

# Planning Year Session 2

OCTOBER 30, 2019

NC DEPARTMENT OF PUBLIC INSTRUCTION

## **Planning Year Session 2**

**October 30, 2019**

NC Department of Public Instruction  
301 N. Wilmington St., Raleigh, NC 27601

8:00 a.m. – 4:15 p.m.

**Main Meeting Room:** 150

**Lodging:** Participants will be responsible for securing their own lodging. Downtown hotels include:

- Marriott City Center, 500 Fayetteville Street, (919) 833-1120
- Sheraton Raleigh, 421 S. Salisbury Street, (919) 834-9900
- Clarion Hotel, 320 Hillsborough Street, (919) 832-0501
- Hampton Inn & Suites, 600 Glenwood Avenue, (919) 825-4770

**Meals:** A continental breakfast will be provided, but no additional snacks or other meals will be available. There are a variety of local restaurants within walking distance of DPI. Additionally, there are cafeterias located in the DPI building and next door in the Legislative building. Other options include:

### ***Sandwiches/Salads***

- **The Raleigh Times** - 14 E. Hargett St. (0.5 mile; 9-minute walk)
- **Jersey Mike's** – 200 W. Peace St. (0.5 mile; 8-minute walk)
- **Sunflowers Café** - 8 W. Peace St. (0.3 mile; 5-minute walk)
- **Logan's Trading Company** – 707 Semart Dr. (0.5 mile; 10-minute walk)
- **Bad Daddy's Burger Bar** – 111 Seaboard Ave. (0.4 mile; 7-minute walk)
- **Manhattan Cafe** – 320 S. Wilmington St. (0.6 mile; 11-minute walk)
- **The Daily Planet Café** – 121 W. Jones St. (0.3 mile; 6-minute walk)
- **Sweet Tea & Cornbread** – 5. E. Edenton St. (0.3 mile; 5-minute walk)

### ***Chinese***

- **Peace China** – 802 Semart Dr. (0.5 mile; 10-minute walk)

### ***Mexican***

- **Centro** - 106 S. Wilmington St. (0.4 mile; 7-minute walk)

### ***Lebanese***

- **Sitti** - 137 S. Wilmington St. (0.4 mile; 9-minute walk)

### ***Pizza***

- **Benny Capitale's** - 121 Fayetteville St. (0.4 mile; 9-minute walk)
- **Donatos** - 111 Seaboard Ave. (0.4 mile; 8-minute walk)
- **The Pizza Times** – 210 S. Wilmington St. (0.4 mile; 9-minute walk)

**Materials:** Bring a laptop or personal device with wireless capability. Please make sure it is fully charged prior to the training day.

**Parking:**

Parking is free if you can find a spot on:

- (1) Blount Street
- (2) Most streets perpendicular to Wilmington Street – above Blount Street (two blocks from DPI).

## STATE GOVERNMENT VISITOR PARKING LOTS

\$2.00 per hour (\$16.00 Lost Ticket) effective July 1, 2011  
Parking Attendant on duty 8:30 a.m. - 6:30 p.m. Monday-Friday

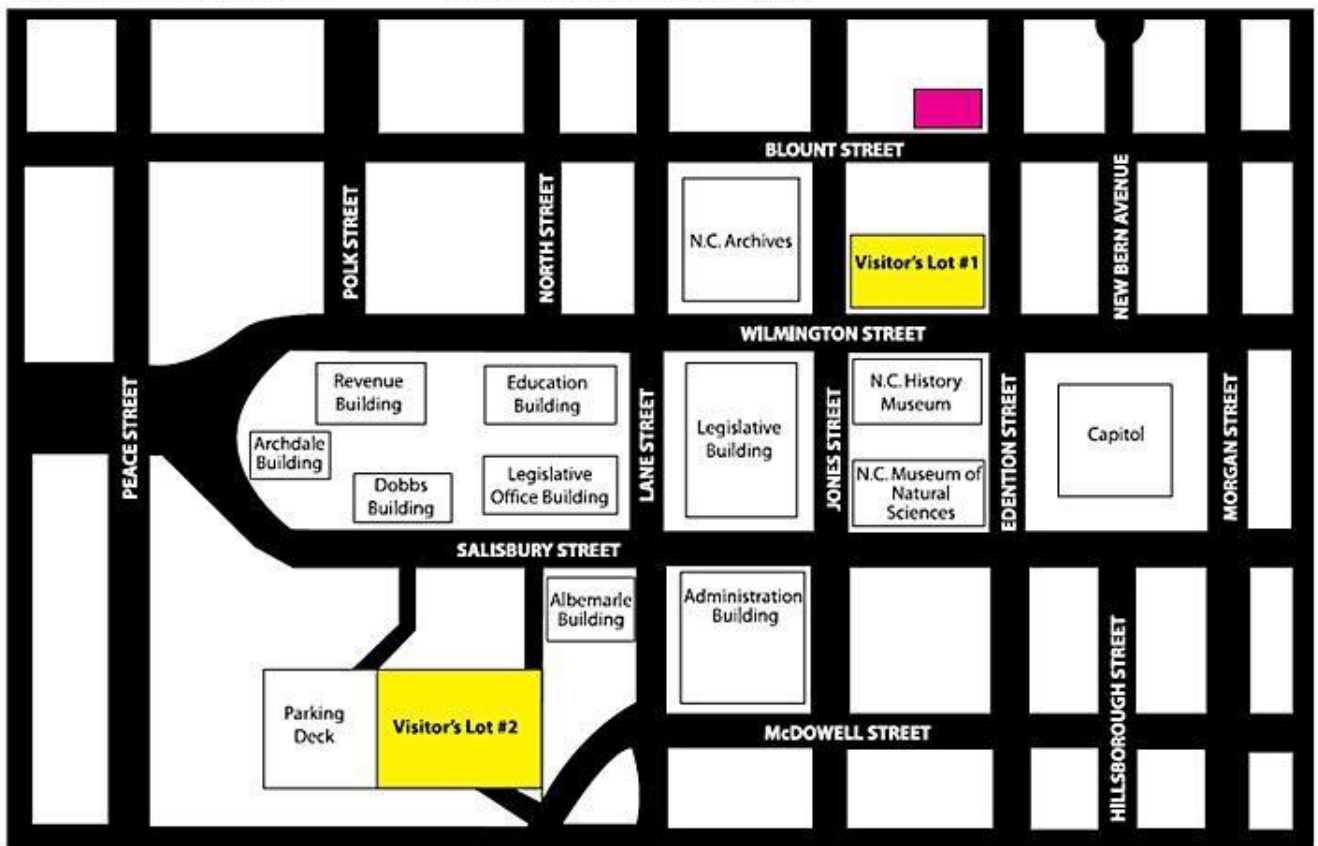
**Visitor Lot #1**

City block bounded by Wilmington, Jones,  
Blount and Edenton Streets  
Entrance from Jones and Edenton Street

**Visitor #2**

329 North Salisbury Street  
Ground Level of Parking Lot 75  
Entrance from Salisbury and McDowell Streets

Indicates Bus Parking



All other lots reserved for employee parking. Towing enforced M-F, 7 a.m. - 5 p.m.

## Planning Year Session 2: Charter School Finance

**Wednesday, October 30, 2019**  
**Department of Public Instruction**  
**8:00 – 4:15**

Time	Room	Topic	Notes	Presenter
8:00	150	<i>Please sign in.</i>	<i>Please enjoy a light breakfast.</i>	
8:15	150	Welcome	Amendments are due November 1.	Dr. Kebbler Williams
8:20	150	Organizational Overview		Ms. Alexis Schauss
8:30	150	Overview of Charter School Funding		Ms. Schauss
9:30	150	Cash Management/Chart of Accounts & Required Reporting		Ms. Schauss
10:00	BREAK			
10:10	150	Allotment Process		Ms. Schauss
11:00	150	Board of Directors' Fiduciary Responsibilities		Ms. Leigh Ann Kerr
11:45	150	Internet Connectivity & E-Rate		Ms. Jeannene Hurley
12:15	LUNCH			
1:30	150	TEAM TIME!	Work with your team to outline the required finance policies due for the RTO Progress Report in December.	Ms. Claire Porter
2:15	150	Charter Schools and Local Funding		Mr. Aaron Beaulieu, Retired Chief Operating Officer Durham Public Schools
3:00	BREAK			
3:10	150	On the Ground Expert	<i>Facilities, Financing, Furniture, Fixtures, and Equipment</i>	Mr. Justin Smith, Managing Director Ascend Leadership Academy: Lee County
3:55	150	Closing	(1) <i>Governance Strengthening Exercise</i> (2) <i>"Creating a Cadre of Leaders"</i> (3) <i>"Effective Governing Boards"</i> (4) <i>Facility Updates</i>	Dr. Williams

## **Governance Strengthening Exercise: October Bundle**

**Please complete ALL questions from the list below and include in the school's Ready to Open Progress Report in May.**

1. Provide an update on gaining volunteers and establishing partnerships within the community. How many volunteers beyond board members do you have? What work do you have them assigned to do? How will you get more volunteers? What work will you assign them to do? What community partnerships have been established? What are other possible partnerships in the local area? What is your plan for establishing those partnerships?
2. What is your contingency plan if lottery applications do not meet anticipated enrollment? In other words, what adjustments will you make to staffing, facility, transportation, lunch, etc. if your school does not enroll the projected number of students?
3. Has the initial board experienced turnover? If so, please provide the names of these initial board members and the reason for their departure.
4. Has the governing board approved new members? If so, please provide a one-page resume and criminal background check for each new board member.

