ReportWorks

To IMPORT TEMPLATES FOR REPORT WORKS:

Before importing ReportWorks templates, you must have at least one category set up for the import to work properly. Click on the System link under Setup.

Functions		
Attendance	System Administrator	
Daily Bulletin	Function	Description
Master Schedule	Assign New Student Numbers	Replaces student numbers with new ones.
Dashboard	Attendance Bridge Synchronization	Synchronize one or two-way attendance bridge records.
Special Functions	AutoComm Setup	Set up AutoComm functions.
icacher Schedules	AutoSend Setup	Set up AutoSend functions.
eports	Average Final Grades	Calculate and store averaged final grades.
ReportWorks	Calculate Honor Roll	Calculate and store honor rolls.
eople	Change Course Number	Changes a course number system-wide.
Student Search	Change School Number	Changes a school number system-wide.
Staff Search	Clear Activities	Clears students activities.
Parent Search	Copy Master Schedule	Copies the master schedule (sections) from one year to another.
New Staff Entry	Copy School Setup Info	Overwrites existing school information with new information.
New Parent Entry	Custom Fields / Screens	Creates and edits fields and screens for staff and students.
ederal	Direct Database Export (DDE)	Exports information from database directly.
Homeless	End-of-year process	Closes out and archives student records at end of year.
Consolidated Federal Data	Export Historical Grades	Exports historical grades for current school year.
	Import Report Template	Imports a report from another system.
School	Permanently Store Grades	Changes current grades into historical grades.
System	Photo Management	Import and/or delete student and teacher pictures.
Personalize	PowerTools	PowerSchool data diagnostics
pplications	Report Queue Settings	Links to Report Queue settings and functions.
PowerLunch	ReportWorks Administration	Links to ReportWorks settings and functions.
PowerScheduler PS Administrator	Roles Administration	Links to Roles settings and functions.
PT Administrator	Search Page Contents	Search for content in pages.

Then click on the Report Categories link.

PowerSchool			
Start Page > System Adminis	trator > ReportWorks Administra	tion	8: ! 6
Functions Attendance Daily Bulletin	ReportWorks Adm	ninistration	
Enrollment Summary Master Schedule Dashboard Special Functions Teacher Schedules	Report Categories ReportWorks Preferences Grades Data Set	Description Create, update, delete, and order report categories. Edit report queue and developer preferences. See the current status of the Grades Data Set and be able to manually run a Grades Data Set Refresh.	
Reports			

Click on Add New Report Category, type the name of the category such as Demographics, and then click on the Submit button.

PowerSchool		Welcome, Lori Ivey Help Sign Out School: Ben L. Smith High School Term: 12-13 Year
Start Page > System Administra	ator > ReportWorks Administration > Report Categories	8 ! e
Functions Attendance Daily Bulletin Enroliment Summary Master Schedule	Report Categories	Add New Report Category
Dashboard Special Functions	Name:	
Reports		Submit

To import the ReportWorks template, from the Start Page, click on the link for ReportWorks Developer under the Applications menu. You must have been setup (have a user name and password) to use this application.

PowerSchool	Welcome, Lori Ivey Help Sign Out
	School: Ben L. Smith High School Term: 12-13 Year
	않 !1 ㅎ
Functions Attendance Daily Bulletin Enrollment Summary Master Schedule Dashboard Special Functions Teacher Schedules Reports System Reports ReportWorks People Student Search Staff Search Parent Search Enroll New Student New Staff Entry New Parent Entry School	Start Page Search Students A B C D E F G H I J K L M N O P Q R S T U V W X Y Z 9101112 M F All Other Options Stored Searches Stored Selections What's New See what's new in the latest feature release of PowerSchool. Read more
System Personalize	
Applications PowerLunch PowerScheduler PS Administrator PT Administrator ReportWorks Developer	

Click on the Launch button. For Mozilla Firefox users, select the open with option and click the OK button. Once the application has been launched, a sign in screen will appear. Enter your user name and password and click the OK button.



Select the "Project based on a template."



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Version 1513,7

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Selecting Project from Template will give you the option for choosing a project. Select any project and click on the Create button. It does not matter which project is selected, you will not be using it. This is just a way to get to the ReportWorks main page to import the template.

ReportWorks

What template would you like to use?

Template Name	Description	
Aggregate Immunization Summary	Immunization status counts by vaccine.	-
Ethnicity Distribution Graph	Graph of students by ethnicity	
Generic Truancy Letter	Generic Truancy Letter	1000
Health Office Visits by Student	Table containing health office visits by student.	133
Health Screenings	Student table group contains child tables for	-
High School Transcript	This template is an example of a high school tr	
Historical School Enrollments	Table of students with school enrollments	
Incident Management- CrossTab by	Incident Management report that provides a c	
Incident Management- District Sum	Incident Management report that provides a s	
Incident Management- Participant R	Incident Management report that provides inf	-





Once you are in the ReportWorks main page, click on File and Import Project.

Change the "Look In" location to the location of the saved template, select the template to import, and then click the Import button.





Select the newly imported template by double clicking on the name.

Once the template has been imported and selected, click on the Publish tab. You must specify the Report Name, Report Description (Optional), Output Type, Application (PowerSchool), Category (Optional), schools, and security groups. Click the Publish button to publish the report to PowerSchool. This makes the template/report available to be used within PowerSchool.

File Heip Velocitie Soger Lyout Details Soger Lyout Publishing Information Project Name Current Year Marks Project Description Published By: N/A Published By: N/A Published By: N/A Published By: N/A Published Description Quipted Type: Plattice Published Description Students Raport for Current Year Marks Published Description Students Raport for Current Year Marks Published Description Students Raport for Current Year Marks Published Science Published Schools Published Science Published Science Science Published Science Published Science Published Science	👏 ReportWorks - Current Year Marks	and the second s	- manual and a second s	
View View Details Soge Lyout Publishing Information Project Name Current Ver Marks Project Description Published Str. Net Published Published By: N/A Published Dite: N/A Published Dite: N/A Published Dite: N/A Report Description Student Report for Current Ver Marks: Report Description: Unpublished Schools Published Schools School(3) View Carrent Ver Marks: Published Schools Scourdy Group: Unpublished Schools Published Schools Very Market Very Market Published Schools Very Market Very Market Very Market	File Help			
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Project Name: Current Year Marks Published State: Note Published Published Date: N/A Published Date: N/A Published Date: N/A Report Name: Current Year Marks: Report Description: Student Report for Current Year Marks: Output Type: PpE Application: No Application:	Publishing Information	1		
Published By: N/A Published Date: N/A Report Name: Current Year Marks Report Description: Student Report for Current Year Marks Category: No Applications Category: No Applications Category: No Categories School(s):	Project Name: Curr Project Description:	rent Year Marks		Publish State: Not Published
Instruction Report Name: Report Description: Sudent Report for Current Year Marks Output Type: PpF Application: No Applications Category No Categories School(s): Unpublished Schools Published Schools Published Schools Published Schools Published Schools Brightwood Elementary Brooks Global El	Published By: N/A Published Date: N/A			
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				Unpublish Publish

Once the report has been published, your users can then print the report from PowerSchool by clicking the ReportWorks link under the Reports menu and select the newly imported report.