

Charter School Funding Local School Perspective- Putting the Pieces Together

October 28, 2015

Purpose:

- Establish positive working relationship
- Overview
- Requirements
- Understanding of calculations
- Payments/Payment method
- Required documentation
- Expectations

Durham Public Schools

Charter Schools Facts and Numbers

Enrollment

Durham Public Schools Enrollment 2013 -14	33,603
Total Number of Durham students attending Charter Schools 2013-14	5,805
Total Number of Durham students Day 20	39,408

Charter School Enrollment 2013-14

Number Attending Charter Schools in Durham County	5,350
Number Attending Charter Schools outside Durham County	455
Total DPS Students attending Charter Schools	5,805

Local Cost Per Student Attending Charter Schools

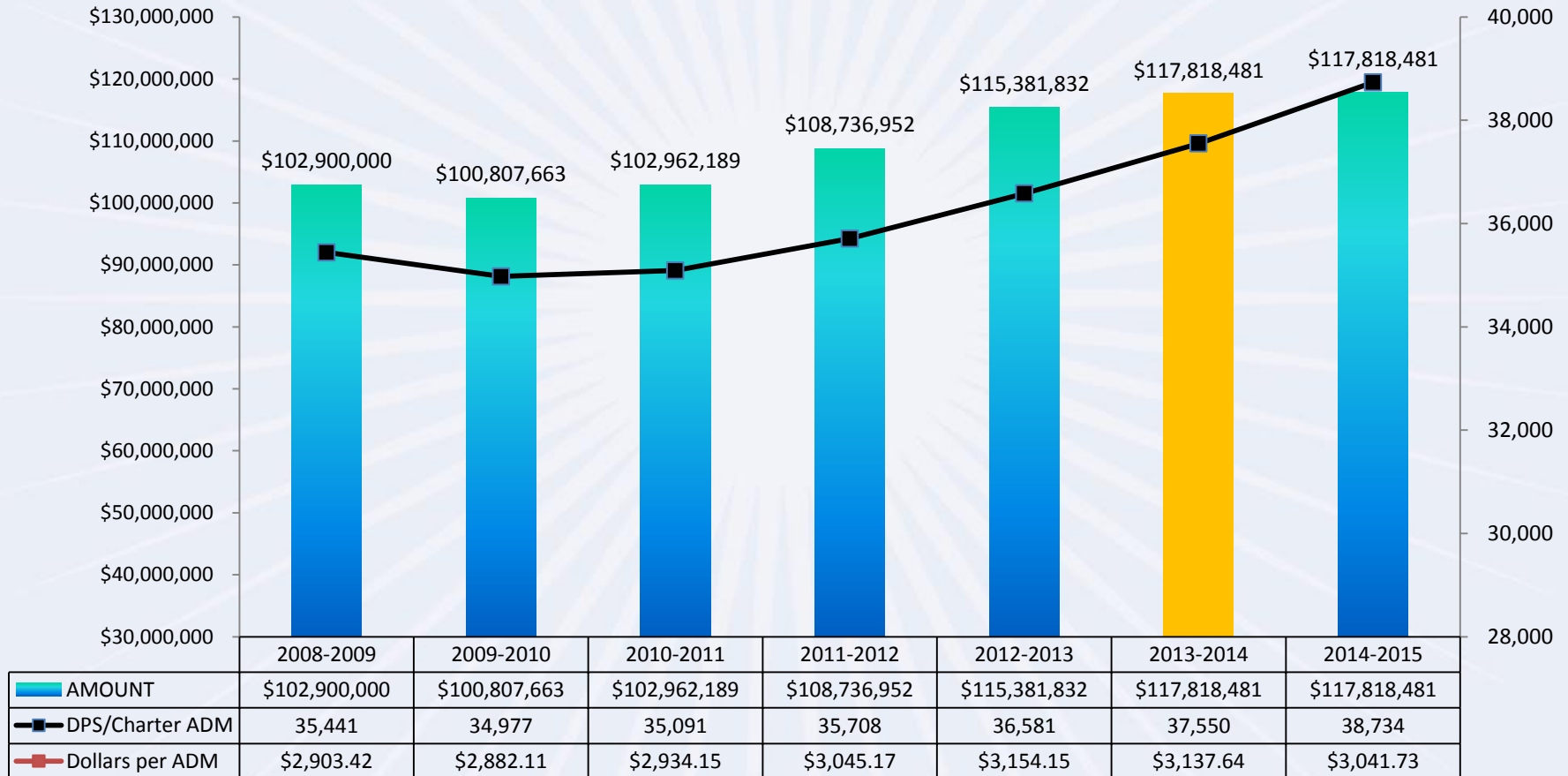
Attending Durham County Charter School	\$3,125
Attending Charter School Outside of Durham County	\$3,086
Total Local Cost of 4,774 Students attending Charter Schools	\$18.2 million

State Funding

2013-14 State Per Pupil for Durham Students attending Charter School	\$5,039
Additional State Per Pupil if Children with Disability	\$3,985
Additional State Per Pupil if Limited English Proficiency	\$1,543

Charter School % of Population 2004-05	5.70%
Charter School % of Population 2013-14	14.70%
2013-14	
14 Durham Based Charter Schools	
22 Charter Schools Outside of Durham County DPS Students Attending	
2 Virtual Charter Schools	
State Number 2014	
Charter School Membership	69,477
Number of Charter Schools	148
% Charter School Membership	4.6%

County Appropriation Funding Over 7 Years



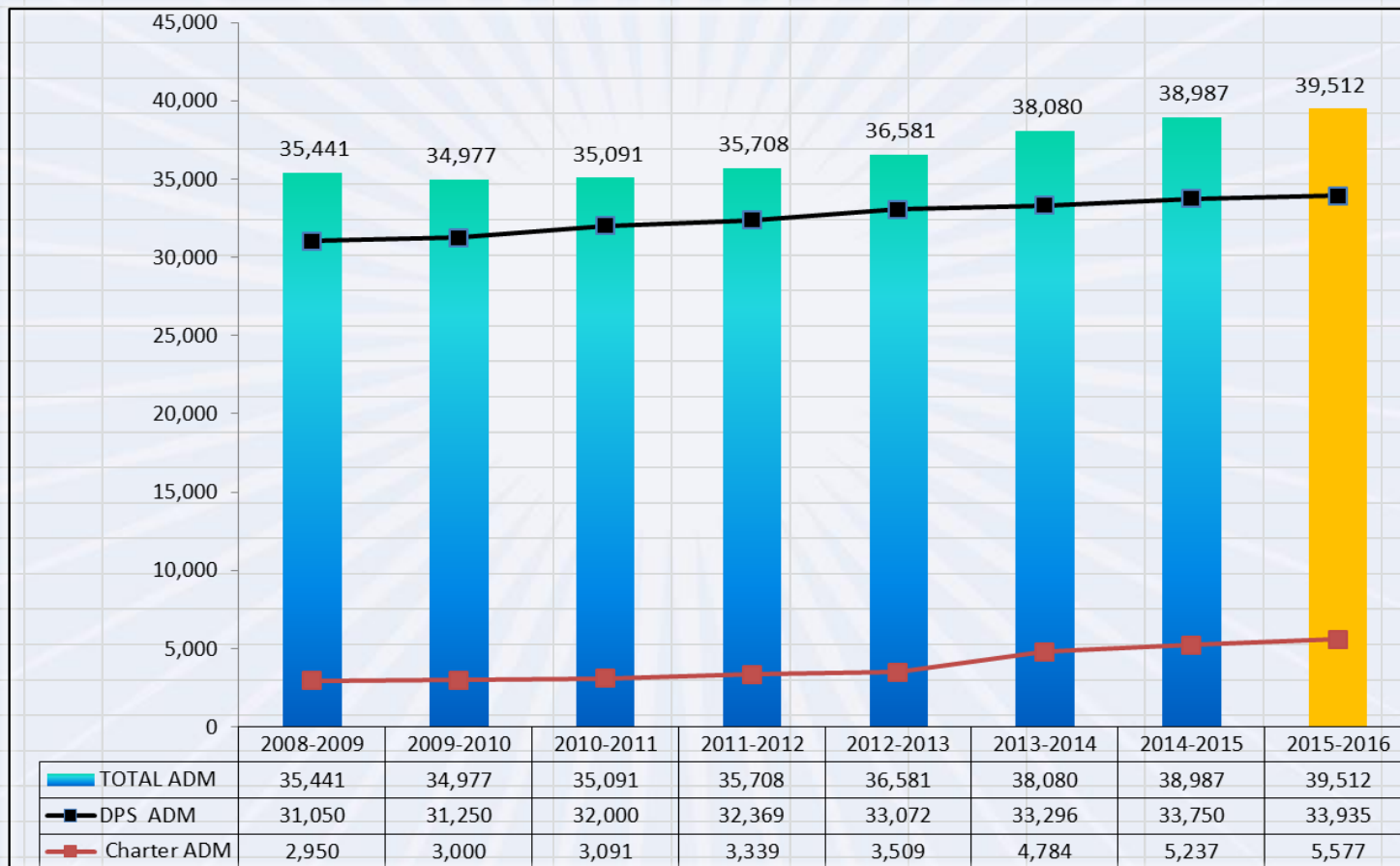
Note: In funding year 2010-11, \$4M from state lottery funds was used to save teaching positions.

Included 2012-13 to current, is the ¼ cent sales tax approved by the voters in Nov. 2011, in the amount of \$6,644,880 appropriated.

Not included in the amount above is \$1,200,000 from fines and forfeitures, and \$300,000 in late property filling fees also provided.

The County also provides \$414,830 from the ¼ cent sales tax for the DPS Pre-K program.

DURHAM COUNTY STUDENT GROWTH



Note: 2008-09 through 2014-15 are 20 day numbers, 2015-2016 are projected enrollment numbers for DPS and Charter Schools.

Importance of getting numbers correct!!!

- Durham Public Schools membership
- Durham Based Charter Schools membership
- Non Durham Based Charter School membership
- County Appropriation
- Fines and Forfeitures

Article 31 - The School Budget and Fiscal Control Act. [RTF] [PDF]

G.S. 115C-422	§ 115C-422. Short title.	[RTF] [PDF]
G.S. 115C-423	§ 115C-423. Definitions.	[RTF] [PDF]
G.S. 115C-424	§ 115C-424. Uniform system; conflicting laws and local acts superseded.	[RTF] [PDF]
G.S. 115C-425	§ 115C-425. Annual balanced budget resolution.	[RTF] [PDF]
G.S. 115C-426	§ 115C-426. Uniform budget format.	[RTF] [PDF]
G.S. 115C-426.1	§ 115C-426.1. Vending facilities.	[RTF] [PDF]
G.S. 115C-426.2	§ 115C-426.2. Joint planning.	[RTF] [PDF]
G.S. 115C-427	§ 115C-427. Preparation and submission of budget and budget message.	[RTF] [PDF]
G.S. 115C-428	§ 115C-428. Filing and publication of the budget; budget hearing.	[RTF] [PDF]
G.S. 115C-429	§ 115C-429. Approval of budget; submission to county commissioners; commissioners' action on budget.	[RTF] [PDF]
G.S. 115C-430	§ 115C-430. Apportionment of county appropriations among local school administrative units.	[RTF] [PDF]
G.S. 115C-431	§ 115C-431. Procedure for resolution of dispute between board of education and board of county commissioners.	[RTF] [PDF]
G.S. 115C-432	§ 115C-432. The budget resolution; adoption; limitations; tax levy; filing.	[RTF] [PDF]
G.S. 115C-433	§ 115C-433. Amendments to the budget resolution; budget transfers.	[RTF] [PDF]
G.S. 115C-434	§ 115C-434. Interim budget.	[RTF] [PDF]
G.S. 115C-435	§ 115C-435. School finance officer.	[RTF] [PDF]
G.S. 115C-436	§ 115C-436. Duties of school finance officer.	[RTF] [PDF]
G.S. 115C-437	§ 115C-437. Allocation of revenues to the local school administrative unit by the county.	[RTF] [PDF]
G.S. 115C-438	§ 115C-438. Provision for disbursement of State money.	[RTF] [PDF]
G.S. 115C-439	§ 115C-439. Facsimile signatures.	[RTF] [PDF]
G.S. 115C-440	§ 115C-440. Accounting system.	[RTF] [PDF]
G.S. 115C-440.1	§ 115C-440.1. Report on county spending on public capital outlay.	[RTF] [PDF]
G.S. 115C-441	§ 115C-441. Budgetary accounting for appropriations.	[RTF] [PDF]
G.S. 115C-441.1	§ 115C-441.1. Dependent care assistance program.	[RTF] [PDF]
G.S. 115C-442	§ 115C-442. Fidelity bonds.	[RTF] [PDF]
G.S. 115C-443	§ 115C-443. Investment of idle cash.	[RTF] [PDF]
G.S. 115C-444	§ 115C-444. Selection of depository; deposits to be secured.	[RTF] [PDF]
G.S. 115C-445	§ 115C-445. Daily deposits.	[RTF] [PDF]
G.S. 115C-446	§ 115C-446. Semiannual reports on status of deposits and investments.	[RTF] [PDF]
G.S. 115C-447	§ 115C-447. Annual independent audit.	[RTF] [PDF]
G.S. 115C-448	§ 115C-448. Special funds of individual schools.	[RTF] [PDF]
G.S. 115C-449	§ 115C-449. Proceeds of insurance claims.	[RTF] [PDF]
G.S. 115C-450	§ 115C-450. School food services.	[RTF] [PDF]
G.S. 115C-451	§ 115C-451. Reports to State Board of Education; failure to comply with School Budget Act.	[RTF] [PDF]
G.S. 115C-452	§ 115C-452. Fines and forfeitures.	[RTF] [PDF]
G.S. 115C-453 through 115C-457	§§ 115C-453 through 115C-457. Reserved for future codification purposes.	[RTF] [PDF]

- **115C-238.29H. State and local funds for a charter school.**
- (a) The State Board of Education shall allocate to each charter school:
 - (1) An amount equal to the average per pupil allocation for average daily membership from the local school administrative unit allotments in which the charter school is located for each child attending the charter school except for the allocation for children with disabilities and for the allocation for children with limited English proficiency;
 - (2) An additional amount for each child attending the charter school who is a child with disabilities; and
 - (3) An additional amount for children with limited English proficiency attending the charter school, based on a formula adopted by the State Board.
- In accordance with G.S. 115C-238.29D(d), the State Board shall allow for annual adjustments to the amount allocated to a charter school based on its enrollment growth in school years subsequent to the initial year of operation.
- In the event a child with disabilities leaves the charter school and enrolls in a public school during the first 60 school days in the school year, the charter school shall return a pro rata amount of funds allocated for that child to the State Board, and the State Board shall reallocate those funds to the local school administrative unit in which the public school is located. In the event a child with disabilities enrolls in a charter school during the first 60 school days in the school year, the State Board shall allocate to the charter school the pro rata amount of additional funds for children with disabilities.
- (a1) Funds allocated by the State Board of Education may be used to enter into operational and financing leases for real property or mobile classroom units for use as school facilities for charter schools and may be used for payments on loans made to charter schools for facilities, equipment, or operations. However, State funds shall not be used to obtain any other interest in real property or mobile classroom units. No indebtedness of any kind incurred or created by the charter school shall constitute an indebtedness of the State or its political subdivisions, and no indebtedness of the charter school shall involve or be secured by the faith, credit, or taxing power of the State or its political subdivisions. Every contract or lease into which a charter school enters shall include the previous sentence. The school also may own land and buildings it obtains through non-State sources.

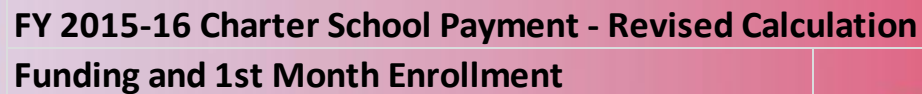
- **115C-238.29H. State and local funds for a charter school.**
- (b) If a student attends a charter school, the local school administrative unit in which the child resides shall transfer to the charter school an amount equal to the per pupil share of the local current expense fund of the local school administrative unit for the fiscal year. The per pupil share of the local current expense fund shall be transferred to the charter school within 30 days of the receipt of monies into the local current expense fund. The local school administrative unit and charter school may use the process for mediation of differences between the State Board and a charter school provided in G.S. 115C-238.29G(c) to resolve differences on calculation and transference of the per pupil share of the local current expense fund. The amount transferred under this subsection that consists of revenue derived from supplemental taxes shall be transferred only to a charter school located in the tax district for which these taxes are levied and in which the student resides.
- (c) The local school administrative unit shall also provide each charter school to which it transfers a per pupil share of its local current expense fund with all of the following information within the 30-day time period provided in subsection (b) of this section:
 - (1) The total amount of monies the local school administrative unit has in each of the funds listed in G.S. 115C-426(c).
 - (2) The student membership numbers used to calculate the per pupil share of the local current expense fund.
 - (3) How the per pupil share of the local current expense fund was calculated.
 - (d) Prior to commencing an action under subsection (b) of this section, the complaining party shall give the other party 15 days' written notice of the alleged violation. The court shall award the prevailing party reasonable attorneys' fees and costs incurred in an action under subsection (b) of this section. The court shall order any delinquent funds, costs, fees, and interest to be paid in equal monthly installments and shall establish a time for payment in full that shall be no later than three years from the entry of any judgment. (1995 (Reg. Sess., 1996), c. 731, s. 2; 1997-430, s. 7; 1998-212, s. 9.20(f); 2003-423, s. 3.1; 2006-69, s. 3(f); 2013-355, s. 1(h).)

Requirements:

- The per pupil share of local current expense fund must be transferred to the charter school within 30 days of receipt of monies into the local current expense fund. This requirement is effective July 25, 2013.
- Also within the same 30 day period, the LEA must provide the following information to each charter school receiving funding:
 - The total amount of monies the LEA has in its State Public School fund, local current expense fund, capital outlay fund, and any other funds maintained by the LEA.
 - The student enrollment numbers used to calculate the per pupil share of the local current expense fund.
 - The method used to calculate the per pupil share of the local current expense fund.

Requirements:

- Under the new legislation, a charter school must now give an LEA 15 days' written notice of an alleged violation of G.S. §115C-238.29H(b) before bringing a legal action. The LEA and the charter school may use a mediation process to resolve differences concerning the calculation and transfer of money to the charter school. In the event that a charter school files a lawsuit and prevails in the action, it will be entitled to reasonable attorneys' fees and costs, and the court must order any delinquent funds, costs, fees and interest to be paid in monthly installments over a period of no more than three years. This section applies only to lawsuits filed on or after the effective date of the legislation.



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Funding

County Appropriation - Actual Funding expected as of 10-13-15

\$ 121,647,567

Fines and Forfeitures

\$ 1,200,000

County Late Filing Penalty

300,000

Total Fines and Forfeitures

\$ 1,500,000

Total County Appropriation and Fines and Forfeitures

\$ 123,147,567

The per pupil funding for fines and forfeitures will fluctuate based on actual receipts received. Adjustments will be made in the next year based on actual June 30 collections.

			FY 2015-16	FY 2015-16	Per Pupil Funding (PPF)	Monthly Payment (MP)			
<u>Enrollment: Durham Public Schools and Charter Schools</u>			Initially Used	1st Month					
DPS Enrollment - Initial/1st Month			34,589	33,607					
Charter School - Initial/1st Month Enrollment			6,136	5,805					
Total DPS and Charter School Enrollments			40,725	39,412	\$3,086.56	\$257.21	*For All Charter Students		
<u>Enrollment: Durham Public School and DPS Located Charter Schools</u>									
DPS Enrollment - Initial/1st Month			34,589	33,607					
Charter School - Initial/1st Month Enrollment Enrollment			5,622	5,349					
Total Students for Fines and Forfeitures									
Durham Based Charter Schools			40,211	38,956	\$38.50	\$3.21	**Additional Estimated for Durhar		
							Based Charter Students		
Total Charter School Funding					\$3,125.06	\$260.42			

***Per pupil funding for All Charter School Enrollments:**

1st Month Adjustment - Total County Appropriation \$121,647,567 divided by Total DPS and Charter Schools 1st Month Enrollment **39,412 = \$3,086.56**

****Per pupil funding for charter school receiving fines and forfeitures:**

Total Fines and Forfeitures \$1,500,000 divided by Total Students DPS and Durham based Charter School Students for Fines and Forfeitures

1st Month Durham based Charter Schools **38,956 = \$38.50**

County Funding FY 2008-09 to FY 2014-15

Funding Includes 1/4 cent sales tax				
	AMOUNT	DPS/Charter ADM	Dollars per ADM	Increase/ Decrease
2008-2009	\$102,900,000	35,441	\$2,903.42	
2009-2010	\$100,807,663	34,977	\$2,882.11	
2010-2011	\$102,962,189	35,091	\$2,934.15	
2011-2012	\$108,736,952	35,708	\$3,045.17	
2012-2013	\$115,381,832	36,581	\$3,154.15	\$108.98
2013-2014	\$117,818,481	37,550	\$3,137.64	(\$16.51)
2014-2015	\$118,428,591	38,985	\$3,037.80	(\$99.84)
Reduction in overall funding since 1/4 cent sales tax inception in 2012-13				(\$7.37)
Excludes PreK funding from 1/4 cent sales tax				
2014-15 Appropriation including 1/4 cent sales tax is below 2011-12 Funding Level.				

Charter School History FY 2008-09 to FY 2014-15

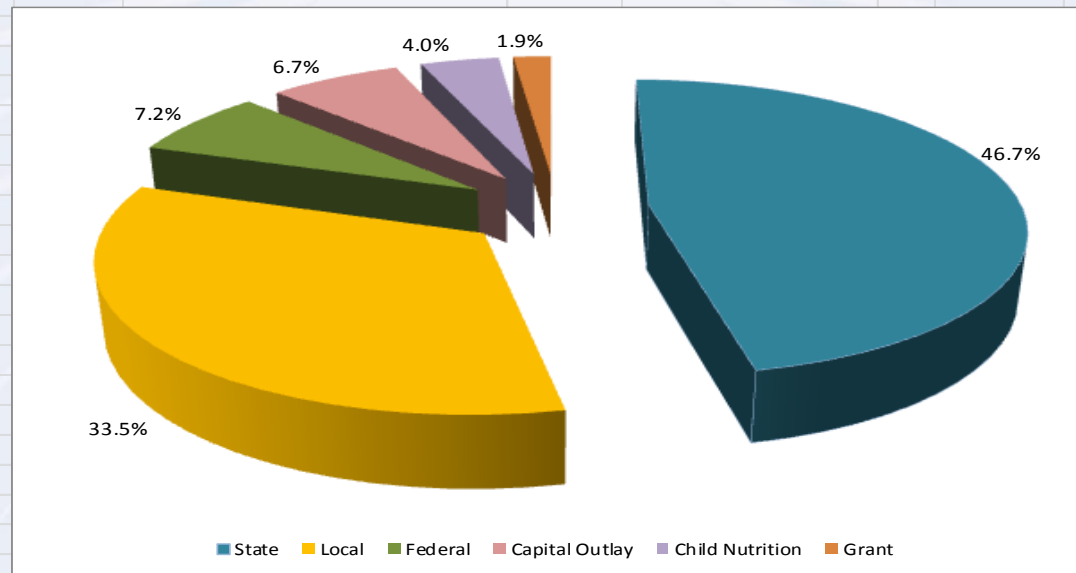
Fiscal Year	Schools Paid	Students Paid	Amount Paid to Charters	Increase from Previous Year
2008-2009	20	2,766	\$ 7,911,119	\$ 933,323
2009-2010	21	2,857	10,151,811	2,240,692
2010-2011	24	3,116	10,861,277	709,466
2011-2012	22	3,509	11,374,639	513,362
2012-2013	25	4,407	13,623,959	2,249,320
2013-2014	31	4,785	14,944,754	1,320,795
2014-2015	37	5,237	16,033,580	1,088,826
Totals			\$84,901,139	\$ 9,055,784
1/4 cent sales tax inception in 2012-13				

Proposed Budget FY 2015-16 - Summary

		FY 2014-15		FY2015-16		Differences	
Fund	Description	Revenue	Position	Budgeted Revenue	Position	Revenue	Position
1	State	193,940,076.87	3,243.54	191,934,896.00	3,246.11	(2,005,180.87)	2.57
2	Local	144,006,708.00	1,014.20	137,709,131.00	968.79	(6,297,577.00)	(45.42)
3	Federal	29,498,211.85	243.22	29,623,550.00	254.53	125,338.15	11.31
4	Capital Outlay	34,934,724.63	-	27,614,572.00	-	(7,320,152.63)	-
5	Child Nutrition	16,823,386.00	201.94	16,491,628.00	212.32	(331,758.00)	10.38
6	Grant	7,897,654.89	46.26	7,951,014.00	57.01	53,359.11	10.75
Total		427,100,762.24	4,749.16	411,324,791.00	4,738.76	(15,775,971.24)	(10.40)

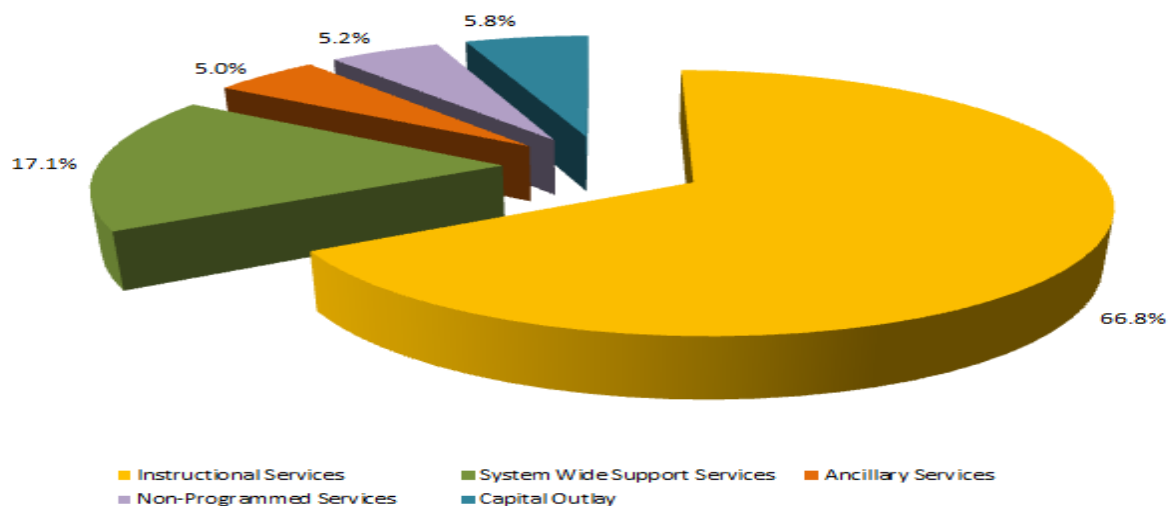
**2015-16 PROPOSED BUDGET
REVENUES BY FUND**

Fund	Description	Amount	Percent
1	State	\$ 191,934,896.00	46.7%
2	Local	137,709,131.00	33.5%
3	Federal	29,623,550.00	7.2%
4	Capital Outlay	27,614,572.00	6.7%
5	Child Nutrition	16,491,628.00	4.0%
6	Grant	7,951,014.00	1.9%
Total Revenue		<u>\$ 411,324,791.00</u>	<u>100.0%</u>

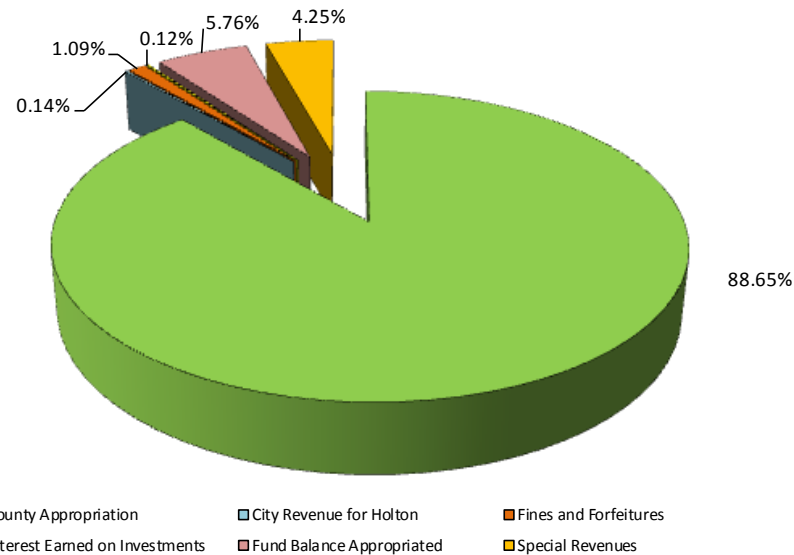


**2015-16 PROPOSED BUDGET
EXPENSE BY PURPOSE**

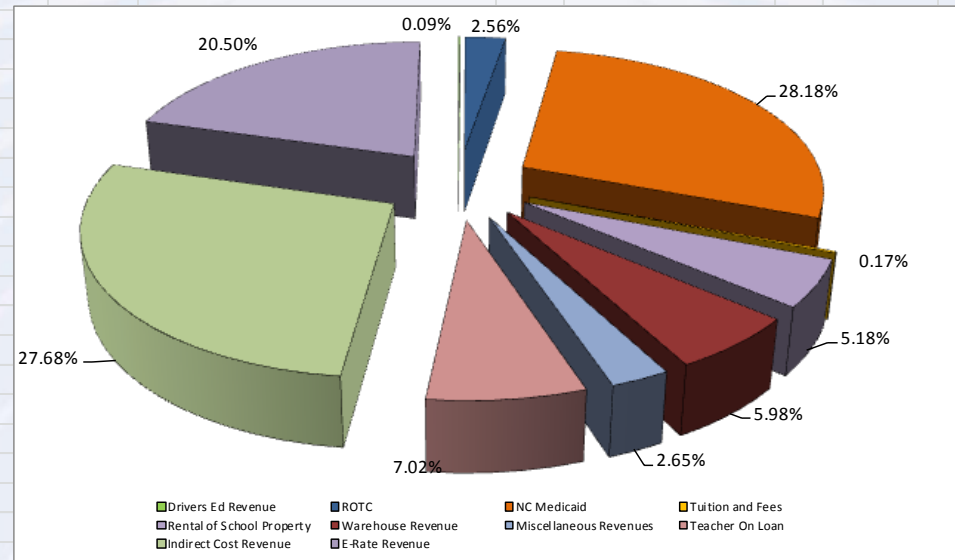
Purpose	Expenditures	Amount	Percent
5000	Instructional Services	\$ 274,928,217.00	66.8%
6000	System Wide Support Services	70,223,543.00	17.1%
7000	Ancillary Services	20,697,256.00	5.0%
8000	Non-Programmed Services	21,534,163.00	5.2%
9000	Capital Outlay	23,941,612.00	5.8%
	Total Revenue	\$ 411,324,791.00	100.0%



Purpose	Revenues	Amount	Percent
4110	County Appropriation	\$ 122,078,591.00	88.65%
4111	City Revenue for Holton	190,927.00	0.14%
4410	Fines and Forfeitures	1,500,000.00	1.09%
4450	Interest Earned on Investments	160,000.00	0.12%
4910	Fund Balance Appropriated	7,925,202.00	5.76%
	Special Revenues	5,854,411.00	4.25%
	Total Revenue	\$ 137,709,131.00	100.0%



Purpose	Revenues	Amount	Percent
3200	Drivers Ed Revenue	\$ 5,000.00	0.09%
3700	ROTC	150,000.00	2.56%
3700	NC Medicaid	1,650,000.00	28.18%
4210	Tuition and Fees	10,000.00	0.17%
4420	Rental of School Property	303,000.00	5.18%
4480	Warehouse Revenue	350,000.00	5.98%
4490	Miscellaneous Revenues	155,000.00	2.65%
4490	Teacher On Loan	410,875.00	7.02%
4880	Indirect Cost Revenue	1,620,536.00	27.68%
4890	E-Rate Revenue	1,200,000.00	20.50%
	Total Revenue	\$ 5,854,411.00	100.0%



Durham Public Schools				
Charter Schools FY 2015-2016				
Enrollment/Payment Information				
Out of District School				
		July-April		July-May
XYZ Charter	Enrollment	Total	May	Total
	3			
Enrollment Funding		7,715.50	771.55	8,487.05
		-	-	-
Adjustment FY 2012-13 Overpayment		-	-	-
Total		7,715.50	771.55	8,487.05
		July-March		July-April
Funding by Fund		Total	April	Total
State - Fund 1		128,293,951.10	15,951,686.32	144,245,637.42
Local - Fund 2 (County Appropriations & Fines and Forfeitures)		109,558,245.67	9,942,074.06	119,500,319.73
Federal - Fund 3		19,227,214.72	1,771,083.03	20,998,297.75
Capital Outlay - Fund 4		18,837,613.19	1,512,941.32	20,350,554.51
Child Nutrition - Fund 5		11,339,462.45	3,727,835.74	15,067,298.19
Grants and Scholarships - Fund 6		5,660,468.08	337,806.29	5,998,274.37
Other Receipts, Reimbursements & Fund Balance - Fund 8		4,749,482.80	1,803,360.07	6,552,842.87
Total Funding Received		297,666,438.01	35,046,786.83	332,713,224.84

Calculation:

- A local school board may “calculate the amounts due for both itself and the Charter Schools based on beginning of the year projections of the student population, on enrollments, or some other method so long as that method is consistent” for both the LEA and the charter schools.

Payments:

Payment Date:	Month Covered	Enrollment Number Used for Calculation
31-Aug-14	July and August(will reconcile last year actual Fines and Forfeitures and Late Filing Fees)	Projected Enrollment
15-Sep-14	September	Projected Enrollment
30-Oct-14	October(prior months adjustments)	First Month Actual
15-Nov-14	November	First Month Actual
15-Dec-14	December	First Month Actual
15-Jan-15	January	First Month Actual
15-Feb-15	February	First Month Actual
15-Mar-15	March	First Month Actual
15-Apr-15	April	First Month Actual
15-May-15	May	First Month Actual
15-Jun-15	June	First Month Actual

Payment Schedule:

- July, August and September payment will be made based on projected enrollment(projections due by 8/20/14)
- Charter School Verification Form due by NO LATER than September 30, 2014
- October payment will be made on October 30, 2014 (give time to reconcile all names and address and amounts owed)
- Charter School numbers will remain constant for remainder of year

Information Needed:

- Charter School Information Worksheet Request
- Projected Enrollment(Durham County Students) by August 20, 2014
- Month 1 Student Roster by September 30, 2014

[illegible]

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Charter School Information Request
FY 2014-15

School Name: _____

Address: _____

Principal/Director: _____

Email Address: _____

Phone: _____

Power School Enrollment Manager: _____

Email Address: _____

Phone: _____

Fax # _____

2014-2015 Durham County Projected Enrollment Number: _____

Contact Information: email: denise.johnson-moore@dpsnc.net or

FAX: 919-560-2373 or

Mail: 511 Cleveland Street, Durham, NC 27701

(Due back to DPS no later than August 20, 2014)



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Charter Schools FY 2015-16 Payments 9/15/15			Code to 2-8100-036-717-000-295-00		
			September Payment for FY 2015-16		
			Enrollment Funding	Fines and Forfeiture Funding	Adjustment
Vendor #	Durham Based Schools	ADM	\$250.08	\$3.11	Total
6930	Carter Community	329	82,276.32	1,023.19	83,299.51
7598	Central Park	415	103,783.20	1,290.65	105,073.85
24727	Contemporary Science Ctr, Inc. (Research Triang	160	40,012.80	497.60	40,510.40
32625	Excelsior Classic Academy	232	58,018.56	721.52	58,740.08
26392	Global Scholars	210	52,516.80	653.10	53,169.90
3634	Healthy Start	425	106,284.00	1,321.75	107,605.75
6505	Kestrel Heights	1,020	255,081.60	3,172.20	258,253.80
32518	KIPP Durham College Prep	90	22,507.20	279.90	22,787.10
24719	Maureen Joy	615	153,799.20	1,912.65	155,711.85
31352	Reaching All Minds	175	43,764.00	544.25	44,308.25
8636	Research Triangle Charter Academy	659	164,802.72	2,049.49	166,852.21
30074	The Institute for the Developmt of Young Leade	180	45,014.40	559.80	45,574.20
20278	Voyager	1,152	288,092.16	3,582.72	291,674.88
Total		5,662	1,415,952.96	17,608.82	-
Out of District Schools			\$250.08	\$ -	Total
7946	Bethel Hill Charter School	2	500.16		1,500.48
8172	Casa Esperanza Montessori	21	5,251.68		5,251.68
25109	Endeavor	11	2,750.88		2,750.88
31263	Envision Science Academy	4	1,000.32		1,000.32
25150	Exploris	4	1,000.32		1,000.32
29939	Falls Lake Academy	51	12,754.08		12,754.08
13844	Franklin Academy	7	1,750.56		1,750.56
6324	Hawbridge	10	2,500.80		2,500.80
30030	Longleaf School of the Arts	2	500.16		500.16
22010	Magellan	2	500.16		500.16
25026	Orange County Charter	35	8,752.80		8,752.80
22153	PreEminent Charter	4	1,000.32		1,000.32
3172	Raleigh Charter High	2	500.16		500.16
19148	Roxboro Community School	14	3,501.12		3,501.12
6394	Sterling Montessori	120	30,009.60		30,009.60
31090	The Expedition Charter School	50	12,504.00		12,504.00
17183	Torchlight Academy	2	500.16		500.16
28369	Triad Math and Science Academy	46	11,503.68		11,503.68
31350	Triangle Charter Ed. Assoc., Inc. (Cardinal Charte	30	7,502.40		7,502.40
30419	Vance Charter	2	500.16		500.16
31267	Wake Forest Charter Academy	2	500.16		500.16
29538	Willow Oak Montessori	6	1,500.48		1,500.48
24708	Woods Charter	49	12,253.92		12,253.92
Total		474	119,038.08	-	1,000.32
Grand Totals		6,136	1,534,991.04	17,608.82	1,553,600.18

Charter Schools FY 2015-2016
Durham Based Schools

	Initial ADM	ADM 15-16	DIFF
Bethel Hill Charter School	1	2	(1)
Carter Community	329	261	68
Central Park	415	399	16
Contemporary Science Center, Inc. (Research Triangle High)	160	159	1
Excelsior Classical Academy	232	222	10
Global Scholars	210	191	19
Healthy Start	425	362	63
Kestrel Heights	1,020	984	36
KIPP Durham College Prep	90	89	1
Maureen Joy	615	607	8
Reaching All Minds	175	144	31
Research Triangle Charter Academy	659	666	(7)
The Institute for the Development of Young Leaders	180	132	48
Voyager	1,152	1,132	20
Total	5,663	5,350	313

Out of District Schools

Casa Esperanza Montessori	21	19	2
Charlotte Secondary School	1	0	1
Dynamic Community Charter School	0	0	0
Endeavor	11	9	2
Envision Science Academy	4	3	1
Exploris	4	5	(1)
Falls Lake Academy	51	40	11
Franklin Academy	7	7	0
Grandfather Academy, Inc.	0	0	0
Hawbridge	10	12	(2)
Hope Charter	0	0	0
Longleaf School of the Arts	2	2	0
Magellan	2	2	0
Orange County Charter	35	33	2
PACE Charter	0	0	0
PreEminent Charter	4	4	0
Raleigh Charter High	2	2	0
Roxboro Community School	14	14	0
Sterling Montessori	120	115	5
The Expedition Charter School	49	47	2
Torchlight Academy	2	3	(1)
Triad Math and Science Academy	46	46	0
Triangle Charter Ed. Assoc., Inc. (Cardinal)	30	30	0
Vance Charter	2	2	0
Wake Forest Charter Academy	2	2	0
Willow Oak Montessori	6	5	1
Woods Charter	49	49	0
Total	474	451	23

Grand Totals

6,137	5,801	336
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Contact Information

One Vision. One Durham.

Address	City	State	Zip	Salut	F Name	L Name	phone	fax	e-mail	NC Wise Coord.	14/15	13/14
401 Bethel Hill School Rd.	Roxboro	NC	27574	Mr.	Stephen	Hester	336-599-2823 x 256	336-599-9299	tina.morris@bethelhill.net	Tina Morris	0	1
1955 W. Cornwallis Rd.	Durham	NC	27705	Ms.	Gail S.	Taylor	919-797-2340	919-797-2343	mleathers@carterschool.org	Michael Leathers	340	274
2600 Summer Blvd, Ste 130	Raleigh	NC	27616	Ms.	Diana	Bush	919-855-9811	919-855-9813	mblanchard@cemcs.org	Molly Blanchard	16	7
724 Foster Street	Durham	NC	27701	Mr.	John	Heffernan	919-682-1200 x200	919-683-1286	kristen@cnsfc.org	Kristen Gerondelis	340	275
P.O Box 13453	RTP	NC	27709	Mr.	Eric	Grunden	919-998-6757	919-998-3402	lpresutti@rthighschool.org	Mila Presutti	123	89
5510 Munford Road	Raleigh	NC	27615	Mr.	Mike	Watkins	919-659-5329	N/A	knfard@nc.rr.com	Kristin Ferguson	5	0
4879 One World Way	Wake Forest	NC	27587	Mr.	Steve	McAdams	919-848-0333	919-848-8716	bwallace@endeavorcharter.com	Brandon Wallace	8	6
9400 Forum Drive	Raleigh	NC	27615	Mr.	Steve	Pond	919-435-4002	N/A	strent@emvisionscienceacademy.com	Elizabeth Trent	2	0
401 Hillsborough Street	Raleigh	NC	27603	Ms.	Summer	Clayton	919-715-3690	919-715-2042	mmahamed@exploris.org	Mae Mahamed	3	2
1701 E. Lyon Station Rd.	Creedmoor	NC	27522	Dr.	Robert E.	Daniel	919-964-9003	919-964-9008	ashleyslaughter@fallslakeacademy.com	Ashley Slaughter	27	18
648 Flaherty Ave.	Wake Forest	NC	27587	Mr.	Tim	Hall	919-453-5090 x105	919-453-5099	richs@franklinacademy.org	Susie Rich	5	4
311 Dowd Street	Durham	NC	27701	Ms.	Agatha	Brown	919-682-5903	919-956-8535	thunt@globalsscholarsacademy.org	Tonya Hunt	162	140
P.O. Box 98	Banner Elk	NC	28604	Mr.	Frank	Rosato	828-897-4500	828-898-8513	w.turbyfill@grandfatherhome.org	Wendy Turbyfill	1	0
P.O. Box 40	Saxapahaw	NC	27340	Dr.	Robert	Kreiner	336-376-1122 x 214	336-376-6996	ndunevant@hawbridgeschool.org	Nancy Dunevant	6	5
807 West Chapel Hill Street	Durham	NC	27701	Dr.	James T.	McCormick	919-956-5599x1105	919-688-9027	ahill@healthystaracademy.com	Aronda Hill	400/390	366
1116 N. Blount Street	Raleigh	NC	27604	Ms.	Clarissa	Fleming	919-834-0941 x10	919-834-9338	asingletary@hopecharterschool.org	Annie Singletary	1	1
4900 Prospectus	Durham	NC	27713	Mr.	Morte	Tracy	919-484-1300 x 123	919-572-2409	vargas@kestrelheights.org	Susanne Vargas	1015	996
931 Wilann Dr.	Charlotte	NC	28205				980-297-1619 ©		mchudzicki@kippcharlotte.org	Mark Chudzicki	0	0
207 E. Hargett Str.	Raleigh	NC	27601	Dr.	Jennifer	Broome	919-896-8164	919-516-0923	babb@longleafschool.com	Connie Babb	2	2
9324 Baileywick Road	Raleigh	NC	27615	Ms.	Mary	Griffin	919-844-0277	919-844-3882	thepler@magellancharter.org	Terri Helper	2	3
107 S. Driver Str.	Durham	NC	27703	Mr.	Alex	Quigley	919-908-1630	919-402-4263	einteriano@joycharter.org	Estela Interiano	570	479
4353 High Point Rd	Kernersville	NC	27284	Ms.	Dorothy	Heath	336-992-2710	336-769-2254	kstanley@thencia.org	Kimberly Stanley	1	1
920 Corporate Drive	Hillsborough	NC	27278	Mr.	Jon	Corcoran	919-644-6272	919-644-6275	tezze@orangecharterschool.org	Tracey Ezzell	35	15
308 NC 54 W	Carrboro	NC	27510	Ms.	Rhonda	Franklin	919-933-7699	919-967-9905	joanhill@pace-academy.com	Joan Hill	25	35
3815 Rock Quarry Rd.	Raleigh	NC	27610	Ms.	Melanie	Butler-Williams	616-929-1041	616-831-6311	edoyle@nhaschools.com	Emilie Doyle	1	4
1307 Glenwood Ave	Raleigh	NC	27605	Dr.	Thomas E.	Humble	919-715-1155	919-715-1176	lhash@raleighcharterhs.org	Linda Hash	1	3
2703 Holloway Str.	Durham	NC	27703	Mr.	Thomas	McKoy	919-596-1899	919-882-8339	msmith@reachingallminds.com	Mary Smith	103/115	0
2418 Ellis Road	Durham	NC	27703	Mr.	Devon	Carson	616-929-1041	616-831-6311	edoyle@nhaschools.com	Emilie Doyle	628	631
1242 South Main Street	Graham	NC	27253	Ms.	Jeff	Dishmon	336-229-0909	336-229-9975	knobel@rivermill-academy.org	Karen Gobel	0	0
115 Lake Drive	Roxboro	NC	27573	Ms.	Natalie L.	Brozy	336-597-0020x311	336-597-3152	wrennat@roxborocommunityschool.org	L. Rimmer/A. Wrenn	13	17
202 Treybrooke Dr.	Morrisville	NC	27560	Mr.	Bill	Zajic	919-462-8889x417	919-462-8890	michelestacy@sterlingmontessori.org	Michele Stacy	120	120
437 Dimmocks Mill Rd.	Hillsborough	NC	27278	Ms.	Patricia	Brummitt	919-245-8432	919-245-8460	stacycarbre@theexpeditionsschool.com	Stacy Carbre	50	0
1305 Club Blvd	Durham	NC	27704	Ms.	Yvette	Monroe	919-973-4178	919-401-8005	yvette.monroe@theidylschool.org	Nissa Bennett-Wells	160	78
4353 High Point Rd	Kernersville	NC	27284	Ms.	Dorothy	Heath	336-992-2710	336-769-2254	kstanley@thencia.org	Kimberly Stanley	1	1
3211 Bramer Drive	Raleigh	NC	27604	Mr.	Donnie	McQueen	919-850-9960	919-850-9961	ljohn@tiaedu.org	Joy John	4	5
312 Gregson Dr.	Cary	NC	27511	Mr.	Alper	Tekten	919-388-0077	919-651-1418	mmood@tmsacademy.org	Melissa Wood	29	27
1020 Saint Charles Place	Cary	NC	27513	Ms.	Crystal	Scillitani	919-653-5000x1009	919-653-6000	dmoores@cardinalcharter.org	Darius Moore	11	0
1227 Dabney Drive	Henderson	NC	27536	Mr.	Sean	Connolly	252-431-0440	252-436-0688	connollys@vancecharter.org	Sean Connolly	1	1
101 Hock Parc	Durham	NC	27704	Ms.	Jennifer	Lucas	919-433-3301, 107	919-433-3305	mmaxwell@voyageracademy.net	Michele Maxwell	1146	1148
1851 Friendship Chapel Rd.	Wake Forest	NC	27587	Mr.	Zachary	Perfitt	616-954-6348	616-831-6311	bwing@nhaschools.com	Brittany Wing	2	0
50101 Governors Drive, Ste	Chapel Hill	NC	27517	Mr.	Pete	Rubinas	919-240-7787	919-869-1790	mfrey@willowoakmontessori.org	Melissa Frey	5	3
160 Woodland Grove Lane	Chapel Hill	NC	27516	Mr.	Cotton	Bryan	919-960-8353 x 407	919-960-0421	athrower@woodscharter.org	Anna Thrower	47	34
											4908	4791

Expectations:

- All parties work together and understand how each other is affected by our numbers
- Provide data in correct format and complete
- Data has to be on time and accurate
- Changes need to be communicated
- Understanding of process is crucial

Questions

