# **PMR Setup**

Before running the PMR Collection/Report, some basic setup is required. This setup is only done *once at the LEA level and will be applicable for all schools within the LEA.* 

## Mapping Entry Codes

**Navigation:** LEA\_Office: Start Page > LEA > Enrollment > Entry Codes

**1.** Entry Codes – click the appropriate Code.

	art Page > LEA Setup > Ent	ry Codes	Ľ	Q.		۵
•	Entry Codes					
		New				
	Code	Meaning	Sort Or	der		
	51/	E1 Init enroll - this year	1			
	(hu)	E2 Init enroll from non-NC School	2			
	R1	R1 Re-Entry - prev int W1	3			
	R2	R2 Transfer within the same LEA	4			
	R3	R3 Transfer from another LEA	5			
	R5	R5 Re-Enroll - previous W1	6			
	R6	R6 Re-Enroll - previous W2	7			
	N1	N1 Entry into Program School	8			
	X1	X1 Cross Enrollment	9			
	Note: This list of entry coo	les applies to all schools using this PowerSchool server.				
					Subm	it

2. On the Edit Entry Code screen select the applicable code from the Map Code to DPI Code drop-down in the North Carolina State Information section.

Edit Entry Code		
Option	Value	
Code	E1	
Meaning	E1 Init enroll - this year	
Sort Order	1	
North Carolina State In Map Code To DPI Code	formation Initial Entry - No Previous Public School Enrollment (E1)	
	Initial Entry - No Previous Public School Enrollment (E1) Initial Entry - Previous Public School Enrollment (E2) Re-entry - Previous W1 (R1) Transfer entry - Previous NC Public School Enrollment in Same LEA (R2)	Delete Submit
	Transfer entry - Previous NC Public School Enrollment in Another LEA (R3) Re-entry - Previous External W1 (R5) Re-entry - Previous W2 (R6)	

3. Click Submit.

Entry Code	DPI Code
E1 Init enroll – this year	Initial Entry – No Previous Public School
	Enrollment (E1)
E2 Init enroll from non-NC	Initial Entry – Previous Public School Enrollment
School	(E2)
R1 Re-entry – prev int W1	Previous W1 (R1)
R2 Transfer within same LEA	Transfer entry – Previous NC Public School
	Enrollment in Same LEA (R2)
R3 Transfer from another LEA	Transfer entry – Previous NC Public School
	Enrollment in Another LEA (R3)
R5 Re-Enroll – previous W1	Re-entry – Previous External W1 (R5)
R6 Re-Enroll – previous W2	Pre-entry – Previous W2 (R6)
X1 Cross Enrollment	Does NOT map

**4.** Repeat steps 1 – 3 until all codes have been mapped.

**Important:** DO NOT CREATE NEW CODES at this time! The reports are not functioning with new codes.

### **Mapping Exit Codes**

**Navigation:** LEA\_Office: Start Page > LEA > Enrollment > Exit Codes

**1. Exit Codes** screen - click the appropriate **Code**.

Start Page > LEA Setup > E	Exit Codes	8 û ! 🗎 🚔
Exit Codes		
	New	
Code	Meaning	Sort Order
W1	W1 Transfer Withdrawal	1
2 m	W2 Early Leaver Withdrawal	2
ho	W3 Death	3
W4	W4 Early Completer / Midyear Grad	4
W6	W6 High School Graduate	5
W2T	Comm Coll Adult High School (CCAHS)	6
Note: This list of exit co	odes applies to all schools using this PowerSchool server.	
		Submit

2. On the Edit Exit Code screen select the applicable code from the Map Code to DPI Code drop-down in the North Carolina State Information section.

Start Page > District Setup > Exit C	odes > Edit Exit Code	ð. ! 🖺 📥
Edit Exit Code		
Option	Value	
Code	W	
Meaning	W1 Transfer withdrawal	
Sort Order	1	
North Carolina State Inform	nation	
Map Code To DPI Code	Transfer Withdrawal (W1)	
	Transfer Withdrawal (W1)         Non-Public Program Withdrawal (W1P)         Early Leaver Withdrawal - No Plan to Return Current School Year (W2)         Death Withdrawal (W3)         Early Completer Withdrawal (W4)         High School Graduate (W6)         Summer Transfer Withdrawal (W7)         UID Student Withdrawal (W9)	Delete Submit

- 3. Click Submit.
- **4.** Repeat steps 1 3 until all codes have been mapped.

*Note:* Retention codes typically are only used at EOY and are not mapped, but are included in PowerSchool Exit Codes.

Exit Code	DPI Code
W1 Transfer withdrawal	Transfer Withdrawal (W1)
W2 Early leaver withdrawal	Early Leaver Withdrawal (W2)
W3 Death	Death Withdrawal (W3)
W4 Early completer / Mid-year grad	Early Completer Withdrawal (W4)
W6 High school graduate	High School Graduate (W6)
W2T	Early Leaver Withdrawal (W2)

# **Important:** DO NOT CREATE NEW CODES at this time! The reports are not functioning with new codes.

#### **PMR Interval Setup**

Once the Entry and Exit Codes have been properly mapped, proceed to setting up the PMR Intervals. Please refer to the **PMR Interval Setup (QRD)** located on the NC SIS website at <a href="http://www.nc-sis.org/Documents/school\_info/PS\_QRD\_PMR\_Interval Setup.pdf">http://www.nc-sis.org/Documents/school\_info/PS\_QRD\_PMR\_Interval Setup.pdf</a>.

#### **Run the PMR**

Once all setup has been completed the PMR is ready to run. Please refer to the **PMR Cheat Sheet** located on the NC SIS website at <u>http://www.nc-</u> sis.org/Documents/school info/PS QRD PMR Cheat Sheet 09132013.pdf.

#### **Correct Fatal Errors**

Review Warnings to determine if corrections are needed, making the needed corrections in PowerSchool. The report can be re-run as often as necessary to make certain the data is cleaned up until the day after the end date of the report.

#### 1. Choose category= Exceptions

#### 2. Choose data view = Exception

*Note:* Continue checking all exceptions and correcting data in PowerSchool until data is clear of all fatal errors and warnings have been cleared when applicable.

ose cat	egory:	PMR Exceptions	•		
ose data	a view:	PMR-17: Enrolled stu	dents with no schedule - Fatal	-	
iness R ps to Co	tule: List studer orrect: For eacl	Piease Select PMR-17: Enrolled stur PMR-25: Students as: PMR-26: Initial R2/R3 PMR-27: Students wit	dents with no schedule - Fatal signed to a track - Warning enrollment code invalid - Warning th too few instructional minutes for PMR repor	ode if the student is no longer i	in this school.
sults		FMR-20. Students no	t counted due to bad end y and exit dates - Pa	ai	
R-17: Er	nrolled studen	ts with no schedule -	Fatal (3 total records)		Results per page 25
R-17: Er	nrolled studen	ts with no schedule - onth 👻	Fatal (3 total records)	Y Student Name	Results per page 25
R-17: Er	nrolled studen	ts with no schedule - onth • 1	Fatal (3 total records)	Y Student Name	Results per page 25
R-17: Er	PMR M	ts with no schedule - onth • 1 1	Fatal (3 total records)	Y Student Name	We sults per page         25           Y         Grade         05           08         08         08
R-17: Er 1 2 3	PMR M	ts with no schedule - onth + 1 1 1	Fatal (3 total records)	Y Student Name	Y         Grade         05           08         08         08
R-17: Er 1 2 3	Y PMR M	ts with no schedule - onth 👻 1 1 1	Fatal (3 total records)	Student Name     Export	Y         Grade         25           V         Grade         05         08           08         08         08         08

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