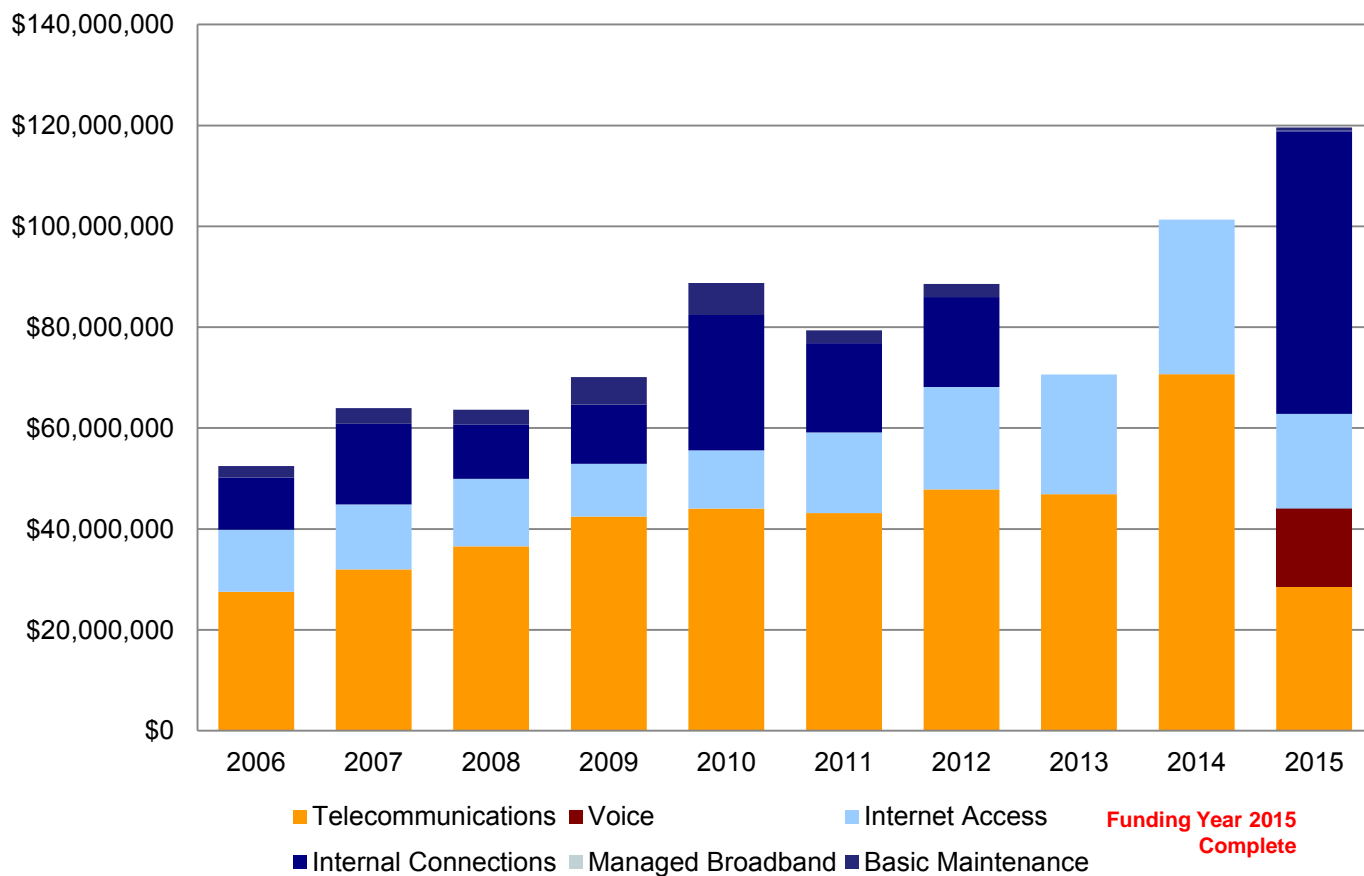
[http://www.usac.org/\\_res/documents/sl/pdf/ESL\\_archive/EligibleServicesList-2016.pdf](http://www.usac.org/_res/documents/sl/pdf/ESL_archive/EligibleServicesList-2016.pdf)

## More Information:

DPI Website - <http://www.ncpublicschools.org/erate/>

Schools & Libraries Division - <http://www.usac.org/sl/>

**North Carolina E-Rate Commitments Summary by Service Type**



# Capital Outlay for School Facilities

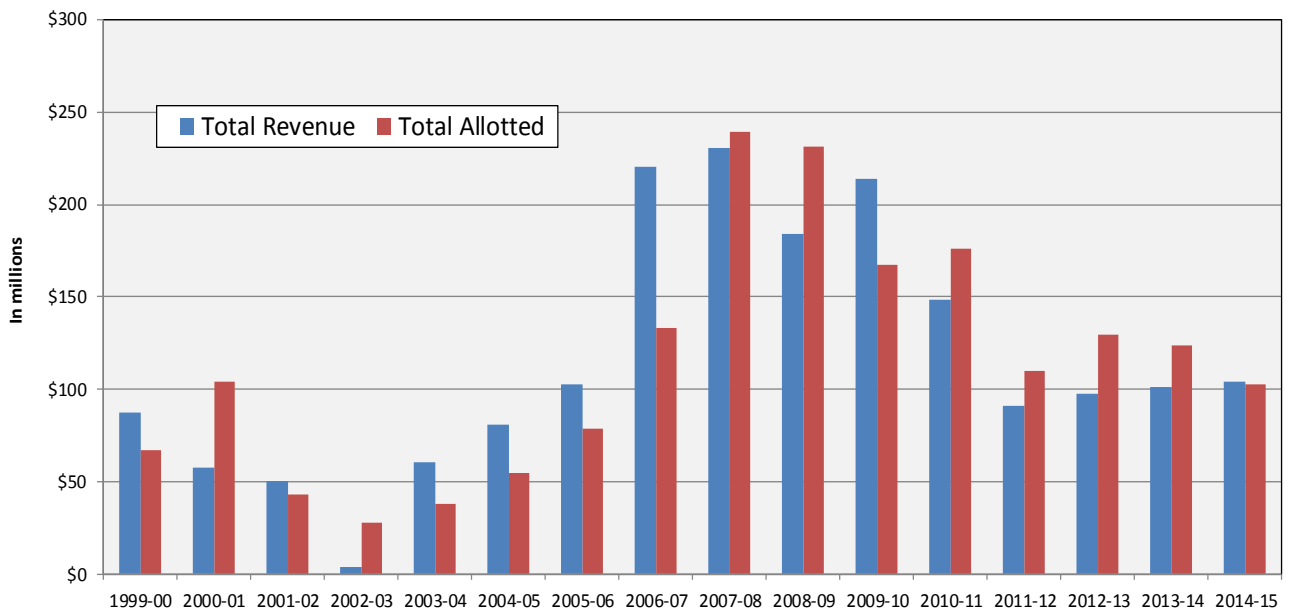
Fiscal Year	State Funds	Federal Funds	Local Funds	Totals
1997-98	240,704,605	215,489	526,754,170	767,674,264
1998-99	554,588,979	1,291,004	561,394,095	1,117,274,078
1999-00	518,506,820	8,272,720	627,673,264	1,154,452,804
2000-01	371,109,242	-	789,866,134	1,160,975,376
2001-02	170,257,261	517,911	842,184,297	1,012,959,469
2002-03	41,949,345	9,697,902	782,630,041	834,277,288
2003-04	46,210,952	9,528,857	752,716,127	808,455,936
2004-05	21,169,420	3,690,000	699,746,058	724,605,478
2005-06	13,842,620	1,790,866	1,003,523,533	1,019,157,019
2006-07	21,216,361	743,931	1,170,080,840	1,192,041,132
2007-08	18,024,915	212,220	939,450,137	957,687,272
2008-09	12,741,320	139,932	1,266,076,911	1,278,958,164
2009-10	13,211,971	2,370,296	415,228,020	430,810,287
2010-11	15,124,664	3,810,633	381,005,150	399,940,447
2011-12	8,709,622	12,880,229	330,098,767	351,688,618
2012-13	23,736,874	7,449,196	313,077,437	344,263,507
2013-14	8,873,255	43,251	273,651,671	282,568,177
2013-14	11,780,490	-	380,063,582	391,844,072
<b>Total</b>	<b>\$2,111,758,716</b>	<b>\$62,654,437</b>	<b>\$12,055,220,234</b>	<b>\$14,229,633,388</b>

## State Funding

Historically, the state of North Carolina has provided funding for salaries and operations to the local school systems and the local units have been responsible for providing facilities. The state had a School Facilities Appropriation in 1949 and has passed state school bonds in 1949, 1953, 1963, 1973, and 1996. Currently, North Carolina provides school construction aid to LEAs through the following programs:

## Public School Building Capital Fund: Comprised of two portions, the ADM portion and the Lottery portion

**1. (ADM Fund) 1987-present** - Uses part of the corporate income tax revenues to provide counties with an allotment based on average daily membership. LEAs may let their allotments accrue until they are ready to use them for a specific project, at which time they must match (1:3) the amount from the state. The fund is currently about \$90 Million per year. The fund was frozen by the Legislature for 2002-03 because of state budget shortfalls. More than \$1 Billion has been allotted since 1987; the current fund balance to be allotted is over \$60 million dollars.



# Capital Outlay for School Facilities Cont.

**2. The Education Lottery.** Lottery sales began in March of 2006. The General Assembly allocated \$140 million of anticipated proceeds for school construction for the 2008/2009 fiscal year to be distributed four times per year. Funds are divided among the LEA's based on (a) ADM as a percentage of state ADM, and (b) property tax rate as a percent of average property tax rate, statewide. Funding for school construction by lottery revenues differs from the PSBCF in two main areas: local matching funds are not required, and lottery funding cannot be used for "technology."

One-half of lottery sales are returned to the public as prizes; 15% is used for administrative expenses, and 35% is divided among the educational programs. Of the educational programs share, 40% is directed for school construction through the PSBCF.

Fiscal Year	Lottery Revenue	Interest Earned on Lottery Revenues	Interest on Disbursing Acct. Balance	Project Allotment Fiscal	Unallotted Balance
2007-08	128,887,893.00	5,045,560.83	967,847.54	92,355,256.80	104,778,271.85
2008-09	123,821,061.00	4,988,190.54	954,669.58	139,871,080.32	94,671,112.65
2009-10	209,575,479.00	2,880,644.51	541,131.05	148,982,629.10	158,685,738.11
2010-11	145,805,007.00	1,705,969.62	361,964.22	157,152,512.01	149,406,166.94
2011-12	89,782,097.00	1,149,637.32	186,289.77	103,638,988.54	136,885,202.49
2012-13	96,854,123.00	571,060.84	122,749.33	126,420,178.56	108,012,957.10
2013-14	100,663,529.00	509,774.17	122,502.50	119,948,391.09	89,360,371.68
2014-15	103,993,509.00	511,651.48	94,741.94	102,016,886.55	91,943,387.55
<b>Totals</b>	<b>999,382,698.00</b>	<b>17,362,489.31</b>	<b>3,351,895.93</b>	<b>990,385,922.97</b>	

## Local Option Sales Tax

In addition to direct state aid, the state earmarks sales tax revenues for facilities improvements. State law allows counties to levy two one-half cent additions to the state sales tax (1983, 1986), 30 percent and 60 percent respectively goes to schools (all 100 counties levy the tax). The revenues are distributed to counties on a per capita basis and may be used for public school capital outlay or to retire indebtedness incurred by the county for these purposes. In many cases, this has allowed counties to fund local bond issues without raising property taxes. Recent legislation allows counties to levy either an additional one-quarter cent sales tax, or a Land Transfer Tax. There is no state capital funding for charter school facilities.

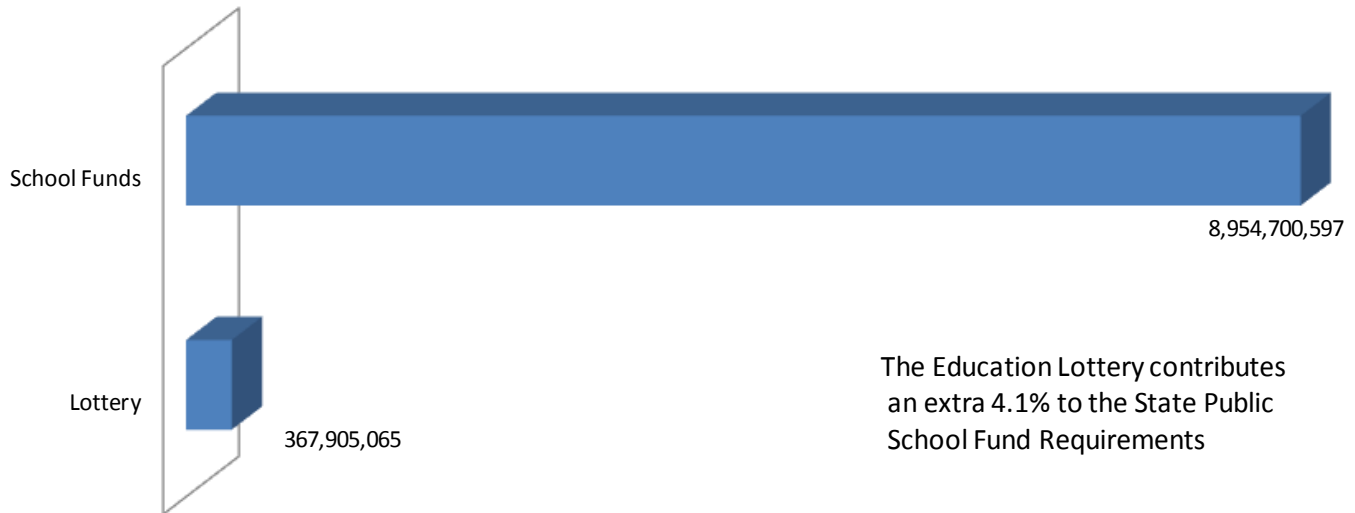
## Federal Funding

There is no recurring federal funding for public school facilities. Federal funds have included FEMA emergency relief (hurricane) funds. A federal program that has provided school renovation funds is:

**Qualified Zone Academy Bonds (QZABs)** – a zero-interest bond program (IRS code) that requires a 10% match from a local business partner. QZABs authority issued to North Carolina

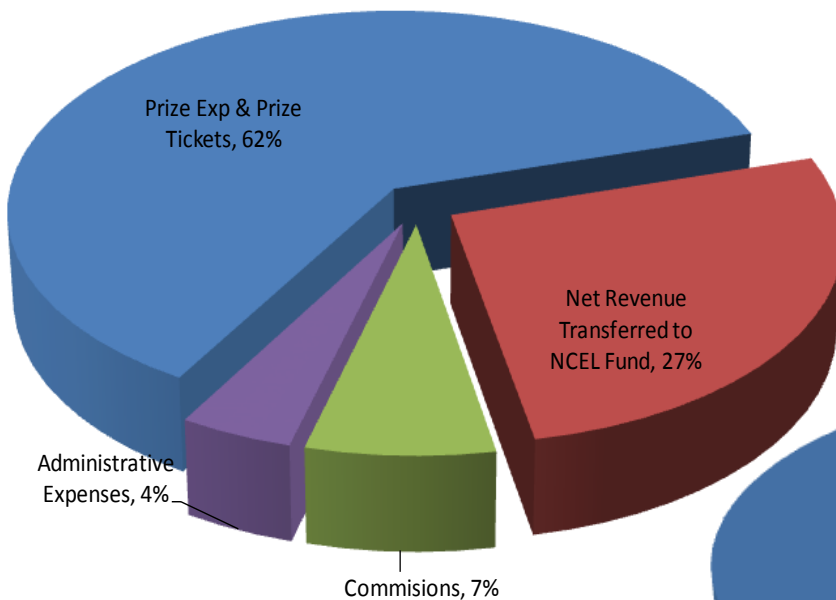
1998 - \$ 9,115,000	1999 - \$ 8,851,000
2000 - \$11,281,000	2001 - \$11,961,000
2002 - \$10,903,000	2003 - \$11,607,000
2004 - \$12,750,000	2005 - \$13,618,000
2006 - \$11,444,000	2007 - \$11,444,000
2008 - \$12,600,000	2009 - \$44,099,000
2010 - \$44,454,000	2011 - \$13,178,000
2012 - \$ 9,678,000	

# Funding from the Lottery



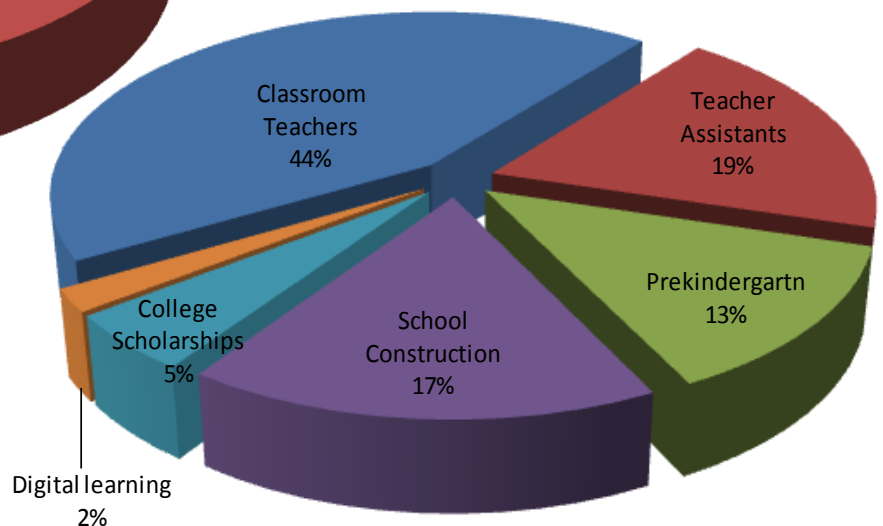
## 2014 – 15 Lottery Revenue Distributions

### Allocation of Expenses FY 2015



Total Operating revenue for the Education Lottery in FY 2015 was \$1,977,486,000

### Distribution



The total amount of funds received from the NC Education Lottery in FY 2015 was \$512,586,000

# Charter Schools

## 1997-2016

The General Assembly passed legislation in 1996 which created Charter Schools in North Carolina. A Charter School in North Carolina is a public school operated by a group of parents, teachers, and/or community members as a semi-autonomous school of choice within a school district, operating under a "charter" with the State Board of Education. The final approval on all charters will be granted by the State Board of Education. Charter Schools are designed to give significant autonomy to individual schools and in turn to hold these schools accountable for results.

For 2015-16, North Carolina has 159 operating Charter Schools. Senate Bill 8 (2011) removed the cap of 100 Charter Schools. Charter Schools receive funding based on the average per pupil allocation in the local education agency from which the student came.

### Charter Schools Status Report 1997 - 2016

Year	Approved	Opened	Closed	Relinq w/o Opening	Total in Operation	Planning Allotted ADM	% of Total ADM	Total State Funds Allotted
1996-97	34	0	0	0	0			
1997-98	31	34	1	0	33	4,106	0.3%	\$ 16,559,947
1998-99	28	26	3	0	56	5,572	0.4%	\$ 32,143,691
1999-00	17	23	4	4	75	10,257	0.8%	\$ 50,104,210
2000-01	9	15	4	3	86	14,230	1.1%	\$ 64,213,491
2001-02	3	8	3	2	91	19,492	1.5%	\$ 77,177,902
2002-03	2	5	3	1	93	19,832	1.5%	\$ 87,233,744
2003-04	4	2	2	0	93	21,578	1.6%	\$ 94,286,726
2004-05	2	4	0	0	97	24,784	1.8%	\$ 110,888,050
2005-06	1	2	3	0	96	28,733	2.1%	\$ 132,089,910
2006-07	7	1	4	0	93	29,170	2.0%	\$ 144,299,621
2007-08	2	7	2	0	98	30,892	2.1%	\$ 169,871,326
2008-09	0	2	3	0	97	34,694	2.3%	\$ 191,751,412
2009-10	3	0	1	0	96	38,449	2.6%	\$ 187,726,898
2010-11	1	3	0	0	99	41,314	2.8%	\$ 200,058,046
2011-12	9	1	0	0	100	44,829	3.0%	\$ 228,291,552
2012-13	24	8	1	1	107	48,795	3.3%	\$ 255,396,318
2013-14	26	22	2	1	127	53,655	3.6%	\$ 304,459,644
2014-15	14	24	3	0	148	64,186	4.2%	\$ 366,455,982
2015-16	15	14	3	1	159	81,943	5.4%	\$ 444,131,335
	<b>232</b>	<b>201</b>	<b>42</b>	<b>13</b>				

# Flexibility of Charter Schools

Charter schools are provided both financial and educational flexibility

## Financial

- Funds allotted in one dollar allotment.
- Not eligible for the construction funds from the lottery revenue or Local Education Agency.
- Not required to:
  - ⇒ pay personnel using the state salary schedules or salary ranges,
  - ⇒ participate in the State Employees Retirement System or State Major Medical Plan,
  - ⇒ purchase on state contract or participate in e-procurement.

## Educational

- Not held to:
  - ⇒ Class size maximums in K – 3.
  - ⇒ Calendar laws, except the 1,025 instructional hours or 185 days.
  - ⇒ Licensing standards of teachers (charter are required to have 50% of the teachers licensed.)

## Charter School Full-Time Personnel FY 2015-16

<b>Certified Personnel:</b>	<b>State</b>	<b>Federal</b>	<b>Local</b>	<b>Total</b>
Central Office Admin	205	8	7	220
Principals	167	1	3	171
Assistant Principals	138	4	5	147
Teachers	4,645	256	77	4,978
Instructional Support	412	37	20	469
<b>Total Certified</b>	<b>5,567</b>	<b>306</b>	<b>112</b>	<b>5,985</b>
<b>Non Certified Personnel:</b>				
Teacher Assistants	900	52	37	989
Technicians	53	0	3	56
Clerical, Secretarial	320	2	10	332
Other Non Certified	316	14	9	339
<b>Total Non Certified</b>	<b>1,589</b>	<b>68</b>	<b>59</b>	<b>1,716</b>

### Total 2016

### Percent of Total

<b>7,156</b>	<b>374</b>	<b>171</b>	<b>7,701</b>
<b>92.9%</b>	<b>4.9%</b>	<b>2.2%</b>	<b>100.0%</b>

Teachers, Teacher Assistants, and Instructional Support Personnel make up 83.6% of all personnel.

School Building Administrators (Principals & Assistant Principals) make up 4.1% of all personnel.

Central office Administrators make up 2.9% of all personnel.

Other Nonprofessionals (Clerical, Technicians, Service Workers, etc...) make up the remaining 9.4% of personnel.



# Charter School Expenditures

**FY 2014-15**

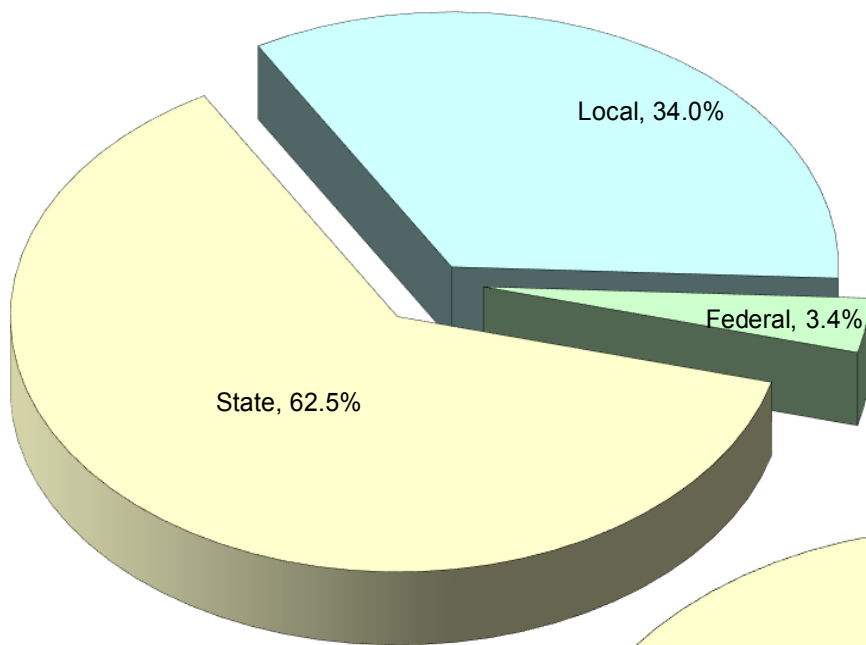
State funds are allotted based on the number of students in ADM at the Charter School. State funds may be used for any purpose other than purchasing a building.

Most federal funds are targeted towards a specific population such as Low Income Children or Handicapped Children.

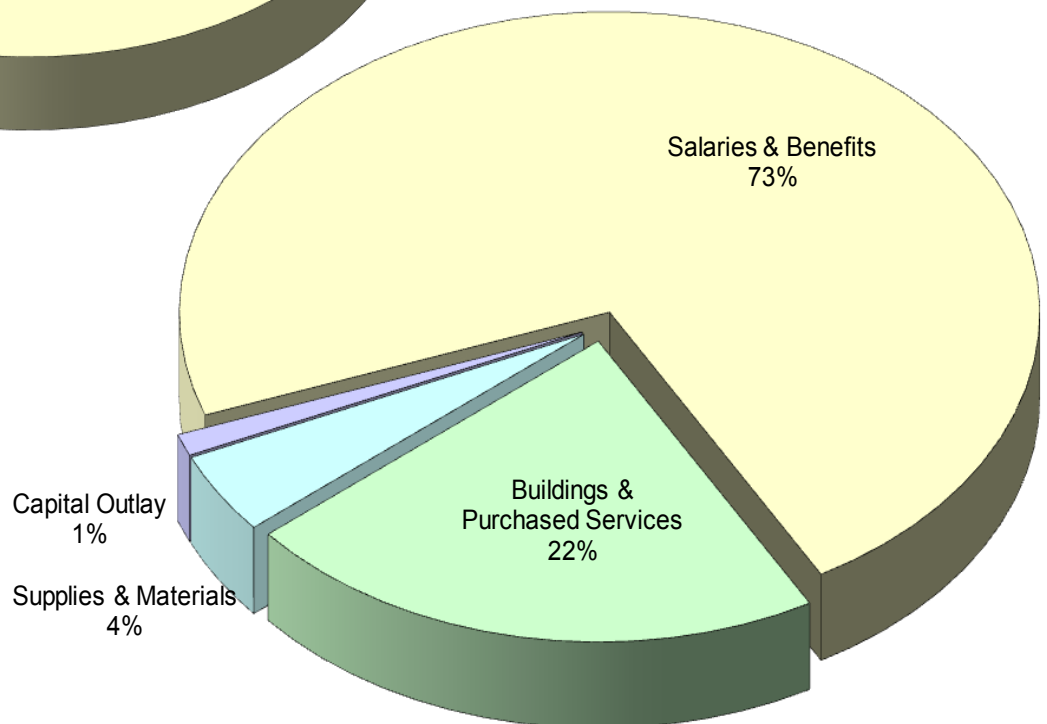
Local funds are given to Charter Schools based on the local current expense appropriation in the county in which the student resides. Local funds may be used for any purpose.

## Source of Expenditures

**FY 2014-15**



## How State Funds Were Expended FY 2014-15



# Funded ADM and Total State Funding <sup>(1)</sup>

## FY 2015-16

CS #	Charter School Name	Funded ADM	Total State Funding (\$)	Per ADM (\$)
00A	North Carolina Connections Academy	1,488	7,419,733	4,986
00B	NC Virtual Academy	1,433	7,136,057	4,980
01B	River Mill Academy	700	3,616,736	5,167
01C	Clover Garden	630	3,381,128	5,367
01D	The Hawbridge School	317	1,693,003	5,341
06A	Grandfather Academy	20	187,602	9,380
06B	Marjorie Williams Academy	104	697,673	6,708
07A	Washington Montessori Public Charter School	356	1,945,288	5,464
08A	Heritage Collegiate Leadership Academy	282	1,954,020	6,929
09A	Paul R Brown Leadership Academy	117	728,322	6,225
10A	Charter Day School	926	4,991,293	5,390
10B	South Brunswick Charter School	194	1,045,429	5,389
11A	Evergreen Community Charter	443	2,436,450	5,500
11B	ArtSpace Charter School	402	2,232,255	5,553
11C	Invest Collegiate (Buncombe)	682	3,496,617	5,127
11D	The Franklin School of Innovation	358	1,867,704	5,217
11K	Francine Delany New School for Children	169	935,992	5,538
12A	The New Dimensions School	277	1,575,073	5,686
13A	Carolina International School	824	4,184,788	5,079
13B	Cabarrus Charter Academy	1,124	5,616,965	4,997
13C	A.C.E. Academy	314	1,561,394	4,973
16B	Tiller School	204	1,143,545	5,606
19A	Chatham Charter	530	2,786,299	5,257
19B	Woods Charter	503	2,817,644	5,602
19C	Willow Oak Montessori	150	775,927	5,173
20A	The Learning Center	195	1,292,912	6,630
23A	Pinnacle Classical Academy	466	2,553,603	5,480
24B	Flemington Academy	85	557,210	6,555
24N	Columbus Charter School	854	5,526,296	6,471
26B	Alpha Academy	785	3,934,793	5,012
26C	The Capitol Encore Academy	306	1,531,643	5,005
27A	Water's Edge Village School	26	150,690	5,796
32A	Maureen Joy Charter School	615	3,445,141	5,602
32B	Healthy Start Academy	367	2,050,818	5,588
32C	Carter Community Charter School, Inc.	263	1,487,372	5,655
32D	Kestrel Heights School	1,035	5,731,170	5,537
32H	Research Triangle Charter Academy	703	3,932,200	5,593
32K	Central Park School for Children	435	2,511,603	5,774
32L	Voyager Academy	1,336	7,484,390	5,602
32M	Global Scholars Academy	199	1,114,027	5,598
32N	Research Triangle High School	453	2,467,291	5,447
32P	The Institute for the Development of Young Leaders	152	851,301	5,601
32Q	Reaching All Minds Academy	169	936,305	5,540
32R	Excelsior Classical Academy CFA	249	1,258,852	5,056
32S	KIPP Durham College Preparatory	90	454,565	5,051
33A	North East Carolina Preparatory	1,055	6,803,855	6,449
34B	Quality Education Academy	479	2,637,167	5,506
34D	Carter G Woodson School	466	2,664,279	5,717
34F	Forsyth Academy	707	3,949,789	5,587
34G	The Arts Based School	518	2,847,105	5,496
34H	The North Carolina Leadership Academy	637	3,352,497	5,263
35A	Crosscreek Charter School	185	1,140,692	6,166
35B	Youngsville Academy	132	720,079	5,455
36B	Piedmont Community Charter School	1,249	6,468,727	5,179

# Funded ADM and Total State Funding <sup>(1)</sup> FY 2015-16

CS #	Charter School Name	Funded ADM	Total State Funding	Funding Per ADM
36C	Mountain Island Charter School	1,305	6,665,152	5,107
39A	Falls Lake Academy	563	3,179,826	5,648
39B	Oxford Preparatory School	230	1,264,842	5,499
41B	Greensboro Academy	752	3,889,073	5,172
41C	Guilford Preparatory Academy	259	1,365,128	5,271
41D	Phoenix Academy Inc	1,044	5,495,113	5,264
41F	Triad Math and Science Academy	1,171	6,095,612	5,205
41G	Cornerstone Charter Academy: A Challenge Foundation Academy	801	4,244,915	5,300
41H	The College Preparatory and Leadership Academy of High Point	460	2,414,410	5,249
41J	Summerfield Charter Academy	724	3,791,115	5,236
41K	Piedmont Classical High School	131	649,462	4,958
42A	KIPP Halifax College Preparatory	167	1,112,170	6,660
43C	Anderson Creek Club Charter School	224	1,209,250	5,398
44A	Shining Rock Classical Academy: CFA	226	1,203,822	5,327
45A	The Mountain Community Sch	193	1,101,464	5,707
49B	American Renaissance School	541	2,888,359	5,339
49D	Success Charter School	86	510,692	5,938
49E	Pine Lake Preparatory, Inc.	1,716	8,906,346	5,190
49F	Langtree Charter Academy	1,124	5,807,110	5,166
50A	Summit Charter School	200	1,145,094	5,725
51A	Neuse Charter School	860	4,652,453	5,410
54A	The Children's Village Academy	186	1,080,899	5,811
55A	Lincoln Charter School	1,927	9,920,058	5,148
58B	Bear Grass Charter School	360	2,291,253	6,365
60A	Community Charter School	103	544,734	5,289
60B	Sugar Creek Charter	1,399	6,989,879	4,996
60C	Kennedy Charter Public School	343	1,822,619	5,314
60D	Lake Norman Charter	1,601	8,004,017	4,999
60F	Metrolina Regional Scholars Academy	367	1,826,654	4,977
60G	Queen's Grant Community School	1,237	6,331,822	5,119
60H	Crossroads Charter High	163	837,587	5,139
60I	Community School of Davidson	1,342	7,152,825	5,330
60J	Socrates Academy	667	3,360,065	5,038
60K	Charlotte Secondary School	481	2,619,610	5,446
60L	KIPP Charlotte	403	2,124,636	5,272
60M	Corvian Community School	606	3,177,099	5,243
60N	Aristotle Preparatory Academy: A Challenge Foundation Academy	178	918,459	5,160
60P	Charlotte Choice Charter	327	1,683,222	5,147
60Q	Invest Collegiate Transform	792	3,859,163	4,873
60S	Bradford Preparatory School	678	3,392,730	5,004
60U	Commonwealth High School	246	1,237,924	5,032
60V	Charlotte Learning Academy	216	1,189,422	5,507
60Y	Pioneer Springs Community School	220	1,127,306	5,124
61J	Thunderbird Preparatory School	497	2,513,654	5,058
61K	United Community School	169	883,959	5,231
61L	Stewart Creek High School	106	508,949	4,801
61M	Charlotte Lab School	280	1,338,618	4,781
61N	Queen City STEM School	292	1,399,834	4,794
61P	VERITAS Community School: A Challenge Foundation Academy	111	531,447	4,788
63A	The Academy of Moore County	240	1,259,581	5,248
63B	Sandhills Theatre Arts Renaissance School	400	2,150,753	5,377
64A	Rocky Mount Preparatory School, Inc.	1,251	7,027,960	5,618
65A	Cape Fear Center for Inquiry	405	2,214,817	5,469
65B	Wilmington Preparatory Academy	139	733,703	5,278

# Funded ADM and Total State Funding <sup>(1)</sup>

## FY 2015-16

CS #	Charter School Name	Funded ADM	Total State Funding	Funding Per ADM
65C	Douglass Academy	135	699,468	5,181
65D	Island Montessori Charter	190	1,025,561	5,398
66A	Gaston College Preparatory	1,245	9,319,101	7,485
67B	Z.E.C.A. School of Arts and Technology	129	688,627	5,338
68A	Orange Charter	237	1,350,864	5,700
68C	The Expedition School	290	1,605,927	5,538
69A	Arapahoe Charter School	491	3,807,887	7,755
70A	Northeast Academy of Aerospace & Advanced Technologies	120	706,853	5,890
73A	Bethel Hill Charter	400	2,232,692	5,582
73B	Roxboro Community School, Inc.	707	3,785,622	5,354
74C	Winterville Charter Academy	470	2,459,981	5,234
76A	Uwharrie Charter Academy	745	3,983,014	5,346
78A	CIS Academy	118	766,855	6,499
78B	Southeastern Academy	210	1,265,845	6,028
79A	Bethany Community Middle School	248	1,437,996	5,798
81A	Thomas Jefferson Classical Academy	1,299	7,267,479	5,595
81B	Lake Lure Classical Academy	426	2,485,274	5,834
84B	Gray Stone Day School	447	2,424,704	5,424
86T	Millennium Charter Academy	669	4,135,881	6,182
87A	Mountain Discovery Charter School	188	1,284,787	6,834
88A	Brevard Academy	289	1,644,161	5,689
90A	Union Academy Charter School	1,397	7,353,972	5,264
91A	Vance Charter School	543	3,575,197	6,584
91B	Henderson Collegiate	612	4,029,400	6,584
92B	The Exploris School	423	2,197,424	5,195
92D	Magellan Charter	406	2,140,831	5,273
92E	Sterling Montessori Academy	597	3,144,377	5,267
92F	Franklin Academy	1,634	8,150,610	4,988
92G	East Wake Academy	1,146	5,962,115	5,203
92K	Raleigh Charter High School	561	2,770,485	4,938
92L	Torchlight Academy	515	2,707,648	5,258
92M	PreEminent Charter School	640	3,400,665	5,314
92N	Quest Academy	145	759,556	5,238
92P	Southern Wake Academy	365	2,064,327	5,656
92Q	Hope Charter Leadership Academy	123	658,569	5,354
92R	Casa Esperanza Montessori Charter School	469	2,418,215	5,156
92S	Endeavor Charter	508	2,658,129	5,233
92T	Triangle Math and Science Academy	633	3,181,927	5,027
92U	Longleaf School of the Arts	298	1,510,605	5,069
92V	Wake Forest Charter Academy	590	2,996,102	5,078
92W	Cardinal Charter	903	4,582,498	5,075
92Y	Envision Science Academy	390	2,024,643	5,191
93A	Haliwa-Saponi Tribal School	186	1,304,475	7,013
93J	PAVE Southeast Raleigh Charter School	115	555,993	4,835
95A	Two Rivers Community School	174	1,028,196	5,909
96C	Dillard Academy Charter School	243	1,429,151	5,881
96F	Wayne Preparatory Academy	559	3,088,451	5,525
97D	Bridges Academy	175	1,225,759	7,004
98A	Sallie B Howard School for the Arts and Education	843	4,810,714	5,707
98B	Wilson Preparatory Academy	430	2,292,747	5,332
<b>Total</b>		<b>81,943</b>	<b>444,131,335</b>	

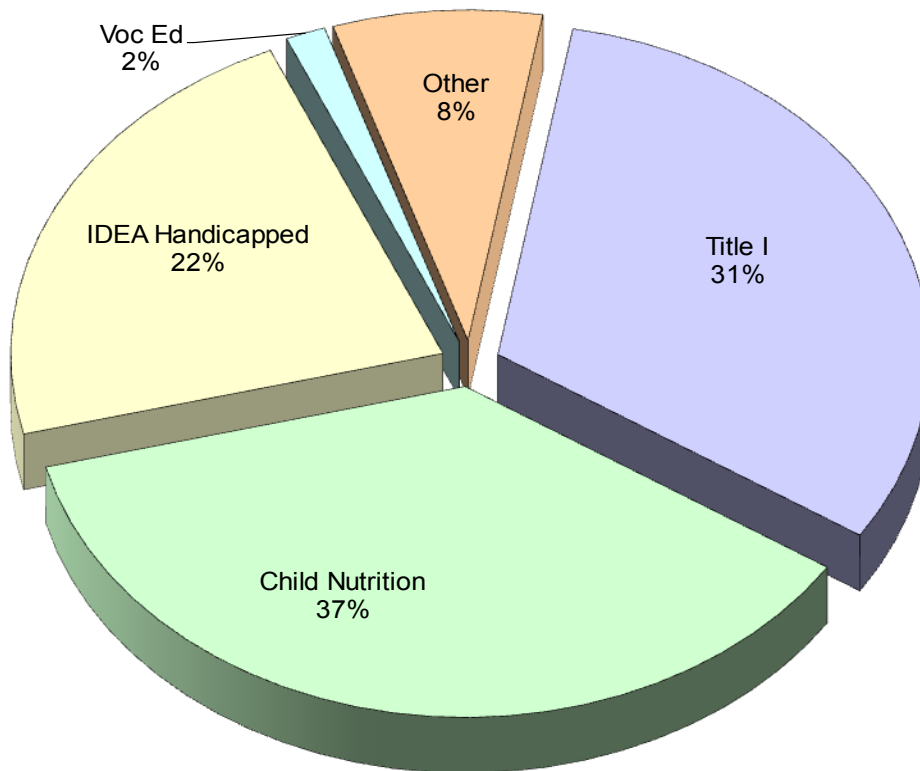
Note1. Data is as of Allotment Revision 17.

# Federal Funds

## Funding Our Public Schools

## Federal Funds Received (incl Charters)

FY 2015-16



Most federal funds are targeted towards a specific population such as Low Income Children or Handicapped Children.

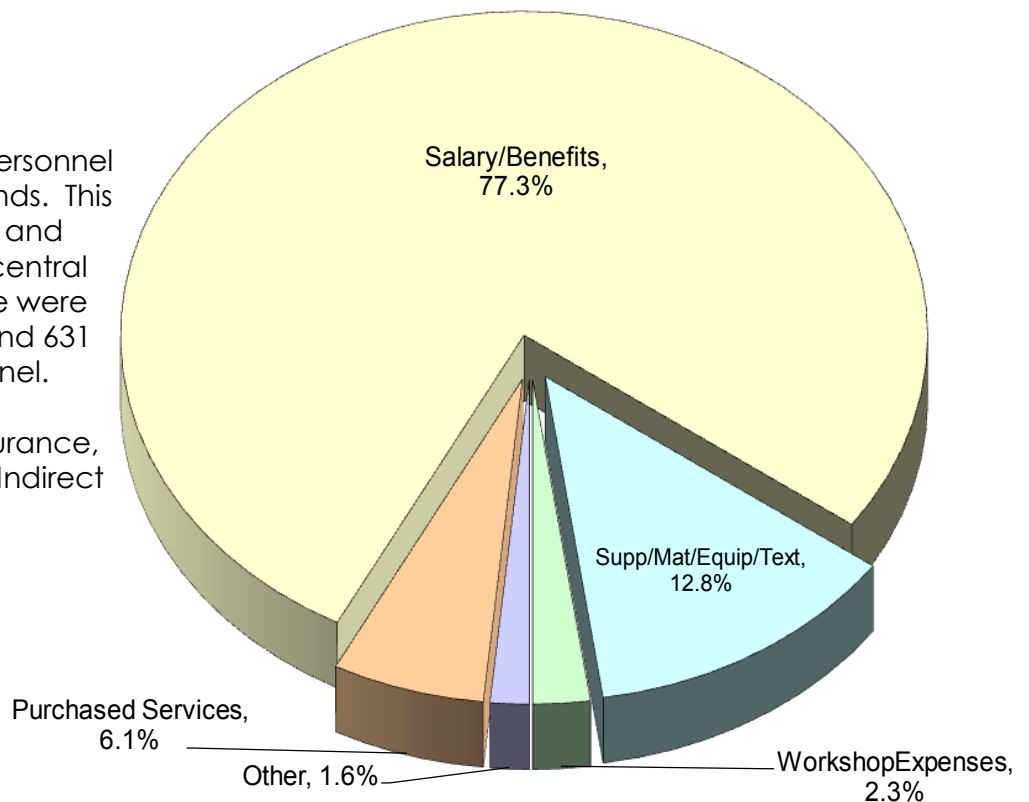
These funds must be used for the purposes allotted and cannot be transferred.

## Federal Fund Expenditures

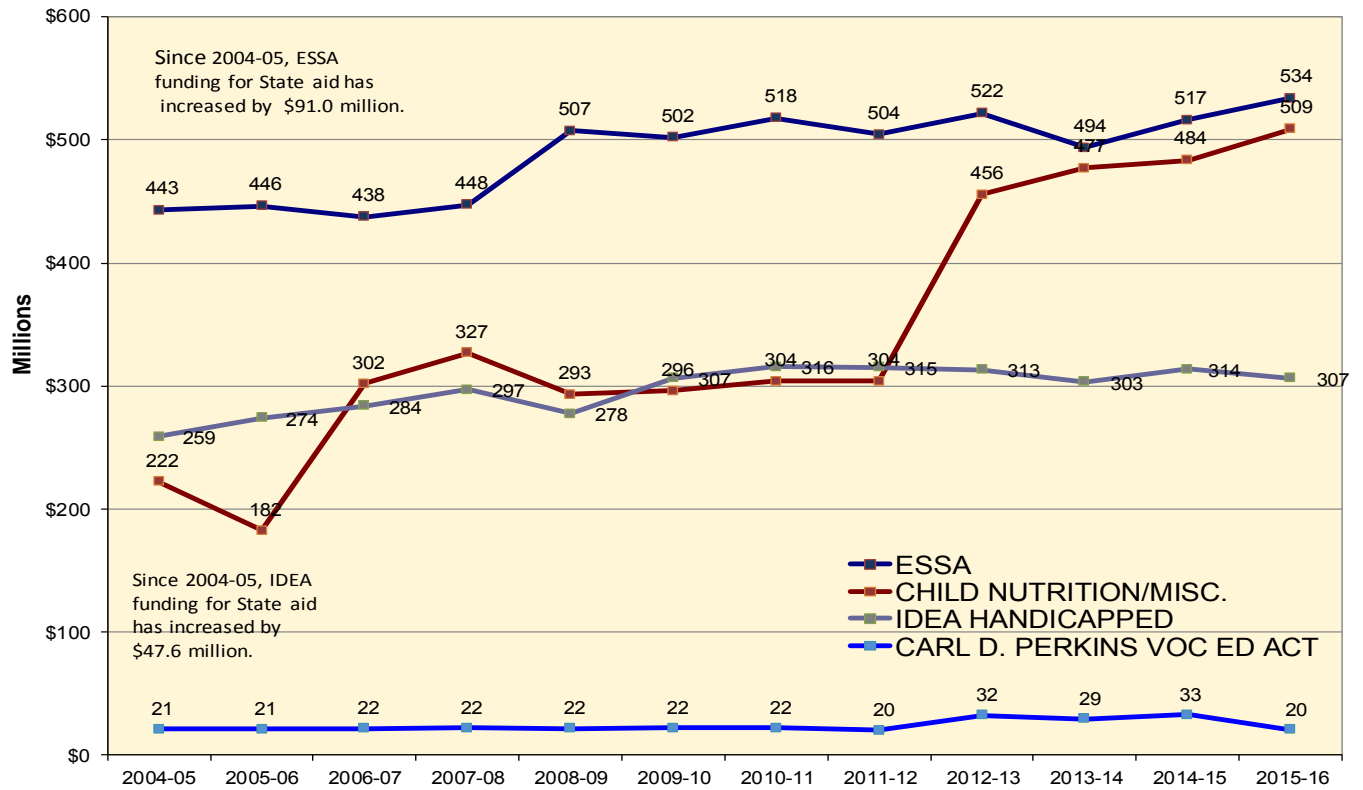
FY 2014-15

In 2014-15, 7.4% of total personnel were paid from federal funds. This equates to 7,741 teachers and instructional support, 131 central office administrators; There were 4,447 teacher assistants, and 631 other non-certified personnel.

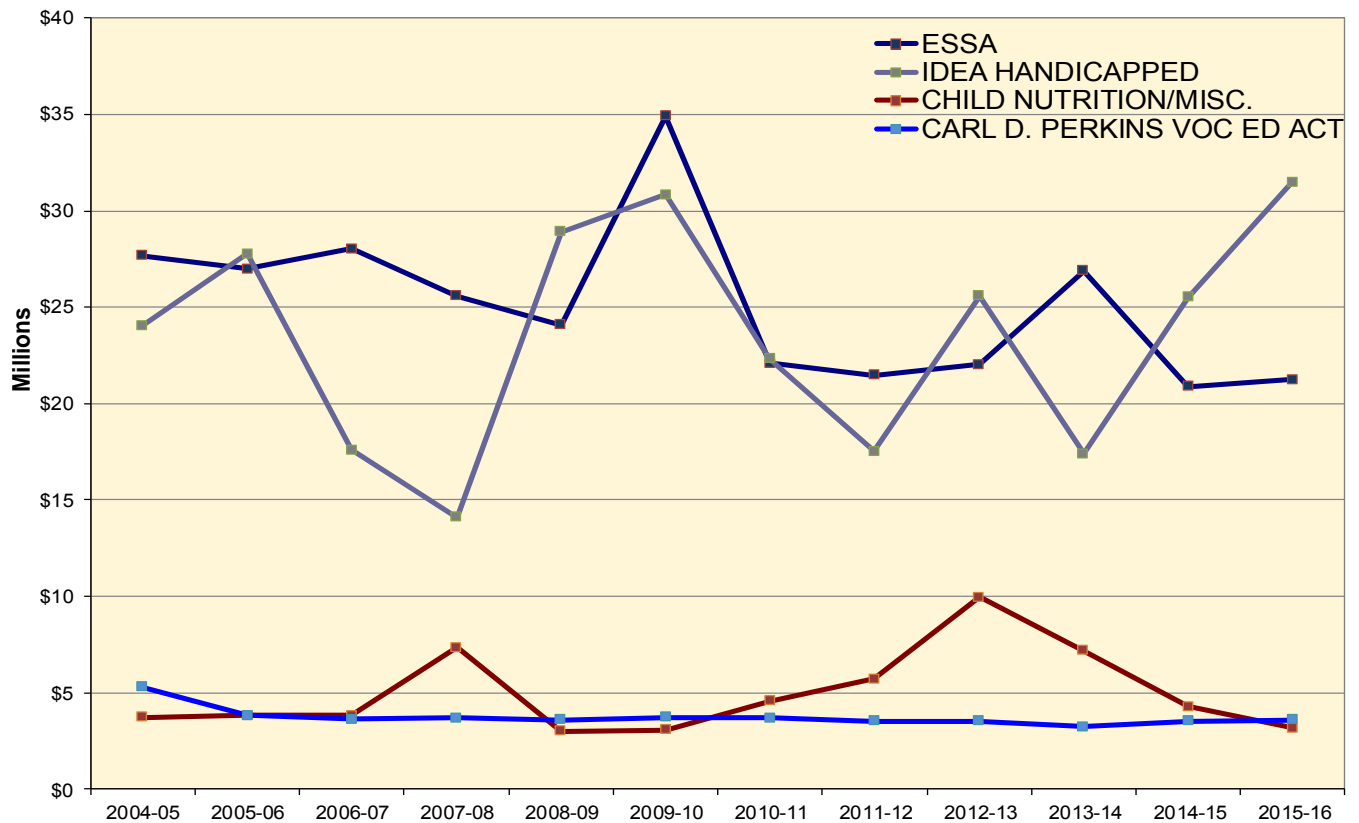
Other includes Utilities, Insurance, Transportation Costs, and Indirect Costs.



## Funds for State Aid



## Funds for Administration of Grants



# 2015 - 2016 Federal Grants Received

	<u>State Aid</u>	
<b><u>Every Student Succeeds Act</u></b>		
Title I College- and Career- Ready Students	\$ 396,314,801	
Title I College- and Career- Ready Students -- School Improvement	15,849,368	
School Improvement	13,194,015	
ESEA Title I -- Migrant	4,623,717	
ESEA Title I -- Neglected and Delinquent	603,462	
State Grants for Improving Teacher Quality	46,728,046	
Mathematics and Science Partnerships	4,645,117	
21st Century Community Learning Centers	30,912,242	
Rural and Low-Income Schools Program	5,752,664	
English Learner Education	14,126,531	
Education for Homeless Children and Youth	1,402,775	
	<b>\$ 534,152,738</b>	
<b><u>Individuals With Disabilities Education Act</u></b>		
Special Education - Grants to States	297,811,835	
Special Education - Preschool Grants	8,745,372	
	<b>\$ 306,557,207</b>	
<b><u>Perkins IV</u></b>		
Career and Technical Education Basic	20,445,383	
Transfer to Community Colleges	12,010,030	
Transfer to Dept. of Juvenile Justice and Delinquency	50,000	
<b>Total Perkins</b>	<b>\$ 32,505,413</b>	
<b><u>Miscellaneous</u></b>		
Abstinence Education	899,762	
Child Nutrition	505,280,139	Est.
Child Nutrition Fresh Fruits and Vegetables	2,858,577	
<b>Total Miscellaneous</b>	<b>\$ 509,038,478</b>	



## FEDERAL GRANTS 2015 - 2016 (Note 1)

<u>Grant Name</u>	<u>Performance Period</u>	<u>Budget Period</u>	<u>Grant Type</u>	<u>Brief Description</u>
21st Century Community Learning Centers	27 months	12 months	State App./Comp	Funds to provide quality, accessible, after-school, weekend, or summer programs for children, youth, and their families.
Abstinence Education	12 months	12 months	State App./Comp	Funds are to enable states to provide Abstinence Education, mentoring, counseling, and adult supervision to promote abstinence from sexual activity, with a focus on those groups which are most likely to bear children out-of-wedlock.
Advanced Placement Fee	12 months	N/A	State Application	Funds to reimburse part or all of the cost of AP test fees for low income students.
Career and Technical Education	27 months	12 months	State Plan/Direct	Funds to expand, improve, and develop quality programs to enhance future workforce skills.
Child Nutrition Prog. Fresh Fruits & Veg.	12 months	12 months	State Plan	Funding for School Fresh Fruits and Vegetables.
Child Nutrition Programs	12 months	12 months	State Plan	Funding for School Lunch, Special Milk, and School Breakfast.
Education for Homeless Children & Youth	27 months	12 months	State App./Comp	Funds to ensure that homeless children and youth have greater access to the appropriate educational services provided under Federal, State, and local law.
English Language Acquisition	27 months	27 months	State App./Direct	Funds to assist school districts in teaching English to limited English proficient students and in helping these students meet the same state standards required of all other students.
Enhanced Assessment for the Consortium Proj	48 months	48 months	State App./Comp	Funds used to (1) improve the quality, validity, and reliability of state academic assessments; (2) measure student academic achievement using multiple measures of student academic achievement from multiple sources; (3) chart student progress over time; and (4) evaluate student academic achievement through the development of comprehensive academic assessment instruments, such as performance and technology-based academic assessments.
Head Start Collaboration	12 months	60 months	State Application	Funds are used to assist North Carolina in meeting the needs of young children and their families. While North Carolina initiatives such as More At Four Pre-K Program, Smart Start, Healthy Choice and Five-Star Rated License System have benefited many children and families, there is still much to be accomplished.
HIV/STD Prevention and School-Based Surve	12 months	60 months	State Application	Funds used to build the capacity of districts and schools to effectively contribute the reduction of HIV infection and other STDs among adolescents; the reduction of disparities in HIV infection and other STDs experienced by specific adolescent sub-populations; and the conducting of school-based surveillance through YRBS and profiles implementation. Program activities are expected to reinforce efforts to reduce teen pregnancy rates; and intervention activities to address HIV infection, other STDs and teen pregnancy.
IDEA Deaf/Blind	12 months	60 months	State Application	State Admin. - To coordinate programs for children to age 22 that are both deaf and blind. Some funds are contracted.
IDEA Special Education - Grants to States	27 months	27 months	State Plan/Direct	Special education programs for handicapped children ages 3 to 21.

## FEDERAL GRANTS 2015 - 2016 (Note 1)

<u>Grant Name</u>	<b>Performance Period</b>	<b>Budget Period</b>	<b>Grant Type</b>	<b>Brief Description</b>
IDEA Special Education - Preschool	27 months	27 months	State Plan/Direct	Special education programs for handicapped children ages 3 to 5.
IDEA State Improvement	12 months	60 months	State Application	The objective of this grant is to assist States in reforming and improving their systems for personnel preparation and professional development of individuals providing early intervention, educational and transition services to improve results for children with disabilities.
Improving Teacher Quality	27 months	27 months	State App./Direct	Funds to prepare, train, and recruit high quality teachers. Also allows LEAs to reduce class size.
Math & Science Partnership	27 months	27 months	State App./Comp	Funds to improve the academic achievement of students in mathematics and science through projects that support partnerships of organizations representing preschool through higher education.
NAEP State Coordinator	12 months	N/A	Direct	State Admin: Funds to support a position which will serve as a liaison between the state education agency and the National Center for Education Statistics.
Rural Low Income School	27 months	27 months	State App./Comp	Funds to address the unique needs of rural school districts that frequently lack the resources needed to compete effectively for federal competitive grants, and receive formula grant allocations in amounts too small to be
State Assessment and Accountability	27 months	N/A	State Application	State Admin: Funds to assist with establishing a state system of standards and assessment.
Statewide Longitudinal Data System Program	36	12	State App./Comp	Funds used to enable State educational agencies to design, develop, and implement statewide, longitudinal data systems to efficiently and accurately manage, analyze, disaggregate, and use individual student data, consistent with the Elementary and Secondary Education Act of 1965 and to facilitate analyses and research to improve student academic achievement and close achievement gaps.
Title I - Migrant Consortium	27 months	27 months	State App./Direct	Funds provide incentive grants to State educational agencies that participate in consortia with another SEA or other appropriate entity to improve the delivery of services to migrant children whose education is interrupted.
Title I - Migrant Education	27 months	27 months	State App./Direct	Funds to meet the educational needs of migratory children.
Title I - Neglected and Delinquent	27 months	27 months	State App./Direct	Funds for neglected and delinquent children under 21 in state institutions or attending community day programs.
Title I College and Career Ready Stud	27 months	27 months	State App./Direct	Supplemental funds to provide special help to educationally deprived children, ages 5 to 17 from low income families.
Title I College and Career Ready Stud	27 months	27 months	State App./Direct	Supplemental funds to provide special help to educationally deprived children, ages 5 to 17 from low income families.
Title I School Improvement	27 months	27 months	State App./Direct	Funds are used to help States and LEAs address the needs of Title I schools in improvement, corrective action, and restructuring.
Troops To Teachers	27 months	N/A	State Application	State Admin: Funds to attract retired military personnel to a second career as public school teachers.

Note 1: Data as of March 4, 2016