### Federal Reporting Office Hours

Special Programs and Data February 2024



### Automated Captioning for Participants in WebEx

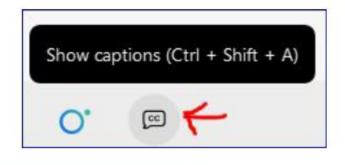
### Option 1: Caption and Highlights Panel

- Locate blue circle and dot icon on the bottom of screen.
- 2. Select icon
- A side panel will appear on the right side of the screen.



### Option 2: Closed Captioning

- Select the Closed Captioning (CC) icon
  - Captions will appear on the bottom of screen.
- Grab and move to desired location





## Federal Reporting Preparation Tips

**Federal Personnel Survey** 

## Federal Personnel Overview

#### **Federal Personnel Training Resources**



Districts & Schools > Classroom Resources > Exceptional Children > Every Child Accountability & Tracking System (ECATS) > Reporting

#### **Federal Personnel Survey**

The Federal Personnel data collection for the 2023-24 school year will be submitted via a revised survey. The link to access the survey is listed here:

https://ncdpi.az1.qualtrics.com/jfe/form/SV\_3dVimfCLwGIN9Ma.

You may need to copy and paste this link into your browser to access the survey. The Federal Personnel Survey opened on January 17, 2024, and the due date for the Federal Personnel Survey is by close of business on March 29, 2024. Your cooperation in meeting this deadline for data submission is greatly appreciated.

Review the Federal Personnel Survey training resources below for more information.

Federal Personnel Survey PPT 2024.pdf

Webex Recording: Federal Personnel Survey Training 1.17.24

Password: zV5epBVK



### **OSEP Requirements**

Report data on the licensure/certification status and full-time equivalent (FTE) of personnel employed/contracted to provide services to children with disabilities, ages 3 – 21, who were included in the December Child Count



## The Federal Personnel Survey is now open!

https://ncdpi.az1.qualtrics.com/jfe/form/SV\_3dVimfCLwGIN9Ma

### Due Date March 29, 2024

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					1	2
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10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30



## Federal Personnel Data Preparation and Clarification

### **Survey Data Preparation**

- Print Blank Survey (PDF copy)
- Gather required data from Human Resources
- If you have technical questions **about the survey**, please send email to <a href="mailto:khalilah.ofarrow@dpi.nc.gov">khalilah.ofarrow@dpi.nc.gov</a> or <a href="mailto:tory.lawrence@dpi.nc.gov">tory.lawrence@dpi.nc.gov</a>
- If you have questions about the role or who/how to count that personnel, please contact the EC Consultant by the appropriate discipline/content area

### **Survey Data Preparation**

### Data needed to complete Federal Personnel Survey

Data needed for each personnel role	Data Source
Licensed/Certified Staff	Personnel records, HR
FTE Licensed (calculated full time equivalency)	Review <u>FTE Calculation Tips</u> in instructions
NOT Licensed/Certified Staff	Personnel records, HR
FTE Not Licensed (calculated full time equivalency)	Review <u>FTE Calculation Tips</u> in instructions
Number of Vacancies	Personnel records, HR



### **Survey Data Clarification**

- Special Education Teachers
  - >Fully Licensed/Certified
  - ➤ NOT Fully Licensed/Certified
- Other Special Education Staff/Assistants
  - >Fully Licensed/Certified
  - ➤ NOT Fully Licensed/Certified
- Special Education Related Services
  - >Fully Licensed/Certified
  - ➤ NOT Fully Licensed/Certified
- All Student Staff\*
  - >Fully Licensed/Certified
  - ➤ NOT Fully Licensed/Certified



### Survey Data Clarification Special Education Teachers Fully Licensed/Certified

Report personnel as fully licensed/certified if they have been issued the appropriate NC state certification or license for the position held

- Professional Educator License
- Initial Professional License (IPL)
- Continuing Professional License (CPL)
- Residency License
- Emergency License
- Limited License

For more information, refer to the NC State Board of Education General Licensure Requirements



### Survey Data Clarification Special Education Teachers NOT Fully Licensed/Certified

Report personnel as <u>not</u> fully licensed/certified if

- They have not been issued the appropriate NC state certification or license for the position held
- Their current license/certification has expired
- Their licensure requirements have been waived by the State Board of Education



# Survey Data Clarification Other Special Education Staff/Assistants Fully Licensed/Certified

Position	Special Requirement(s)
Paraprofessional/Teacher Assistant	
Braillist	
Speech-Language Pathology	Registration as an assistant with NC Board of
Assistant	Examiners for Speech Language Pathology
	and Audiology by a supervising speech-
	language pathologist who is licensed by the
	NC Board of Examiners for Speech Language
	Pathologists and Audiologists
Occupational Therapy Assistant	License as an occupational therapy assistant
	in North Carolina
Physical Therapy Assistant	License as a physical therapist assistant in
	North Carolina
School Health Assistant /	
Medical Staff	

# Survey Data Clarification Other Special Education Staff/Assistants NOT Fully Licensed/Certified

Report personnel as <u>not</u> fully licensed/certified if:

- They have not been issued the appropriate NC state certification or license for the position held that has special requirement(s)
- Their current license/certification has expired
- Their licensure requirements have been waived by the State Board of Education



# Survey Data Clarification Special Education Related Services Fully Licensed/Certified

NC Professional Educators' License Categories				
School Counselor	School Speech-Language Pathologist			
School Psychologist	School Audiologist			



### Survey Data Clarification Special Education Related Services Fully Licensed/Certified

Position	Special Requirement(s)
Educational Interpreter/	
Transliterator	
Occupational Therapist	License as an occupational therapist in
	North Carolina
Physical Therapist	License as a physical therapist in North
	Carolina
Therapeutic Recreation Therapist	
Orientation & Mobility Specialist	
School Health Assistant /	
Medical Staff	
School Nurse	Must be certified by the American Nurses'
	Associate (ANA) or the National
	Association of School Nurses (NASN)

# Survey Data Clarification Special Education Related Services NOT Fully Licensed/Certified

Report personnel as <u>not</u> fully licensed/certified if:

- They have not been issued the appropriate NC state certification or license for the position held
- Their current license/certification has expired
- Their licensure requirements have been waived by the State Board of Education



# Survey Data Clarification All Student Staff Fully Licensed/Certified

NC Professional Educators' License Categories			
School Counselor	Physical Education		
School Social Worker	Health and Physical Education		

Position	Special Requirement(s)
School Nurse	Must be certified by the American
	Nurses' Associate (ANA) or the
	National Association of School
	Nurses (NASN)



# Survey Data Clarification All Student Staff NOT Fully Licensed/Certified

Report personnel as <u>not</u> fully licensed/certified if:

- They have not been issued the appropriate NC state certification or license for the position held
- Their current license/certification has expired
- Their licensure requirements have been waived by the State Board of Education



## Federal Personnel Survey Collection Tool

# The Federal Personnel Survey is now open!

https://ncdpi.az1.qualtrics. com/jfe/form/SV\_3dVimfC LwGIN9Ma

#### Reporting Federal Personnel Data - DUE March 29, 2024

The federal personnel report provides the U.S. Department of Education's Office of Special Education Programs (OSEP) with information on the number of full-time equivalent (FTE) special education staff employed or contracted to provide special education services for children with disabilities (IDEA) ages 3 through 21, who were reported in the December Child Count.

#### Survey Instructions

- Prior to beginning the survey, click the Link to Instructions below for more information on reporting personnel data. Also, click the Link to Blank Survey below to access a blank PDF copy of the survey. This may assist PSUs with collecting personnel data needed to complete the survey.
- 2. This survey has been designed to allow respondents to leave at any time and then return to finish within two weeks if respondents return using the same internet browser and the same computer. This feature uses cookies to save the respondent's progress; therefore, if the browser's cache is cleared or cookies are disabled this option will not be available and the survey should be completed in one sitting.
- All fields must be completed (do not leave any fields blank; enter 0 for none) before submitting the survey to the Office of Exceptional Children.
- 4. Please review each section before the survey is submitted.
- Once the survey is submitted, PSUs will not have access to change their responses without contacting Khalilah O'Farrow-Boulware at khalilah.ofarrow@dpi.nc.gov.
- After the survey is submitted, PSUs will have the option to download and print a PDF version of their responses.

Link to Instructions

Link to Blank Survey (PDF copy)







## Please select your PSU:





#### Special Education Teachers - Staff hired to work primarily with Exceptional Children

All fields must be completed (enter 0 for none)

FTE = full time equivalency

	Number of Fully Licensed / Certified Staff	FTE of Fully Licensed / Certified Staff	Number of <u>NOT</u> Fully Licensed / Certified Staff	FTE of <u>NOT</u> Fully Licensed / Certified Staff	Total Number of Vacancies including contractors
Special Education: General Curriculum Teachers serving students ages 3-PK5					
Special Education: General Curriculum Teachers serving students ages 5K-21					
Adapted Physical Educator serving students ages 3-PK5					
Adapted Physical Educator serving students ages 5K-21					
Teacher of the Deaf and Hard of Hearing serving students ages 3-PK5					
Teacher of the Deaf and Hard of Hearing serving students ages 5K-21					
Teacher for the Visually Impaired serving students ages 3-PK5					
Teacher for the Visually Impaired serving students ages 5K-21					
Extended Content Standard Teachers serving students ages 5K-21					

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#### Other Special Education Staff - Assistants and other staff hired to work primarily with Exceptional Children

All fields must be completed (enter 0 for none)

FTE = full time equivalency

	Number of Fully Licensed / Certified Staff	FTE of Fully Licensed / Certified Staff	Number of NOT Fully Licensed / Certified Staff	Total Number of Vacancies including contractors
3-PK5 Special Education Paraprofessional				
5K-21 Special Education Paraprofessional				
3-PK5 Braillist				
5K-21 Braillist				
3-PK5 Speech Language Pathology Assistant				
5K-21 Speech Language Pathology Assistant				
3-PK5 Occupational Therapy Assistant				
5K-21 Occupational Therapy Assistant				
3-PK5 Physical Therapy Assistant				
5K-21 Physical Therapy Assistant				



#### Special Education Related Services - Staff hired to work primarily with Exceptional Children

All fields must be completed (enter 0 for none)

FTE = full time equivalency

	Number of Fully Licensed / Certified Staff	FTE of Fully Licensed / Certified Staff	Number of NOT Fully Licensed / Certified Staff	FTE of NOT Fully Licensed / Certified Staff	Total Number of Vacancies including contractors
School Psychologists					
Occupational Therapists					
Audiologists					
Recreation and Therapeutic Recreation Specialists					
Physical Therapists					
Speech-Language Pathologists					
Interpreters					
Rehabilitation Counselors					
Orientation and Mobility Specialists					
School Nurse/ Medical Staff					

Total number of Speech-Language Pathologists who hold the Certificate of Clinical Competence from the American Speech-Language Hearing Association:







### All Students Staff - Staff that serve all students including EC students. Use ADM Calculation Method to calculate FTE (Enter 0 for none)

Number of

All fields must be completed (enter 0 for none)

FTE = full time equivalency

School Counselor - General

Use ADM Calculation Method to calculate FTE (refer to Link to Instructions)

	Fully	FTE of Fully	NOT Fully	NOT Fully	Total Number of
	Licensed / Certified	Licensed / Certified	Licensed / Certified	Licensed / Certified	Vacancies including
	Staff	Staff	Staff	Staff	contractors
Physical Education Teachers - General					
School Nurses - General					
School Social Worker - General					

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Number of





Please review the data to ensure accuracy before submitting. Click the right-pointing arrow below to submit the completed report.





## Federal Personnel FTE Calculations

### **FTE Calculation Tips**



Link to Instructions

Link to Blank Survey (PDF copy)

How to calculate FTE

### FTE Calculation Tips

#### FTE Calculation Tips:

- How to calculate FTE
- How do I calculate FTE for a speech-language pathologist who works with SWD 3 hours per day of a 40-hour work week?

Calculate total hours worked per week

Total hours worked per week + Total hours in work week = FTE

3 hours per day x 5 days in work week = 15

15 hours worked ÷ 40-hour work week = 0.375 (<u>0.38 FTE</u> rounded to the nearest hundredths)

How do I calculate FTE for part-time personnel, who serve all students?
 For part-time personnel who serve all students (e.g., School Nurses, School Social Workers), use your ADM percentage to calculate the FTE. To access your ADM percentage, review to the <a href="By LEA 3-21 Report">By LEA 3-21 Report</a> (under Child Count > December 2023) posted on the Office of Exceptional Children Federal Reporting website at <a href="https://www.dpi.nc.gov/districts-schools/classroom-resources/exceptional-children/program-and-fiscal-monitoring/federal-reporting#child-count">https://www.dpi.nc.gov/districts-schools/classroom-resources/exceptional-children/program-and-fiscal-monitoring/federal-reporting#child-count</a>.

Refer to the column, 3-21 (PRC060) Total %ADM, for your calculation. Click <u>here</u> to access an online percent to decimal calculator.

Convert your ADM percentage to a decimal

Number of part-time personnel in role (serving all students)

Number of hours worked per week x Number of part-time personnel in role (Total hours worked per week ÷ Total hours in work week) x ADM = FTE



## Federal Personnel FAQs/Contact Info

### **Consultant Contact Information**

Discipline or			
Content Area	Name	Email	Phone #
Federal Personnel Survey	Khalilah O'Farrow- Boulware	khalilah.ofarrow@dpi.nc.gov	(984) 236-2641
Federal Personnel Survey	Tory Lawrence	tory.lawrence@dpi.nc.gov	(984) 236-2640
Teachers of the Visually Impaired	Crystal Patrick	crystal.patrick@dpi.nc.gov	(984) 236-2617
Orientation & Mobility Specialists	Crystal Patrick	crystal.patrick@dpi.nc.gov	(984) 236-2617
Extended Content Standard	Matthew Martinez	matthew.martinez@dpi.nc.gov	(984) 236-2554
Adapted Physical Education	Vacant		

### **Consultant Contact Information**

Discipline or Content Area	Name	Email	Phone #
Teachers of the Deaf and Hard of Hearing	Antwan Campbell	antwan.campbell@dpi.nc.gov	984) 236- 2587
Speech-Language Pathologists	Perry Flynn	pfflynn@uncg.edu	336) 256- 2005
Occupational Therapy	Bridgette LeCompte	bridgette.lecompte@dpi.nc.gov	984) 236- 2638
Physical Therapy	Laurie Ray	laurie.ray@dpi.nc.gov	919) 636- 1827
Psychological Services	Lynn Makor	lynn.makor@dpi.nc.gov	984) 236- 2555



### **Link to Federal Personnel Survey**

https://ncdpi.az1.qualtrics.com/jfe/form/SV\_3dVimfCLwGIN9Ma



# FEDERAL PERSONNEL SURVEY Q&A

We are here to answer your questions!

Feel free to type in the chat or unmute and ask anything you like!



# Other Reminders & Tips ECATS

### **ECATS Data Managers Contact Directory**

Update the Contact Directory with any corrections and/or additions.

https://docs.google.com/document/d/1tQFdgbqV 1kqhMXN9PIGR38JrYbvR8UuZ/edit?usp=sharin g&ouid=100162846075394212010&rtpof=true&s d=true



## **ECATS** Resource website: Federal Reporting Office Hours

Access previous PowerPoints and session recordings from the ECATS resource website at <a href="https://www.dpi.nc.gov/districts-schools/classroom-resources/exceptional-children/every-child-accountability-tracking-system-ecats/reporting/federal-reporting-office-hours">https://www.dpi.nc.gov/districts-schools/classroom-resources/exceptional-children/every-child-accountability-tracking-system-ecats/reporting/federal-reporting-office-hours</a>



## **ECATS** website: Federal Reporting Office Hours

**Every Child Accountability &** Tracking System (ECATS) Special Education Service Documentation **MTSS** Monday Messages Frequently Asked Questions **Newsletters ECATS ODS** Resources Reporting Federal Reporting Office Hours

Districts & Schools > Classroom Resources > Exceptional Children > Every Child Accountability & Tracking System (ECATS) > Reporting > Federal Reporting Office Hours

#### **Federal Reporting Office Hours**

The Office of Exceptional Children will have staff available for Federal Reporting Office Hours on the first Wednesday of each month from 10:00-10:30 a.m. and from 2:00-2:30 p.m. to provide additional support to districts with Federal Reporting questions. Student level data cannot be shared in an open forum; therefore, only general reporting and data correction questions may be addressed during the office hours. Student level data questions must be submitted via a ZenDesk ticket. To ask questions about upcoming federal reporting, please click <a href="https://example.com/her-pt-16/21/9/">https://example.com/her-pt-16/21/9/</a>

Below is an archive of Federal Reporting Office Hour sessions. Because this is an archive, please note that some website links may change.

#### **Frequently Asked Questions**

2023 Federal Reporting Office Hours Resources	$\checkmark$
2022 Federal Reporting Office Hours Resources	$\bigcirc$
2021 Federal Reporting Office Hours Resources	$\bigcirc$

Reporting

Federal Reporting Office Hours