Selecting a Group of Students for Auto Dialers Based on Absences

Export templates have been created to assist in the export of data for the Auto Dialers. The export files will not automatically select a specific group of students. This must be done manually prior to exporting. For information on searching for groups of students using available student fields, see the Student Selections QRD at

http://www.nc-sis.org/Documents/student info/PS QRD StudentSelections.pdf

To select a group of students based on absence data for a specific date follow the instructions below.

Navigation: System Reports > Absentee

- 1. On the Absentee Report screen enter the following information:
 - **a.** Attendance Mode = the attendance type taken at the school (Daily or Meeting)
 - **b.** Students to Include = select All Students
 - **c.** Attendance Codes = select the attendance codes to search for. Multiple codes may be selected by holding the CTRL key while clicking selections.
 - **d.** Date to Scan = date to be searched (to search for absences on August 27, 2013 enter 8/27/2013)
 - **e. Processing Options** = select **ASAP** from the drop-down to run the report now.
- 2. Click Submit.

irt Page > Reports > Run Reports > Absentee Report		C & !! -
Absentee Report		
Report Name	Absentee	
Version	2.10	
Description	Single day period by period attendance code report. Note: Period(s) does not apply to daily mode.	
Comments		
Attendance Mode	Daily 💙	
Students to Include	O The selected 395 students only	
	-3 PK3 PK4 KG	
Grades (leave blank for all)		
	5	
Attendance Codes	1H (Teacherin Treatment) 1I (Local Sch Bd Policy) 1K (Child Care) 1L (Excused Tardy) 1M (Medically Fragile) 1N (Medically Fragile) 2A (Unexcused Absence) 2B (Unex No Immunization) 2L (Unexcused Tardy) 3 (Suspensions)	
Date to Scan	8/27/2013 8/27/2013 (MWDD/YYYY)	
Period(s) (leave blank for all)		
Processing Options	ASAP	
Specific Date/Time		
Data to be filled	(Check checkbox on the right to	save as default value) 🛛 Reset All 😒
Include Student Number		
Number of Blank Lines Below Student Names	0	
Include Verification Line		
Report Output Locale	English 💌	

3. The **Report Queue** will open. When the report has finished running click **View** to see the report.

Start Page > Report	Queue (System) - My Job	S			रे 🐮 !। 🖺 🖶
Report Queue (System) - My Jobs					
System Report	Works				
					Refresh 👻
Created	Job Name	Started	Ended	Status	
08/30/2013	Absentee	08/30/2013 11:44 AM	08/30/2013 11:44 AM	Completed View	Ş
Click on a job name to view the Job Detail page, which provides additional information about the job. The Job Detail page can also be used to change the scheduled execution time or run a completed or canceled job again.					

4. When the report opens click **Functions** at the bottom of the list. The **Group Functions** screen will open.

ocardone	Grade	Phone	Day
Bird, Tweety	0		2A
Brown, Charles	2		2A
Brown, Sally	з		2A
Bunny, Buggs	3		2A
Coyote, Wiley	3		2A
Dog, Snoopy	3		2A
Duck, Daffy	2		2A
Duck, Daisy	1		2A
Gonzales, Speedy	1		2A
Gray, Violet	2		2A
Leghorn, Foghorn	2		2A
Patty, Peppermint	4		2A
Pen, Pig	3		2A
Pig, Petunia	3		2A
Pig, Porky	5		2A
Runner, Road	5		2A
Van Pelt, Linus 👘	1		2A
Van Pelt, Lucy	4		2A

5. Click Export Using Template.

Start Page > Special Functi	ons > Group Functions		7 🕄 !۱	1 ÷		
Functions Attendance	Group Functions					
Daily Bulletin Enrollment Summary Master Schedule	Current student selection: 18					
Dashboard	Function	Description				
Special Functions Teacher Schedules	Attendance Change	Changes attendance records for one or many days for currently selected students.				
Reports	Batch Address Validation	Perform batch address validation.				
System Reports ReportWorks	Batch Boundary Validation	Perform batch boundary validation.				
	Counselor's Screen	Shows student pages for currently selected students.				
State Reports	Data Validation Report	Performs a check for invalid data in specified fields against the current selection of records.				
People	Enrollment Summary	Reports grade and ethnicity breakdown for currently selected students.				
Student Search	Export Using Template	Uses a template to exports data on currently selected students.				
Staff Search Parent Search	Fee Functions	Performs fee functions.				
Enroll New Student	Graduation Plan Selection	Set the Graduation Plans for the selected students.				
New Staff Entry	Graduation Progress Report	Creates a printable graduation progress report for the selected students in their selected plans.				
New Parent Entry	Graduation Progress Summary	View summary of graduation plan progress against specified requirements of a user-selected plan				

- 6. On the **Export Using Template** screen enter the following:
 - **a.** Type of Export = select the type of data being exported (this example uses data from the Students table).
 - **b.** For Which Records? = click the appropriate radio button (for this example all 18 students from the Absentee Report are needed for the export).

tart Page > Special Functions > Importin	ng & Exporting > Export Using Template	7 🗞 !1 🖺 👄
Export Using Template		
Option	Value	
Type of Export:	Students Courses Student Schedules Teachers Historical Grades	Submit
tart Page > Special Functions > Importin	ng & Exporting > Export Using Template	🤊 🎨 打 🖺
Option	Value	
Type of Export:	Students	
Export template?	Connect Ed Extract	
For Which Records?	 Bird. Tweety The selected 18 students 	

7. Click Submit.

The Export File dialog box will be displayed. Follow usual procedures for saving the file. The file will contain the necessary information for the Auto Dialer.

Important: The language pulled for the extract will be from the **Home Language** field on the student **Other Information** screen. This field is populated by the ESL department.

Other Information			
2	D 304		
Homeless Code		Equip Flag	v
Date Of Entry Into USA	(MM/DD/1111)	MESA	×
AFDC Application Number		AFDC Approved	~
Primary Language Code		PHLOTE	
Secondary Language Code		Exclude From Class Ranking	
		Fee Exemption Status	Student Not Exempted
Other Alert			
Other Alert Text	.::		
Alert Expires (Date)	0/0/0 (0/0/0 to never	r expire)	
Language Data			
Language Most Used	English	×	
First Language	English	×	
Home Language	Spanish		
Paperwork			
Internet Access	Yes 🛩		
Internet No Access Description			

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