

#### **Application Preliminary Evaluation Packet**

For each section, please rate the response then explain your rating by specifying strengths and weaknesses in the space provided. Where applicable, you should elaborate on concerns by specifying additional information you would request or follow-up questions that you have.

- S Pass: The response demonstrates an understanding of key issues and the ability to start a charter school successfully although minimal clarification may be needed in places. It addresses the topic with clear, specific and accurate information that reflects thorough preparation. The application meets minimum components as evidenced by the check boxes of the rubric.
- § Fail: The response either fails to entirely address the selection criteria or addresses some of the criteria. The responses lack adequate detail and/or raise substantial concerns about the applicant's preparation for and ability to start or operate a charter school successfully. The application fails to address all of the minimum components as evidenced by the check boxes of the rubric.

#### Subcommittee Members:

Arasi Adkins Tammi Sutton Steven Walker Kenneth Tucker Cheryl Turner Alex Quigley Alan Hawkes Jessica Kellv Joe Maimone Lindalyn Kakadelis Kristen Parker Lynn Kroeger Phyllis Gibbs Robert McOuat Sherry Reeves Hilda Parlér

09/27/2017



## NORTH CAROLINA CHARTER SCHOOL APPLICATION

# **Ridgeview Charter School**

#### Public charter schools opening the fall of 2018

Due by 5:00 pm, September 19, 2016

North Carolina Department of Public Instruction NCDPI/Office of Charter Schools 301 N. Wilmington Street Raleigh NC 27601-2825 919-807-3491

> Mailing Address: 6303 Mail Service Center Raleigh, NC 27699-6303

OCS September 2016

## CHARTER SCHOOL 2016 Application Process To open a charter school in the 2018-2019 school year

#### **APPLICATION DUE DATE/TIME**

**September 19, 2016** A complete *online* application package, in the Office of Charter Schools **by 5:00 pm EST.** 

#### \*Non-Refundable \$1000 Application fee due to the Office of Charter Schools\*

Application Fee Payment Details can be found on the Office of Charter Schools Website

### **APPLICATION SPECIFICATIONS**

Applicants can submit applications prior to the deadline September 19, 2016 at 5:00 pm EST. All applications must be submitted using the online portal and applicants are to use the following specifications:

- 1. All required Appendices should be clearly titled, include page numbers (i.e. Appendix A and page numbers as- A1, A2, B1...), and submitted in the appropriate places within the application.
- 2. Any answer given within the application which is not original to the applicant, the applicant must provide a citation to the source of the answer.
- 3. Review all elements of your application for completeness before submitting.
- 4. Any document attached to the application or within the online system must be in PDF format.
- 5. Late submissions will not be accepted. No exceptions.

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## I. APPLICATION CONTACT INFORMATION

Name of proposed charter school: Ridgeview Charter School

Has the organization applied for 501(c)(3) non-profit status: Yes No X

Name of non-profit organization under which charter will be organized or operated: *Ridgeview Charter School* 

Provide the name of the person who will serve as the primary contact for this Application. The primary contact should serve as the contact for follow-up, interviews, and notices regarding this Application.

Name of contact person: Reshall L. Williams

Title/Relationship to nonprofit: Board Chair

Mailing address: 15207 Gathering Ct. Charlotte NC 28278 Primary telephone: 980-208-7782 Alternative telephone: 980-230-7144 E-Mail address: wreshall48@gmail.com

Name of county and local education agency (LEA) in which charter school will reside: County: GASTON LEA: 360-Gaston County Schools

Was this application prepared with the assistance of a third party person or group? No:

Yes: X

If so, provide the name of the third party person or group. Shannon Stein, Superintendent of Lake Norman Charter School

List the fee provided to the third party person or group. No Fees

Provide a *<u>full</u> detailed response of the assistance provided by the third party person or group while preparing this application and when the assistance will end.* 

Shannon Stein, Superintendent of Lake Norman Charter Charter School and Auditor for NC Department of Charter Schools,provided constructive feedback for Ridgeview Charter School's application for the 2019/20 school year. No fees, payments, gifts, services or contractual agreements were made to Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. secure the service she provided. Is this application a Conversion from a traditional public school or private school? No: X Yes:

Is this application being submitted as a replication of a current charter school model? No: Χ Yes:

Acceleration Yes: No: x

To be considered for acceleration applicants must meet four specific criteria. Provide supporting evidences of the following:

\*Demonstrate a clear and compelling need for the accelerated planning year

Partner with a two of four year institution of higher education in North Carolina

Attach Appendix A from the four year institution of higher education in NC to demonstrate a partnership Verify the absence of a charter school in the proposed county of location Yes: No: x

Agree to participate in the planning year while the charter application is being reviewed without any guarantee of charter award.

Yes:

No: X

What is the name of the nonprofit organization that governs this charter school? Ridgeview Charter School Is this application for Virtual charter school: Yes: No: X

## Grade Levels Served and Total Student Enrollment:

Projected School Opening: Year 2019 Month August

Will this school operate on a year round schedule? Х No: Yes: Proposed Grade Levels Served and Total Student Enrollment (

Years)

5

Academic	Grade Levels	Total Projected
School Year		Student Enrollment

Year 1	K,01,02,03,04	345
Year 2	K,01,02,03,04,05	414
Year 3	K,01,02,03,04,05,06	483
Year 4	K,01,02,03,04,05,06,07	552
Year 5	K,01,02,03,04,05,06,07,08	621

The State Board of Education provides funds to charter schools, approves the original members of the boards of directors of the charter schools, has the authority to grant, supervise, and revoke charters, and demands full accountability from charter schools for school finances and student performance.

I certify that I have the authority to submit this application, that the initial board members and I were regularly involved in the development of this application, and that no part of this application is plagiarized. All information contained herein is complete and accurate. I realize that any misrepresentation will result in disqualification from the application process or revocation after award. I understand that incomplete applications will not be considered. The person named as the contact person for the application is so authorized to serve as the primary contact for this application on behalf of the non-profit organization.

jaydub49	<u>Reshall Williams, Board Chair</u>
Signature	Title

jaydub49 Printed Name 09/22/2017\_

Date

Section I: Application Contact Information	<u>Reviewer</u>	Page
Concerns and Additional Questions		<b>Reference</b>
621 is truly an "odd" number. Why not increments of 70 vs 69?	<u>Hilda Parlér</u>	Grade Levels

Reviewer	<u>Score</u>
Arasi Adkins	Pass
Tammi Sutton	
Steven Walker	Pass
Kenneth Tucker	Pass
Cheryl Turner	
Alex Quigley	
<u>Alan Hawkes</u>	
Jessica Kelly	Pass
Joe Maimone	Pass
Lindalyn Kakadelis	<u>Pass</u>
Kristen Parker	Pass
Lynn Kroeger	
Phyllis Gibbs	
Robert McOuat	
Sherry Reeves	<u>Pass</u>
Hilda Parlér	<u>Pass</u>

#### **II. MISSION and PURPOSES**

(No more than three total pages in this section)

#### Mission:

State the Mission of the proposed charter school in **thirty-five words or less**. The mission statement defines the organization's purpose and primary objectives, describing why it exists. The mission statement provides the foundation for the entire proposal.

#### The mission statement of the proposed charter school is as follows:

The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world.

#### Clearly describe the mission of the proposed charter school:

RCS believes every student has the right to a global education. RCS will provide the academic program and psycho-social support to lead each child to their personal best in performance and the development of critical thinking skills that will equip them to graduate college. RCS will accomplish this with research based and developmentally appropriate programs, culturally relevant material, intentional planning and data driven decision making processes.

#### Educational need and Targeted Student Population of the Proposed Charter School:

1. Provide a description of Targeted Population in terms of demographics. In your description, include how this population will reflect the racial and ethnic composition of the school system in which it is located. Describe the rationale for selecting the location and student body.

This application is a re-submission of our approved 2017/18 application,7 to 2 vote, that did not pass the State Board of Education vote in the fall of 2016. Since that time we have addressed comments from the auditors. With regard to need, we have extended our support base from previous surveys and that of the City Manager to include the Gaston County Progressive Coalition (GCPC). The GCPC is a group of community leaders, ministers, entrepreneurs, and civil rights activists (one of whom marched with Dr. M.L. King) who are addressing the needs of the under-served in Gaston County. The three areas of focus are: education, health care and the political process. This coalition has offered their support to RCS after a disappointing meeting with the Gaston County School Superintendent. The GCPC will assist in marketing through public notices, bulletins, links on their business web sites, facility research and any other area of need. To date, RCS has scheduled four informational sessions and received financial support from the GCPC.

The demographic makeup of Gaston County, according to the 2013 Census, is 75% white (only), 15.8% Black/AA, 6.2% Latino, 1.4% Asian, .5% Native

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. American and 1.7% Multi Racial. The LEA's demographic makeup is very close with 62.4% White, 21% Black/AA, 10.9% Latino 3.9% Multi racial, 1.5% Asian and .3% Native American and Pacific Islander.

RCS will target the student population of greater Gastonia, specifically the south and west sections surrounding the Franklin corridor. RCS will be open to all North Carolina families desiring a school of choice, however our intended location on major commuter routes has led us to believe that most of our students will come from a 15 mile radius to the south and west of the Franklin corridor, with the point of origin being downtown Gastonia. In addition, RCS's proximity to Mecklenburg County means we could attract students from the Mt.Holly area.

In order to determine the type of student body we will serve that reflects the diversity of the surrounding community, we measured local public schools in Gastonia and concluded with the following data: RCS's Proposed Size: 621 Minority Population: 40% Free / Reduced Lunch Population: 67% and Title 1 eligible Limited English Proficiency: 5% Exceptional Student Population: 13% Academically/Intellectually Gifted: 10%

We chose this area of Gaston County for two reasons. First, the relatively poor performance of the public schools in the area. Of the schools we sampled near the Franklin corridor, the overwhelming majority received a "D" or "F" grade according the the 2015/16 NC Report Card website (NCDPI.org). Schools in the Franklin corridor were failing schools, and the specific zip codes of 28052 and 28054 included 10 Elementary and Middle schools earning an average School Performance Grade (SPG) Score of 37 and 40, respectively.

The second reason is based on leading economic indicators that strongly suggest the economy is gaining traction due to the outward growth of Charlotte, Gaston County's proximity to a major thoroughfare and recent outside investments that have been made in the area. Considering Gastonia's growth projections with the demand for a well educated, skilled labor force on the horizon, it is remarkable to report that fewer than 20% of the residents hold a college degree. By offering a strong K-8 academic program, enrolled residents will graduate with a solid academic foundation and the skills and knowledge to succeed in high school college preparatory classes, which can lead to college acceptance and graduation. RCS will be instrumental in contributing to the number of residents who earn college degrees.

RCS will offer Gaston County a high quality school of choice for any parent who wishes to place their child in a strong academic environment that celebrates diversity in race, culture, economics and gender. We will market to and attract families who prioritize these values.

2. What will be the total projected enrollment at the charter school and what percentage of the Average Daily Membership (ADM) does that reflect when compared to the Local Education Agency (LEA) of the same offered grade levels? (i.e. If the proposed school will be grades 9-12,

only compare the total enrollment to the total enrollment of the LEA is grades 9-12). The total projected enrollment at RCS will be 621 ADM in grades kindergarten through eighth. We will open with 345 students, grades kindergarten through fourth and will add a grade level each year until we add on the eighth grade. In order to maintain small class size we will establish class size at 23 students and enroll children until we meet that maximum, giving us 69 students per grade level over the next five years.

RCS's first year projection of 345 ADM represents a K-4 student body. When compared to Gaston County's 2016-2017 enrollment (www.gaston.kl2.nc.us) of 14,541 ADM for K-5 students we anticipate RCS will effect the LEA's ADM by 2.4%. The second year RCS's enrollment projection is 414 ADM and represents a K-5 student body. When comparing RCS's K-5 to the LEA's K-5 (using the same 2016/17 numbers)our percentage of students is less than 3% of the total number of K-5 students Gaston County enrolled in the 2016/17 school year.

Year three we will open with our sixth grade and by year five our projected enrollment for the middle school program is 207 ADM. Using the most current enrollment data from Gaston County's 2016/2017 enrollment numbers, the total number of students enrolled grades 6-8 was 6,883 ADM. RCS's total middle school enrollment is 3% that of Gaston county's middle school enrollment.

## 3. Explain how the charter school's education plan will compare to or differ from that of the local LEA(s).

The heart of Ridgeview Charter School's education plan will be the blending of Common Core State and Essential Standards with the International Curriculum Framework. This education plan is a sequential, rigorous, and comprehensive program from kindergarten through middle school. The result of aligning the International Curriculum Framework(ICF) to North Carolina's Common Core and Essential State standards, is that it fills the global education niche for the county that is nonexistent.

Another difference between RCS and the LEA is our commitment to our core values;

1). Distributive Leadership: RCS believes in providing leadership opportunities to all its constituents, students and staff. Students have the opportunity for leading their learning unit during the multi-level process used in the instructional model. This allows synthesis and creative expression of knowledge at the highest cognitive level.

2). Personal accountability and investment. In effort to meet individual academic needs,

RCS students will maintain a personal file monitoring their own successes and challenges that will be reflected upon during regularly scheduled student-teacher conferences.

3). International Mindedness. RCS will offer opportunities for students to engage with the outside world and develop the skill set for students to interact with various cultures and communities through technology and study abroad/foreign exchange opportunities.

4). Psycho-Social Development. RCS staff will be trained to teach students in a manner that is brain based and developmentally appropriate.

5). RCS believes it must stay current on technological and instructional information while mastering the fundamentals of education, thus preparing students for academic excellence.

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. RCS is also unique to Gastonia by offering its middle school students gender based breakout instruction during their core classes. Students will have the opportunity to engage in co-education during the entire elementary years; and during electives, lunch and building wide programs in middle school. We believe that the developmental phase of the middle school student demands a different approach that will minimize the distractions to learning that come with this pre-adolescent stage called "group identity vs. alienation". According to Piaget (Newman & Newman, 1995), "a student's priority at this time is the development of friendships, particularly with same sex peers, in order to form a dyadic friendship with mutuality of power, status and the sharing of intimate information". Student centered classrooms is a direct application of this theory and by offering gender based instruction during core subjects, RCS is putting the needs of the student first in order to reach its mission of nurturing students and academic excellence.

Finally, while many schools and educational programs prescribe to the STEAM or STEM model, RCS does not market itself as such because our learning model adapts to every subject and is comparable to successful STEAM and STEM programs. We choose not to adopt a STEAM or STEM label to maintain a level of flexibility and autonomy that will allow us to build a strong academic program in all areas without putting on that particular label.

4. In the appendices (Appendix A1), you must provide evidence through a narrative or visual of this educational need through survey data, or times and locations of public meetings discussing this proposed charter school. (Please do not provide more than one sample survey form).

<u>Purposes of the Proposed Charter School:</u> In one page or less, describe how the proposed charter school will achieve one or more of the six legislated purposes, as specifically addressed in the NC charter school statute GS 115C-238.29A, and the proposed school's operations.

The Six Legislative Purposes of a Charter School are:

- 1. Create new professional opportunities for teachers, including the opportunities to be responsible for the learning program at the school site.
- 2. Hold schools accountable for meeting measurable student achievement results.
- 3. Provide parents and students with expanded choices in the types of educational opportunities that are available within the public school system.
- 4. Improving student learning.
- 5. Increasing learning opportunities for all students, with a special emphasis on at-risk or gifted students.
- 6. Encourage the use of different and innovative teaching methods.

1.RCS is committed to the professional development of its teaching staff and, by following a Distributive Leadership Model, will create leadership opportunities for teachers to own the learning program. Teachers will be encouraged to participate in webinars, courses, partnerships and conferences offered through the NCDPI. RCS will create a safe culture that encourages Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. dialogue, coaching and model teaching as teachers work toward mastery of their craft. Teachers will receive ongoing formal and informal feedback from administration on instruction and student performance. In addition, the ICF provides assessments for teacher performance with each unit. The teacher assessment gives feedback on teacher's mastery of a topic taught and the effectiveness of their instruction. This data will be used when meeting with their mentor, grade level meetings and when writing PD goals with the Lead Administrator. As teacher effectiveness and mastery grows, leadership opportunities will be offered such as Lead Teacher, Dean, committee work, and other administrative duties. As an organization, all staff will be evaluated on a merit based system where tenure does not quarantee raises, position or promotion rather effectiveness, mastery and community investment will impact one's success and longevity as a teacher for RCS. RCS will provide a nurturing environment for all.

5. In effort to build a solid foundation of skills and knowledge RCS will provide remediation and enrichment opportunities to create a successful environment for each student, particularly at-risk and learning AIG students. Through our continued assessment process, teachers receive regular feedback on student performance to help guide instruction. Ιf the performance of students in a grade level or as a whole school is very low, RCS will institute a protected intervention time for reading and/or math.This protected time is "all hands on deck" for instructional and administrative staff and will target gaps in learning for "at risk" and extension for AIG students. This protected time demands no class or building interruptions such as non emergency announcements or activities. Additionally, students who are "at risk" or AIG, can qualify for an after school tutoring time that will take place Tuesday - Thursday for one hour per day. An extreme effort for at risk students will require them to not participate in electives, a quarter at a time, until improvement or the decision to stop has been made by staff.

In addition to the remediation and enrichment opportunities, RCS has gender based breakout instruction during core classes for grades 6-8. Middle school students will experience coed instruction during electives, recess etc., however, we contend that the importance of core instruction requires us to remove any distractions that may interfere with performance, providing additional support of our "At Risk" and AIG students. According to Educational Psychologist, Robert Havighurst (Newman & Newman, 1995), the stage of development that middle school students(pre-adolescents) experience preoccupies them with peer pressure, i.e. Group Identity vs. Alienation. This Psycho-Social theory is an important component to understanding early adolescent relationship building, self esteem and self image; this particular peer pressure has tremendous impact on student behavior and academic performance. By offering gender based breakout instruction, one more obstacle has been removed for the "At Risk" student.

Academic committees including the MTSS and AIG Committees, for "At Risk" and work collaboratively with teachers, AIG students, will ЕC staff, intervention specialists and parents to create a culture of individualized collective achievement that is research and brain and based and developmentally appropriate. Committees will coordinate academic programs such as Science and Math Olympiad, Author's Corner, Artist Guild, Study Skills and Organization and leveled Book Clubs.

1. Provide specific and measurable **goals** for the proposed school for the first 5 years of operation outlining expectations for the proposed school's operations, academics, finance, and governance. Address how often, who, and when the information will be communicated to the governing board and other stakeholders.

RCS's Board of Directors has created performance and metric goals that were developed to demonstrate overall organizational success. Success in the four key areas required by the State are: operational, academic, finance and governance. The lead administrator will submit updated reports at board meetings that include educational, enrollment, personnel, budget, technology, facility and other items affecting operations. The board will undergo an annual audit by a third party that will thoroughly report on its academic, financial, operational and governance status. This report will be submitted to the state and any other entity required under its Charter. In addition, RCS will publish an annual report to parents in June of each year highlighting the school's accomplishments, individual achievement, volunteers, and providing a future outlook. Lastly, the Board of Directors will create and adopt a 5-year strategic plan by the end of the first year of operation. RCS board has developed the following SMART goals: 1. Operations: Specific: Enrollment, food, transportation, furnished facility, supplies and an updated website are secured before opening day of school each year. Measurable: Goals, planning and timelines are measured for continuous improvement Attainable: Targeted marketing and effective project management will ensure success. Relevant: Students must be present and equipped to meet our mission. Time Bound: Goals must be reached before school begins each year and must be maintained during the course of the year. 2. Academic Growth: RCS students will show academic growth at the end of each academic year. Specific: Year one baseline is detrmined by the NWEA results given the first month of school; students will show a 10% increase on scores 3 & 4 on the EOG. Years 2-5 students will grow 10% each year on the EOG scores for levels 3 & 4 in the areas of math, reading, science and social studies. By year 5 90% of students will meet this goal. Measurable: After year one RCS will show a 10% increase in the percentage of students scoring levels 3 or 4 on the EOG/EOC assessments. Attainable: RCS's commitment to adequate resources and qualified teachers provides a solid foundation to reach this goal. Relevant: This goal supports our mission's promise to provide rigorous instruction. Time Bound: After the first year RCS will have its baseline for student performance at which time, and every year thereafter, goals will be analyzed and strategies revised during the annual strategic plan meeting. 3.Finance:Each year RCS will demonstrate integrity in fiscal management Specific: Internal and external control systems to protect RCS's finances and assets will be part of the accounting system. Financial reports will be submitted to all external entities as required. A certified public accountant will be hired for the annual fiscal audit. Measurable: Financial goals will be measured by our end of year compliance and budget summary Attainable: RCS is willing to amend the budget to honor its mission and the

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. administrator will provide monthly reports to the board to lead be proactive. Relevant: RCS's sustainability as a charter is dependent upon its fiscal management of public funds. Time Bound: In addition to board and state reports being submitted timely, RCS will have an annual audit. 4.Governance: The Board will function as a governing body and uphold the terms of the Charter Contract. implement policies Specific: Develop and regarding operations, finances, academics and governance that support RCS's mission. Measurable: Continual school-wide improvement and surveys will measure the effectiveness of governance.

Attainable: The board has processes in place to develop policies.

Relevant: The board founded the charter and its involvement in the school's performance is key to its sustainability.

Time Bound: Policies will be approved before school opens, the Board considers updates every March for the next year.

2. How will the governing board know that the proposed public charter school is working toward attaining their mission statement?

RCS's Board of Directors has developed a process of reporting that will provide complete understanding of RCS's progress in achieving it's mission and goals.

Monthly Board Meetings:During monthly board meetings, RCS's lead administrator will present a monthly report to the board, providing evidence of RCS working toward its mission. Updated data will be provided for academic areas (proficiency and growth), attendance, enrollment, budget, and staff and community involvement and satisfaction. The lead administrator will also provide feedback on special programs, and beginning the academic year 2021/22, RCS will also provide feedback on gender based instruction.

Annual Report: Each year the Lead Administrator will provide data on the SMART goals developed by the Board of Directors. Evidence from EOG/EOC assessments, MAP tests, PSAT/PACT practices, curricula assessments, Power School and program data will be provided as proof that goals are being addressed strategically. A summary of the marketing strategy, enrollment, status of the facility, and supplies and equipment will show progress in operations. To demonstrate sound fiscal management of school funds the budget audit will also be included, however the Board will already have that information directly from the auditors.Data from annual surveys administered to staff and parents will be collected and summarized to determine the climate of the school culture. This total collection of data will make up the lead administrator's annual report to the Board of Directors and used for its annual strategic planning meeting.

The Board of Directors will hold an annual strategic planning meeting, no later than 45 days after EOG/EOC scores are available. During each annual meeting the results of the previous action plans will be reviewed and modified to address the upcoming year. The Board will have a thorough discussion of academic gains, school growth, waiting lists, enrollment, finances, school improvement and school culture and climate. The purpose of the strategic planning meeting is to develop action plans to drive the operations and school goals for the upcoming year. The action plans are updated annually to establish and create the means by which 16

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. SMART goals can be reached and to identify the people and define the roles necessary to ensure success.

Section II: Mission and Purposes	Reviewer	Page
Concerns and Additional Questions		Reference
I would like to know the specific changes that improved the application from its	Steven Walker	Mission Stat
last submission.		
Differences in ?	Hilda Parlér	Mission Stat
Describe an "integrated world"		
Describe a "global" education, Psycho-social support, culturally relevant		
material.		
Please elaborate on some of the keywords used in the mission statement (i.e.	Kenneth Tucker	Mission Stat
global education, psycho-social support, etc.)		
Mission statement could be stronger and clearer.	Jessica Kelly	Mission Stat
Do you feel the Piaget research from 1995 is relevant at this time?		
Explain why you think that the Piaget study of 1995 will be realistic with middle	Hilda Parlér	Educational
school students of 2017 on?		
-Opening with 3 classes per grade level is ambitious. What if the enrollment is	Arasi Adkins	Educational
pread out very differently than what is planned? For example, what if 3rd grade		
enrollment is a total of 30 students? It's not feasible to have a class that large, but		
f you still hire 2 teachers, your budget will be impacted.		
What will the study abroad and foreign exchange experiences look like, and how		
will they be funded?		
Is there a particular curriculum framework or model that will be used for the		
psycho-social component?		
How will the gender-based breakouts be logistically staffed and managed?		
Applicant needs to clarify: In the application it states that middle school	Kristen Parker	Educational
tudents will be offered gender based break out instruction for core classes- does		
his mean students will have the choice or will this be mandated at the school?		
Purposes should align more with a clearer mission.	Jessica Kelly	Purposes of
-Is there research to support taking away elective time to pull out students for	Arasi Adkins	Purposes of
additional instructional time? If you are emphasizing the psycho-social health of		
students, does this have an impact?		
Goals are attainable and are tied to growth and EOC/EOG assessments.	Steven Walker	Goals for th
clarify academic goal	Joe Maimone	Goals for th
Goals of 90% GLP is extremely high goal Specifically how will this be met?	Lindalyn Kakadelis	Goals for th
-#2 "Attainable" - Public schools have a requirement of all highly qualified	Arasi Adkins	Goals for th
eachers and adequate resources. How does		

Reviewer	Score
Arasi Adkins	Pass
Hilda Parlér	Pass
Steven Walker	Pass
Kenneth Tucker	Pass
Cheryl Turner	
Alex Quigley	
Alan Hawkes	
Jessica Kelly	Pass
Tammi Sutton	
Sherry Reeves	Pass
Robert McOuat	
Phyllis Gibbs	
Lynn Kroeger	
Kristen Parker	Pass
Lindalyn Kakadelis	Pass
Joe Maimone	Pass

## **III.EDUCATION PLAN**

(No more than ten total pages in this section)

**NOTE:** All sections of the Education Plan should align with all other sections of this application. The State Board of Education shall give priority consideration to the applicants who demonstrate potential for significant, meaningful innovation in education. Provide precise and clear explanations. Lack of response to any question or proper documentation <u>will deem the application incomplete.</u>

#### Instructional Program:

Provide a detailed description of the overall instructional program of the proposed charter school, including major instructional methods, assessment strategies, and explain how this instructional program and model meet the needs of the targeted student population.

instructional Major methods: The primary philosophy behind RCS's instructional method is to use research based strategies that have been proven effective with preparing students of all demographic backgrounds for college preparatory high school courses including Honors, AP and IΒ programs. The model is global and aligns with Cognitive Process Theory that focuses on what children should learn based on age and brain development. Instruction will be comprehensive and rigorous with a clear process of learning. RCS will use the International Curriculum Framework (ICF) as the school wide instructional model.

This model meets the needs of our largely low income population by addressing the following 7 reasons they struggle in school:1.vocabulary via centers for vocabulary, 2.effort by tying in class work to their world and globally, 3.hope & growth through verbal affirmation, 4.cognition because ICF is brain based, 5.relationships with staff are built through student lead instruction and independent learning centers, 6.distress through relationships and leadership opportunities and 7.health and nutrition through physical education and a food program (Jensen ASCD Ed Leadership, May 2013, vol. 70, pp. 24-30).ICF will provide individualized ed. plans via data based instruction with small groups, technology centers and special intervention for remediation, reinforcement and extension for all students.

The framework will include resources for organization, curriculum planning, instruction and assessment. This is a comprehensive framework with a clear process of learning and specific learning goals for every subject; for personal learning and global mindedness. The instructional approach is focused on skill acquisition as a developmental process. ICF emphasizes the of acquisition for identification of three stages skill student: а developing and mastering. beginning, This level of learning and skill assessment gives teachers the information and resources required to effectively meet a student at their current level and provide a structured approach to develop the student for the next level of learning. Teachers begin planning by identifying the NC Standards. Teachers then introduce the theme aligned with the NC Standard through an activity and a mind map to establish prior knowledge, what students want to know and how they want to learn it. Subject research activities are incorporated into learning the facts and seeing the theme, promoting inquiry and leading to a defined learning goal aligned to NC Standards. Teachers facilitate subject recording activities allowing students to process and present the information they learned through a full range of multiple intelligences. This is followed by

an assessment and an exit point that is an event towards which learning was built; this can be creative and includes parent participation. This model's success relies on consistent use by every teacher at every grade level. The ICF provides enough flexibility thatit can be adapted to the needs of all students: beginning, developing and mastering.

ICF is the framework for instruction, however, day to day lessons will incorporate strategies such as whole group teacher and student directed, technology assisted instruction, independent research and project based application of concepts. These strategies will be integrated into every unit to provide different opportunities for students to acquire and demonstrate their level of learning.

Assessment Strategies: RCS will provide formative, benchmark and summative assessments in addition to the pre and post assessments included in each lesson. Throughout the instructional process the lessons have prompts used to check for understanding, this will provide feedback to the teacher about teaching strategy. RCS will also provide formal assessments in the form of teacher created assessments, NWEA MAP given three times per year, PSAT and PACT prep. in middle school and all state required assessments.

#### Curriculum and Instructional Design:

Describe the basic learning environment (e.g., classroom-based, independent study), including class size and structure for each grade span (i.e. elementary, middle, high) the school would ultimately serve.

RCS will provide students with brain based instruction from which they will develop critical thinking skills and realize their potential as lifelong learners who can think and express themselves intelligently on a global level. To support our mission of providing a global perspective, RCS will allocate space for core classes and electives to include: art, music, physical education and media/tech. Electives for middle school will expand and include some college test courses like PSAT/PACT preparation and Etymology.

The basic classroom, K-8, is student centered. The dynamics of the classroom will be designed to foster students' academic and psycho-social development. It is our belief that a school environment must foster a healthy sense of self, self image and a student's prospects of who and what they want to become. The instructional framework allows for diversity in learning styles through technology, small and large group, research and presentations. This will be reflected in the classroom through the following learning stations: teacher lead, technology, independent research, and small group/student lead. The learning process begins with the teacher presenting the unit, during which prior knowledge is determined as a whole group. The process continues with students rotating through the designated stations allowing differentiation to occur with individualized focus and intensity.

Kindergarten through 5th grade will be self contained and have dedicated teacher assistants who will focus on K-2 or 3-5 grade levels. Elementary teachers will ensure each student has mastered the standards and goals needed to be successful in the next grade level in preparation for Middle School. Student work that is global, language rich and reflective of NC standards will be displayed in classrooms and hallways. Class size will not

Middle school classrooms will not exceed 23 students, and will continue to use learning stations that are developmentally appropriate to their age group. Middle school program will also continue in the use instructional practices that are Teacher directed, student directed, small and whole group, and technology assisted. Middle school teachers will also have dedicated teacher assistants who are focused on grades 6-8. Middle School students will have gender based breakouts for their core subjects: ELA,Math, Science and Social Studies. Middle school students will enjoy co-education in certain areas of middle school life, however to best serve the psycho-social development of pre-adolescents, RCS believes that separating genders during core instruction through break-out sessions, will allow students to move through this phase of development with more ease and focus. "Creating an environment that eases the mastery process of a developmental phase will result in a student with fewer disruptions that could otherwise have negative effects on learning and self worth "(Philips, 1984; Holloway, Gender based instruction will offer boys and girls a unique 1988). opportunity to develop same sex relationships with regard to who they are individually and as a member of a social group. Each class will allow for flexibility of varying lessons. Each day students will rotate through core subjects and electives that will include foreign languages, art, music, sciences, life and college prep courses etc.

The case for separating genders in Middle School:

The rationale is attributed to the life stages of psychological and social human development that is experienced during early school age and middle school years. R. Havinghurst (1972) believed that human development is a process in which people attempt to learn the tasks required of them by the society to which they are adapting. See Appendix P for the complete statement providing RCS' rationale for separating genders at Middle School but not Elementary.

#### Provide a synopsis of the planned curriculum, including:

- 1. One sample curriculum outline (in graph form) in the Appendices (Appendix B) for one core subject (specific to the school's purpose) for each grade span (i.e. elementary, middle, high) the school would ultimately serve.
- 2. If you are proposing a high school, as Appendix B2, provide a visual disseminating what courses (core content and electives) will be offered at the charter high school to ensure students meet the proposed charter school's graduation requirements. Please ensure the projected staff and budget aligns with the course offerings.
- 3. Identify how this curriculum aligns with the proposed charter school's mission, targeted student population, and North Carolina Accountability Model.

#### Curriculum:

The curriculum will be standards based, aligned with the Common Core and NC Essential Standards and culturally rich with perspectives, discussions and work that support our mission of global education. RCS is intent on securing curricula that addresses the goals of global education, that are: 1. "State of the Planet" Awareness, 2. Cross-Cultural Awareness, 3.Knowledge of Global Dynamics, 4. Awareness of Human Choices and 5. Perspectives Consciousness (Caryn Stedman, The College Board, New York, Oct. 2007). This level of engagement will build critical thinking skills that will push a student

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. beyond knowing the facts of a particular subject;RCS students will ask "why" and systematically seek the answer. This is the level of inquiry required for Honors, AP and IB courses to prepare students for the college market.

For every core subject RCS will use text books or e-books that have been approved by the NCDPI and are integrated, interdisciplinary, systems based with a global perspecive. All teachers will have access to online resources from which they can select materials that will assist them with effectively teaching the targeted NC standard to their students. RCS teachers will have access to an online global community designed to share ideas on effective teaching strategies and seek opportunities for student/ teacher study abroad programs.

The curriculum meets the needs of our targeted population, that is largely low income, by addressing the 7 needs of students from low income households explained by Jensen. According to Jensen, students from low income as households are able to engage themselves at school if the following needs are met: vocabulary rich instruction, teaching effort through buy in strategies like student lead instruction, hope & growth though verbal cognitive development through brain affirmation, based programs, relationship building between student and teacher, distress through social competence activities like presentations and providing health & nutrition classes with free/reduced food programs (Jensen, ASCD Ed Leadership, May 2013, vol.70, pp.24-30).

RCS has not entered into any contractual agreements, however the following curriculum options support our mission of global education, critical thinking and college preparation:

The Math Expressions curriculum, is a K-6, research based program that combines state standards with the best traditional approaches. Students are able to make sense of mathematics through drawings, conceptual languages, inquiry and real world examples. This approach positions students as lifelong learners who can detect math in simple or complex circumstances.

Math in Focus is a K-8, global math program that utilizes technology, ebooks and digital applications as learning tools. It has an integrated core program designed for the 21st century classroom and a pedagogy fit for RtI. The learning progression begins with concrete functions, moves to pictorial and ends with abstract learning, allowing students to discuss why the math is accurate, and reenact it's discovery, ex. why is PI always 3.14?

Journeys is a language and vocabulary rich ELA program for K-6 that provides leveled readers and resources for ESL, EC and AIG students. It meets all the requirements for a global school and offers challenging reading that promotes the development of critical thinking skills.

Middle school will not have a packaged ELA curriculum. RCS will provide language rich novels that align with the NC Standards, Common Core and global perspective.The novel series will be supported with vocabulary workbooks that support PSAT and PACT preparation. RCS will also provide a writers workshop program, such as Lucy Calkins. Teachers will have access to online resources including a resource library with teacher material for core subject textbooks approved by the NCDPI.

4. Describe the primary instructional strategies that the school will expect teachers to master and explain why these strategies will result in increased academic achievement for the targeted student population for each grade span (i.e. elementary, middle, high) the school would ultimately serve.

The overall academic strategy is to teach students according to the Common Core and NC Essential Standards to discover, synthesize and apply knowledge through inquiry and brain based learning. The overall focus of our global education is to address the following systems: Economics, Political, Ecological, Cultural, and Technology. We will accomplish this by teaching our students to consider the following in every subject: 1. the state of planet awareness, 2. cross cultural awareness, 3. knowledge of global dynamics, 4. awareness of human choices and 5. perspectives consciousness.

Teacher success requires mastery of the multi step learning process required by the learning model and the activities used to engage students to meet the goals of the global program and the NC standards. All teachers receive extensive training in this model the first two years of employment with RCS. Throughout the year specific aspects will be addressed during individual coaching, during teacher development days in addition, refresher training will be given to all staff annually. RCS

teachers will also have access to an online community of international teachers. This international resource will provide training, exchange of ideas and offer opportunities for travel abroad programs for staff and students.

5. Explain how the proposed instructional plan and graduation requirements will ensure student readiness to transition from grade to grade and to the next grade span upon program completion.

Every teacher will send parents a general introductory letter at the beginning of school. This letter will highlight class expectations, goals for global eduction and NC required competencies for successful completion of the class. They will also receive information about the units of study and the Common Core and NC Essential Standards that are being covered for the year.

During the first month of school parents will receive an academic profile of their student. The profile will include information on core competencies required to successfully graduate to the next grade. The profile will also include their student's NWEA scores and the growth required for that child to successfully graduate to the next grade. For the middle school student, the profile will also include program requirements such as required electives and their final research project (8th grade only).

Progress reports will be sent to parents each marking period and conferences held each semester to discuss their student's progress toward mastering grade level competencies. The curriculum provides constant progress monitoring during each unit allowing some students to receive remedial support and others to receive accelerated support. Additionally, the class setup will allow students to work in small groups, use technology and take part in independent study designed to take students to the next grade level. Lastly, because the International Curriculum Framework is the same instructional model used for IB schools and other college preparatory schools, RCS students will be well prepared for the rigors of high school including Honors, IB, AP and other college preparatory coursework.

- 6. If you are proposing a high school, describe how the proposed charter school will meet the Future-Ready Core requirements. Provide details on how the students will earn credit hours and how grade-point averages will be calculated?
- 7. Provide a school academic calendar in Appendix C (minimum of 185 instructional days or 1,025 hours).
- 8. Describe in a brief narrative below on how the calendar coincides with the tenets of the proposed mission and education plan.

RCS's proposed calendar has been designed to provide students with the opportunity to learn content included in the school's curriculum while also providing instructional staff with the support and professional development time they need to grow a teachers. The calendar meets the number of hours and days required by the state of North Carolina for a complete school year, while allowing for ample professional development opportunities for teachers.

RCS's start date will be no earlier than the Monday preceding August 26,2019 and end date will be no later than the Friday closest to June 11 ( unless a weather related calendar waiver has been approved). The calendar covers at least nine calendar months. RCS's calendar has a minimum of 185 days of instruction as required by federal law.

There are eight teacher PD/work days. School will not be held on Sundays. Veteran's Day shall be a holiday for RCS students.

RCS's calendar, which outlines both the learning opportunities for students as well as the professional development opportunities for teachers, supports our mission of placing each student in an environment committed to high academic achievement and that our students and staff will have the time and training to build a solid foundation of skills and knowledge for the purpose of being prepared for high school and college preparatory courses.

#### Special Programs and "At-Risk" Students

1. Describe the methods and clear systems of prevention and intervention teachers will utilize to provide assistance to students that are not performing at expected levels: ensuring continued progress and academic student growth.

RCS is committed to providing academic excellence to each student, K-8. Any student at risk of not making adequate academic growth will have clear methods of intervention provided to them as required by the NCSBE through the North Carolina Multi Tiered Support System (MTSS). The MTSS model is based on a three tier model of intervention steps.

RCS will implement the MTSS model with three tiers.

Tier I level, all students will receive support through general education instruction. Teachers will differentiate instruction to meet students' needs and regularly assess students to determine understanding and progress. Teachers will also have the opportunity for small group intervention and the use of teacher assistants for one on one help. This data, will be reviewed during grade level meetings where best practices can be shared while collaborating with peers. For students who continue to perform below grade level in Tier I intervention, RCS will act in accordance to North Carolina Accountability Standards and provide a Personalized Education Plan (P.E.P) to target areas in reading, writing, math and/or behavior. Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. The development of a P.E.P places the students in the next Tier of intervention, Tier II.

In Tier II a teacher, along with the intervention team will create goals for the P.E.P that are founded in evidence based intervention strategies of moderate intensity. Goals will be specific, measurable, attainable, realistic and time-bound (SMART) and work in addition to the instructional process the student receives in class. The intervention team will include an administrator, the students' teacher, the

teacher for the next grade, and an EC teacher. The teacher will implement and document intervention strategies and their outcomes. The teacher will meet regularly with the intervention team to discuss student progress. For students who meet the goals of their PEP, the student will be exited from Tier II and re-enter Tier I. For the student who does not meet the goals identified in the Tier II intervention, the intervention team will move the student to Tier III of the MTSS intervention model.

Tier III. This level requires intensive evidence based intervention and other best practices appropriate for this level of need to support students academic and/or behavioral proficiency. RCS has not settled on specific programs, however the following have been considered: Focus Math, Compass Learning and Reading Recovery. Students who move into Tier III for behavioral concerns will enter into a behavioral contract.

For students unresponsive to Tier III intervention strategies, the intervention team may offer a different strategy or refer the student for Exceptional Children testing and services.

- 2. Explain how the instructional plan and curriculum will meet the needs of English Language Learner (ELL) students, including the following:
  - a) Methods for identifying ELL students.
  - b) Specific instructional programs, practices, and strategies the school will employ to ensure academic success and equitable access to the core academic program for ELL students.
  - c) Plans for monitoring and evaluating the progress and success of ELL students, including exiting students from ELL services.

#### IDENTIFICATION PROCESS

According to the 2013 census Latino Americans make up 6.2% of the overall population in Gastonia, while Asian Americans make up 1.4%. Assuming that our student population will reflect that of the community, we anticipate the following number of Latino and Asian Americans in the first 5 years: Latino 20 ADM, 25 ADM, 29 ADM, 33 ADM, and 37 ADM. Asian: 3 ADM, 4 ADM, 5 ADM, 6 ADM and 6 ADM.

In accordance to North Carolina's participation in the World Class Instructional Design Assessment (WIDA) Consortium English Language Development Standards, any students current or prospective, should be identified, monitored and evaluated to ensure their academic success. RCS will work immediately to identify new ELL students and administer the WIDA Access Placement Test (W-APT) upon establishing the following criterion has been met:

1. In accordance to NCSBE families have identified on their home language survey that English is their second language.

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#### INSTRUCTIONAL PROGRAM

RCS faculty will determine the appropriate means of instruction, modifications and accommodations for ELL students based on results of the WAPT and previous academic records, parent input, student observations and any other data relevant to the students language and academics. RCS supports a language immersion approach for ELL students and will work toward keeping a student with the class however if the language barrier is significant then pull out will be arranged.

RCS' instructional program is designed to teach students with language rich material that requires reading, investigation, writing and using real world and personal references. The instructional program provides initial and post assessments to demonstrate academic growth. RCS will ensure that ELL students meet the same challenging English proficiency standards and required of all other students. RCS will supplement the objectives curriculum with bilingual dictionaries, grammar and supplementary print and audio support and research based on-line instructional sites. Assuming each student will require ELL services the ELL teacher will cycle through the grade levels servicing ELL students on a daily basis. In addition RCS will seek teachers who are bilingual to help ELL students transition into the RCS culture.

- 3. Explain how the school will identify and meet the needs of intellectually gifted students, including the following:
  - a) Specific instructional programs, practices, strategies, and opportunities the school will employ or provide to enhance their abilities.
  - b) Plans for monitoring and evaluating the progress and success of intellectually gifted students.

RCS provides its students with a challenging curriculum that is designed to establish a solid foundation of skills and knowledge. Intellectually gifted students (AIG) will receive differentiated general instruction in their classroom. Teachers will be trained to differentiate instruction to AIG students that target their learning style and capabilities. Similar to the "at risk" student, the AIG student will have instruction differentiated, small group, technical assistance, independent research time and projects during class.

During RCS's first year a school-wide baseline will be established for our academic goals; during which time AIG students will be identified and referred to the AIG program that will begin year two of operations. Following the NC Academically or Intellectually Gifted (NCAIG) Program Standards, when identifying AIG students RCS will rely on prior school records to determine a student's status as AIG. Any unidentified students who displays gifted abilities in one or more subjects can be referred to the AIG team. The team is lead by the AIG teacher and includes, but is not limited to, an administrator, the student's teacher and two other teachers who show interest in the AIG student. The team will evaluate the students classwork, assessments and READY EOG scores to determine AIG programming. Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. In order for a student to be eligible for the AIG program, a student must: 1.Demonstrate a need for a special program, superior intellectual development as measured by an intelligence quotient (IQ) of at least two standard deviations above the mean. Student must also possess gifted characteristics according to the standard scale or checklist; or

2.Be a member of a under-represented group, or low socio-economic status and meet the criteria in an approved public school plan for increasing participation in gifted education by under-represented groups; or

3.Be nominated for screening by a parent or other individual who suspects a gifted ability.

4.Additional screening when a student demonstrates potential gifted ability. Students who meet the criteria must then meet the criteria of the NCAIG Program standards in the state plan. When that criteria is met, an Education Plan (EP) is developed in 30 days of determining eligibility to receive services. RCSs AIG team will meet to develop a plan to meet the student's academic needs. This program will include, but is not limited to: independent study, Odyssey of the Mind programs, group research requiring higher critical thought analysis and problem solving, early college programs and curriculum modifications.

AIG students will undergo the initial evaluation using the K-TEA Assessment or those scoring two or more positive standard deviations on normative assessments will receive the appropriate services for that student. Followup meetings to review the AIG students standing will occur 1-2 times, at minimum, per year and will include the parent, teacher and administrator.

#### **Exceptional Children**

The public charter school cannot deny admission to any child eligible for special education services as identified under the federal legislation Individuals with Disabilities Education Improvement Act (IDEA), IDEA regulations, and Article 9 115C of the North Carolina General Statutes, North Carolina Policies Governing Services for Children with Disabilities. All public schools are responsible for hiring licensed and 'highly qualified' special educators pursuant to law. Public schools are required to provide a full continuum of services to meet the unique needs of ALL students with disabilities.

#### Identification and Records

- 1. Explain how you will identify students who are enrolled within the charter school that have previously been found to be eligible for special education services or are protected under Section 504 of the Rehabilitation Act.
- 2. Provide the process for identifying students who may be eligible for special education services as identified in the federal 'Child Find' mandate. Be sure to include how student evaluations and assessments will be completed.
- 3. Provide a plan detailing how the records of students with disabilities and 504 Accommodation plans will be properly managed.
  - a) Requesting Records from previous schools
  - b) Record Confidentiality (on site)
  - c) Record Compliance (on site)

RCS will fully comply with the Individuals with Disabilities Act (IDEA), the Child Find Mandate, Section 504 of the Rehabilitation Act and all general statutes with regard to the Exceptional Child (EC). RCS will hire licensed

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. EC staff who will monitor and ensure compliance. In accordance with the requirements of IDEA and Child Find, RCS will identify, locate and evaluate students with disabilities. Upon enrollment, parents will be required to fill out enrollment packets that will inquire about any services their student may have received at their previous school or any diagnosis that may affect the students learning, e.g. IEP,504 Plan or ADHD. In addition, RCS will formally request this information upon receipt of the students school records. If records are not received within a reasonable time frame (2-4 weeks), an administrator, or designee, will drive to individual schools to gather student files.

RCS will comply with the federal Child Find Mandate to identify and evaluate all students who either have, or are suspected of having disabilities and need EC services. Teachers, parents, support staff, the student and school administrators will be an integral part of the identification process as students may exhibit behaviors or disabilities only in certain areas. Students may be referred for an EC evaluation by staff or parents. Prior to an evaluation, however, RCS in cooperation with the NCSBE , will direct the child to the MTSS intervention team to address the academic or behavioral concern. If after moving through the MTSS process a students is determined to require further help, then a referral for evaluation will be made with parental consent.

Based on the results of the evaluation, the IEP team, including parents and guests, will make the appropriate determination of eligibility and services for the student under one or more NCDPI identification policies. Students who are classified Otherwise Health Impaired (OHI) will be placed under the care of the 504 Plan Team. The 504 Team will develop a plan that lists specific accommodations, supports or services for the student. The 504 Team will also identify the source of each service and the person responsible for ensuring the plan is implemented. Students determined to have a learning disability will be referred to the IEP Team that will make appropriate placement for the student in an environment that least restrictive. If all options are exhausted and the child is deemed ineligible for EC services, then the teacher of record will continue to implement research based interventions with the student in effort to make academic growth. IEP and 504 Plans will be reviewed regularly in accordance to Special Education Laws.

RCS will work cooperatively with community programs such as Gaston County Health Dept., Head Start, Gaston Community Services and the Child Find project that are part of a statewide network providing services to children with special needs including:vision and hearing screening, placement in exceptional education programs and information on other community resources.

Requesting records. Within 30 days of student enrollment, RCS will request the students records, including IEPs and supporting documents and/or 504 Accommodation plans from previous schools. The students name, date of birth and district number will also be requested.

Record Confidentiality (on site). All student education records will be kept confidential in accordance with the Family Education Rights and Privacy Act (FERPA) and IDEA. Files will be kept in a locked facility and will be authorized in accordance to NC 1505-2.5.

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. Record Compliance (on site). All required student records will be prepared, retained, and disposed of in a manner consistent with federal and state statutes. Paper records will be stored in fireproof cabinets or reduced to electronic documents for storage. Records will be retained per state and federal guidelines and will be destroyed by shredding.

#### Exceptional Children's Education Programming

- 1. Describe the educational programs, strategies, and additional supports the school will provide to ensure a full continuum of services for students with disabilities.
- 2. Describe the methods and support systems that will be in place to ensure students with disabilities receive a Free and Appropriate Public Education (FAPE).
- 3. Describe how implementation of the Individualized Education Plan (IEP) will be monitored and

reported to the student, parents and relevant staff.

4. Describe the proposed plan for providing related services.

RCS will comply with IDEA and provide accommodations and Exceptional Children Education services for any exceptional student based on the student's IEP. RCS stands firm in the belief that a student with a disability is entitled to receive a Free and Appropriate Public Education (FAPE) in the least restrictive environment that will enable the student to progress in the general curriculum to the maximum extent possible. RCS promotes an inclusion model.

As stated earlier, RCS has an educational plan that allows all students to learn using a variety of learning styles and EC students will receive differentiated, relevant, data driven instruction in all classes. RCS will also use strategies such as co-teaching to ensure additional attention and small group work for EC students. RCS will also reserve a classroom for EC students who require pull out, one on one instruction or other services up to and including self- contained instruction.

EC teachers are responsible for monitoring EC students, IEPs and modifying the classroom instruction,

assignments and assessments to maintain compliance. RCS will contract additional staff as needed in order to accommodate EC students. Contractual services will be secured through qualified community resources available in the LEA and surrounding areas. RCS will build relationships with established community programs and organizations who specialize in their respected area of service and have experience with working in the school environment.

RCS respects the role of the parent/guardian in this process and will maintain communication between the student, parents/guardians and school. Parents are invited to all annual reviews, quarterly meetings or any other meeting regarding their student's progress. All ideas will be considered for the sake of the student. RCS will provide to the parent/guardian a copy of the IEP and a description of parents rights during the IEP or via mail in a language understandable to the general public and the native language of the parent.

#### Student Performance Standards

- 1. Describe the student performance standards for the school as a whole.
- 2. Explain the use of any evaluation tool or assessment that the proposed charter school will use in

addition to any state or federally mandated tests. Describe how this data will be used to drive instruction and improve the curriculum over time for the benefit of students.

- 3. Explain the policies and standards for promoting students, including students with special needs, from one grade level to the next. Discuss how and when promotion criteria will be communicated to parents and students.
- 4. Provide the public charter school's exit standards for graduating **ALL** students. These standards should set forth what students in the **last grade served** will know and be able to do. Be sure to include plans for the "At-Risk" population.

RCS academic goals project that in the first year our students EOG/EOC scores will increase by 10% of the baseline established the first 6 weeks of school. Beginning year two, we also project that our student performance will show an increase in the percentage of students who score 3 and 4 on the EOG/EOC by 10% each year so that by year 5, 90% of our students will show EOG/EOC levels of 3 or better. RCS will use NC EOG/EOC scores to grade performance for the school as a whole.

In addition to the state's EOG/EOC scores, RCS will use NWEA MAP scores to monitor student growth and proficiency in Math and ELA. NWEA is administered NWEA provides detailed data three times per year. on student strengths/weaknesses in reading and math. The data will identify specific strengths teachers skill deficiencies and that will use when remediation/acceleration is scheduled during the day and for quizzes/tests. RCS grade level teams will lead in the development of benchmark assessments in reading and mathematics based on the Common Core National and NC Essential standards. The data from these assessments will be used in addition to any state or federally mandated tests to drive instruction and improve curriculum over time. Teachers will use data to form small groups of students who demonstrate similar challenges or strengths during the course of instruction. The data will also direct the teacher in the area of large group re-teaching and serve as the basis of guizzes and other prompts to check for understanding. The purpose of this strategy is to ensure proper oversight of student progress.

The decision to promote or retain a student is based on different factors that are objective and data based. Factors include: classroom grades,maturity and social skills, annual academic growth and state EOG/EOC scores.Teacher may make a recommendation to the lead administrator. No student will be retained for athletic purposes.In order for a student to be promoted, the following criteria must be met as set forth by the Board of Directors:

All students shall meet all attendance requirements.

All students shall earn a yearly avg of 60 or above to pass any subject area.

All students must pass Language Arts, Reading, and Math at or above the minimum acceptable grade level.

All students shall meet community service hours.

Eigth grade project must be completed to graduate Middle School.

Special need groups include EC and ELL. Students who meet their IEP goals will be promoted even if the standardized tests and class assessments do not show adequate performance. ELL students who have less than 2 years of ESL instruction and are below grade level due to language barriers will be promoted. In addition RCS will abide by the state mandates with regard to the Read to Achieve legislation for 3rd grade students.

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. Students progress at their own rate and the significance of their age and/or grade level is de-emphasized. There are times, however, when it is believed that it would benefit a student to spend an additional year at the same grade level. Parents will be notified by mail and conference at Q3. The final decision for promotion will be made after EOG/EOC testing is complete. A parent who does not agree with the decision to retain may appeal the decision to the Lead Administrator.The State of North Carolina and RCS has vested all final promotion authority with the lead administrator of the school.

EXIT:To graduate all students must, at minimum, be at grade level in reading and math and pass their EOC tests. In addition, all students must complete their 8th grade cross curricular research project, and community service hours. Students who do not meet these requirements will attend summer school with subsequent assessment that will determine promotion or retention. Students with special needs will have alternative assignments/assessments that demonstrate an expected level of proficiency identified in their IEP or ELL plans.

#### Student Conduct:

Provide a brief narrative that disseminates how student conduct will be governed at the proposed charter school and how this plan **aligns** with the overall mission and proposed Education Plan of the charter school.

Provide a draft copy of the student handbook specific to the proposed charter school within the appendices (Appendix D).

Be sure to include:

- 1. Practices the school will use to promote effective discipline.
- 2. A preliminary list and definitions of the offenses which may result in suspension or expulsion of students.
- 3. An explanation of how the school will take into account the rights of students with disabilities in regards to these actions that may or must lead to suspension and expulsion.
- 4. Policies and procedures disseminating due process rights, including grievance procedures, for when a student is suspended or expelled.

School Practices:

Part of our strategy to fulfill our mission is to provide a nurturing environment for students as they work toward excellence. RCS will build a community of students who feel nurtured, and strive for excellence in their work and behavior. To promote school-wide community, staff and students will attend morning assembly directly after morning attendance is taken, Monday -Friday. Assembly will include patriotic songs, a brief talk about a character quality from "Focus on Character" and announcements, lasting approximately 15 minutes. On Fridays the assembly will include special recognition of students and staff.

Based on Harry Wong's "First Days of School" teachers and students will work cooperatively in order to create a safe and inviting classroom. Teachers will inform parents the first week of school about classroom expectations and involve them in activities throughout the year.

A school-wide discipline plan, based of Harry Wong's discipline system, will

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. be utilized to motivate and reward students for positive behavior and progress. RCS will create age appropriate student leadership opportunities that include classroom and building wide roles. Positive behavior will be reinforced daily by the lead administrator during morning assembly and at appropriate learning opportunities. The lead administrator will also present "Student of the Week" awards every Friday to one student per class who the teacher identifies as exemplifying strong character in a social or academic situation.

#### Zero Tolerance Offenses:

RCS has a strict discipline policy for students who engage in behavior that is disruptive, aggressive and/or dangerous. Certain behaviors may result in immediate suspension or expulsion from the school. Certain behaviors include:1.cheating; to act dishonestly or unfairly in order to gain an advantage in academic work 2.bullying; using one's strength or influence to intimidate (someone), typically to force him or her to do what one wants 3.fighting;taking part in a violent struggle involving the exchange of physical blows 3. bomb threats, verbal or in writing 4. threats to kill,shoot or cause harm to others, verbal or in writing 4. weapons on campus or at school events for any reason 5.possessing, distributing or using illegal drugs on campus or at school events.

#### Rights of Students with Disabilities:

EC students will be disciplined according to the state and federal EC Guidelines and the Behavior Intervention Plan prescribed in their IEP. If the child accumulates 10 days of suspension, RCS, the parents and members of the student's IEP team will meet to determine if the conduct in question was caused by, or had a direct and substantial relationship to the student's disability. IEP services will not be interrupted while the student is enrolled at RCS.

#### Due Process Rights Regarding Suspensions or Expulsions:

Parents will be notified, in writing, of their right to appeal at the time of suspension or expulsion. Appealforms will be made available to the parent upon request. Parents may appeal the decision to suspend or expel their student beyond the lead administrator to the RCS Board of Directors which will determine the final decision, unless the suspension warrants the involvement of the judicial system. The appeal must be made within five(5)school days of the suspension notice. The board will make reasonable effort to hear the appeal within seven (7) school days. At minimum, two board members shall hear the appeal and they will record the decision.

Section III: Education Plan Concerns and Additional Questions		
Applicant needs to clarify: What specific evidence is there to show that International Curriculum Framework will support the targeted population of students?	Kristen Parker	Instructiona
Applicant needs to clarify: Will teachers be expected to create their own lessons everyday? From what is outlined in the application it seems as though the ICF is more of a strategy framework/approach for teaching instead of an actual standards based curriculum.		
Brain Based Instruction: Isn't educating assuming it's affecting the brain vs physical education?	Hilda Parlér	Instructiona
Does the applicant have evidence that the instructional strategies presented are effective for the targeted student population? Who will develop the benchmark assessments?	Kenneth Tucker	Instructiona
6. "distress through relationships" - what does that mean?	Arasi Adkins	Instructiona
How are you certain that the reasons your targeted population struggles is as indicated? There seems to be a lot of focus on those that struggle; what will you do for your students who do not and/or excel academically?	Jessica Kelly	Instructiona
Define brain based instruction.	Jessica Kelly	Curriculum a
Cited research is dated.		
Appendix B does not elaborate on all curriculum; only limited math.		
Applicant needs to clarify: How will the school handle an imbalance of gender in grades 6-8?	Kristen Parker	Curriculum a
Applicant needs to clarify: Is there a specific grading scale that will be used to determine student grades and graduation from year to year?		
Applicant needs to clarify: It is outlined that an introductory letter will be sent home to parents outlining adequate growth needed for graduation- how will this growth be determined?		
Why aren't hands on activities provided for grades K-5?	Hilda Parlér	Curriculum a
Applicant needs to elaborate on the sample course scope and sequence (Appendix B). Elaboration is needed on how the outlined curriculum options support the school's focus on global education. What aspects of those programs make them "global".	Kenneth Tucker	Curriculum a
Applicant needs to clarify: When and how will at risk students be identified?	Kristen Parker	Special Prog
The applicant states "during the first month of school parents will receive an academic profile of their student" in the previous section. Why wouldn't an AIG program be developed once these profiles are available instead of waiting to start the program in the second year?	Kenneth Tucker	Special Prog
-These are virtually the same strategies that most traditional NC schools use. What will differentiate this this charter school in achieving success with these strategies?	Arasi Adkins	Special Prog
How will you inform parents, stakeholders and community members of your Child Find obligations? What is the NCSBE and how do they cooperate in a special education referral? What is Otherwise Health Impaired? Why are students classified as Otherwise Health Impaired placed under the care of the 504 Plan Team? Should an IEP team make the decision regarding a special education referral? Will you maintain a log of the people that access the confidential records?	Robert McOuat	Exceptional
Go for more than 10% increases.	Hilda Parlér	Student Perf
60 or more to pass? Isn't 60 an F?		
Will K-2 be graded the same as 3-8? Will there be a promotion/retention committee in place?	Jessica Kelly	Student Perf
Applicant needs to clarify: How will you ensure the teacher created benchmarks will meet the demands and rigor of the CCSS and the NC standards? What support will be given to teachers to develop these benchmarks?	Kristen Parker	Student Perf

	0, 0	
Applicant needs to clarify: It states that in order to exit all students must, at minimum		
be at grade level in reading and math and pass their EOC tests- how will you measure at		
grade level in reading and math? Is this throughout he NWEA?		
Cheating is a zero tolerance offense?	Jessica Kelly	Student Cond
How will discipline be handled? Please clarify.		
Elaborate on the rationale for hosting a daily morning assembly since this would be	Kenneth Tucker	Student Cond
taking away from instructional time on a daily basis.		
I hope you teach students the Salute to the NC Flag and recite after the Pledge of	Hilda Parlér	Student Cond
Allegiance to the U.S. Flag.		

Reviewer	Score
Alan Hawkes	
Tammi Sutton	
Cheryl Turner	
Kenneth Tucker	Pass
Steven Walker	Pass
Hilda Parlér	Pass
Arasi Adkins	Pass
Sherry Reeves	Pass
Robert McOuat	
Phyllis Gibbs	
Lynn Kroeger	
Kristen Parker	Pass
Lindalyn Kakadelis	
Joe Maimone	Pass
Jessica Kelly	Pass
Alex Quigley	

## **IV. GOVERNANCE and CAPACITY**

(No more than ten total pages in this section)

**NOTE:** Please answer all sections completely. Do not use "same as LEA" or "whatever the law states". Lack of proper documentation could deem the application incomplete.

## Governance:

Private Nonprofit Corporation:

\*The nonprofit corporation must be officially authorized by the NC Secretary of State upon application submission.

Name of Private Nonprofit: Ridgeview Charter School

Mailing Address: 15207 Gathering Court

City/State/Zip: Charlotte NC 28278

Street Address: 15207 Gathering Court

*Phone:* 980-208-7782

*Fax:* 704-990-8639

Name of registered agent and address: Reshall L. Williams 15207 Gathering Court Charlotte, NC. 28278

FEDERAL TAX ID: 46-4246150

#### Tax-Exempt Status 501 (c)(3)

The private nonprofit listed as the responsible organization for the proposed charter school has received 501 (c)(3) status:

Yes (copy of letter from federal government attached: Appendix D) X No

**NOTE:** If the non-profit organization has yet to obtain the 501(c)(3) status, the tax-exempt status must be obtained from the Internal Revenue Service within twenty-four (24) months of the date the Charter Application is given final approval.

#### **Governance and Organizational Structure of Private Non-Profit Organization:**

The private nonprofit corporation is the legal entity that has responsibility for all aspects of the proposed charter school. Its members should reflect the ability to operate a charter school from both business and education perspectives.

Please complete the table provided depicting the initial members of the nonprofit organization.

Τ	Board	Board	County/State	Current	Past or Present	Has any disciplinary
	Member	Title	of Residence	Occupation	Professional	action been taken
	Name			-	Licenses(s) Held	against any of these
						professional licenses?

				5,	
Reshall	Board	MECKLENBUR	Educator		
L.	Chair	G			
William					
S					
Shezarr	Board	MECKLENBUR	Human		
ah	Vice	G	Resources		
Keane	Chair				
Dr.	Treasu	GASTON	Clergy /		
Daisy	rer		Educator		
Henry					
Mebearl	Secrat	GASTON	Business		
Stockto	ary		Owner		
n					
Collen	Member	GASTON	Attorney		
Samuels					
Robert	Member	GASTON	Investigat		
William			ions		
S			Consultant		

#### Please provide the following in this location of the APPLICATION:

1. A description of the governance structure of the proposed charter school, including the governing board's functions, primary duties, roles and responsibilities as it relates to overseeing the charter school. Include how the board will recruit, hire, and supervise the lead administrator.

In accordance with NCGS 115C-238.29E (d) the primary function of the Board of Directors of Ridgeview Charter School will be to decide matters related to operation of the school, including budgeting, academics and operating procedures. The Board of Directors has been established in conventional fashion with non-compensated offices and directors and shall operate in accordance with ratified bylaws. The board will retain ultimate and final authority and responsibility for decision making with regard to policy, procedure, finance, curriculum and other operating instructional and noninstructional matters.

The officer roles within the Board will include: Board Chair, Vice Chair, Treasurer and Secretary. In

addition, board members are required to work on one subcommittee at a Sub-committees will included: curriculum, minimum. facility, budget, fundraising, and community development. These committees will be voted on in accordance with RCS bylaws. That said, the Board of Directors will observe the boundary between governance and management, delegating management tasks school's and charges to the school's lead administrator. The lead administrator has been identified and will assume position pending approval of this application. Future hiring practice of the lead administrator will included a national search through a national educational recruiting site as well as local and statewide search using various forms of medium including job fairs, charter conferences and other charter specific resources, job sites and print medium.

The lead administrator will be selected by the board after careful review of qualifications, experience and integrity are duly considered. Priority will be given to candidates with educational leadership experience that includes management of a complex organization. The lead administrator will be subject to an employment background check, drug screening and a agreement specifying

The Lead Administrator will meet monthly with the Board of Directors to ensure compliance in enforcing our mission. The Lead Administrator will be evaluated annually by the Board of Directors or a committee thereof via a process that will included official and unofficial feedback surveys from teachers and parents as well as a quantitative and qualitative analysis and review of academic, financial and operational performance. The Board will also utilize established market based modules and tools such as Marzano Leadership Evaluation Model to evaluate its Lead Administrator. Each year the Lead Administrator will have three formal meetings, in addition to unscheduled informal meeting as part of the evaluation process. This first meeting will be held before school opening to review the annual goals established in the previous spring. The second meeting will act as a midpoint review, to update the Board on the progress being made on reaching goals and Board impression of the administrator status. The third meeting will determineifgoals were met, if goals were not met, the Board of Directors will implement a corrective action plan with a strategic timeline and verifiable results. During the third meeting the Lead Administrator will be notified of the Board's plan to retain him/her as a leader. The Lead Administrator will have opportunities for corrective actions regarding their performance and professional development throughout the year to equip them as a leader and visionary in schools of choice and school reform. This meeting will also be utilized to

plan for the upcoming year.2. Describe the size, current and desired composition, powers, and duties of the governing board.

2. Describe the size, current and desired composition, powers, and duties of the governing board. Identify key skills, areas of expertise, and constituencies that will be represented on the governing board. Explain how this governance structure and composition will help ensure that a) the school will be an educational and operational success; b) the board will evaluate the success of the school and school leader; and c) there will be active and effective representation of key stakeholders, including parents.

In accordance with NCDPI's Department of Charter Schools, RCS Board Of Directors will include a range of members greater than five but less than ten, with a preference toward an odd number to ensure a working majority. Since the membership on the Board of Directors will not be a passive position, it is and will be populated with members who are committed to active participation in the governance of a charter school. In 2016 RCS was approved by CSAB, with a majority vote 7-2, in August of 2016 the SBE decided not to follow the recommendation of the CSAB and denied our approval. Our Board has been consistent in making recommended changes needed to obtain approval by all parties. RCS Board has shown commitment to duty and will always strive to have members who represent committed, diverse and professional backgrounds.

Roles of the board shall include Chair, Vice Chair, Treasurer and Secretary and general Board Members. The Board will also include committees such as finance, facility, community development and curriculum. The continued training and development of board members will also be a priority to ensure that RCS mission and vision is fulfilled. The current board includes a Parent, from Gastonia, a former Charter School Lead Administrator, who have lead successful charter schools in Michigan and Indiana. A certified EC Teacher and various professionals who work and have investment in Gaston County. The skills and expertise of our members include: Charter School

The diverse composition of the Board will contribute to the operational and educational success of the school. Each Board Member will bring his/her unique knowledge, talents, experience and networks to the table. This combined knowledge will create a synergistic process from which a frame work of integrated policy, procedure, strategic planning, and the successful implementation of a periodic evaluation will emerge. This framework will serve as the catalyst for the mission, vision and operational and educational success of RCS.

The Board of Directors will evaluate the success of the school through a process that includes the report from a annual audit that will expose all financials of RCS, combine with the data from EOG and MAP tests and data from surveys taken by parents and staff. From the information, a (SWOT) Strengths, Weakness,

Opportunities, Threats, analyses will be created to form the basis of an action plan to make improvements where necessary and keep our strengths relevant for the upcoming year.

The Board will also perform an annual self evaluation. This will employ a systematic means for gathering input from the various stakeholders such as staff, faculty, parents, with specific data driven components from the financials audit, student testing performance and enrollment/retention statistics. The results will provide the basis of clear short and long term SMART goals and related strategic plans and benchmarks. theresults will also serve in the development of quarterly reviews of operations, finances, and academics completed by the Lead Administrator.

In accordance with North Carolina open meeting laws, all activities, opportunities and meeting will be posted on RCS's website and in a visible location near the main office in the school. RCS board will also abide by all laws, rules and best practices regarding conflict of interest to ensure the highest integrity of the RCS organization.

The Board will invite and welcome input and feedback form key Stakeholders and the community and will set aside time during each board meeting for the public comments during which Stakeholders can speak directly to the Board as to RCS's perceived successes, general concerns, the effects of proposed or ratified policies and procedures. In addiction the Board will actively encourage Stakeholders to participate in the school's leadership through service on Board Subcommittees.

3. Explain the procedure by which the founding board members have been recruited and selected. If a position is vacant, how and on what timeline will new members be recruited and added to the board?

Board Recruitment. Half of the RCS board members have been a working team for multiple years; this application is a re-submission and we have maintained our interest and dedication to seeing this mission through. Our unwavering passion to serve Gaston County will guarantee that our plan meets its mission and provide a quality school of choice to area residents.

Board members have been recruited based on their interest and enthusiasm for working collaboratively to open a high quality school of choice and the talents and experience that they bring to the table. Board seats have a Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. limited life span at which time new members will be elected through the approved election process; the process will include procedures for elections held at the expiration of terms, and unexpected resignation of board positions during the course of the term. The election process will also allow for the reelection of board members who are in good standing.

RCS desires a well rounded Board of Directors who bring a diversity of talents that will contribute to the school's success. Particular qualities include a passion for children and education and professional skills or experience that include: education, facilities management, human resources, accounting, community service, law, or fund-raising. With each term, RCS will make every effort to balance the composition of the Board with a combination of these skills.

4. Outline below the strategic board calendar detailing how often the board will meet according to the bylaws established.

The RCS Board will have a monthly meeting a least eight (8) times per year in addition to an annual meeting and committee work sessions. All meetings will conform to the rules and regulations of the NC Open Meeting Laws.

5. What kinds of orientation or training will new board members receive, and what kinds of ongoing professional development will existing board members receive? The plan for training and development should include a timetable, specific topics to be addressed, and requirements for participation.

New members will take part in a 1/2 day orientation within thirty (30) days of joining the Board. The orientation will address policy and procedure, member responsibilities, member expectations and the fundamentals of governance. Annually, the entire Board of Directors will undergo a full day of board training. Topics covered will include governance v. management, finances, leadership, conducting effective meetings, managing legal matters, managing parent matters, conflict resolution and an NCSBE Policy review. The first board training will take place within ninety (90) days of charter school approval by the NCSBE. The timetable for board training: June, 2018 - orientation, Board role review and marketing training July, 2018 - Board will complete marketing plan and review facility options August, 2018 - Facility training: state requirements etc. September, 2018 - Curriculum overview and Lottery October, 2018 - Board Finances training and planning January, 2019 - Complete budget projections for opening year and lottery review March, 2019, - Power School and staff evaluation training April, 2019 - Staff recruitment training and planning May, 2019 - Financial review and staff benefit planning June, 201 - Grant writing and community development

Each training is required for board members. Training's will be recorded and saved for future references. All training will be facilitated by a professional in the field of expertise and will include updates on all other areas of operation such as: finances, curriculum, enrollment, facility(to include food and transportation) and vendors. RCS Board will look to work with government entities and organizational representatives who may

The list of training and development is a working draft and as a result the order may shift to accommodate state training offered through the NCDPI and those offered by the North Carolina Charter School Association.

6. Describe the board's ethical standards and procedures for identifying and addressing conflicts of interest. Identify any existing relationships that could pose actual or perceived conflicts if the application is approved; discuss specific steps that the board will take to avoid any actual conflicts and to mitigate perceived conflicts.

The board realizes the level of responsibility that comes with its members being charged as stewards of the public trust and that each member's ethical conduct is a reflection on the entire organization. The RCS Board of Directors is committed to preserving the public trust by taking proactive measures to ensure the highest ethical standards are observed and practiced by every board member and, in turn, the Board as a whole. Specifically, the board has adopted a comprehensive conflict of interest policy with the purpose of avoiding conflict of interest and potential conflicts of interest between board member's private interests and their public duties.

Every member has an affirmative duty to provide any and all information that a reasonable person would conclude is necessary to fully disclose about existing or potential conflicts of interest. An individual(s) identified to have a potential conflict shall be excused from relevant decisions and voting regarding the topic of discussion. The member(s) will be excluded from quorum requirements during that meeting.

There are no current concerns about members and any potential conflicts of interest. Going forward, general concerns to be monitored include 1). the respect of rules of confidentiality regarding, staff, students and other sensitive information 2). the receipt of favors, gifts or money 3). financial benefits to a member's organization and/or business and 4). nepotism and preferential treatment of family members and/or students.

7. Explain the decision-making processes the board will use to develop school policies.

Adoption of school policy by a quorum of the board at a legally called meeting will result as the culmination of a process that seeks, via a subcommittee of the board, input from interested /affected constituent groups within the school community, research of data and available alternatives, careful study of the impact and costs of a potential policy and thoughtful deliberation of preliminary solutions.

Upon completion of the process, the sub-committee will make a policy recommendation to the Board that will

ratify the recommendation, take no actions or refer the matter back to the sub-committee for additional input, research, study and deliberation. When deliberation and discussion is complete, board members will work toward consensus by keeping student needs central. While majority vote is required, buy in by all members is always the goal to maintain the strength of solidarity with the Board and school community as a whole.

The RCS Board of Directors will continue to exercise governance vs.management in policy making as well. The board will oversee the development of policies that support the school's mission, vision and goals. Policies that include charter school renewal, admissions, teacher license and board processes will be the focus on the board. School policies that are

designed to manage the day to day operations of RCS will be developed by the Lead Administrator. The lead administrator will submit policies during the second

semester each year for the board to approve for the upcoming academic year. Any addendum to management policies must be initiated and submitted by the lead administrator for board's consideration and vote.

8. Describe any advisory bodies, councils, or associations listed in the organization chart or to be formed, including the roles and duties of that body, and the reporting structure as it relates to the school's governing body and leadership.

RCS supports the use of councils and associations whose priority is providing our students with the best their organization has to offer and aid in their education. RCS, therefore, will provide opportunities for a parent association and a school advisory team. Each will advise the lead administrator, in a

non-supervisory role, in effort to reach the organization goals needed to live our mission and vision.

The parent association will serve as an avenue for parents to become more actively involved in RCS. The parent organization will lead student fundraising efforts, organize volunteer and coordinate school-wide and community events, and other student and/or parent special programs. The parent organization will have no formal authority and is not a committee or sub-committee of the Board of Directors, therefor, no direct reporting avenue will exist between them. The parent organization will have no role in the evaluation of the lead administrator or the staff.

In effort to encourage the buy in and support of its constituents, RCS will establish a school advisory team. The advisory team will report to and advise the lead administrator in its role as liaison between

parents/community and the Lead Administrator. the advisory team will include parents, staff and student leaders who will provide insight from the perspective of their constituents with regards to decisions about day to day management. When appropriate, the team will address the RCS Board of Directors regarding issues, however, the team has no formal role on the board and no role in the evaluation of the staff or lead administrator.

*9.* Discuss the school's grievance process for parents and staff members.

The board will establish a standing Grievance Committee. The purpose of the Grievance Committee is to evaluate and determine the merits of a properly filed grievance by a parent or member of the faculty and staff and to possibly make a recommendation to the board for consideration. Filing a valid grievance requires that the aggrieved party addresses the issue with the following individuals in the proper sequence as follows:

STAFF: First Step - Seek resolution of the matter with whom the staff member has the disagreement.

Second Step - Seek resolution via the employee's immediate supervisor

Third Step - Seek resolution via the lead administrator. Assuming no resolution, the staff member may file a grievance with the Board of Directors.

PARENTS:

First Step - Seek resolution with the child's teacher Second Step - Seek resolution with the teacher's department chair or supervisor (if applicable) Third Step - Seek resolution with their Lead Administrator. Assuming no resolution, the parent may file a grievance with the Board of Directors.

Grievance forms are to be provided without cost by the lead administrator within 48 hours of being requested by the aggrieved. The aggrieved is not required to provide a reason to the lead administrator as a condition of receiving the grievance forms. Multiple grievances may not be combined in one form, however, multiple grievances may be submitted concurrently on separate forms. Grievances must be individually submitted and individually reviewed by the Grievance Committee. The aggrieved has the right to an expeditious, objective and thorough review of the grievance. Upon receipt of the grievance, the Chairperson of the Grievance Committee shall convene a quorum of the Grievance Committee within a reasonable time, not a exceed twenty (20) calendar days from the date of receipt.

# Governance and Organizational Structure of Private Non-Profit Organization (continued)

# Include in the Appendices:

- A well-defined <u>organizational chart</u> showing the relationship of the Board of Directors to the parents and staff of the proposed charter school. This chart should also include lines of authority to and from any outside entity that will play a role in managing or supporting the charter school (such as educational service providers, advisory bodies or parent/teacher councils). (Appendix E)
- 2. A one-page resume from each founding board member and responses to the questions found on the Charter School Board Member Form (Appendix F).
- 3. The proposed by-laws, which must include a Conflict of Interest Policy for board members and a stated commitment to the NC Open Meetings Law (Appendix G).
- 4. A copy of the articles of incorporation from the NC Department of the Secretary of State. (Appendix H)

# Proposed Management Organization (Educational Management Organization or Charter Management Organization)

If the proposed school does not intend to contract with an education service provider, mark "Not Applicable" and follow the direction #3 in the Application Specifications.

X Not Applicable

<u>Private School Conversions:</u> complete ONLY if the proposed charter is a private school conversion. Otherwise, mark "Not Applicable" and follow the direction #3 in the Application Specifications. X Not Applicable

**Applicable''** and follow the direction #3 in the Application Specifications. Understand that the replication means that a new charter school will be governed separately from the charter school the application is modeled after.

# X Not Applicable

# **Projected Staff:**

Outline below, a list of positions anticipated for the charter school; (e.g., principal or director; finance officer, administrative support staff; teachers (part-time and full-time); paraprofessionals/teaching assistants, clerical, and maintenance.). Be mindful that your predicted administration and staff match the projected enrollment noted in Section I, course offerings and align with the proposed budget.

Ridgeview Charter School overall leadership and staffing philosophy is based on Distributive Leadership/Distributive Intelligence. This particular model emphasizes tapping into the strength of staff, shared responsibility and capitalizing on the resources within the environment; therefore it is important that staffing not

only match the projected enrollment, but that internal development and ownership is nurtured. Ridgeview Charter School will be lead by one Lead Administrator and one Assistant Administrator. The Board of Directors and lead administrator will initiate a legal search in February, 2018 for an assistant administrator. This search will comply with Ridgeview Charter School Bylaws and EEOC regulations.

As stated in the governance a lead administrator has already been identified to lead the school. Finances, human resources, marketing and auxiliary services will be outsourced to a third party. The following positions are proposed to be filled the first year of operation.

- (1) Lead Administrator
- (1) Assistant Administrator
- (3) Elective Teachers
- (3) Teacher Assistants
- (1) Clerical-(Part-time)
- (1) Food Staff-(Part time)
- (1) Custodian-(Part time)
- (1) EC Related Services Contract
- (1) PE Teacher
- (1) ESL Teacher
- (1) Substitute Teacher
- (2) EC Teachers
- (3) Kindergarten Teachers
- (3) Grade One Teachers
- (3) Grade Two Teachers
- (3) Grade Three Teachers
- (3) Grade four Teachers

### Staffing Plans, Hiring, and Management

Include the following information for the proposed charter school:

In support of our mission Ridgeview Charter School believes that well prepared teachers who strive for continuous growth, in a community that nurtures development and leadership are critical to our school realizing its goal. To accomplish this, Ridgeview Charter School's recruitment strategy is to attract diverse, smart and innovative teachers who are passionate and dedicated about the mission and who reflect the diversity of our students and Gastonia.

Ridgeview's recruitment strategy will be delivered by using Teach for America, the Internet, and job sites like Indeed.com, CareerBuilder.com and Teachers - Teachers.com. We will also advertise in the local and surrounding newspapers in North Carolina and other states. Universities and colleges will be contacted and informed of positions available through their job search service departments. Ridgeview Charter School will utilize agencies like the Chronicle of Higher Education and Education Week to conduct national searches when needed.

Drawing from a Distributive Leadership Model, Ridgeview Charter School will retain its teachers through; (A) Competitive wages and benefits (B) A strong leadership based community that trickles down from the Board of Directors to the students. We will create teacher lead positions, deans, coaches and (C) other leadership opportunities.

(E) Constructive coaching by the lead administrator and assistant administrator

(F) Annual Pay increases

(G) Participation in SWOT (Strengths, Weakness, Opportunities, Threats) analysis and annual goals setting.

(H) Internal promotions

(I) Input, innovation and feedback from staff and teachers outside of scheduled SWOT analysis.

(j) Encourage and support teacher development.

(K) Ridgeview Charter School wants to be an employer of choice, we celebrate our successes and recognize

accomplishments and work together to solve any issues.

(L) Create a detailed job description.

2. Provide a description of the relationship that will exist between the charter school employees and the nonprofit board.

Every member of the faculty and staff of Ridgeview Charter School will have open and equal access to

the grievance process and will contribute, likely through formal and informal surveying, to the annual process of evaluating the school lead administrator and assistant administrator.

Employees will elect a staff representative annually to serve as a liaison to the Board of Directors. This liaison will attend board meetings, provide faculty and staff insights on issues of importance and provide feedback to the Board of Directors with regard to policy and procedure. In addition, teachers and staff will be encouraged to serve on subcommittees of the board and attend monthly board meetings.

The Board Of Directors is responsible for reviewing and, if satisfactory, approving the terms and conditions of all employment contracts that are recommended to the Board of Directors by the lead administrator.

4. Outline the board's procedures for hiring and dismissing school personnel, including conducting criminal background checks.

The hiring process will generally include the following steps, but may be modified slightly for particular positions or unique circumstances: Initial applications for employment will be screened by the assistant administrator for appropriate experience, certification, education, credentials and other stated prerequisites for the position.

A qualitative review of applications will be conducted by RCS's personnel committee. Qualified candidates will be granted a first round interview with the lead administrator and the assistant administrator, and any other designee of the board. A candidate chosen from the first round interviews will proceed to a second interview with the personnel team (primarily teachers).

After the second interview an examination and verification of education, certification, achievements and references will be completed. The candidate will be required to submit to national background check and pre-employment drug screening. This drug screen will be provided by a professional drug screening company. Assuming a successful second interview and the return of a favorable background check, satisfactory, references, verified credentials

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. and clean drug screen, an offer of employment will be extended to the candidate.

RCS will establish a comprehensive protocol for evaluating employees, that includes the NC Teacher Evaluation Model. In instances where staff/faculty members are identified as under performing, the faculty/staff member will be counseled by the lead administrator and may be required to participate in a corrective action plan that establishes clear expectations, timelines and benchmarks for continued employment. Progress on the corrective action plan will be monitored regularly. The employee will be retained or discharged based upon progress. Employees who commit acts of violence, endangerment or other behaviors that compromise student and workplace safety may be discharged without notice or remediation.

5. Outline the school's proposed salary range and employment benefits for all levels of employment.

All full-time employees will be offered major medical insurance and disability. RCS intends to pay a portion of the premium costs. Economic conditions and uncertain market dynamics, however, may not make it economically feasible for the school to fund the program. RCS will also make

supplemental insurance available through a section 125 Cafeteria Plan. Such coverage includes cancer, dental, life, vision, and

other insurance. The section 125 plan premiums would be the employee's responsibility.

RCS employees will be provided with fixed number of personal days to use as needed.

RCS will offer participation in a tax deferred, defined contribution retirement plan. RCS will contribute up to 50% of every-dollar towards the retirement plan; a portion thereof for employees contribution up to a maximum amount as defined in the plan documents. Employee eligibility and vesting with certain benefits will be determine by law.

Administrative & Support Personnel: Lead Administrator Salary: \$75,000-\$84,417 Assistant Administrator Salary: \$55,000-\$61,903 Clerical Salary: \$24,000-\$26,047 Food Staff Salary: \$26,000-\$29,262 Custodians Salary: \$26,000-\$29,262

Teachers salaries with adjustment up depending experience on and credentials. Instructional Personnel: Average Teacher salary: \$50,000 Average Assistant Teacher Salary: \$20,000-\$28,136 Average Elective/Specially Teacher salary: \$50,000 Average Exceptional Teacher Salary: \$50,000 Average ESL Teacher salary: \$50,000 Average Physical Education Teacher Salary: \$50,00 Average Substitute Teacher salary: \$10,000

The following positions will be contracted out: Average EC Contractor, Speech, Physical Therapy, salary: \$20,000-\$21,854 6. Provide the procedures for employee grievance and/or termination.

RCS Board of Directors will establish a standing Grievance Committee. The purpose of the Grievance Committee is to evaluate and determine the merits

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. of a properly filed grievance by a member of the faculty or staff and to possibly make a recommendation to the Board for consideration. The aggrieved party must address the issue in the proper sequence as follows:

FIRST STEP: Seek resolution of the matter with whom the staff member has the disagreement SECOND STEP: Seek resolution via the staff member's dean, if applicable THIRD STEP: Seek resolution via the lead administrator. Assuming no resolution, the staff member may file a grievance with the Board of Directors. In accordance with federal law, RCS forbids retaliation when it comes to any aspect of employment, including grievance complaints.

RCS will establish a comprehensive protocol for evaluating, mediating and terminating employees. In instances where staff or faculty members are identified as under-performing, the staff/faculty member will be counseled by the Lead Administrator and may be required to participate in a written corrective action plan that establishes clear expectations, timeline and benchmarks for continued employment. Progress on the corrective action plan will be monitored regularly through the expiration date of the plan. Upon reevaluation, the employee will be retained or discharged based upon progress.

Employees convicted of, or pleading "nolo contendere" to a felony or to a certain Class A1, 1 or 2 misdemeanors may be discharged without notice to the extent that the law permits. Employees who are charged with a felony or certain Class A1, 1 or 2 misdemeanors may be suspended with pay pending outcome of a trial or hearing. Employees who commit acts of violence, assault, endangerment or other behaviors on school property, or during school sponsored events, that compromise student and/or workplace safety may be discharged without notice.

7. Identify any positions that will have dual responsibilities (within or without the organization) and the funding source for each position.

Some specialty teachers may have dual responsibilities, which may include, intervention/tutoring, library services and reception area work. Specialty teachers are full time employees who may have extra planning time during the first few years of operation, therefore any extra duties are included in their salary.

The administrators will also carry out extra duties in the reception area, recess monitoring, food preparation etc. Here again, any extra duties are included in their salary.

RCS will create leadership opportunities such as deans and an Athletic Director position that will require the appointed teacher to have dual responsibilities. In this instance, compensation will come in the form of monetary stipends. Outside of any donations or grants RCS may secure, the Board of Directors will annually review the budget to determine stipend amounts and frequency of pay.

8. Describe the plans to have qualified staffing adequate for the anticipated special needs population, means for providing qualified staffing for ELL and gifted students.

Assuming Exceptional Child(EC) enrollment at 15% of the total student population, the year 1 EC staff will include one EC Coordinator and one EC teacher. EC staffing will fluctuate up or down as EC enrollment and IEP requirements dictate. With the uncertainty of the first year's EC numbers and 2 dedicated EC staff, RCS will work to recruit two teachers for K-4 Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. positions who also carry an EC license, this will ensure the special needs of EC students are addressed immediately.

The faculty will include at least one certified teacher with ESOL/ELL certification or endorsement; year 2 will include a TD certified teacher. EC teachers will have a BA/BS Degree in Education, Curriculum and Instruction, or a related field from an accredited college or university. They will hold a teacher's certification reflecting mastery of the principles of Exceptional Child Education, Special Education Curriculum and Instructional Theory and use of data to drive student progress and program improvement.

 Provide a narrative detailing the roles and responsibilities, qualifications and appropriate licenses that each position must have to be hired by the non-profit organization and effectively perform the job function(s).

and staff will required to hold Faculty be the appropriate licenses, certifications, endorsements, experience and necessary to faithfully and satisfactorily fulfill the roles and responsibilities for which they were hired and as required by their job description. Faculty and staff will conduct their work to the manner consistent with RCS's mission, the needs of every student and the expectations of all stakeholders.

### TEACHERS:

Minimally,75% of elementary and 50% of middle-school classroom teachers at the school will hold a valid North Carolina Standard Professional (SP1) One Professional Educator's License. RCS will develop, maintain and as necessary have approved by the NCDPI, a teacher licensure program, allowing teachers to progress from SP1 to SP2 license and renew SP2 licenses. Educators who qualify for lateral entry in North

Carolina, will be considered for employment as teachers. Teachers designated as Department Heads will be responsible for necessary evaluation and reporting to school lead administrator on programs and staff and will possess experience and/or advanced credentials commensurate with the position.

### LEAD ADMINISTRATOR:

The school's lead administrator will provide educational and operational leadership, contractual accountability and logistical direction for the dayto-day management of the school. The Lead Administrator is accountable to the Board of Directors. The lead administrator is responsible for the overall success of the programs that drive RCS. Duties will include effectiveness of policy, curriculum, safety, monitoring the license compliance and all State and Federal compliance issues. The Leader will draft all reports and collate and analyse data as evidence of RCS compliance and fulfillment of its mission. The Lead Administrator is responsible for, facility, budget management, hiring, observing and evaluating all staff and determining annual increases for each staff person. Minimum qualifications include a Master's Degree in Administration, Social Science, Educational Leadership, Curriculum and Instruction or a related field and at least 3 years of experience at the executive leadership level. Preference will be given to a candidates with experience in charter school leadership and a background in strategic planning.

#### ASSISTANT ADMINISTRATOR:

Assistant administrator is responsible for interim management of the school in the absence of the school lead administrator. The assistant administrator

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. will assist in the supervision of instructional and non-instructional staff, will oversee and coordinate beginning teacher and professional development programming and will serve as the chief disciplinarian in the event of student misconduct. The assistant administrator reports to the lead administrator. Qualifications include possession of a valid state teaching minimum of three classroom certificate with а vears experience. Administrative program (accredited or recognized) or other related masters program is required.

### OTHER ADMINISTRATIVE / SUPPORT PERSONNEL:

Other administrative support personnel, e.g.Food Staff, Clerical, will be responsible for carrying out support functions as delegated to them by the Lead Administrator and will require applicable credentials and requisite experience based on the position's duties and responsibilities.

### Staff Evaluation and Professional Development

1. Identify the positions responsible for maintaining teacher licensure requirements and professional development.

The assistant administrator, is responsible for maintaining teacher licensure and professional development. This process will be monitored by the lead administrator. Teachers are responsible for following through with PD within the timeline.

2. Provide a detailed plan noting how the school will mentor, retain, and evaluate staff in a format that matches the school's mission, educational program, and meet the teacher certification and licensure requirements for teachers as prescribed by state law and No Child Left Behind. Be sure this overview matches with the projected staff and funding of the proposed budget section.

To create a culture of growth, the lead administrator will prioritize daily 15 minute observations. This practice ensures each teacher a weekly visit where a feedback form is left for teacher review and, if necessary, a consultation.

RCS will model the North Carolina Teacher Evaluation Process which is based on the framework for the 21st Century Learning and the North Carolina Professional Teaching Standards. In order to assess the teacher's performance in relation to those standards and to design a plan for professional growth the Lead Administrator, or designee, will conduct the evaluation process in which the teacher will actively participate through the use of self-assessment, reflection, presentation of artifacts and classroom demonstrations.

Instructional staff will be evaluated based on the six aligned standards adopted by the NCSBE:

leadership, establishing a respectful environment, content knowledge, facilitation of learning, critical reflection, and contribute to academic success.

The evaluation process will include the following components: Component 1: TRAINING Before participating in the evaluation process, all teachers, administrators and peer evaluators must complete training on the evaluation process. Component 2: ORIENTATION Within two weeks of a teacher's first day of work in any school year, the lead administrator will provide teachers with the evaluation rubric that will be used during the evaluation process and a schedule for completing

Component 3: SELF-ASSESSMENT

Using the evaluation rubric along with feedback, growth and improvement plans from previous evaluations, the teacher will conduct a performance self-assessment from the beginning of the year through to the date of the most recent evaluation period.

Component 4: PRE-OBSERVATION CONFERENCE

Before the first formal observation, the lead administrator will meet with the teachers to review and discuss the self-assessment, the teacher's most recent professional growth plan, and the lesson(s) to be observed. The teacher will provide the lead administrator with a written lesson plan. The goal of this conference is to prepare the Lead Administrator for the observation. In the event that there are multiple observations, pre observation conferences are not required for subsequent observations. Component 5: OBSERVATIONS

Formal observations by the lead administrator will be made for the minimum of 45 minutes or the entire class period. If a class period is less than 45 minutes, then the evaluation will be made over two class periods to fulfill the minimum time requirement. Those teachers who are designated as "Probationary" will undergo no fewer three than formal classroom observations, one of which must be conducted by a peer designated by the lead administrator. Career teachers will be evaluated no fewer than two times per year. During observations, the Lead Administrator and the peer will note, in writing, the teachers performance in relation to the standards contained in the evaluation rubric.

Component 6: POST-OBSERVATION CONFERENCE

The lead administrator, and peer for probationary teachers, will conduct a post observation conference with the teacher being evaluated no later than ten days after each formal observation. During the post-observation conference, the lead administrator and teacher will discuss and document on the evaluation rubric the performance strengths and weaknesses during the observed lesson.

Component 7: PROFESSIONAL DEVELOPMENT PLAN

Based on the teacher's performance, a professional development plan will be crafted that outlines specific areas for improvement, strategies for improvement, benchmarks to be met and a timeline for re-evaluation.

RCS believes that mastery comes through nurturing a desire for improvement within its staff. In addition to the formal evaluations the Lead Administrator and designee, will provide continuous informal feedback to teachers.

3. Describe the core components of professional development plan and how these components will support effective implementation of the educational program. Describe the extent to which professional development will be conducted internally or externally and will be individualized or uniform.

The RCS professional development plan has at its core a commitment to a mission-driven charter school, high quality instruction and constant improvement of student learning. Through the use of qualified contractors, trained in-house staff, professional conferences, guest speakers and online learning, the professional development (PD) program will include topics of current interest and instructional relevance such as international framework and curriculum, gender based instruction, effective classroom management, evidence-based instructional strategies, subject specific texts and reading and technology in the classroom. Other applicable professional development programs will emphasize small group instruction and discussion, peer

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. collaboration and teamwork. Work place issues will be incorporated into the professional development program covering topics such as maintaining a safe workplace, First Aid / CPR / AED training, effective communication, preventing sexual harassment, engaging families and cultivating a culture of diversity in the workplace.

To the extent to which PD will be conducted internally or externally and will be individualized or uniform, RCS will schedule:

1.Individualized PD: Peer and mentor ( for beginner teachers) observations, along with administrative feedback provides valuable professional development for staff. The lead administrator, or designee, will ensure the coordination of support , coaching, guest teaching and other assistance.

2.Learning Communities: Teachers are expected to meet in small groups weekly. The groups with which teachers will meet will vary in order to allow grade level, subject specific and cross curricular collaboration. Beginning teachers will have monthly meetings, as a group, to develop mastery.

3.Formal development will be scheduled during August training, teacher work days and staff meetings. Development will be facilitated by administration or a guest with expertise in the identified area.

4. Provide a schedule and explanation of professional development that will take place prior to school opening. Explain what will be covered during this induction period and how teachers will be prepared to deliver any unique or particularly challenging aspects of the curriculum and instructional methods.

Pre-opening professional development will begin ten days prior to the first day of school for students. Faculty and staff will report to school at 8am and remain until 3pm. Each day will include approximately 60- 90 minutes for classroom setup and 30 minutes for lunch. The remaining 50 hours will be used for professional development. Approximately ten hours will be used to train staff on all operating policies and procedures including school safety plans, code of ethics, employment policy review, student discipline, the EC referral process, managing workplace violence, sexual harassment and other procedural, safety and policy topics.

An additional forty hours will be used to build instructional leaders who embrace the curriculum, gender based instruction for middle school and a culture of collaboration among staff based on the distributive leadership theory and various team building exercises. The time used to orient staff toward school-wide instructional goals will address measurement criteria for student performance. During this time breakout sessions will be incorporated into the instructional objectives training for instructional/grade level teams. These sessions will be led by lead staff whose objective will include defining specific objectives within their grades, development of team-wide instructional strategies, creation of action plans for anticipated obstacles and challenges, the coordination of lesson plans and to synthesize curriculum components within grades.

Preparing RCS staff for the implementation of the International Curriculum Framework school wide and gender instruction in the middle school are unique aspects of our instructional methodology. For this reason professional development in this area will be the focus of the ten days of instructional

and cultural training planned for the pre-opening weeks. Specific effort to secure an expert in the International Curriculum Framework to train staff during pre-opening week will be a priority for the Lead Administrator during the planning year. With gender based instruction beginning in the middle school, which will not occur during the first year of operation, RCS will have an additional two years to secure a consultant with expertise in the area of gender based instruction and to train and mentor RCS math, ELA, Science and Social Studies teachers in this area

Additionally, the extra two years will give RCS the time to secure funding for conferences and workshops specific to gender based instruction. This future training will take place during the pre-opening week or summer, depending on the conference schedule, and will continue, along with other unique topics, to be

part of staff development days throughout the academic year.

5. Describe the expected number of days/hours for professional development throughout the school year, and explain how the school's calendar, daily schedule, and staffing structure accommodate this plan.

Continued professional development is important to the success of RCS. Our mission's objective for academic success through rigorous instruction can happen by developing master teachers. There will be 10 professional development days prior to the beginning of school, where teachers will receive intensive training in curriculum, policy and classroom management and eight mandatory professional development days throughout the school year providing continuous support and training for the faculty and staff. A structured mentor program will help provide additional support for new teachers

Approximately 4-18 hours of additional staff development time will be designated in the form of half days, and will be incorporated into the calendar in September, October, November, December, January, February and April. School will not be in session for students during these half days sessions but faculty and staff will be required to report to work at normal business hours. The programming for each day will be determined based on trending topics and needs identified by the School Board, administration and faculty and staff. In addition, the school will advise teachers of short (1-3 hr.) topic-specific, online and webinar based voluntary learning opportunities that are available throughout the year. If teachers choose to participate in such opportunities, arrangements will be made in advance so classes will be covered during the time that the teacher that is participating in staff development. Finally, special, unexpected topics for teacher development will occur during regularly scheduled staff meetings and planning meetings. In the event of a crisis, an unscheduled staff meeting will be called to adress an issue requiring professional development.

The school's calendar and staffing structure supports this plan through its master schedule that provides for common planning time for teams of teachers to work on interdisciplinary units, analyze and disaggregate student data and implement the MTSS model. A draft of the yearly calendar is included in Appendix C.

The daily schedule accommodates this plan through common planning time (grade level), scheduled team meetings, peer observations, mentor meetings and observations and cross curricular planning.

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. RCS's staff model was developed to encourage a culture of learning for staff and students. The desire is to create an environment where coaching, obervations and development is sought out by faculty due their belief and buy in to RCS's mission, and an intrinsic desire to master their craft. The staffing structure accommodates this plan through RCS's committment to hiring support staff, and creating leadership roles for successful veteran teachers. Veteran teachers who serve as mentors and Deans will have duties that include some coaching, observation, guest teaching and advising beginning or struggling teachers. Teacher Assistants are hired with the expectation that they are trained on the grade level programto which they are assigned and assist teachers with implementing the practices required for student success. Finally, administrators have the expertise to make daily observations of staff to encourage an open approach to profesional growth.

## **Enrollment and Marketing:**

Reaching the full capacity for enrollment will be critical to obtain the necessary financial resources to keep your school viable and operating efficiently. In addition, it is required by law that charter schools provide equal access to all students. Read the charter school state statute regarding admissions GS 115C.218.45(a-i) carefully.

## Marketing Plan

Marketing to potential students and parents is vital to the survival of a charter school. Provide a plan indicating how the school will market to potential students and parents in order to reasonably reflects the racial/ethnic and demographic composition of the district in which the charter school will be located or of the special population the school seeks to serve: (G.S.115C-218.45(e)).

The school will use a variety of methods to promote the school and attract students and families. Some of these methods may include, but are not limited to the following:

1. RCS will hold periodic informational meetings with local community, civic and religious organizations along with individual meetings with local business and civic leaders and other people who may be able to inform and/or influence families and students to enroll at the school.

2. RCS will develop a referral network by fostering relationships with local childcare centers, the Boys and Girls Club of Gaston County, community sporting leagues, the Gaston County YMCA,Gaston County Progressive Coalition and the Gaston County Early Literacy Collaborative.

3. RCS will advertise throughout the community.

4. RCS will develop a website for information, registration and promotion of online marketing videos and 5.Promotion of the RCS website where parents can find enrollment and recruitment literature.

The Board of Directors recognizes the importance of community awareness and recruitment of parents and students who reflect the racial/ethnic and demographic composition of the Gaston district. In order to promote a neighborhood school, the marketing strategy will start in the local community immediately and then broaden to the mass market. Marketing to residents in the surrounding communities will be the primary focus. In order

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. ensure marketing to strong demand, will occur to all appropriate populations, e.g. geographic, ethnic, age etc. We anticipate that the majority of students will live within a 25 mile radius of the school and, thus, reflect the local community being served. Targeted marketing will be used to focus on this geographic area. Additionally, select marketing materials will be created and produced in multiple languages based on the demographics of the local area. RCS has allocated \$15,000.00 in our budget for marketing, this money will be used for advertising through media such as

The Gaston Gazette, radio, bill boards, and tv advertisement.

# Parent and Community Involvement

- 1. Describe how you will communicate with and engage parents and community members from the time that the school is approved through opening.
- 2. Describe how you will engage parents in the life of the public charter school. Explain the plan for building engaging partnerships between the family and school that strengthen support for student learning.

RCS believes that engaging community members, parents and volunteers creates meaningful ways to include individuals in emotional experiences that help them connect to the school's mission and core values. RCS will communicate and engage parents and community from the time that the school is approved through its opening. Upon its approval, RCS will maintain a website with current information about the school, including: a directory of the School Board with individual biographies, philosophy, curriculum,

school calendar and an opening timeline. RCS will also utilize social media to increase its base of support and social awareness though forums such as Facebook, Twitter and Instagram. RCS will also partner resources like community action programs, daycare centers, churches and home owners associations to announce the opening of RCS followed by a statement to follow us on social media.

During the fall of 2018 Families will be invited to information sessions where the history, philosophy and curriculum will be shared with the community. This will serve as an opportunity for community feedback allowing the Board to build a data base of interested families, customize certain aspects of RCS and demonstrate to the community our desire for a strong relationship and set a positive tone in the community. Information sessions will become orientations in the spring of 2019. Orientations will follow the start of enrollment, per North Carolina rules, and serve to encourage enrollment of students and investment of parent time, talent and skills. RCS has identified a position of recognition for a lead volunteer, an official "Parent Ambassador". This person will work with the marketing committee to promote RCS.

Informal activities that require the investment of time, talent and skill. We want the community to feel a sense of ownership, therefore RCS will coordinate events like "Earth Day" for the beautification of the exterior of the school and other school beautification projects to prepare the interior of the school's classrooms, halls, office etc. RCS will build engaging partnerships between the families and school that strengthen support for student learning by engaging parents in the life of our school. Through the efforts of our Parent Ambassador we expect to have a solid core of parent volunteers to represent parent interest through various ways that will be determined between the Board, School Leader and the Parent Ambassador. Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. Additionally, parents will support student learning through participation in school governance, leadership opportunities, School Advisory Team, PTA/PTO, and classroom and school volunteers. RCS will also create an opportunity for a "Grand-Friends" group to organize. Grand-Friends will include the Grand Parents of students and other senior friends who can volunteer time in the Additionally, RCS will seek nurture school. to partnerships and relationships with other area charter schools and non-profit organizations committed tostudent learning by sharing information, expertise and talent as a means of fostering mutual support.

# Admissions Policy

Provide the school's proposed policies and the procedures for admitting students to the proposed charter school, including:

- 1. Tentative dates for the open enrollment application period; enrollment deadlines and procedures. \*Please be advised schools cannot accept applications until after final approval from the SBE.
- 2. Clear policies and procedures detailing the open enrollment lottery plan including policies regarding statutory permitted student enrollment preferences.
- 3. Clear policies and procedures for student waiting lists, withdrawals, re-enrollment, and transfers.
- 4. Explanation of the purpose of any pre-admission activities (if any) for students or parents.
- 5. Clear policies and procedures for student withdraws and transfers.

Except as otherwise provided by law or the mission of the school as set out in the charter, Ridgeview Charter School shall not limit admission to students on the basis of intellectual ability, measures of achievement or aptitude, athletic ability, disability, race, creed, gender, national origin, religion, or ancestry.

Pre-admission activities will be limited to providing interested parents with a letter of interest that will include the child's, grade and contact information for the parents. The letter of interest will be clearly marked so as to identify that it is not an enrollment document or an application. It will be used for continued outreach and as a preliminary planning tool for resources and staffing. We will enroll for the 2019-2020 school year, beginning the day following final approval by the NCSBE and continuing through April 2019. At that time, the determination will be made regarding necessary lottery or whether to continue rolling enrollment until all spaces are filled. If there is a need for the lottery, it will be held in April, 2019.

RCS will enroll any eligible students who submits a timely application, unless the number of applications exceeds the capacity of a program, class, grade, level, or building. In this case, students shall be accepted by lottery. Once enrolled, students are not required to reapply in sequential enrollment periods, they will however, be required to re-enroll each year prior to the open application period begins. Notwithstanding any law to the contrary, Ridgeview Charter School may refuse admission to any student who has been expelled or suspended from a public school under G.S. 115c390.5 through G.S. 115c390.11 until the period of suspension or expulsion has expired.

Any student, residing in the state of North Carolina, must complete the

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. enrollment process to be considered for enrollment. The required enrollment form will consist of, and may not be limited to, the following: data which includes student's name, place of residence, personal parent/guardians' names and addresses, student's birth date, current grade. Following the first year of operations, RCS may give enrollment priority to siblings of currently enrolled students who were admitted to RCS in the previous year and to children of the school employees. If multiple birth siblings apply for admission to a charter school and a lottery is needed under G.S. 115c238.29F(g) (6), the charter school will capitulate with prevailing law regarding the admission of multiple birth siblings.

No criteria for enrollment will be utilized other than a completed enrollment form and residence in North Carolina. A wait list will be maintained in the event that space becomes available and the school chooses to continue to fill any open enrollment positions. The parent(s) of student(s) may withdraw or transfer their child(ren) at any time. Student records will be forwarded as official documents to the child's receiving school.In order for parentsto re-enroll their child(ren) at a later time, they must go back through the school's enrollment process.

# Weighted Lottery

Does your school plan to use a weighted lottery?

Yes: No: x

The State Board of Education may approve an applicant's request to utilize a special weighted, or otherwise limited lottery in certain circumstances. If the charter applicant wishes to deviate in any way from the open lottery normally utilized by charter schools, the following requirements must be met:

- 1. In no event may a lottery process illegally discriminate against a student on the basis of race, religion, ethnicity, gender, or disability.
- 2. A lottery process may not be based upon geographic boundaries, such as zip code or current public school attendance zones.
- 3. A lottery process that deviates from the standard lottery must be based upon the school's unique mission and must be based upon educationally, psychometrically and legally sound practices, protocol and research.

If the applicant is requesting to use a weighted, or otherwise limited, lottery, please provide the following:

- 1. A thorough explanation of how the specific mission of the school, as set forth in the application, requires the utilization of the weighted or limited lottery.
- 2. A thorough description of the processes and procedures the applicant intends to use to effectuate the lottery.
- 3. The underlying research, pedagogical, educational, psychometric and legal, that supports the request and the procedures the applicant is requesting.

### **PROJECTED ENROLLMENT** 2018-19 through 2022-2023

IDENTIFY LEA FROM WHICH STUDENTS WILL PROBABLY COME

LEA #1 Gaston County Schools LEA #2 Charlotte-Mecklenburg Schools LEA #3 In the following tables, please list for each year and grade level, the numbers of students that the school reasonably expects to enroll. In addition, please indicate any plans to increase the grade levels offered by the school over time and be sure these figures match those on the initial cover page.

		2018-2019	)		2019-2020			2020-2021			2021-2022			2022-2023	5	
	LEA 360	LEA 600	LEA 000													
Kinderg arten	63	6	0	63	6	0	63	6	0	63	6	0	63	6	0	
Grade 01	63	6	0	63	6	0	63	6	0	63	6	0	63	6	0	
Grade 02	63	6	0	63	6	0	63	6	0	63	6	0	63	6	0	
Grade 03	63	6	0	63	6	0	63	6	0	63	6	0	63	6	0	
Grade 04	63	6	0	63	6	0	63	6	0	63	6	0	63	6	0	
Grade 05	0	0	0	63	6	0	63	6	0	63	6	0	63	6	0	
Grade 06	0	0	0	0	0	0	63	6	0	63	6	0	63	6	0	
Grade 07	0	0	0	0	0	0	0	0	0	63	6	0	63	6	0	
Grade 08	0	0	0	0	0	0	0	0	0	0	0	0	63	6	0	
	315	30		378	36		441	42		504	48		567	54		
							•	•			•					

Section IV: Governance and Capacity Concerns and Additional Questions	Reviewer	Page Reference
NA	Jessica Kelly	Tax-Exempt S
The applicant explains how the current board was recruited but does not provide details on how new board members will be recruited. Please elaborate on the organizational structure as it relates to the board of directors and community partners.	Kenneth Tucker	Governance a
In your timetable for Board training, is any planned for November and December? Your list is well-organized.	Hilda Parlér	Governance a
-Is there enough educational expertise among the Board members?	Arasi Adkins	Governance a
Board chairs resume states they are running a education/charter consulting business essentially; is this a conflict of interest and/or for profit?	Jessica Kelly	Governance a
How will board members be elected? It looks like the board is already decided upon.		
NA	Jessica Kelly	Proposed Man
Do you have to go through any type or partnership and/or qualification to partner with Teach for America for hiring?	Jessica Kelly	Staffing Pla
Will you be following the DPI state pay scale for teachers? During first year(s) of operation and looking at your target population do you think it is		
wise to have teacher licensure goal at 75/50 %?		
What if the school is not able to recruit two "K-4 positions who also carry an EC license"? Does the applicant believe the proposed staffing plan will provide enough support to the EC program without these two additional positions.	Kenneth Tucker	Staffing Pla
-These are virtually the same strategies that traditional NC public schools use. How will this charter school differ?	Arasi Adkins	Staff Evalua
Very detailed and clear evaluation and PD processes	Hilda Parlér	Staff Evalua
What specific topics will be covered in the school's professional development plan that will ultimately support the school's mission?	Kenneth Tucker	Staff Evalua
Applicant needs to clarify: How will the lead administrator prioritize 15 minute observations among his/her other administrative duties? Will teachers receive direct feedback from anyone else?	Kristen Parker	Staff Evalua
Applicant needs to clarify: When will teachers be trained on the International Curriculum Framework?		
3. RCS will advertise throughout the community. How? Medium?	Hilda Parlér	Marketing Pl
-Who will operate and maintain the website?	Arasi Adkins	Parent and C
Will there be a policy that pertains to how the PTO will be accountable to the Board even though they have a certain amount of autonomy?	Hilda Parlér	Parent and C
Additionally, parents will support student learning through participation in school governance in governance? Is this allowed? Explain.		
What challenges do you think you will face with parent involvement and your targeted population?	Jessica Kelly	Parent and C
-The projected enrollment for the first year of a charter school seems high.	Arasi Adkins	Projected St

Reviewer	Score
Alan Hawkes	
Alex Quigley	Pass
Cheryl Turner	
Kenneth Tucker	Pass
Steven Walker	Pass
Hilda Parlér	Pass
Arasi Adkins	Pass
Jessica Kelly	Pass

Joe Maimone	Pass
Lindalyn Kakadelis	
Kristen Parker	Pass
Lynn Kroeger	
Phyllis Gibbs	
Robert McOuat	
Sherry Reeves	Pass
Tammi Sutton	

# V. OPERATIONS

# Transportation Plan:

Describe in detail the transportation plan that will ensure that no child is denied access to the school due to lack of transportation. The details of this plan should align with the Mission, identified need for the charter school, targeted student population, and the budget proposal.

Our transportation strategy begins with the lease of two school buses and to build a strategic

cluster stop system to transport children (roughly 150). Over the next year we will determine the method in which students will qualify for transportation. Factors may include living distance from the school,

and special circumstances and economic status. RCS's goal is to ensure we are meeting the transportation needs of all of RCS children. As the school grows our goal is to lease more school buses. When selecting a location for our facility, RCS will make sure that it is easily accessible, well lit and allows for smooth, orderly traffic flow. We believe that our current targeted facility fulfills those requirements. The demographics of our targeted population leads us to the reasonable conclusion that, as a condition of enrolling their child at RCS, some parents will need schoolprovided transportation to safely transport their children to and from school. In accordance with state law, RCS will ensure that transportation is not a barrier to attendance or a deterrent to children who wish to enroll at Ridgeview. Ridgeview will either contract with or directly provide a limited busing option that will establish designated school bus drop off and pick up points throughout the community. The Lead Administrator will encourage parents to work with one another to arrange for children to be delivered to the pick up and drop off locations.

Ridgeview Charter School will also work with the Gaston County Access Program to arrange for a public

transportation option in the form of discounted bus passes for our students. We will also request that a transit point be added in front of the school. Although implementing a door-to-door busing pickup route for every student wishing to attend RCS would be ideal, it is cost prohibitive; however, we believe that RCS's planned investment in and commitment to student transportation provides reasonable access to all students throughout Gaston County.

Ridgeview Charter School will have their transportation plan finalized in June of 2019. This will allow parents time to decide on what shuttle location would better fit their needs.

Our budget includes: \$45,000 to lease buses for the first year \$30,000 for gas for cluster stops up to 25 miles first year \$40,000 for two contracted bus drivers the first year \$10,000 for emergency transportation the first year

### **School Lunch Plan:**

# Describe in detail the school lunch plan that will ensure that no child is lacking a daily meal. The details of this plan should align with the targeted student population and school budget proposal.

Ridgeview Charter School is committed to ensuring that no student begins or ends the school day without a nutritious meal. We recognize the importance of providing meals to our students and we will provide a meal program that follows the United States Department of Agriculture (USDA) procurement requirements in compliance with Federal Regulation 7 CFR 210.16.

A food-service provider will be contracted to operate our food-service program; Preferred Meals or other such vendors. We expect that the majority of our students will qualify for free or reduced meals under the National School Lunch Program and we will process an application to receive reimbursement for the cost of those meals as a means of off setting the ADM funds currently allocated to cover meal costs. No child at Ridgeview Charter School will ever be excluded from receiving a meal because of an inability to pay or because they failed to bring their own meal on a particular day.

All meals served by RCS will meet the nutritional requirements set forth by the Untied States Department of Agriculture in accordance with the National School Lunch Program. Our food-service provider will provide extensive support to the school with menu planning, nutritional analysis, food handling safety, and sanitation. A hot meal for lunch will be offered daily, and a cold breakfast will be offered if needed. The goal is to meet students' needs and ensure that students can focus on the work of learning and not their physical hunger. Our lunch program shall be under the jurisdiction of the Division of School Support, of the Child Nutrition Services of the Department of Public Instruction. RCS's Lunch Plan and vendors will be finalized in June 2019.

### <u>Civil Liability and Insurance (GS 115C-218.20):</u>

The Charter School shall obtain and maintain insurance at a minimum in the following amounts:

- 1. Errors and omissions: one million dollars (\$1,000,000) per claim;
- 2. General liability: one million dollars (\$1,000,000) per occurrence;
- 3. Boiler and machinery: the replacement cost of the building;
- 4. Real and personal property: the appraised value of the building and contents;
- 5. Fidelity bonds: no less than two hundred fifty thousand dollars (\$250,000) to cover employee dishonesty;
- 6. Automobile liability: one million dollars (\$1,000,000) per occurrence; and
- 7. Workers' compensation: as specified by Chapter 97 of the General Statutes.

Area of proposed coverage	Proposed amou	int of coverage	Cost (Quote)
Comprehensive General Liability		\$1,000,000	\$1,624.00
Officers and Directors/Errors and Omissions		\$1,000,000	\$4,277.00
Property Insurance		\$1,000,000	\$1,500.00
Motor Vehicle Liability		\$1,000,000	\$181.00
Bonding Minimum/Maximum	\$250,000	\$1,000,000	\$332.00

Amount		
Other	\$1,000	\$7,609.00
Total Cost		\$15,523.00

\*The applicant must provide a quote from an insurance provider as part of this application (as Appendix L) to demonstrate the levels of insurance coverage and projected cost.

# Health and Safety Requirements:

All public charter schools are required to follow the regulations regarding health and safety as stated in § 115C218.75.

We, the Board members at (Charter School Name) will develop a written safety plan and policies to be shared with staff, parents and students and be available upon inspection from the Department of Public Instruction and local Health Departments. 09/21/2017

jaydub49

(Board Chair Signature)

(Date)

# **Facility:**

Note that the SBE may approve a charter school prior to the school's obtaining a facility; however, students may not attend school and no funds will be allocated until the school has obtained a valid Certificate of Occupancy for Educational use to the Office of Charter Schools.

What is your plan to obtain a building? Identify the steps that the board will take to acquire a facility and obtain the Educational Certificate of Occupancy.

Any facility that Ridgeview occupies will, at least initially, have to be leased by the developer of the space. Upon being awarded a charter, Ridgeview will contact groups such as Charter School Capital to assist in identifying, purchasing, and renovating the space. RCS has been working with the same commercial realtor since we began applying years ago. In previous applications, RCS focused on the LoRay Mills development for occupancy. Since the Spring of 2017 we have joined the Gaston County Progressive Coalition where four other properties were identified. To date we have five, empty stand alone properties identified that are better suited for a K-8 school and available for lease. Upon preliminary approval of RCS's charter, the Board will follow the following strategy to secure a facility:

1. Estimate the cost of each property, to include our plan B option from our previous application. Our previous plan B, a renovated mini mall currently occupied by a small church, has thousands of square footage avaialble to lease.

2. Identify the top three properties that could provide optional accommodations in the following areas: cost of renovation and lease, traffic pattern and parking availability and the demographics of the surrounding community.

3. Negotiate and secure a contract by August 2019.

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. 4. Apply for all mpermits regarding renovation and buliding occupancy by October 1, 2019.

5. Comply with government and the Office of Charter Schools to meet regulations and requirements stated in the "ready - to - open" phase.

6. Obtain and record with the Office of Charter Schools, a certificate of Occupancy by July 1, 2020.

What is the breakdown of cost per square foot for the proposed facility? Outline how this cost is comparable to the commercial and educational spaces for the proposed school location.

We are budgeting for an average cost of \$8 - \$12/sq. ft./ yr on a graduating scale. The average asking rental price per sq. ft./year for specialized industry properties in Gastonia, NC in 2016 ranged from \$7.00 - \$12.00. according to CityFeet.com

**Facility Contingency Plan:** Describe the method of finding a facility if the one the board has identified will not be ready by the time the public charter school will be opening. Include information regarding the immediate spatial needs of the school and identify any programs that will not be immediately offered because a permanent facility has yet to open.

In the event that RCS's first location choice is not completed or acceptable lease terms cannot be established, two contingency facilities have been identified from the original top three contenders. The facilities committee will meet semi monthly to monitor the progress of the planned site. Regardless of the

stage of completion or lease negotiation, we will identify at least one contingency site and concurrently make plans to occupy the site should circumstances warrant. Ideally, any contingency site will meet all space requirements and will minimize the need to eliminate or curtail any programming. A contingency

site with fewer square feet of usable space would also have to include sufficient property to supplement the square footage with a modular set up.

Possible contingency sites may include a church facility with instructional classrooms, a community center or other such facility that will provide sufficient, interim space for instructional programming and daily operations or the development of unused retail space. Ridgeview would also explore available raw land, including a large, retail parking lot, as an option to install a temporary modular facility until such time as a permanent facility can be completed. As a last resort, if instructional square footage is at a premium, administrative offices for the business operations as well as storage for supplies might be relocated off site.

Preparation for a contingency site will begin immediately upon award of the charter. We have engaged a realtor with history and expectise with the Gaston County realty market and zoning requirements for school use. We have worked collaboratively with the realtor to reach out to local land and property owners as well asorganizations that occupy/own community centers. Since RCS has not finalized any agreements or contracts with our primary facility choice, engaging a realtor early in the process may also uncover options for a permanent facility alternative that makes more sense from an operational, practical or economic standpoint.

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. facilities, considering RCS will determine cost of up-fits When and changes required to meet building and safety structural local code requirements and, therefore, obtain а Certificate of Occupancy for Educational use, and make a final decision on a permanent facility based on the best combination of location, capacity and price.

Section V: Operations Concerns and Additional Questions	Reviewer	Page Reference
Good and aggressive plan.	Steven Walker	Transportati
FRL program.	Steven Walker	School Lunch

Reviewer	Score
Alan Hawkes	
Alex Quigley	
Tammi Sutton	
Sherry Reeves	Pass
Robert McOuat	
Phyllis Gibbs	
Lynn Kroeger	
Kristen Parker	Pass
Lindalyn Kakadelis	
Joe Maimone	Pass
Jessica Kelly	Pass
Arasi Adkins	Pass
Hilda Parlér	Pass
Steven Walker	Pass
Kenneth Tucker	Pass
Cheryl Turner	

# VI. FINANCIAL PLAN

In the following sections present a detailed description of assumptions and revenue estimates, including but not limited to the basis for revenue projections, staffing levels, and costs. The narrative should specifically address the degree to which the school budget will rely on variable income.

# Budget: Revenue Projections from each LEA 2018-19

				the local education agency (LEA) receives pe							
SHOW	student receives	from the State. Funding is based	on the 1 <sup>st</sup> month average	daily membership.							
CALCULATIONS	<ul> <li>In year 1 – Base state allotments are determined by the LEA in which <u>the student</u> resides</li> <li>In year 2 and beyond- Base State allotments are determined by the LEA in which <u>the school</u> is located.</li> </ul>										
FOR FIGURING	<ul> <li>In vear 2</li> </ul>	2 and bevond- Base State allotm	ents are determined by the	LEA in which the school is located.							
STATE				expense of the LEA in which the student resid							
AND LOCAL	Federal Funds: Charter schools must qualify and apply for the individual federal grants based on their population of stu										
DOLLARS			113	<b>3</b>							
FOR THE	REFER TO RESOURCE GUIDE FOR ADDITIONAL INFORMATION AND SOURCE DOCUMENTS										
PROPOSED											
CHARTER	<b>LEA #1</b> 360 -	Gaston County School	S								
SCHOOL	Revenue	2016-2017 Per Pupil Funding	Projected LEA ADM	Approximate funding for 2018-2019							
			<u> </u>								
	State Funds	\$5,079.99	315	\$1,600,196.85							
	State Funds Local Funds	\$5,079.99	315	\$1,600,196.85 \$426,384.00							
Resource Manual	Local Funds	\$1,353.60	315	\$426,384.00							
Refer to the <u>Resource Manual</u> <u>Finance Section</u> for_guidance on	Local Funds Federal EC Funds	\$1,353.60	315	\$426,384.00 \$155,015.30							
Resource Manual Finance Section for_guidance on	Local Funds Federal EC Funds Totals	\$1,353.60	315 38	\$426,384.00 \$155,015.30							
<u>Resource Manual</u> <u>Finance Section</u> for_guidance on estimated funding	Local Funds Federal EC Funds Totals	\$1,353.60 \$4,079.35	315 38	\$426,384.00 \$155,015.30							
Resource Manual Finance Section for_guidance on estimated funding	Local Funds Federal EC Funds Totals LEA #2 600 -	\$1,353.60 \$4,079.35 Charlotte-Mecklenbur	315 38 rg Schools	\$426,384.00 \$155,015.30 \$2,181,596.15 Approximate funding for							
Resource Manual Finance Section for_guidance on estimated funding	Local Funds Federal EC Funds Totals LEA #2 600 - Revenue	\$1,353.60 \$4,079.35 Charlotte-Mecklenbur 2016-2017 Per Pupil Funding \$4,992.65 \$2,526.27	315 38 rg Schools Projected LEA ADM	\$426,384.00 \$155,015.30 \$2,181,596.15 Approximate funding for 2018-2019 \$149,779.50 \$75,788.10							
Resource Manual Finance Section	Local Funds Federal EC Funds Totals LEA #2 600 - Revenue State Funds	\$1,353.60 \$4,079.35 Charlotte-Mecklenbur 2016-2017 Per Pupil Funding \$4,992.65	315 38 rg Schools Projected LEA ADM 30	\$426,384.00 \$155,015.30 \$2,181,596.15 Approximate funding for 2018-2019 \$149,779.50							

# Total Budget: Revenue Projections 2018-19 through 2022-2023

INCOME: REVENUE PROJECTIONS	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023
-State ADM Funds	\$1,749,976	\$2,039,479	\$2,379,258	\$2,719,152	\$3,059,046
-Local Per Pupil Funds	\$502,172	\$596,574	\$696,003	\$795,432	\$894,861
-Exceptional Children br/> Federal Funds	\$184,790	\$193,320	\$225,540	\$257,760	\$286,400
-Other Funds*	\$0	\$0	\$0	\$0	\$0
-Working Capital*	\$0	\$0	\$0	\$0	\$0
Z - TOTAL REVENUE	\$2,436,939	\$2,829,373	\$3,300,801	\$3,772,344	\$4,240,307

\*If the applicant is depending on other funding sources or working capital to balance the operating budget, please provide documentation such as signed statements from donors, foundations, bank documents, etc., on the commitment of these funds. If these figures are loans, the repayment needs to be explained in the narrative and found within the budget projections.

Assurances are needed to confirm the commitment of these additional sources of revenue. Please include these as Appendix J.

# Personnel Budget: Expenditure Projections 2018-19 through 2022-2023

The personnel list below may be amended to meet the staffing of individual charter schools: This list should align with the projected staff located in the Operations Plan.

BUDGET EXPENDITURE PROJECTIONS Personnel	2018-2019			2019-2020			2020-2021			2021-2022			2022-2023		
	Num Staff	Avg Salary	Total salary	FTE	Avg Salary	Total salary									
Administrative & Support Personnel:															
Lead Administrator	1	\$80,000	\$80,000	1	\$82,400	\$82,400	1	\$84,782	\$84,782	1	\$87,328	\$87,328	1	\$89,947	\$89,947
Assistant Administrator	1	\$55,000	\$55,000	1	\$56,650	\$56,650	1	\$58,350	\$58,350	1	\$60,100	\$60,100	1	\$61,903	\$61,903
Clerical	.75	\$24,000	\$18,000	1	\$24,072	\$24,072	1	\$24,794	\$24,794	1	\$25,537	\$25,537	1	\$26,047	\$26,047
Food Service Staff	.5	\$26,000	\$13,000	.5	\$26,780	\$13,390	.5	\$27,583	\$13,792	.5	\$28,410	\$14,205	.5	\$29,262	\$14,631
Custodians	.5	\$26,000	\$13,000	.5	\$26,780	\$13,390	.5	\$27,583	\$13,792	.5	\$28,410	\$14,205	.5	\$29,262	\$14,631
A - Total Admin and Support:	3.75		\$179,000	4		\$189,902	4		\$195,509	4		\$201,375	4		\$207,159
Instructional Personnel:															
Core Content Teacher(s)	15	\$50,000	\$750,000	18	\$51,500	\$927,000	21	\$53,045	\$1,113,945	24	\$54,636	\$1,311,264	27	\$56,275	\$1,519,425
Electives/Specialty Teacher(s)	3	\$50,000	\$150,000	3	\$51,500	\$154,500	4	\$53,045	\$212,180	4	\$54,636	\$218,544	4	\$56,275	\$225,100
Exceptional Children Teacher(s)	2	\$50,000	\$100,000	4	\$51,500	\$206,000	5	\$53,045	\$265,225	5	\$54,636	\$273,180	5	\$56,275	\$281,375
Teacher Assistants	3	\$20,000	\$60,000	4	\$25,750	\$103,000	5	\$26,522	\$132,610	5	\$27,317	\$136,585	6	\$28,136	\$168,816
English As A Second Language Teachers	1	\$50,000	\$50,000	1	\$51,500	\$51,500	1	\$53,045	\$53,045	1	\$54,636	\$54,636	1	\$56,275	\$56,275
Substitute Teachers	1	\$10,000	\$10,000	1	\$12,000	\$12,000	1	\$14,000	\$14,000	2	\$16,000	\$32,000	2	\$18,000	\$36,000
Physical Education Teacher	1	\$50,000	\$50,000	1	\$51,500	\$51,500	1	\$53,045	\$53,045	1	\$54,636	\$54,636	1	\$56,275	\$56,275

If you have questions regarding the application process, please contact the Office of Charter Schools via email at deanna.townsend-smith@dpi.nc.gov.

E.C.\Contracted\Speech, Physical, Occupational	1	\$20,000	\$20,000	1	\$20,000	\$20,000	1	\$20,600	\$20,600	1	\$21,218	\$21,218	1	\$21,854	\$21,854
A.I.G. Teachers	0	\$0	\$0	1	\$50,000	\$50,000	1	\$51,500	\$51,500	1	\$53,045	\$53,045	1	\$54,636	\$54,636
B - Total Instructional Personnel:	27		\$1,190,000	34		\$1,575,500	40		\$1,916,150	44		\$2,155,108	48		\$2,419,756
A+B = C - Total Admin, Support and Instructional Personnel:	30.7 5		\$1,369,000	38		\$1,765,402	44		\$2,111,659	48		\$2,356,483	52		\$2,626,915
Administrative & Support Benefits															
Health Insurance	2	\$1,500	\$3,000	3	\$1,550	\$4,650	3	\$1,600	\$4,800	3	\$2,000	\$6,000	3	\$2,100	\$6,300
Retirement PlanOther	2	\$850	\$1,700	3	\$900	\$2,700	3	\$950	\$2,850	3	\$1,000	\$3,000	3	\$1,500	\$4,500
Disability	2	\$75	\$150	3	\$80	\$240	3	\$85	\$255	3	\$90	\$270	3	\$95	\$285
Medicare	2	\$450	\$900	3	\$455	\$1,365	3	\$460	\$1,380	3	\$480	\$1,440	3	\$500	\$1,500
Social Security	2	\$1,775	\$3,550	3	\$1,791	\$5,373	3	\$1,856	\$5,568	3	\$1,872	\$5,616	3	\$2,200	\$6,600
D - Total Admin and Support Benefits:	10		\$9,300	15		\$14,328	15		\$14,853	15		\$16,326	15		\$19,185
Instructional Personnel Benefits:															
Retirement PlanOther	25	\$850	\$21,250	32	\$900	\$28,800	38	\$950	\$36,100	41	\$1,000	\$41,000	45	\$950	\$42,750
Social Security	25	\$1,775	\$44,375	32	\$1,791	\$57,312	38	\$1,856	\$70,528	41	\$2,600	\$106,600	45	\$2,700	\$121,500
Disability	25	\$75	\$1,875	32	\$80	\$2,560	38	\$85	\$3,230	41	\$90	\$3,690	45	\$95	\$4,275
Medicare	25	\$450	\$11,250	32	\$455	\$14,560	38	\$460	\$17,480	41	\$480	\$19,680	45	\$500	\$22,500
Health Insurance	25	\$1,500	\$37,500	32	\$1,550	\$49,600	38	\$1,600	\$60,800	41	\$2,000	\$82,000	45	\$2,100	\$94,500
E - Total Instructional Personnel Benefits:	125		\$116,250	160		\$152,832	190		\$188,138	205		\$252,970	225		\$285,525
D+E = F - Total Personnel Benefits	135		\$125,550	175		\$167,160	205		\$202,991	220		\$269,296	240		\$304,710
A+D = G - Total Admin and Support Personnel (Salary & Benefits)	13.7 5		\$188,300	19		\$204,230	19		\$210,362	19		\$217,701	19		\$226,344
B+E = H - Total Instructional Personnel	152		\$1,306,250	194		\$1,728,332	230		\$2,104,288	249		\$2,408,078	273		\$2,705,281

If you have questions regarding the application process, please contact the Office of Charter Schools via email at <u>deanna.townsend-smith@dpi.nc.gov</u>.

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(Salary & Benefits)										
G+H = J - TOTAL PERSONNEL	165. 75	\$1,494,550	213	\$1,932,562	249	\$2,314,650	268	\$2,625,779	292	\$2,931,625

# **Operations Budget: Expenditure Projections**

2018-19 through 2022-2023 BUDGET OPERATIONS EXPENDITURE		2018-2019	2019-2020	2020-2021	2021-2022	2022 2022	
PRO	JECTIONS	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023	
	Administrative & Support:						
Office:	Office Supplies	\$6,000	\$6,000	\$6,000	\$6,500	\$6,500	
	Paper	\$4,000	\$4,500	\$5,000	\$5,500	\$6,000	
	Computers & Software	\$10,000	\$10,000	\$11,000	\$12,000	\$12,500	
	Communications & Telephone	\$7,000	\$7,000	\$7,500	\$8,000	\$8,500	
	Copier leases	\$9,000	\$10,000	\$10,000	\$5,000	\$5,000	
Professional Contract	Legal Counsel	\$3,000	\$3,000	\$3,000	\$3,500	\$3,500	
	Student Accounting	\$5,500	\$5,500	\$7,500	\$7,500	\$7,500	
Facilities	Facility Lease/Mortgage	\$336,000	\$361,000	\$386,000	\$411,000	\$436,000	
	Maintenance	\$10,000	\$10,000	\$10,000	\$10,000	\$10,000	
	Custodial Supplies	\$7,000	\$7,000	\$7,500	\$8,000	\$8,500	
	Insurance (pg19)	\$15,523	\$15,523	\$15,523	\$15,523	\$15,523	
Utilities	Electric	\$10,000	\$11,500	\$12,000	\$14,000	\$14,000	
	Gas	\$10,000	\$11,500	\$12,000	\$14,000	\$14,000	
	Water/Sewer	\$7,000	\$8,000	\$8,000	\$9,000	\$9,000	
	Trash	\$1,500	\$1,500	\$1,700	\$1,800	\$1,800	
Transportation	Bus Leases	\$45,000	\$47,000	\$50,000	\$60,000	\$70,000	
	Gas\Inspection\Maintenance	\$30,000	\$33,000	\$36,300	\$39,930	\$43,923	
	Contracted Bus Drivers	\$40,000	\$60,000	\$60,000	\$80,000	\$80,000	
	Emergency Transportation	\$10,000	\$11,000	\$12,000	\$13,000	\$14,000	
Other	Marketing	\$15,000	\$15,000	\$10,000	\$10,000	\$10,000	
	Child nutrition	\$45,000	\$47,000	\$50,000	\$50,000	\$50,000	
	Travel	\$1,500	\$2,000	\$2,000	\$2,500	\$2,500	
	K - TOTAL Administrative & Support Operations Instructional:	\$628,023	\$687,023	\$723,023	\$786,753	\$828,746	
Classroom Technology	Computers	\$20,000	\$17,000	\$15,000	\$10,000	\$10,000	
	Software	\$9,000	\$9,000	\$7,000	\$7,000	\$3,000	
Instructional Contract	Staff Development	\$4,000	\$5,000	\$6,000	\$6,500	\$7,000	
Books and Supplies	Curriculum/Texts	\$85,000	\$7,500	\$7,500	\$7,500	\$7,500	
	Copy Paper	\$3,000	\$4,000	\$4,500	\$5,000	\$5,500	
	Testing Supplies	\$1,000	\$1,000	\$500	\$500	\$500	

If you have questions regarding the application process, please contact the Office of Charter Schools via email at <u>deanna.townsend-smith@dpi.nc.gov</u>.

	\$122,000	\$43,500	\$40,500	\$36,500	\$33,500
L - TOTAL Instructional					
Operations					
	\$750,023	\$730,523	\$763,523	\$823,253	\$862,246
K+L = M - TOTAL					
OPERATIONS					

Overall Dudget.					
BUDGET OPERATIONS EXPENDITURE PROJECTIONS	2018-2019	2019-2020	2020-2021	2021-2022	2022-2023
J - TOTAL PERSONNEL	\$1,494,550	\$1,932,562	\$2,314,650	\$2,625,779	\$2,931,625
M - TOTAL OPERATIONS	\$750,023	\$730,523	\$763,523	\$823,253	\$862,246
J+ M =N TOTAL EXPENDITURES	\$2,244,573	\$2,663,085	\$3,078,173	\$3,449,032	\$3,793,871
Z - TOTAL REVENUE	\$2,436,939	\$2,829,373	\$3,300,801	\$3,772,344	\$4,240,307
Z - N = SURPLUS / (DEFICIT)	\$192,366	\$166,288	\$222,628	\$323,312	\$446,436

### Overall Budget:

### **<u>Budget Narrative:</u>** (No more than one and a half pages)

Please include additional information that showcases all assumptions for your budgetary calculations.

- How was the student enrollment number projected? Provide an explanation as to why you believe there is a demand for the school that will meet this enrollment projection.
  - Provide the break-even point of student enrollment.

Ridgeview's student enrollment was estimated based on several factors. The first was the feedback from the CSAB in 2016. We combined that feedback with the lack of Charter School options, waiting lists for the two charters in the county and the response from community feedback. As was discussed in the Educational Need section, Gaston County Schools continue to show lags in reading and math performance compared to the statewide composite. Although there are two charter schools operating in Gaston County, they are operating at full capacity and have consistent waiting lists for enrollment. Without additional opportunities for school choice, children are relegated back to a traditional public school system that is still struggling to show achievement gains.

RCS also considered the economic climate and outlook for Gaston County and the fact that it holds promise as a growing community with an increased demand for high quality, public education. Gastonia's low cost of living and recent investments in infrastructure make it an attractive target for industry. As the third-largest county in the Charlotte region situated adjacent to the I-85 corridor and fewer than 15 miles from the Charlotte Douglas International Airport, Gaston County has seen over \$300M in increased economic activity and outside business investment since 2009. National Gypsum, REPI, Laxness, Curtiss Wright, FMC, Parker Hannifin Bridgestone / Firestone, Buckeye Technologies, Hunter Douglas and Daimler are some of the major corporations that have established roots in Gaston County in recent years. Workers and their families are migrating and/or being transferred to Gaston County and they are seeking educational opportunities for their children. The Gaston County EDC estimates population growth at 11% by 2020, largely as a function of the increased need for skilled workers in the region. Beyond providing for an influx of potential students, these businesses and their employees and leaders represent many countries around the world, bringing diversity and a global heritage to the region, thereby creating a natural connection to the international aspect ofour curriculum.

Lastly, RCS used enrollment trends and 2016-2017 waiting lists figures at

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. Charter Schools within 20 mile radius and surveys to gauge demand and establish a basis for enrollment projections. Our first year projection of 345 ADM is based on the average three year enrollment growth and current wait lists at Piedmont Community Charter School, Mt. Island Charter School and Lincoln Charter School.

Discuss the school's contingency plan to meet financial needs if anticipated revenues are not received or are lower than estimated.

In the event that unforeseen circumstances negatively affect revenues, two strategies will be employed depending upon the cause. Assuming that funds from the state or local are lower than anticipated, RCS will apply for grants, seek corporate donations and fund-raise. Assuming that funds are lower than anticipated due to low student enrollment, RCS will reduce the salary of the lead administrator, reduce staff and transportation to reflect lower enrollment. Other areas for consideration would be staff development, instructional supplies such as hardware, software and office supplies. RCS will look to identify dual role positions and if necessary reduce staff benefits. RCS will use every available resource to improve enrollment including radio, TV, bill boards and expanded outreach to the community.

Does the budget rely on sources of funds other than state, county, and federal (e.g. loans, donations etc.? If so, please provide the source and amount. Be sure that the appropriate assurances documentation is provided in the appendices

The School will not rely on other sources of funds besides state, county and federal funding in years one

through five. The School plans to apply for grants and seek corporate sponsorship; however, these funds will be used for supplemental materials or positions and not required operational budgetary items.

Provide the student to teacher ratio that the budget is built on. Student to Teacher ratio is 23 : 1

2. Does the school intend to contract for services such as student accounting and financial services, exceptional children instructional support, custodial etc. Describe the criteria and procedures for the selection of contractors and large purchases.

The school plans to contract for student information and financial management services, speech therapy, psychological services, and other services required for legally compliant delivery of EC services. For these services and any future contracts for services, the school will follow the following steps:

1. The school's lead administrator will receive multiple bids for any contract over \$5,000.

2. The bidding vendors must provide proof of insurance, background checks, and any other necessary liability coverage.

3. Vendors will provide references and experience specifically related to NC Charter Schools.

4.Recommendations will be taken to the Board of Directors, and the board

If you have questions regarding the application process, please contact the Office of Charter Schools via email at <u>deanna.townsend-smith@dpi.nc.gov</u>.

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3. Explain how the budget aligns with the school's mission, curricular offerings, transportation plans, and facility needs.

RCS's budget aligns with the school's mission and curricula offerings in several ways. The budget calls for an investment of over 50% of its resources to direct instructional costs. This instructional investment shows our commitment to academic excellence through rigorous instruction and our transportation and food plans show our commitment to providing a nurturing environment that will build the support needed to graduate students who are prepared for college preparatory classes and the college market.

Furthermore, RCS believes that at-risk children, particularly those in urban areas, such as Gastonia and Gaston county, less access to private RCS recognizes in some circumstances transportation. and amonq some populations, a lack of transportation can be a barrier. Those children, even if offered a better choice in education at a high-quality Charter School, would not be able to leverage that choice because a school without transportation services, the solution simply isn't a viable option for them. RCS has, therefore, included in its budget a provision to provide а combination of student busing and public transit passes in order to make RCS accessible to the parents and children who seek a better alternative. While this may not provide a complete solution, we believe that making this investment constitutes a substantial effort to mitigate those barriers and advances our mission.

Furthermore, while a bring-your-own-lunch program is certainly an option for any child who attends RCS, we will also make a lunch and breakfast program available to our students through a contracted, national service provider. The budget provides for \$2.16 per student, per day to be paid from state and local ADM funds to fund the child nutrition program, but RCS intends to apply for certification and funding through the NSLP. Any portion of the child nutrition expenses paid from operating funds but recovered through NSLP reimbursements will flow directly back to our bottom line.

The budget aligns with our facility in terms of working with connected organizations who can help identify a spacious facility at a price below market value. With a below market price for a facility RCS can allocate more funds toward expansion of programs in a creative way. A facility with adequate space for growth in programs will support the unique perspective RCS brings to Gastonia.

# 4. What percentage of expenditures will be the school's goal for a general fund balance? Describe how the school will develop the fund balance.

Fiscal best practices for developing a growth-oriented fund balance at a Charter School include enacting policy that compels the Board of Directors to operate on a zero-based, balanced budget from year to year while maintaining a low debt-to-income ratio. The school will implement an (MVP) Maximum Value for Price procurement strategy to ensure that each spending decision creates saving that contributes to the accumulated fund balance of the school. MVP procurement includes codifying in fiscal policy the use of cost saving strategies such as looking for instructional equipment that is slightly used rather than buying new, obtaining competitive bids on

purchases and leveraging volume discount. RCS will actively look for companies that are willing to make donations of things like furniture and school supplies. This will help build our general fund. RCS also intends to apply for federal grant awards that would supplant dollars that would otherwise be spent directly from ADM funds, thereby returning them to the general fund for investment in direct instructional needs, reduction or avoidance of debt or growth of the fund balance.

Ridgeview has not used expenditures as a basis for determining the percentage of the fund balance

accumulated. Rather, RCS's goal is to achieve consistent annual growth to the fund balance of at least 10% over the prior year's balance. We believe that measuring growth over the prior year fund balance is more reliable and provides a better benchmark from which to track financial growth and communicate it to constituents.

5. Provide a description of proposed financing structure. Include financing of facilities, other asset financing and leases.

Ridgeview will finance only what is necessary. Whenever possible, RCS will pay cash for or look for donations and fund raising opportunities. RCS will live within its financial means to the extent that it does not hinder working capital. However, it is expected that major purchases such as FF&E to be financed. We will attempt to minimize financing through our Maximum Value for Price (MVP) procurement process, but in instances where leveraging debt is unavoidable, Ridgeview will seek bids from multiple lenders and will pursue financing structure that strikes an ideal balance between cost of money (i.e. interest charges) and maximizing available working capital.

Certain equipment, such as photocopiers and laptop computers, are more practically financed through an operating lease. An operating lease is a monthly lease where the equipment is not owned by the lessee at the end of the lease term, but is returned to lessor. Generally, with expendable, high use electronics an operating lease makes more sense because the lessor replaces the equipment with new equipment and a renewed lease upon expiration of the lease term. Such arrangements, while slightly more expensive, ensure that the school has the latest technology.

Although no firm commitments have been made on lease terms for a facility, RCS will attempt to negotiate a multi-year lease that provides for a graduating lease rate, thereby deferring costs in the early years to the later years of operation. Any facility that Ridgeview ultimately occupies will, at least initially, have to be leased by the developer of the space.

Upon being awarded a charter, Ridgeview will contact groups such as Charter School Capital to assist in identifying, purchasing, renovating and then leasing a potential site for the school. We will continue to keep our options open, particularly if the originally planned facility site becomes impractical or cannot be secured.

7. Will the school have assets from other sources (e.g. building, furniture, chairs, computers, etc.)? If yes, please provide a list. Note which are secured and which are anticipated, and include evidence of commitment for any assets on which the school's core operation depends

#### **Financial Compliance:** (No more than a half of a page)

How will the school ensure adequate internal controls, including segregation of duties, safeguarding of assets, accurate and adequate recording keeping?

Ridgeview Charter School Board of Directors will establish internal control standards as well as financial policies and procedures to ensure compliance with Fiscal Control Act and to facilitate annual financial audits, the audit procedures, and the audit requirements adopted by the State Board of Education for Charter Schools. The RCS Board will also appoint members to a standing Finance/Audit Committee. This Committee will be responsible for the oversight of the financial accounting and audit functions at the school. Duties will include, but are not limited to:

\* Work collaboratively with the Auditors to ensure a training meeting for Administrative Associates and

the Lead Administrator is scheduled prior to July 2019, the beginning of school year. The purpose of

this training is to learn processes and required protocol for reporting, record keeping, and securing

assets. All documents including but not limited to financial reports, Board of Director documents, petty

cash, student enrollment, IEP'S, medical records, personnel files will be secured in fire proof cabinets

and locked in secured designated area such as a locked closet.

\* Meet with the Lead Administrator and the Contracted Auditor on a weekly basis to view the budget report,

cash flow and financial performance.

\* Establish fiscal policy and procedures in accordance with generally accepted accounting principles.

\* Issuing the RFP and overseeing the selection process for an annual independent auditor.

\* Establish the audit timeline and schedule for field work.

\* Reviewing and presenting the results of the annual audit to the Board of Directors for approval.

\* Draft the Management Discussions and Analysis (MD&A) that accompanies the audit report.

\* Contribute to the preparation and review of the annual Form 990.

\* Review potential financing/leasing instruments.

\* Draft and oversee implementation of organizational and functional level internal controls.

Ridgeview Charter School will adopt both organizational structure and functional level internal control and will evaluate those controls annually to determine whether or not the implementation is practical and achieves its intended goals. If necessary, modifications will be made to realign controls with the school's financial and operational objectives.

Organizational level controls will document the organizational structure and operational nature of the school and include statements on integrity and values, management philosophy and operating style, training and commitment monitoring of the control environment. Drilling deeper, the school's functional level internal controls will consist of a comprehensive set of

Ridgeview Charter School - The mission of Ridgeview Charter School is to provide K-8 students with a global perspective so they are prepared to compete in the college market. RCS will create an environment that values and appreciates differences and prepares our students to participate and thrive in an increasingly integrated world. written functional level control documents for information systems, general accounts payable, accounts receivable, purchasing, ledger, cash disbursements, cash receipts, payroll including E-verify, journal entries, financial reporting, and fixed assets and depreciation. Each functionallevel control document will identify and define source documents, enumerate segregated duties and functions, specify output reports and summaries. RCS will contract an auditing firm and will give them levels of authorization to provide procedures for errors detection and correction. Lastly the Board of Directors will receive and review all financial information as it relates to Ridgeview Charter School.

Provide any known or possible related party transactions (relationship, description of transaction and estimated dollars involved)

Ridgeview Charter School is neither aware of nor currently contemplating any related party transactions.

Provide the name and contact information of the independent audit firm who will conduct the annual financial statement audit. If a firm has yet to be identified please list the firms the board has investigated.

RCS has not approved a firm that will conduct the audit. The Board has investigated the following firm, Rives and Associates, LLP, and is strongly considering this firm for our audit.

Evan Rives, CPA, CGMA Rives and Associates LLP 212 W. Center St. Lexington, NC 27292 336-596-0965 (PH); 336-596-0965

Section VI: Financial Plan Concerns and Additional Questions	Reviewer	Page Reference
Health Ins is budgeted at \$1,500 per staff per year seems low.	Lynn Kroeger	Personnel Bu
Social Security and Medicare should be budgeted at 7.65% of salaries. It appears to be under budgeted by about \$45,000		
The lead administrator salary seems high.	Kenneth Tucker	Personnel Bu
Applicant needs to clarify: Who will support AIG services in year one?	Kristen Parker	Personnel Bu
Health insurance costs seem low.	Steven Walker	Personnel Bu
High salary for lead admin for first year(s) of operation.	Jessica Kelly	Personnel Bu
No school counselor or social worker?		
Where is the accounting cost for the annual audit?	Steven Walker	Operations B
Is the cost of the annual audit included in the budget?	Lynn Kroeger	Operations B
The budget does not appear adequate to provide for financial and student services		
Is \$20,000 in technology sufficient to support 15 classrooms?		
Utilities appear to be understated for the size of the facility		
Have you budgeted sufficient funds for contracts with related service providers?	Robert McOuat	Operations B
-The child nutrition costs seem low. What is the cost based on?	Arasi Adkins	Operations B
I don't see a breakeven point listed in the narrative.	Steven Walker	Budget Narra
Break even point is not provided.	Kenneth Tucker	Budget Narra
More detail is needed on the internal control procedures.	Kenneth Tucker	Financial Au

Reviewer	Score
Alan Hawkes	
Tammi Sutton	
Robert McOuat	
Phyllis Gibbs	
Lynn Kroeger	
Kristen Parker	Pass
Lindalyn Kakadelis	
Joe Maimone	Pass
Jessica Kelly	Pass
Arasi Adkins	Pass
Hilda Parlér	Pass
Steven Walker	Pass
Kenneth Tucker	Pass
Cheryl Turner	
Alex Quigley	Pass
Sherry Reeves	Pass

#### **VIIAGREEMENT PAGE**

#### **Application Fee:**

Pursuant to § 115C-218.1(c) the charter school applicant must submit a \$1000 application fee to the Office of Charter Schools. The applicant must submit their application fee by the September 19, 2016 5:00 pm EST deadline. Payments will be accepted in the form of a check or credit card. The Credit card Form is found on the Office of Charter Schools website. Cash is not accepted.

\*Application Note: The applicant must mail the check or credit card form along with a letter indicating the name of the proposed charter school, contact information, and the enclosed payment amount to be received before or on the due date of September 19, 2016 5:00 pm EST. Failure to submit payment by the stipulated timeline to the Office of Charter Schools will deem the application incomplete.

Payments should be made payable to North Carolina Department of Public Instruction

North Carolina Department of Public Instruction Office Of Charter Schools 6303 Mail Service Center Raleigh, NC 27699-6303 I understand the requirements pursuant to G.S. 115C-218.1(c). jaydub49 Date: 09/22/2017

#### **Applicant Signature:**

The foregoing application is submitted on behalf of Ridgeview Charter School (*name of non-profit corporation or individuals submitting application*). The undersigned has read the application and hereby declares that the information contained in it is true and accurate to the best of his/her information and belief. The undersigned further represents that the applicant has read the Charter School Law and agrees to be governed by it, other applicable laws, and SBE regulations. Additionally, we understand the final approval of the charter is contingent upon successful completion of a mandatory planning year. Per SBE policy TCS-U-013 All new nonprofit boards receiving a charter must participate in a year-long planning program prior to the charter school's opening for students. The planning year provides an applicant time to prepare for the implementation of the school's curricular, financial, marketing, and facility plans. During this planning year, regular meetings are held with the Board of Directors and consultants from the Office of Charter Schools to provide information on the following topics: school opening plans, staff development, finance, governance, board training, marketing, policies and procedures, securing a school site, and hiring a school administrator. Final approval of the charter will be contingent upon successfully completing all of the planning program

Final approval of the charter will be contingent upon successfully completing all of the planning program requirements.

Print/Type Name: jaydub49

Board Position: Reshall Williams, Board Chair

Signature: \_\_\_\_\_

Date: 09/22/2017

Sworn to and subscribed before me this \_\_\_\_\_day of \_\_\_\_\_\_, 20\_\_\_\_\_

Notary Public

Official Seal

## **OVERALL ASSESSMENT**

Would you, as an external evaluator, recommend an interview for this application? Remember that an external evaluator has no authority to bind the Advisory Board to a particular recommendation. This rubric, and the following recommendation, is simply a starting point for subcommittee and Advisory Board deliberations regarding which applicants to invite back for an interview.

Total External Evaluator Votes	
Νο	Yes

Would you, as a subcommittee, recommend an interview for this application? Remember that a subcommittee is not a quorum of the whole Advisory Board and has no authority to bind the Advisory Board to a particular recommendation. This rubric, and the following recommendation, is simply a starting point for Advisory Board deliberations regarding which applicants to invite back for an interview.

Total Subcommittee Votes	
Νο	Yes

Would you, as an Advisory Board, recommend this nonprofit group to the SBE to start the Planning year? The State Board of Education gives the final approval to start the Planning Year.

CSAB Votes	
Νο	Yes
0	9
	AQ,SW,JM,SR,LYN K,LK,AH,PG,CT

Summary comments are to be provided in the appropriate section detailing the findings and/or concerns of the Public Charter School Advisory Council subcommittee.

### **Initial Screening**

If you have questions regarding the application process, please contact the Office of Charter Schools via email at <u>deanna.townsend-smith@dpi.nc.gov</u>.

Mission,	- craig_tucker
Purposes, and	
Goals	
Education Plan	- craig_tucker
Governance and	- craig_tucker
Capacity	
Operations	- craig_tucker
Financial Plan	- craig_tucker
OVERALL	- dtsmith840
	- craig_tucker
	- craig_tucker

	External Evolution
	External Evaluator
Mission,	Mission Statement
Purposes, and	Please elaborate on some of the keywords used in the mission statement (i.e. global
Goals	education, psycho-social support, etc.) - craig_tucker
	Mission Statement
	Differences in ?
	Describe a "integrated world"
	Describe a "global" education, Psycho-social support, culturally relevant material
	haparler
	Mission Statement
	Mission statement could be stronger and clearer.
	Mission sutement could be stronger and creater.
	Do you feel the Piaget research from 1995 is relevant at this time? - jessica.kelly
	bo you reer the range research non 1995 is relevant at this time. Jessiea keny
	Mission Statement
	I would like to know the specific changes that improved the application from its last
	submission dswalker
	Educational Need and Targeted Student Population
	Explain why you think that the Piaget study of 1995 will be realistic with middle school
	students of 2017 on? - haparler
	Educational Need and Targeted Student Population
	Applicant needs to clarify: In the application it states that middle school students will be
	offered gender based break out instruction for core classes- does this mean students will
	have the choice or will this be mandated at the school? - kzparker718
	Educational Need and Targeted Student Population
	<u>Educational Need and Targeted Student Population</u> -Opening with 3 classes per grade level is ambitious. What if the enrollment is spread out
	very differently than what is planned? For example, what if 3rd grade enrollment is a total
	very unrecentry than what is planned? For example, what it of grade enrollment is a total

appreciates difference	es and prepares our students to participate and thrive in an increasingly integrated wo
	of 30 students? It's not feasible to have a class that large, but if you still hire 2 teachers,
	your budget will be impacted.
	-What will the study abroad and foreign exchange experiences look like, and how will they be funded?
	-Is there a particular curriculum framework or model that will be used for the psycho-
	social component?
	-How will the gender-based breakouts be logistically staffed and managed? - jade1124
	juni
	Purposes of Proposed Charter School
	Purposes should align more with a clearer mission jessica.kelly
	Purposes of Proposed Charter School
	-Is there research to support taking away elective time to pull out students for additional
	instructional time? If you are emphasizing the psycho-social health of students, does this
	have an impact? - jade1124
	have an impact Jade 1124
	Goals for the Proposed Charter School
	-#2 "Attainable" - Public schools have a requirement of all highly qualified teachers and
	adequate resources. How does - jade1124
	Goals for the Proposed Charter School
	clarify academic goal - joseph_maimone
	Goals for the Proposed Charter School
	Goals are attainable and are tied to growth and EOC/EOG assessments dswalker
	Goals for the Proposed Charter School
	Goals of 90% GLP is extremely high goal Specifically how will this be met? -
	kakadelis1
	Lestrational Dragger
Education Plan	Instructional Program
	Does the applicant have evidence that the instructional strategies presented are effective for the targeted student population?
	Who will develop the benchmark assessments? - craig_tucker
	who will develop the benefitiark assessments: - erarg_tdeker
	Instructional Program
	Brain Based Instruction: Isn't educating assuming it's affecting the brain vs physical
	education? - haparler
	Instructional Program
	How are you certain that the reasons your targeted population struggles is as indicated?
	There seems to be a lot of focus on those that struggle; what will you do for your students
	who do not and/or excel academically? - jessica.kelly
	Instructional Program
	Instructional Program Applicant needs to clarify: What specific evidence is there to show that International
	Applicant needs to clarify: What specific evidence is there to show that International
	-
	Applicant needs to clarify: What specific evidence is there to show that International
	Applicant needs to clarify: What specific evidence is there to show that International Curriculum Framework will support the targeted population of students?
	Applicant needs to clarify: What specific evidence is there to show that International Curriculum Framework will support the targeted population of students? Applicant needs to clarify: Will teachers be expected to create their own lessons
	Applicant needs to clarify: What specific evidence is there to show that International Curriculum Framework will support the targeted population of students? Applicant needs to clarify: Will teachers be expected to create their own lessons everyday? From what is outlined in the application it seems as though the ICF is more of a
	<ul><li>Applicant needs to clarify: What specific evidence is there to show that International Curriculum Framework will support the targeted population of students?</li><li>Applicant needs to clarify: Will teachers be expected to create their own lessons everyday? From what is outlined in the application it seems as though the ICF is more of a strategy framework/approach for teaching instead of an actual standards based curriculum kzparker718</li></ul>
	Applicant needs to clarify: What specific evidence is there to show that International Curriculum Framework will support the targeted population of students? Applicant needs to clarify: Will teachers be expected to create their own lessons everyday? From what is outlined in the application it seems as though the ICF is more of a strategy framework/approach for teaching instead of an actual standards based curriculum.

Curriculum and Instructional Design
Applicant needs to elaborate on the sample course scope and sequence (Appendix B).
Elaboration is needed on how the outlined curriculum options support the school's focus
on global education. What aspects of those programs make them "global" craig_tucker
Curriculum and Instructional Design
Why aren't hands on activities provided for grades K-5? - haparler
Curriculum and Instructional Design
Define brain based instruction.
Cited research is dated.
Appendix B does not elaborate on all curriculum; only limited math. - jessica.kelly
Curriculum and Instructional Design
Applicant needs to clarify: How will the school handle an imbalance of gender in grades
6-8?
Applicant needs to clarify: Is there a specific grading scale that will be used to determine
student grades and graduation from year to year?
Applicant needs to clarify: It is outlined that an introductory letter will be sent home to parents outlining adequate growth needed for graduation- how will this growth be determined? - kzparker718
<u>Special Programs and "At-Risk" Students</u> The applicant states "during the first month of school parents will receive an academic profile of their student" in the previous section. Why wouldn't an AIG program be developed once these profiles are available instead of waiting to start the program in the second year? - craig_tucker
Special Programs and "At-Risk" Students
Applicant needs to clarify: When and how will at risk students be identified? - kzparker718
Special Programs and "At-Risk" Students
-These are virtually the same strategies that most traditional NC schools use. What will
differentiate this this charter school in achieving success with these strategies? - jade1124
Exceptional Children – Identification and Records
How will you inform parents, stakeholders and community members of your Child Find
obligations? What is the NCSBE and how do they cooperate in a special education
referral? What is Otherwise Health Impaired? Why are students classified as Otherwise
Health Impaired placed under the care of the 504 Plan Team? Should an IEP team make
the decision regarding a special education referral? Will you maintain a log of the people that access the confidential records? - robert_mcouat1
Student Performance Standards Go for more than 10% increases.
60 or more to pass? Isn't 60 an F?

	es and prepares our students to participate and thrive in an increasingly integrated wor
	- haparler
	Student Performance Standards Will K-2 be graded the same as 3-8? Will there be a promotion/retention committee in place? - jessica.kelly
	Student Performance Standards Applicant needs to clarify: How will you ensure the teacher created benchmarks will meet the demands and rigor of the CCSS and the NC standards? What support will be given to teachers to develop these benchmarks?
	Applicant needs to clarify: It states that in order to exit all students must, at minimum be at grade level in reading and math and pass their EOC tests- how will you measure at grade level in reading and math? Is this throughout he NWEA? - kzparker718
	<u>Student Conduct and Discipline</u> I hope you teach students the Salute to the NC Flag and recite after the Pledge of Allegiance to the U.S. Flag. - haparler
	Student Conduct and Discipline
	Cheating is a zero tolerance offense?
	How will discipline be handled? Please clarify jessica.kelly
	<u>Student Conduct and Discipline</u> Elaborate on the rationale for hosting a daily morning assembly since this would be taking away from instructional time on a daily basis craig_tucker
Governance and	Tax-Exempt Status 501 (c)(3)
Capacity	NA - jessica.kelly
- apacity	Governance and Organizational Structure of Private Nonprofit Organization The applicant explains how the current board was recruited but does not provide details on how new board members will be recruited. Please elaborate on the organizational structure as it relates to the board of directors and community partners craig_tucker
	<u>Governance and Organizational Structure of Private Nonprofit Organization</u> In your timetable for Board training, is any planned for November and December? Your list is well-organized haparler
	Governance and Organizational Structure of Private Nonprofit Organization Board chairs resume states they are running a education/charter consulting business essentially; is this a conflict of interest and/or for profit?
	How will board members be elected? It looks like the board is already decided upon jessica.kelly
	<u>Governance and Organizational Structure of Private Nonprofit Organization</u> -Is there enough educational expertise among the Board members? - jade1124
	Proposed Management Organization (EMO/CMO) NA - jessica.kelly
	Staffing Plans, Hiring, and Management

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	What if the school is not able to recruit two "K-4 positions who also carry an EC license"? Does the applicant believe the proposed staffing plan will provide enough support to the EC program without these two additional positions craig_tucker
	Staffing Plans, Hiring, and Management Do you have to go through any type or partnership and/or qualification to partner with Teach for America for hiring?
	Will you be following the DPI state pay scale for teachers?
	During first year(s) of operation and looking at your target population do you think it is wise to have teacher licensure goal at 75/50 %? - jessica.kelly
	<u>Staff Evaluation and Professional Development</u> What specific topics will be covered in the school's professional development plan that will ultimately support the school's mission? - craig_tucker
	Staff Evaluation and Professional Development Very detailed and clear evaluation and PD processes - haparler
	Staff Evaluation and Professional Development Applicant needs to clarify: How will the lead administrator prioritize 15 minute observations among his/her other administrative duties? Will teachers receive direct feedback from anyone else?
	Applicant needs to clarify: When will teachers be trained on the International Curriculum Framework? - kzparker718
	<u>Staff Evaluation and Professional Development</u> -These are virtually the same strategies that traditional NC public schools use. How will this charter school differ? - jade1124
	Marketing Plan 3. RCS will advertise throughout the community. How? Medium? - haparler
	Parent and Community Involvement Will there be a policy that pertains to how the PTO will be accountable to the Board even though they have a certain amount of autonomy?
	Additionally, parents will support student learning through participation in school governance in governance? Is this allowed? Explain haparler
	Parent and Community Involvement What challenges do you think you will face with parent involvement and your targeted population? - jessica.kelly
	Parent and Community Involvement -Who will operate and maintain the website? - jade1124
	Projected Student Enrollment (Table) -The projected enrollment for the first year of a charter school seems high jade1124
Operations	Transportation Plan Good and aggressive plan dswalker
	School Lunch Plan

	FRL program dswalker
Financial Plan	Personnel Budget: Expenditures 2018-2023 (Table) The lead administrator salary seems high craig_tucker
	Personnel Budget: Expenditures 2018-2023 (Table) Applicant needs to clarify: Who will support AIG services in year one? - kzparker718
	Personnel Budget: Expenditures 2018-2023 (Table) High salary for lead admin for first year(s) of operation.
	No school counselor or social worker? - jessica.kelly
	Personnel Budget: Expenditures 2018-2023 (Table) Health insurance costs seem low dswalker
	Personnel Budget: Expenditures 2018-2023 (Table) Health Ins is budgeted at \$1,500 per staff per year seems low.
	Social Security and Medicare should be budgeted at 7.65% of salaries. It appears to be under budgeted by about \$45,000 - marylynn_kroeger
	Operations Budget: Expenditures 2018-2023 (Table) Have you budgeted sufficient funds for contracts with related service providers? - robert_mcouat1
	Operations Budget: Expenditures 2018-2023 (Table) -The child nutrition costs seem low. What is the cost based on? - jade1124
	Operations Budget: Expenditures 2018-2023 (Table) Where is the accounting cost for the annual audit? - dswalker
	Operations Budget: Expenditures 2018-2023 (Table) Is the cost of the annual audit included in the budget?
	The budget does not appear adequate to provide for financial and student services
	Is \$20,000 in technology sufficient to support 15 classrooms?
	Utilities appear to be understated for the size of the facility - marylynn_kroeger
	Budget Narrative Break even point is not provided craig_tucker
	Budget Narrative I don't see a breakeven point listed in the narrative dswalker
	Financial Audits More detail is needed on the internal control procedures craig_tucker
OVERALL	Grade Levels Served and Total Student Enrollment: 621 is truly an "odd" number. Why not increments of 70 vs 69? - haparler

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	arter School Advisory Board Subcommittee
Mission, Purposes, and	Mr. Walker asked what specific changes were made to the application this year. The Board responded that the most significant change made was to the education plan. In the
Goals	past, this portion of the application received the most push back, therefore they focused on
Goals	creating a strong education plan. The Board identified that the international piece is the
	framework, and the curriculum would support that framework.
	Mrs. Kakedelis sought clarification around the mission statement and the focus on the college market, and wants clarification around what mission and goals the school has for high school performance. The Board responded the proposed location area is looking for growth, and many potential employers may have hiring requirements aligning with college preparatory. The school hopes to impact the number of college graduates in that area, which is why the mission statement focuses on that. The school plans to prepare students to take AP/IB classes along with courses that will set them up for college. In addition, the school culture will support that as well.
	Mr. Quigley asked a broad question on what has improved from the prior applications. The Board responsed that the educational plan was written better, they improved the goals, including having a base line for the first-year academic goals and clearly stating goals around academic growth. Additionally, there were questions in the past around how the mission statement was supported through the remainder of the application so the board ensured alignment of all sections with the mission this year.
Education Plan	Mrs. Reeves sought clarification in the education plan around the separation of boys and girls in middle school. The Board confirmed that during core classes they want to accomplish this. Mrs. Reeves followed up by asking how the school will handle any discrepancies with the number of each gender per grade level. The Board has discussed this issue and has conducted research on single gender programs and plans to talk to an expert in South Carolina. Overall, minority students respond better to single gender programs, and separation by gender promotes academic gains in underserved. The school will have to schedule classes based on the number of students they have in those seats since they cannot manipulate their school admission process.
	Mrs. Reeves wanted to make sure the school would inform teachers that the genders may not be equal or balanced for each grade level. She advised that they may need extra support for certain grade levels or classes. The Board responded that they have budgeted for the possible need of additional support.
	Mrs. Reeves wanted to clarify promotional standards. Middle schoolers of the LEA are less than 50% are proficient. She asked how will the school make this work in the
	promotion plan, especially with the inherited students? The Board responded that they have employed successful methods of growing students. One method is a bridge program where all staff are on hand to ensure students are growing to meet proficiencies. A child will not be held back based on one factor, i.e. the EOG. The promotion or retention would be on an individualized basis and students will not be held back based on only EOG scores and a lack of proficiency there. Mrs. Reeves expressed concerns that the plan looked a little cut and dry, but given the Boards response is reassured that multiple factors would be taken into account.
	Mr. Walker clarified if the school would promote students who are not at grade level. The Board responded that the school and family would need to have a meeting to look at the complete picture of a student and have a conversation regarding what is best for the student.

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	Mr. Quigley wanted to talk through the instructional program. He asked the Board to talk
	about the international curriculum framework. The Board responded that it is an
	international program that started in Europe, which is used by the IB program. The
	program entails limited time spent by the teacher lecturing, with this timeframe being
	adjusted for the different age groups, and more time for small group or large group student
	led interactive learning. The international curriculum allows for student led instruction. It
	also allows for students to see that there is a larger world out there and that decisions
	-
	impact beyond a textbook or piece of literature and can affect the students themselves,
	their neighborhoods, the community, and so forth.
	Mr. Quigley wanted to clarify whether they would be an IB school. The Board confirmed
	that they wouldnot be an IB school, but wanted to inform the CSAB of the IB programs
	use of the international curriculum because it is so successful. Mr. Quigley sought
	clarification around what math curriculum the school would utilize. The Board responded
	that the school will use Math in Focus which is a Singapore Math program.
	Mr. Quigley stated that it is important for the school to clarify how this international
	curriculum framework is integrated into instruction and the program. This should be
	clarified for teachers and parents, otherwise the concept can become muddied once the
	rubber meets the road if this is not fully fleshed out and clarified. The Board has
	recognized this and has identified a professor to provide training to teachers, additionally
	the framework itself comes with training offerings.
Governance and	Mrs. Kakedelis asked for further explanation of whether Ms. Williams has stepped down
	from the board and if so who will be board chair. The Board responded that Ms. Williams
Capacity	-
	would step down from board and that a current member would step up to become board
	chair.
Operations	Mr. Walker identified a few issues around the budget including the absence of a breakeven
Operations	number. Additionally, from a recruitment stand point, the retirement figures would not be
	attractive to teachers and he sought clarity around how they worked out the figure for
	health insurance and whether these would impede the hiring of quality teachers. Mrs.
	Kroeger identified that the technology budget could suffice for 15 classrooms, but that the
	Social Security and Medicare budget lines seemed low. Mr. Maimone commented that
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	and prepares our students to participate and time in an increasingly integrated wo
	Mr. Walker inquired on what are some options the board will employ to still project a
	surplus but meet the expenses that the CSAB noticed were short. The Board responded
	that they would look to reduce the budget of the CEO in addition to not filling the position
	of assistant principal. Lastly, they would look to adjust transportation costs. Mr. Walker
	followed up with the comment that the transportation plan was very aggressive and asked
	in what areas could the school make cuts. The Board responded with the option of having
	staff certified to handle the transportation of students. Additionally, they would explore
	deeper the location of the school, which would not require as much support of
	transportation to get students to the school. The Board may revisit facility costs to reduce
	expenses. Lastly, the Progressive Coalition may help to reduce the cost of facility, which
	could end up being less than \$10,000 a month.
	Mr. Walker commented that a budget may be an easier thing to fix compared to having to
	correct an education plan. The Board recognized that the budget is a guide and that they
	will need to revisit and tweak the budget in certain areas.
OVERALL	Mr. Maimone expressed concern that when an applicant group submits an application over
	several years they become stale, but he is happy to hear the inspiration in the responses of
	the new board members.
	Mrs. Reeves wanted to thank them for persevering over these past three years.
	Mrs. Sherry Reeves made a motion to recommend the school to the SBE for Ready to
	Open. Mr. Steven Walker seconded. Mr. Maimone thanked them for the tenacity and
	urged them to make it work. The motion passed unanimously. Ms. Sutton was not present
	for this interview.

Overall Summary	
Initial Screening	The Office of Charter Schools deemed this application complete on September 27, 2017.
00/07/00/7	No further information is needed to begin the application evaluation.
09/27/2017	
Application	OCS provided a brief overview of the proposed application including the proposed
Review	enrollment for the first five (5) years, proposed county, and if the application had an LEA impact statement and/or due diligence.
	<ul> <li>Mr. Quigley led the discussion and members of the Performance Committee asked specific questions on items needing clarification. Mr. Quigley stated that he didn't have a lot of clarification items, but did have some questions that could be addressed in an interview. Ms. Reeves also stated that most of her questions could be addressed in an interview. Ms. Reeves asked about the minimum number of board meetings per year. Dr. Townsend-Smith stated that the minimum number of board meetings is eight per year. Ms. Gibbs stated that her takeaway was that males and females would be separated in the middle school and that she thought it was a good idea.</li> <li>Ms. Reeves wanted clarification on the breakeven number, especially in light of the aggressive enrollment plan.</li> </ul>

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	Mr. Maimone wanted clarification on the issues that led to the school not being approved by the State Board of Education last year. A board member stated that there were concerns about the education plan and that, in preparation for this year's application, she reached out to a successful charter school operator for advice. A board member explained that new board members have been added and that the school has worked hard to become more involved in the Gaston County community.
	Ms. Reeves asked about the school's facility plan. A board member explained that the original proposed space wouldn't work well for the school and that community leaders are helping the school find new spaces and is confident that the school will find a suitable facility.
	Mr. Quigley asked if the board had identified a potential principal. A board member explained that a current board member may serve as principal of the school.
	Mr. Maimone made a committee motion to allow an interview for Ridgeview Charter School. Ms. Reeves seconded. The motion passed unanimously.
	Mr. Maimone made a motion to the full CSAB to allow an interview for Ridgeview Charter School. Mr. Walker seconded. The motion passed unanimously.
Application Interview	Mr. Alex Quigley led the interview. Dr. Townsend-Smith outlined the applicant information for the CSAB and included that the applicant did receive assistance in by Mrs. Shannon Stein who is the Director of Lake Norman Charter School.
	Mr. Walker commented on the applicant not being passed in previous years and how it has strengthened its application this year. He asked what changes the applicant made this year to garner the reviews that they did from external reviewers.
	The Board presented themselves to the CSAB.
OVERALL	Mr. Maimone asked what will be the hook or marketing theme to attract students. The Board has traveled around to speak at large areas of Gastonia using the theme of equity. Additionally, the Board has marketed through pastors and influential contacts to attract families. The mall in Gastonia has agreed to allow the Board to use the facility for meetings and to conduct surveys. Additionally, the school will use open houses as an opportunity to recruit. The Board has secured a web designer and will utilize Facebook, a website, banners, flyers, and the local newspapers.
	Mr. Maimone clarified the target population of being 40% minority and whether this was a realistic projector or if it would be higher. The Board responded that this will be higher potentially, but they are expecting to have a diverse population. Mr. Maimone asked a follow up question around what are the demographic percentages of the surrounding schools. The Board responded that those percentages are very close to the census population, but that those schools are D/F schools. One board member commented that the need is there, for example there is a waitlist for Piedmont Classical High.
	Mr. Maimone expressed concern that when an applicant group submits an application over several years they become stale, but he is happy to hear the inspiration in the responses of the new board members.
	Mrs. Reeves wanted to thank them for persevering over these past three years.

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