

# Federal Reporting Office Hours

## Special Programs and Data

*March 2022*

# WELCOME TO THE FEDERAL DATA Q&A

We are here to answer your questions!

Feel free to type in the chat or unmute and ask anything you like!



# **Federal Reporting Preparation Reminders/Tips**

**Federal Personnel Survey  
Active Child Count**

# Federal Personnel Survey

# Federal Personnel Survey

- Data collection required by OSEP
- Report the FTE of staff serving students with disabilities regardless of how they are funded.
- Must reflect the staff providing services to students with disabilities, ages 3 through 21, who were reported in the December Child Count.
- The survey has been revised to combine the Related Service Workforce survey with the federally required personnel data.
- The revised survey includes headcount, FTE, vacancies, salary, and other helpful staffing information for programs supporting students with disabilities.

## Federal Personnel Survey

**Due Date:**

**March 14, 2022**

March						
Su	M	Tu	W	Th	F	Sa
		1	2	3	4	5
6	7	8	9	10	11	12
13	14	15	16	17	18	19
20	21	22	23	24	25	26
27	28	29	30	31		

# Federal Personnel Survey

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[NC DPI](#) » [Districts & Schools](#) » [Classroom Resources](#) » [Exceptional Children](#) » [Every Child Accountability & Tracking System \(ECATS\)](#) » [Reporting](#)

## Reporting

### Important Dates Calendar

[2022 Important Dates Calendar](#) (last updated 01/07/22)

Training videos and resources for Active Child Count, Exit Count, Indicator 7 and Indicator 11 are accessible from the ECATS Main Menu: Resources Section

### Federal Personnel Survey

The Federal Personnel data collection for the 2021-22 school year will be submitted via a revised survey that combines the Related Service Workforce survey with the federally required personnel data. The link to access the survey is listed here: [https://ncdpi.a21.qualtrics.com/jfe/form/SV\\_dmBbNr5ycvtPrq6](https://ncdpi.a21.qualtrics.com/jfe/form/SV_dmBbNr5ycvtPrq6)

You may need to copy and paste this link into your browser to access the survey. The due date for the Federal Personnel Survey is by close of business on March 14, 2022. Your cooperation in meeting this deadline for data submission is greatly appreciated. Review the Federal Personnel Survey training resources below for more information.

- Federal Personnel Survey Training Resources 2021-2022  
([pdf, 1700kb](#))
- Federal Personnel Survey Training morning session 2.9.22  
[Training\\_AM](#) - Password: FdgtwTF2
  - Transcript: ([pdf, 219kb](#))
- Federal Survey Training afternoon session 2.9.22  
[Training\\_PM](#) - Password: QmZJRSW8
  - Transcript: ([pdf, 182kb](#))

### Every Child Accountability & Tracking System (ECATS)

[Special Education](#)[Service Documentation](#)[MTSS](#)[Monday Messages](#)[Frequently Asked Questions](#)[Newsletters](#)[ECATS ODS](#)[Resources](#)[Reporting](#)[Federal Reporting Office Hours](#)[LEA Annual Performance Reports](#)[Contact Us](#)

# Federal Personnel Survey

Reporting Federal Personnel Data - DUE March 14, 2022

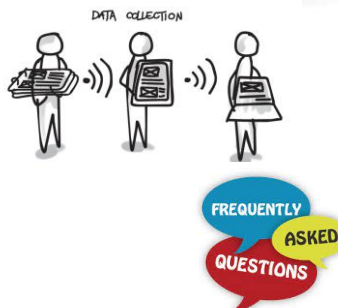
This report provides the U.S. Department of Education's Office of Special Education Programs (OSEP) with information on the number of full-time equivalent (FTE) special education staff employed or contracted to provide special education services for children with disabilities (IDEA) ages 3 through 21

[Link to Instructions](#)

[Link to Example Template](#)



## FTE Calculation Tips



## Data needed to complete survey

## Federal Personnel FAQs

# Federal Personnel Survey

- To access a blank copy of each survey section, download the Federal Personnel Survey Training PowerPoint
- Click the blue link on slides 13 - 16

## Federal Personnel Survey

The Federal Personnel data collection for the 2021-22 school year will be submitted via a revised survey that combines the Related Service Workforce survey with the federally required personnel data. The link to access the survey is listed here: [https://ncdpi.az1.qualtrics.com/jfe/form/SV\\_dmBbNr5ycvtPrq6](https://ncdpi.az1.qualtrics.com/jfe/form/SV_dmBbNr5ycvtPrq6)

You may need to copy and paste this link into your browser to access the survey. The due date for the Federal Personnel Survey is by close of business on March 14, 2022. Your cooperation in meeting this deadline for data submission is greatly appreciated. Review the Federal Personnel Survey training resources below for more information.

- Federal Personnel Survey Training Resources 2021-2022  
(pdf, 1700kb)

Special Education Teachers: - (Enter 0 for none)

[Special Education Teachers PDF](#)

[Monday Messages](#)

[Frequently Asked Questions](#)

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# Federal Personnel Survey Reminders

- Report data on personnel roles listed in the survey
- Report data on personnel serving students with disabilities, ages 3 – 21, regardless of funding source(s).
- Data reported in the survey is based on December 1
  - ✓ Students with disabilities, ages 3 – 21, included in December 2021 Child Count
  - ✓ FTE as amount of time spent serving students with disabilities between beginning of current school year through December 1
- Certification is a sub-set of Licensed/Not Licensed roles
  - ✓ Example 1:  
3 Special Education Teachers all have license in Special Education: General Curriculum and 1 of them is Nationally Board Certified. The Number of Licensed Staff in this role would be documented as 3 and Of the Licensed Staff in this role - Number Certified would be 1.
  - ✓ Example 2:  
4 Physical Education Teachers all have licensed in Health and Physical Education, they all provide Adapted Physical Education services, and two of them are Certified Adapted Physical Educators. The Number of Licensed Staff in this role would be documented as 4 and Of the Licensed Staff in this role - Number Certified would be 2.
- Autosave feature is enabled for survey responses

# Federal Personnel Survey Reminders

- Do not enter commas or decimals in Lowest Salary/Hourly Wage or Highest Salary/Hourly Wage columns
- If you have questions about FTE or need to make corrections to a submitted survey, send an email to [khalilah.ofarrow@dpi.nc.gov](mailto:khalilah.ofarrow@dpi.nc.gov)
- If you have questions **about the personnel role or who/how to count personnel**, please contact the appropriate consultant

Discipline or Content Area	Name	Email	Phone #
Federal Personnel Survey	Khalilah O’Farrow-Boulware	<a href="mailto:khalilah.ofarrow@dpi.nc.gov">khalilah.ofarrow@dpi.nc.gov</a>	984) 236-2641
Teachers of the Visually Impaired	Crystal Patrick	<a href="mailto:crystal.patrick@dpi.nc.gov">crystal.patrick@dpi.nc.gov</a>	984) 236-2617
Orientation & Mobility Specialists	Crystal Patrick	<a href="mailto:crystal.patrick@dpi.nc.gov">crystal.patrick@dpi.nc.gov</a>	984) 236-2617
Extended Content Standard	Matthew Martinez	<a href="mailto:matthew.martinez@dpi.nc.gov">matthew.martinez@dpi.nc.gov</a>	984) 236 2554
Adapted Physical Education	Sally Jones	<a href="mailto:sally.jones@dpi.nc.gov">sally.jones@dpi.nc.gov</a>	984) 236-2652
Teachers of the Deaf & Hard of Hearing	Antwan Campbell	<a href="mailto:antwan.campbell@dpi.nc.gov">antwan.campbell@dpi.nc.gov</a>	984) 236-2587
Speech-Language Pathologists	Perry Flynn	<a href="mailto:pfflynn@uncg.edu">pfflynn@uncg.edu</a>	336) 256-2005
Occupational Therapy	Bridgette LeCompte	<a href="mailto:bridgette.lecompte@dpi.nc.gov">bridgette.lecompte@dpi.nc.gov</a>	984) 236-2638
Physical Therapy	Laurie Ray	<a href="mailto:laurie.ray@dpi.nc.gov">laurie.ray@dpi.nc.gov</a>	919) 636-1827
Psychological Services	Lynn Makor	<a href="mailto:lynn.makor@dpi.nc.gov">lynn.makor@dpi.nc.gov</a>	984) 236-2555

# Active Child Count

April Child Count

# Active Child Count: Reminders

- April Child Count opens April 1<sup>st</sup> and closes April 22<sup>nd</sup>
- **Expectation that EC Director certifies Active Child Count on or before April 22<sup>nd</sup>.**
- If the EC Director does not certify the count, a signed and scanned verification form must be submitted to Khalilah O'Farrow-Boulware at [khalilah.ofarrow@dpi.nc.gov](mailto:khalilah.ofarrow@dpi.nc.gov).



PUBLIC SCHOOLS OF NORTH CAROLINA  
DEPARTMENT OF PUBLIC INSTRUCTION | Catherine Truitt, Superintendent of Public Instruction  
WWW.DPI.NC.GOV

## April 1, 2022 Child Count Verification Form (Form Must Be Typed or Printed)

Date \_\_\_\_\_

LEA Name: \_\_\_\_\_

LEA Number: \_\_\_\_\_

Number of Students with Disabilities reported on 4/1/2022: \_\_\_\_\_

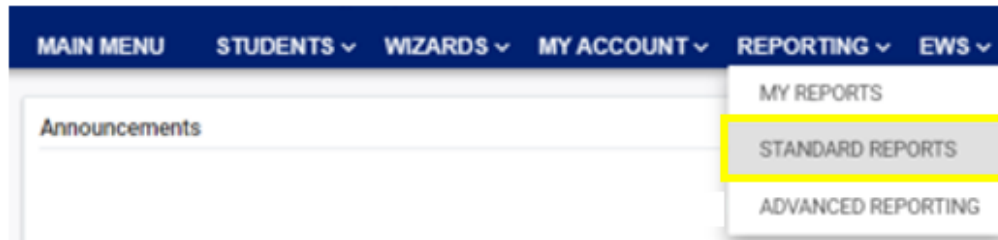
Name of authorized Exceptional Children Personnel: \_\_\_\_\_  
(Print)

Authorized Exceptional Children Signature: \_\_\_\_\_

Scan and Email Child Count Verification Form to:  
Khalilah O'Farrow-Boulware  
[khalilah.ofarrow@dpi.nc.gov](mailto:khalilah.ofarrow@dpi.nc.gov)  
*(\*Must be printed and signed prior to email)*

# Child Count Report

- Child Count report available to review data



Scheduled Reports		
Early Warning System	<a href="#">Accommodations Report School/Grade/Class/Test</a>	<a href="#">Exit Count</a>
FAM-S	<a href="#">Caseloads as of a Point in Time</a>	<a href="#">IEP Services Report with Location (xls)</a>
	<a href="#">Caseloads Report Admin (xls)</a>	<a href="#">IEP Services Report with Location/Transportation (xls)</a>
General	<a href="#">Child Count</a>	<a href="#">IEP Services Report with Minutes (xls)</a>
	<a href="#">Compliance by Case Manager (xls)</a>	<a href="#">Indicator 11</a>
Progress Monitoring	<a href="#">Compliance by School (xls)</a>	<a href="#">Indicator 7</a>
	<a href="#">Compliance by Students (xls)</a>	<a href="#">Missing Progress Report (xls)</a>
Service Logging	<a href="#">Compliance Summary (PDF)</a>	<a href="#">Overdue Eligibility/IEP Report (xls)</a>
Special Education	<a href="#">Contacts Report (PDF)</a>	<a href="#">Progress Report Status (PDF)</a>
	<a href="#">ESY By School By Case Manager (xls)</a>	<a href="#">Projected/Missed Eligibility Meetings (xls)</a>
	<a href="#">ESY by Service (xls)</a>	<a href="#">Projected/Missed IEP Meetings (xls)</a>

# Child Count Report

## Reports - Child Count

Data Source: Transactional/EDPlan

Count Period: April 2022 | 04/02/2021 - 04/01/2022

CHECK ALL

CHECK NONE

☐ Import Holding School

☐ DPI FTE School

☐ LEP

Schools: ☐ Graduated Students

☐ Homeless

☐ Migrant

Include Exceptions/Validations: ☒

Sort By: Last Name

GENERATE REPORT

MAIN MENU STUDENTS ▾ WIZARDS ▾ MY ACCOUNT ▾ **REPORTING ▾** EWS ▾ ADMIN ▾ 

SCHOOL SYSTEM REPORTING ▾ SYSTEM INFO SUMMARY **ADMINISTRATION ▾**

Your report is number 6 in line for generation.

An e-mail will be sent to 'khalilah.ofarrow@dpi.nc.gov' when it is complete.

When the report has successfully generated, you will find it in either the Saved System Reports section at the bottom of the Reports Page or on the My Reports Page.

The email will provide you with details.

# Child Count Report

MAIN MENU STUDENTS WIZARDS MY ACCOUNT REPORTING EWS

Announcements

MY REPORTS  
STANDARD REPORTS  
ADVANCED REPORTING

## Reports

<u>Report</u>	<u>Date Created</u>	<u>Created By</u>
<u>Child Count</u>	01/04/2022	Khalilah Sabreen O'Farrow

Region	School	Student ID	Is Duplicated	Potential Duplicates	School Code is Blank	Grade is Blank	PK Grade Check	Developmental Delay Age Not Appropriate	Setting Age Not Appropriate
Region ABC	ECATS	ABC213		Potential D				X	
Region ABC	ECATS	ABC345		Potential D					
Child Count		Exceptions	+						

# Child Count Report

Total Students:							
Region	School Name	Student ID	Age As Of Count Period End Date	Race	Grade	IEP Start Date	Exceptionality Category
Region A	ECATS	ABC123	12	M	6	2021-12-14	AU
Region A	ECATS	ABC234	8	BL7	3	2021-05-29	LD
Region A	ECATS	ABC345	2	HI7,AM7,WH7	PK	2021-11-19	LD
Region A	ECATS	ABC456	5	BL7	KI	2021-10-22	DD
Region A	ECATS	ABC567	3	WH7	OS	2021-10-08	LD
Region A	ECATS	ABC678	14	BL7	8	2021-11-19	IDMI
Region A	ECATS	ABC789	5	BL7	AE	2022-01-24	LD
Region A	ECATS	ABC890	9	HI7	4	2021-09-13	ED
Region A	ECATS	ABC901	12	BL7	PK	2021-09-22	ED
Region A	ECATS	ABC012	5	BL7	KI	2021-10-11	SI
Region A	ECATS	ABC213	8	BL7,WH7	3	2021-10-08	DD
Child Count		Exceptions	+				



# Child Count Report: Common Exceptions

- Potential Duplicates
  - ✓ This is a warning; no action is needed
- Setting Age Not Appropriate
  - ✓ This is a warning; no action is needed
- Is Duplicated
  - ✓ PSU in which the student is enrolled as of April 1<sup>st</sup> includes the student in their Child Count
  - ✓ PSU in which the student is not enrolled as of April 1<sup>st</sup> excludes the student from their Child Count
- PK Grade Check
  - ✓ Student under age 5 and enrolled in Kindergarten
  - ✓ Student over age 5 and enrolled in Pre-Kindergarten
  - ✓ Verify student grade and update in PowerSchool

# Child Count Report: Common Exceptions

- Developmental Delay Age Not Appropriate
  - ✓ Error occurs when student is age 8 or older and still has DD selected as the primary disability
  - ✓ Student must have a finalized Eligibility Determination with new primary disability on or before April 1<sup>st</sup>
  - ✓ Check the time stamp of the finalized Eligibility Determination with the updated primary disability and the time stamp of the Annual Review/Addendum IEP

06/07/2021



05/11/2022



IEP Document (ID# 156609)

05/27/2021 16:58

05/27/2021



05/27/2024









Eligibility Determination  
(ID# 156610)

05/27/2021 16:59

# Child Count Report: Common Exceptions

- Developmental Delay Age Not Appropriate

06/07/2021		05/11/2022			<a href="#">IEP Document (ID# 156609)</a>	05/27/2021 16:58
05/27/2021		05/27/2024			<a href="#">Eligibility Determination (ID# 156610)</a>	05/27/2021 16:59

- ✓ If the Eligibility Determination with the new disability was finalized after the IEP...
  - ☐ Finalize a new IEP with the same information from the IEP created with the Eligibility Determination. **Note:** The new IEP will display the new primary disability.
  - ☐ Delete the IEP that was finalized prior to finalizing the Eligibility Determination.

# Reminder: Student Level Report View

- After correcting data in the student record, also update the Student Level Report View to clear the error from the report

1

MAIN MENU STUDENTS ▾

STUDENT INFORMATION ▾ DOCUMENTS

PROFILE

PERSONAL INFORMATION

PARENTS/STUDENT

TEAM

ELIGIBILITY

CONTACTS

STUDENT HISTORY

STUDENT LEVEL REPORT VIEW

2

STUDENT INFORMATION ▾ DOCUMENTS PLAN OF CARE EC PROCESS ▾

Report View

Report Type:

Reporting Period:

3

Report View

Report Type: Active Child Count: April

Reporting Period: 2021-2022

UPDATE EXCEPTION

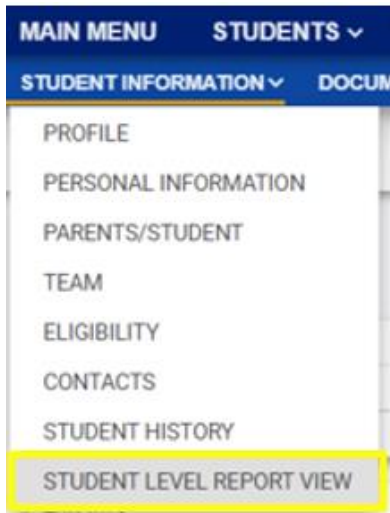
UPDATE REPORT

# Child Count Report: Common Exceptions

- Developmental Delay Age Not Appropriate
  - ✓ If no new Eligibility Determination was completed to update the student's primary disability from Developmental Delay...
    - ☐ Exclude the student from child count
    - ☐ Update the Student Level Report View

# Steps to exclude student record

1

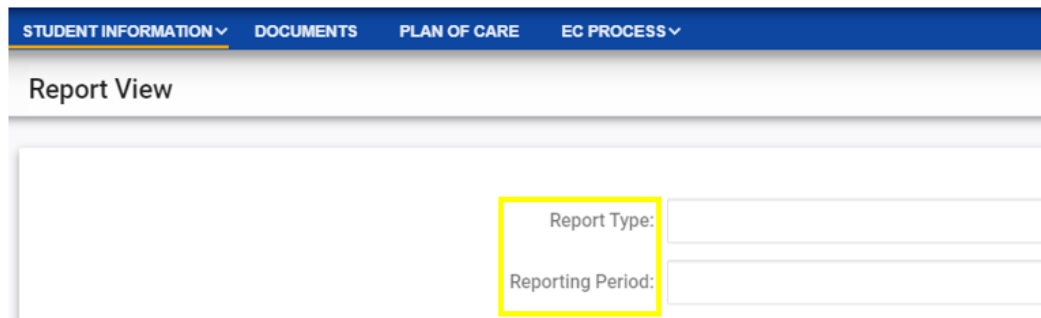


MAIN MENU STUDENTS ▾

STUDENT INFORMATION ▾ DOCUMENTS

- PROFILE
- PERSONAL INFORMATION
- PARENTS/STUDENT
- TEAM
- ELIGIBILITY
- CONTACTS
- STUDENT HISTORY
- STUDENT LEVEL REPORT VIEW**

2



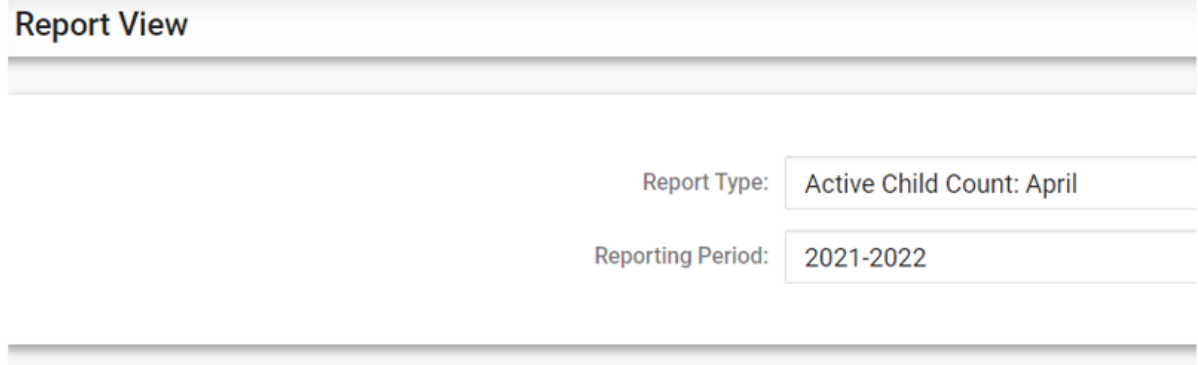
STUDENT INFORMATION ▾ DOCUMENTS PLAN OF CARE EC PROCESS ▾

Report View

Report Type:

Reporting Period:

3

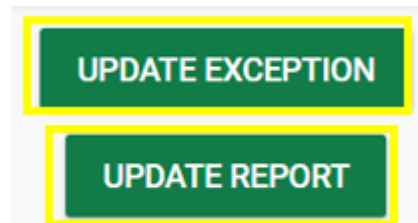


Report View

Report Type: Active Child Count: April

Reporting Period: 2021-2022

4



UPDATE EXCEPTION

UPDATE REPORT



Exclude this Student: ☒

# Child Count Report: *Reminders*

## ❑ Submit the Consent Response (EC Process > Consent)

### Consent to Evaluate

[CREATE CONSENT TO EVALUATE](#)



Use the link directly above to create a final parent/guardian/student Consent to Evaluate document. Then submit the response information in the fields directly below.

Initial or Reeval? ☐ Initial ☐ Reeval

Parent/Guardian/Student Consent to Evaluate Response:

Parent/Guardian/Student Consent to Evaluate Date Signed:

[SUBMIT CONSENT TO EVALUATE RESPONSE](#)

### Consent for Services

[CREATE CONSENT FOR SERVICES](#)



Use the link directly above to create a final parent/guardian/student consent for services document. Then submit the response information in the fields directly below.

Parent/Guardian/Student Consent for Services Response:

Parent/Guardian/Student Consent for Services Date Signed:

[SUBMIT CONSENT FOR SERVICES RESPONSE](#)

# Child Count Report: *Reminders*

- ❑ Confirm the Provision of Services Parental Consent event on the Student History screen

<u>Event Date*</u>	<u>Event Type</u>
09/14/2021	IEP
09/15/2021	Provision of Services Parental Consent

- ❑ Upload signed copy of Consent to Evaluate (if applicable) and Consent for Services to Documents

Documents					
<u>Document</u>		Batch	<u>Status</u>	Del	Attachment
<u>Consent for Services</u>	PDF	<input type="checkbox"/>	Final	<input type="checkbox"/>	<u>Consent for Services 9-3-21</u>
<u>Consent for Eval</u>	PDF	<input type="checkbox"/>	Final	<input type="checkbox"/>	<u>consent for evaluatin, signed 7-10-21</u>



# Child Count Report: Missing Students

## *Things to check on the Student History screen*

### Student History

<u>Event Date*</u>	<u>Event Type</u>	<u>(transferred from)</u>	<u>Begin Date</u>	<u>End Date</u>
--------------------	-------------------	---------------------------	-------------------	-----------------

11/18/2021



Provision of Services Parental Consent



**Provision of Services Parental Consent Event Date on or before April 1<sup>st</sup>**

11/18/2021



IEP

11/18/2021



11/18/2022



**IEP/PSSP/CSP Event Date on or before April 1<sup>st</sup>**

**IEP/PSSP/CSP Begin Date on or before April 1<sup>st</sup>**

**IEP/PSSP/CSP End Date after April 1<sup>st</sup>**

07/26/2021



Student Enrollment



**Student Enrollment on or before April 1<sup>st</sup>**

# Other Reminders & Tips

**ECATS**

# ECATS Data Managers Contact Directory

Update the Contact Directory with any corrections and/or additions.

<https://docs.google.com/document/d/1tQFdgbqV1kqhMXN9PIGR38JrYbvR8UuZ/edit?usp=sharing&oid=100162846075394212010&rtpof=true&sd=true>

# **ECATS Reporting website:**

## ***Federal Reporting Office Hours***

Access previous PowerPoint and session recordings from the ECATS website at <https://www.dpi.nc.gov/districts-schools/classroom-resources/exceptional-children/every-child-accountability-tracking-system-ecats/reporting/federal-reporting-office-hours>

# ECATS website: Federal Reporting Office Hours

## Every Child Accountability & Tracking System (ECATS)

[Special Education](#)

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## Federal Reporting Office Hours

This is the archive of Federal Reporting Office Hour sessions. Because this is an archive, please note that some website links may change.

### Reporting

Federal Reporting Office  
Hours

## Frequently Asked Questions

### — 2022 Federal Reporting Office Hours Resources

[Federal Reporting Office Hours FAQs](#)

January

- [Welcome to the Federal Data Q&A - January 2022](#)
- [Federal Reporting Office Hours am session 1.3.22](#) ⓘ - password AbUdExp2
  - [Transcript](#)
- [Federal Reporting Office Hours pm session 1.3.22](#) ⓘ - password yVtJpUx3
  - [Transcript](#)